

**City of Sacramento  
Annual Continuing Disclosure Report  
Fiscal Year 2011/12**

**Issue:** City of Sacramento  
Special Tax Bonds  
North Natomas Regency Park  
Community Facilities District No. 2001-03

**Par:** \$19,570,000  
**Issued:** July 16, 2003

<b>CUSIP Numbers:</b>	786071EK2	786071ELO	786071EM8	786071EN6	786071EP1
	786071EQ9	786071ER7	786071ES5	786071ET3	786071EU0
	786071EV8	786071EW6			

**Content of Annual Report:**

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document; it is projected to be presented to the City Council in late January. At that time the CAFR will also be available on the city's website at:  
<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>

- (b) **A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

Debt Service Schedule – See Exhibit A.

- (c) **Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.**

- (i) **The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and**

<u>Redemption Fund (as of June 30, 2012):</u>	\$1,512,561.07*
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*\*Includes \$1,405,936.07 in the City-held Redemption Fund plus \$106,625.00 in the Trustee-held Redemption Fund as of June 30, 2012.*

<u>Debt service requirement prior to the receipt of additional special tax revenue (due on September 1, 2012):</u>	\$ 917,805.00
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- (ii) **The Bond Reserve Fund.**

<u>Reserve Fund (cost basis as of June 30, 2012):</u>	\$1,833,310.94
<u>Reserve Fund (market value as of June 30, 2012):</u>	\$1,939,487.50

**(d) A statement of the debt service requirements for the Bonds for the prior fiscal year.**

Debt service requirement for the prior Fiscal Year 2011/12: \$1,384,482.50

**(e) A statement of the total special tax levied in the prior fiscal year.**

Special Tax levy for Fiscal Year 2011/12: \$1,428,753.42

**(f) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.**

Special Tax collection for Fiscal Year 2011/12 as of June 30, 2012: \$1,409,379.42

**(g) The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

- (i) the Reserve Requirement for the prior fiscal year;**
- (ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**
- (iii) a statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District.**

The City's CDIAC Annual Report has been uploaded as a separate document and is also available online at: [http://www.cityofsacramento.org/treasurer/public\\_finance/continuing\\_disclosure](http://www.cityofsacramento.org/treasurer/public_finance/continuing_disclosure)

