

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2012/13

Issue Sacramento City Financing Authority
Revenue Bonds
North Natomas Community Facilities District No. 2, Series A (1999)

Par \$ 7,905,000

Issued January 13, 1999

CUSIP Number 785849DH0

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

(a) The City’s comprehensive audited financial report for the prior fiscal year.

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year will be uploaded as a separate document; it is projected that the CAFR will be presented to the City Council in early February. At that time, the CAFR will also be available on the city’s website at:
<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>

Unaudited financials were previously uploaded as a separate document in EMMA.

(b) A maturity schedule for the outstanding Bonds and the outstanding CFD Bonds and the outstanding Project Lease Payments, and a listing of the Bonds and the CFD Bonds redeemed prior to maturity and the Project Lease Payments made in advance during the prior fiscal year.

See Exhibit A1 – CFD 2 - Combined Debt Service Schedule.

See Exhibit A2 – CFD 2 - CFD Component Debt Service Schedule.

See Exhibit A3 – CFD 2 - Lease Component Debt Service Schedule.

(c) The balances in the Redemption Fund established pursuant to the Trust Agreement as of the close of the prior fiscal year (with a statement of the debt service requirement to be discharged by such Fund prior to the receipt of expected additional special tax revenue), and the balances in the reserve accounts for the Local Obligations as of the close of the prior fiscal year:

<u>Redemption Fund (as of June 30, 2013)</u>	\$ 811,909.10
• Special Tax	\$ 791,300.46
• Lease Revenue	\$ 20,608.64

<u>Debt service payment (on September 01, 2013)</u>	\$ 439,375.00
• Special Tax	\$ 251,718.75
• Lease Revenue	\$ 187,656.25

Bond Call Note

An optional redemption related to the special tax component was made on September 01, 2013, in the amount of \$365,000, for a total debt service payment of \$ 616,718.75 for that portion on that date.

<u>Reserve Fund (as of June 30, 2013)</u>	\$ 648,125.00
• Special Tax	\$ 377,187.50
• Lease Revenue	\$ 270,937.50

Valuation Note

The above amounts are both cash basis and market value amounts.

(d) A statement of the total special tax levied in the prior fiscal year and the special tax collections in the CFD for the prior fiscal year.

<u>Special Tax levy (for Fiscal Year 2012/13)</u>	\$ 600,708.44
<u>Special Tax collected (for Fiscal Year 2012/13)</u>	\$ 600,359.16

(e) A statement of the status of all Letters of Credit held by the City for CFD Bonds, as described on page 22 of the Official Statement for the Bonds (the “Official Statement”).

The required Letter of Credit was executed with a cash deposit pursuant to a Cash Collateral Agreement. As of September 24, 2005, the values met the requirement. In accordance with the Cash Collateral Agreement, the deposit was fully released.

(f) A statement of any changes known to the City in the development plans of any of the owners of property in the CFD that are described in the section of the Official Statement under the caption “THE DISTRICT – OWNERSHIP AND PROPOSED DEVELOPMENT WITHIN THE DISTRICT”.

Entertainment and Sports Center

Efforts are ongoing to develop the City’s Entertainment and Sports Center (ESC) – future home of the National Basketball Association’s Sacramento Kings in the City’s Downtown Plaza area. As part of the efforts to develop the ESC, in May 2013, City staff with the Community Development Department brought to City Council the Natomas Reuse Plan and Process. Collaboration by potential investors, the Natomas Arena Reuse Task Force, community and other stakeholders related to the reuse of Sleep Train Arena and surrounding land is ongoing. Below is the link to the City Council report with tentative milestone dates.

http://sacramento.granicus.com/MetaViewer.php?view_id=22&clip_id=3262&meta_id=398219

Federal Emergency Management Agency

Effective December 2008, the City ceased issuing any building permits for new construction within the larger Natomas Basin Area until the levees protecting the Natomas Basin Area are certified by the Federal Emergency Management Agency (FEMA) as providing 100-year flood protection and the area is re-mapped by FEMA. Until that occurs, no further development will take place in the Natomas Basin Area. In recent years, the Sacramento Area Flood Control Agency, in collaboration with the U.S. Corp of Engineers has worked on the Natomas Levee Improvement Program. Below is the updated status of the City's efforts with FEMA to re-zone the flood basin map and resume new construction in the Natomas area.