**EXHIBIT A**  
**Debt Service Schedule for North Natomas Regency Park CFD No. 2000-03**

CITY OF SACRAMENTO  
 TREASURER'S OFFICE

NORTH NATOMAS REGENCY PARK CFD NO. 2001-03  
 DEBT SERVICE SCHEDULE

Original Par: 19,570,000.00  
 Issue Date: 24-Jul-03  
 Dated Date: 24-Jul-03

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
24-Jul-03	2.00%	-	0.00	0.00	-	0.00	0.00	0.00	19,570,000.00	19,139,825.00
1-Mar-04			0.00	0.00	656,241.15	656,241.15		656,241.15	19,570,000.00	18,595,477.50
1-Sep-04	2.40%	40,000.00	0.00	0.00	544,347.50	584,347.50	1,240,588.65		19,530,000.00	18,051,530.00
1-Mar-05			0.00	0.00	543,947.50	543,947.50		1,128,295.00	19,530,000.00	17,507,582.50
1-Sep-05	3.00%	175,000.00	0.00	0.00	534,947.50	718,947.50	1,262,895.00		19,355,000.00	16,965,735.00
1-Mar-06			0.00	0.00	541,847.50	541,847.50		1,260,795.00	19,355,000.00	16,423,887.50
1-Sep-06	3.00%	205,000.00	0.00	0.00	541,847.50	746,847.50	1,288,695.00		19,150,000.00	15,885,115.00
1-Mar-07			0.00	0.00	538,772.50	538,772.50		1,285,620.00	19,150,000.00	15,346,342.50
1-Sep-07	3.40%	240,000.00	0.00	0.00	538,772.50	778,772.50	1,317,545.00		18,910,000.00	14,811,650.00
1-Mar-08			0.00	0.00	534,692.50	534,692.50		1,313,465.00	18,910,000.00	14,276,957.50
1-Sep-08	3.60%	270,000.00	0.00	0.00	534,692.50	804,692.50	1,339,385.00		18,640,000.00	13,747,125.00
1-Mar-09			0.00	0.00	529,832.50	529,832.50		1,334,525.00	18,640,000.00	13,217,292.50
1-Sep-09	4.00%	310,000.00	0.00	0.00	529,832.50	839,832.50	1,369,665.00		18,330,000.00	12,693,660.00
1-Mar-10			0.00	0.00	523,632.50	523,632.50		1,363,465.00	18,330,000.00	12,170,027.50
1-Sep-10	4.30%	350,000.00	0.00	0.00	523,632.50	873,632.50	1,397,265.00		17,980,000.00	11,653,920.00
1-Mar-11			500,000.00	10,000.00	516,107.50	1,026,107.50		1,899,740.00	17,480,000.00	11,152,242.50
1-Sep-11	4.55%	390,000.00	0.00	0.00	501,677.50	891,677.50	1,917,785.00		17,090,000.00	10,659,437.50
1-Mar-12			0.00	0.00	492,805.00	492,805.00		1,384,482.50	17,090,000.00	10,166,632.50
1-Sep-12	4.80%	425,000.00	0.00	0.00	492,805.00	917,805.00	1,410,610.00		16,665,000.00	9,684,027.50
1-Mar-13			0.00	0.00	482,605.00	482,605.00		1,400,410.00	16,665,000.00	9,201,422.50
1-Sep-13	4.90%	475,000.00	0.00	0.00	482,605.00	957,605.00	1,440,210.00		16,190,000.00	8,730,455.00
1-Mar-14			0.00	0.00	470,967.50	470,967.50		1,428,572.50	16,190,000.00	8,259,487.50
1-Sep-14	5.05%	525,000.00	0.00	0.00	470,967.50	995,967.50	1,466,935.00		15,665,000.00	7,801,776.25
1-Mar-15			0.00	0.00	457,711.25	457,711.25		1,453,678.75	15,665,000.00	7,344,065.00
1-Sep-15	5.20%	585,000.00	0.00	0.00	457,711.25	1,042,711.25	1,500,422.50		15,080,000.00	6,901,563.75
1-Mar-16			0.00	0.00	442,501.25	442,501.25		1,485,212.50	15,080,000.00	6,459,062.50
1-Sep-16	5.30%	640,000.00	0.00	0.00	442,501.25	1,082,501.25	1,525,002.50		14,440,000.00	6,033,521.25
1-Mar-17			0.00	0.00	425,541.25	425,541.25		1,508,042.50	14,440,000.00	5,607,980.00
1-Sep-17	5.45%	705,000.00	0.00	0.00	425,541.25	1,130,541.25	1,556,082.50		13,735,000.00	5,201,650.00
1-Mar-18			0.00	0.00	406,330.00	406,330.00		1,536,871.25	13,735,000.00	4,795,320.00
1-Sep-18	5.55%	775,000.00	0.00	0.00	406,330.00	1,181,330.00	1,587,660.00		12,960,000.00	4,410,496.25
1-Mar-19			0.00	0.00	384,823.75	384,823.75		1,566,153.75	12,960,000.00	4,025,672.50
1-Sep-19	5.65%	850,000.00	0.00	0.00	384,823.75	1,234,823.75	1,619,647.50		12,110,000.00	3,664,861.25
1-Mar-20			0.00	0.00	360,811.25	360,811.25		1,595,635.00	12,110,000.00	3,304,050.00
1-Sep-20	5.75%	935,000.00	0.00	0.00	360,811.25	1,295,811.25	1,656,622.50		11,175,000.00	2,970,120.00
1-Mar-21			0.00	0.00	333,930.00	333,930.00		1,629,741.25	11,175,000.00	2,636,190.00
1-Sep-21	5.85%	1,020,000.00	0.00	0.00	333,930.00	1,353,930.00	1,687,860.00		10,155,000.00	2,332,095.00
1-Mar-22			0.00	0.00	304,095.00	304,095.00		1,658,025.00	10,155,000.00	2,028,000.00
1-Sep-22	5.90%	1,110,000.00	0.00	0.00	304,095.00	1,414,095.00	1,718,190.00		9,045,000.00	1,756,650.00
1-Mar-23			0.00	0.00	271,350.00	271,350.00		1,685,445.00	9,045,000.00	1,485,300.00
1-Sep-23	6.00%	1,215,000.00	0.00	0.00	271,350.00	1,486,350.00	1,757,700.00		7,830,000.00	1,250,400.00
1-Mar-24			0.00	0.00	234,900.00	234,900.00		1,721,250.00	7,830,000.00	1,015,500.00
1-Sep-24	6.00%	1,320,000.00	0.00	0.00	234,900.00	1,554,900.00	1,789,800.00		6,510,000.00	820,200.00
1-Mar-25			0.00	0.00	195,300.00	195,300.00		1,750,200.00	6,510,000.00	624,900.00
1-Sep-25	6.00%	1,435,000.00	0.00	0.00	195,300.00	1,630,300.00	1,825,600.00		5,075,000.00	472,650.00
1-Mar-26			0.00	0.00	152,250.00	152,250.00		1,782,550.00	5,075,000.00	320,400.00
1-Sep-26	6.00%	1,560,000.00	0.00	0.00	152,250.00	1,712,250.00	1,864,500.00		3,515,000.00	214,950.00
1-Mar-27			0.00	0.00	105,450.00	105,450.00		1,817,700.00	3,515,000.00	109,500.00
1-Sep-27	6.00%	1,690,000.00	0.00	0.00	105,450.00	1,795,450.00	1,900,900.00		1,825,000.00	54,750.00
1-Mar-28			0.00	0.00	54,750.00	54,750.00		1,850,200.00	1,825,000.00	0.00
1-Sep-28	6.00%	1,825,000.00	0.00	0.00	54,750.00	1,879,750.00	1,934,500.00		0.00	0.00
								1,879,750.00		
		<b>19,070,000.00</b>	<b>500,000.00</b>	<b>10,000.00</b>	<b>19,796,066.15</b>	<b>39,376,066.15</b>	<b>39,376,066.15</b>	<b>39,376,066.15</b>		