- In May 2013, the U.S. Senate passed the Water Resources Reform and Development Act of 2013 (WRRDA);
- In October 2013, the U.S. House of Representatives passed the WRRDA;
- In November 2013, a Senate-House conference committee was formed to reconcile the two versions of water resources legislation, a process that is still ongoing;
- Once the WRRDA passes the conference committee, it will go to the floor of both houses for a vote, then onto the President for signature; and
- Once the WRRDA get ratified, the City will be able to make its final request to FEMA for an A99 zone in Natomas (a preliminary request was made to FEMA for A99 about a year ago).

When development in the North Natomas area resumes again, information on large scale projects can be found using the link below.

<http://portal.cityofsacramento.org/Community-Development/Planning/Long-Range/New%20Growth/North-Natomas>

Additional Information.

CDIAC Annual Filings

See Exhibit B1 - CFD 2 - Authority FY13 Annual CDIAC Marks-Roos Filing.

See Exhibit B2 - CFD 2 - CFD Component FY13 Annual CDIAC Marks-Roos Filing.

See Exhibit B3 - CFD 2 - Lease Component FY13 Annual CDIAC Marks-Roos Filing.

See Exhibit B4 - CFD 2 - CFD Component FY13 Annual CDIAC Mello-Roos Filing.

See Exhibit B5 - CFD 2 - Lease Component FY13 Annual CDIAC Mello-Roos Filing.

The City's annual filings with CDIAC for this issue are also available online at:

http://www.cityofsacramento.org/treasurer/public_finance/continuing_disclosure

EXHIBIT A1
NORTH NATOMAS CFD 2, COMBINED DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99		-	-	-	299,115.83	299,115.83	299,115.83		7,905,000.00	7,358,655.00
1-Mar-00		-	-	-	243,623.75	243,623.75		542,739.58	7,905,000.00	7,115,031.25
1-Sep-00	4.80%	100,000.00	-	-	243,623.75	343,623.75	587,247.50		7,805,000.00	6,871,407.50
1-Mar-01		-	-	-	241,223.75	241,223.75		584,847.50	7,805,000.00	6,630,183.75
1-Sep-01	4.80%	110,000.00	-	-	241,223.75	351,223.75	592,447.50		7,695,000.00	6,388,960.00
1-Mar-02		-	-	-	238,583.75	238,583.75		589,807.50	7,695,000.00	6,150,376.25
1-Sep-02	4.80%	125,000.00	-	-	238,583.75	363,583.75	602,167.50		7,570,000.00	5,911,792.50
1-Mar-03		-	-	-	235,583.75	235,583.75		599,167.50	7,570,000.00	5,676,208.75
1-Sep-03	4.80%	135,000.00	-	-	235,583.75	370,583.75	606,167.50		7,435,000.00	5,440,625.00
1-Mar-04		-	-	-	232,343.75	232,343.75		602,927.50	7,435,000.00	5,208,281.25
1-Sep-04	6.25%	150,000.00	-	-	232,343.75	382,343.75	614,687.50		7,285,000.00	4,975,937.50
1-Mar-05		-	-	-	227,656.25	227,656.25		610,000.00	7,285,000.00	4,748,281.25
1-Sep-05	6.25%	165,000.00	-	-	227,656.25	392,656.25	620,312.50		7,120,000.00	4,520,625.00
1-Mar-06		-	-	-	222,500.00	222,500.00		615,156.25	7,120,000.00	4,298,125.00
1-Sep-06	6.25%	180,000.00	-	-	222,500.00	402,500.00	625,000.00		6,940,000.00	4,075,625.00
1-Mar-07		-	-	-	216,875.00	216,875.00		619,375.00	6,940,000.00	3,858,750.00
1-Sep-07	6.25%	200,000.00	-	-	216,875.00	416,875.00	633,750.00		6,740,000.00	3,641,875.00
1-Mar-08		-	-	-	210,625.00	210,625.00		627,500.00	6,740,000.00	3,431,250.00
1-Sep-08	6.25%	215,000.00	-	-	210,625.00	425,625.00	636,250.00		6,525,000.00	3,220,625.00
1-Mar-09		-	-	-	203,906.25	203,906.25		629,531.25	6,525,000.00	3,016,718.75
1-Sep-09	6.25%	235,000.00	385,000.00	-	203,906.25	823,906.25	1,027,812.50		5,905,000.00	2,812,812.50
1-Mar-10		-	-	-	184,531.25	184,531.25		1,008,437.50	5,905,000.00	2,628,281.25
1-Sep-10	6.25%	240,000.00	-	-	184,531.25	424,531.25	609,062.50		5,665,000.00	2,443,750.00
1-Mar-11		-	350,000.00	-	177,031.25	527,031.25		951,562.50	5,315,000.00	2,266,718.75
1-Sep-11	6.25%	265,000.00	-	-	166,093.75	431,093.75	958,125.00		5,050,000.00	2,100,625.00
1-Mar-12		-	-	-	157,812.50	157,812.50		588,906.25	5,050,000.00	1,942,812.50
1-Sep-12	6.25%	270,000.00	-	-	157,812.50	427,812.50	585,625.00		4,780,000.00	1,785,000.00
1-Mar-13		-	-	-	149,375.00	149,375.00		577,187.50	4,780,000.00	1,635,625.00
1-Sep-13	6.25%	290,000.00	365,000.00	-	149,375.00	804,375.00	588,750.00		4,125,000.00	1,486,250.00
1-Mar-14		-	-	-	128,906.25	128,906.25		933,281.25	4,125,000.00	1,357,343.75
1-Sep-14	6.25%	310,000.00	-	-	128,906.25	438,906.25	567,812.50		3,815,000.00	1,228,437.50
1-Mar-15		-	-	-	119,218.75	119,218.75		558,125.00	3,815,000.00	1,109,218.75
1-Sep-15	6.25%	340,000.00	-	-	119,218.75	459,218.75	578,437.50		3,475,000.00	990,000.00
1-Mar-16		-	-	-	108,593.75	108,593.75		567,812.50	3,475,000.00	881,406.25
1-Sep-16	6.25%	365,000.00	-	-	108,593.75	473,593.75	582,187.50		3,110,000.00	772,812.50
1-Mar-17		-	-	-	97,187.50	97,187.50		570,781.25	3,110,000.00	675,625.00
1-Sep-17	6.25%	395,000.00	-	-	97,187.50	492,187.50	589,375.00		2,715,000.00	578,437.50
1-Mar-18		-	-	-	84,843.75	84,843.75		577,031.25	2,715,000.00	493,593.75
1-Sep-18	6.25%	425,000.00	-	-	84,843.75	509,843.75	594,687.50		2,290,000.00	408,750.00
1-Mar-19		-	-	-	71,562.50	71,562.50		581,406.25	2,290,000.00	337,187.50
1-Sep-19	6.25%	455,000.00	-	-	71,562.50	526,562.50	598,125.00		1,835,000.00	265,625.00
1-Mar-20		-	-	-	57,343.75	57,343.75		583,906.25	1,835,000.00	208,281.25
1-Sep-20	6.25%	490,000.00	-	-	57,343.75	547,343.75	604,687.50		1,345,000.00	150,937.50
1-Mar-21		-	-	-	42,031.25	42,031.25		589,375.00	1,345,000.00	108,906.25
1-Sep-21	6.25%	530,000.00	-	-	42,031.25	572,031.25	614,062.50		815,000.00	66,875.00
1-Mar-22		-	-	-	25,468.75	25,468.75		597,500.00	815,000.00	41,406.25
1-Sep-22	6.25%	560,000.00	-	-	25,468.75	585,468.75	610,937.50		255,000.00	15,937.50
1-Mar-23		-	-	-	7,968.75	7,968.75		593,437.50	255,000.00	7,968.75
1-Sep-23	6.25%	255,000.00	-	-	7,968.75	262,968.75	270,937.50	262,968.75	0.00	0.00
		6,805,000.00	1,100,000.00	0.00	7,657,770.83	15,562,770.83	15,197,770.83	15,562,770.83		

EXHIBIT A2
NORTH NATOMAS CFD 2, CFD COMPONENT DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99			0.00	0.00	188,978.02	188,978.02	188,978.02		4,995,000.00	4,422,367.50
1-Mar-00			0.00	0.00	153,918.75	153,918.75		342,896.77	4,995,000.00	4,268,448.75
1-Sep-00	4.80%	65,000.00	0.00	0.00	153,918.75	218,918.75	372,837.50		4,930,000.00	4,114,530.00
1-Mar-01			0.00	0.00	152,358.75	152,358.75		371,277.50	4,930,000.00	3,962,171.25
1-Sep-01	4.80%	70,000.00	0.00	0.00	152,358.75	222,358.75	374,717.50		4,860,000.00	3,809,812.50
1-Mar-02			0.00	0.00	150,678.75	150,678.75		373,037.50	4,860,000.00	3,659,133.75
1-Sep-02	4.80%	80,000.00	0.00	0.00	150,678.75	230,678.75	381,357.50		4,780,000.00	3,508,455.00
1-Mar-03			0.00	0.00	148,758.75	148,758.75		379,437.50	4,780,000.00	3,359,696.25
1-Sep-03	4.80%	85,000.00	0.00	0.00	148,758.75	233,758.75	382,517.50		4,695,000.00	3,210,937.50
1-Mar-04			0.00	0.00	146,718.75	146,718.75		380,477.50	4,695,000.00	3,064,218.75
1-Sep-04	6.25%	95,000.00	0.00	0.00	146,718.75	241,718.75	388,437.50		4,600,000.00	2,917,500.00
1-Mar-05			0.00	0.00	143,750.00	143,750.00		385,468.75	4,600,000.00	2,773,750.00
1-Sep-05	6.25%	105,000.00	0.00	0.00	143,750.00	248,750.00	392,500.00		4,495,000.00	2,630,000.00
1-Mar-06			0.00	0.00	140,468.75	140,468.75		389,218.75	4,495,000.00	2,489,531.25
1-Sep-06	6.25%	115,000.00	0.00	0.00	140,468.75	255,468.75	395,937.50		4,380,000.00	2,349,062.50
1-Mar-07			0.00	0.00	136,875.00	136,875.00		392,343.75	4,380,000.00	2,212,187.50
1-Sep-07	6.25%	125,000.00	0.00	0.00	136,875.00	261,875.00	398,750.00		4,255,000.00	2,075,312.50
1-Mar-08			0.00	0.00	132,968.75	132,968.75		394,843.75	4,255,000.00	1,942,343.75
1-Sep-08	6.25%	135,000.00	0.00	0.00	132,968.75	267,968.75	400,937.50		4,120,000.00	1,809,375.00
1-Mar-09			0.00	0.00	128,750.00	128,750.00		396,718.75	4,120,000.00	1,680,625.00
1-Sep-09	6.25%	150,000.00	385,000.00	0.00	128,750.00	663,750.00	792,500.00		3,585,000.00	1,551,875.00
1-Mar-10			0.00	0.00	112,031.25	112,031.25		775,781.25	3,585,000.00	1,439,843.75
1-Sep-10	6.25%	145,000.00	0.00	0.00	112,031.25	257,031.25	369,062.50		3,440,000.00	1,327,812.50
1-Mar-11			350,000.00	0.00	107,500.00	457,500.00		714,531.25	3,090,000.00	1,220,312.50
1-Sep-11	6.25%	160,000.00	0.00	0.00	96,562.50	256,562.50	714,062.50		2,930,000.00	1,123,750.00
1-Mar-12			0.00	0.00	91,562.50	91,562.50		348,125.00	2,930,000.00	1,032,187.50
1-Sep-12	6.25%	155,000.00	0.00	0.00	91,562.50	246,562.50	338,125.00		2,775,000.00	940,625.00
1-Mar-13			0.00	0.00	86,718.75	86,718.75		333,281.25	2,775,000.00	853,906.25
1-Sep-13	6.25%	165,000.00	365,000.00	0.00	86,718.75	616,718.75	703,437.50		2,245,000.00	767,187.50
1-Mar-14			0.00	0.00	70,156.25	70,156.25		686,875.00	2,245,000.00	697,031.25
1-Sep-14	6.25%	180,000.00	0.00	0.00	70,156.25	250,156.25	320,312.50		2,065,000.00	626,875.00
1-Mar-15			0.00	0.00	64,531.25	64,531.25		314,687.50	2,065,000.00	562,343.75
1-Sep-15	6.25%	200,000.00	0.00	0.00	64,531.25	264,531.25	329,062.50		1,865,000.00	497,812.50
1-Mar-16			0.00	0.00	58,281.25	58,281.25		322,812.50	1,865,000.00	439,531.25
1-Sep-16	6.25%	215,000.00	0.00	0.00	58,281.25	273,281.25	331,562.50		1,650,000.00	381,250.00
1-Mar-17			0.00	0.00	51,562.50	51,562.50		324,843.75	1,650,000.00	329,687.50
1-Sep-17	6.25%	230,000.00	0.00	0.00	51,562.50	281,562.50	333,125.00		1,420,000.00	278,125.00
1-Mar-18			0.00	0.00	44,375.00	44,375.00		325,937.50	1,420,000.00	233,750.00
1-Sep-18	6.25%	245,000.00	0.00	0.00	44,375.00	289,375.00	333,750.00		1,175,000.00	189,375.00
1-Mar-19			0.00	0.00	36,718.75	36,718.75		326,093.75	1,175,000.00	152,656.25
1-Sep-19	6.25%	265,000.00	0.00	0.00	36,718.75	301,718.75	338,437.50		910,000.00	115,937.50
1-Mar-20			0.00	0.00	28,437.50	28,437.50		330,156.25	910,000.00	87,500.00
1-Sep-20	6.25%	285,000.00	0.00	0.00	28,437.50	313,437.50	341,875.00		625,000.00	59,062.50
1-Mar-21			0.00	0.00	19,531.25	19,531.25		332,968.75	625,000.00	39,531.25
1-Sep-21	6.25%	305,000.00	0.00	0.00	19,531.25	324,531.25	344,062.50		320,000.00	20,000.00
1-Mar-22			0.00	0.00	10,000.00	10,000.00		334,531.25	320,000.00	10,000.00
1-Sep-22	6.25%	320,000.00	0.00	0.00	10,000.00	330,000.00	340,000.00		0.00	0.00
1-Mar-23			0.00	0.00	0.00	0.00		330,000.00	0.00	0.00
1-Sep-23	6.25%	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		3,895,000.00	1,100,000.00	0.00	4,611,345.52	9,606,345.52	9,606,345.52	9,606,345.52		

EXHIBIT A3
NORTH NATOMAS CFD 2, LEASE COMPONENT DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99			0.00	0.00	110,137.81	110,137.81	110,137.81		2,910,000.00	2,936,287.50
1-Mar-00			0.00	0.00	89,705.00	89,705.00		199,842.81	2,910,000.00	2,846,582.50
1-Sep-00	4.80%	35,000.00	0.00	0.00	89,705.00	124,705.00	214,410.00		2,875,000.00	2,756,877.50
1-Mar-01			0.00	0.00	88,865.00	88,865.00		213,570.00	2,875,000.00	2,668,012.50
1-Sep-01	4.80%	40,000.00	0.00	0.00	88,865.00	128,865.00	217,730.00		2,835,000.00	2,579,147.50
1-Mar-02			0.00	0.00	87,905.00	87,905.00		216,770.00	2,835,000.00	2,491,242.50
1-Sep-02	4.80%	45,000.00	0.00	0.00	87,905.00	132,905.00	220,810.00		2,790,000.00	2,403,337.50
1-Mar-03			0.00	0.00	86,825.00	86,825.00		219,730.00	2,790,000.00	2,316,512.50
1-Sep-03	4.80%	50,000.00	0.00	0.00	86,825.00	136,825.00	223,650.00		2,740,000.00	2,229,687.50
1-Mar-04			0.00	0.00	85,625.00	85,625.00		222,450.00	2,740,000.00	2,144,062.50
1-Sep-04	6.25%	55,000.00	0.00	0.00	85,625.00	140,625.00	226,250.00		2,685,000.00	2,058,437.50
1-Mar-05			0.00	0.00	83,906.25	83,906.25		224,531.25	2,685,000.00	1,974,531.25
1-Sep-05	6.25%	60,000.00	0.00	0.00	83,906.25	143,906.25	227,812.50		2,625,000.00	1,890,625.00
1-Mar-06			0.00	0.00	82,031.25	82,031.25		225,937.50	2,625,000.00	1,808,593.75
1-Sep-06	6.25%	65,000.00	0.00	0.00	82,031.25	147,031.25	229,062.50		2,560,000.00	1,726,562.50
1-Mar-07			0.00	0.00	80,000.00	80,000.00		227,031.25	2,560,000.00	1,646,562.50
1-Sep-07	6.25%	75,000.00	0.00	0.00	80,000.00	155,000.00	235,000.00		2,485,000.00	1,566,562.50
1-Mar-08			0.00	0.00	77,656.25	77,656.25		232,656.25	2,485,000.00	1,488,906.25
1-Sep-08	6.25%	80,000.00	0.00	0.00	77,656.25	157,656.25	235,312.50		2,405,000.00	1,411,250.00
1-Mar-09			0.00	0.00	75,156.25	75,156.25		232,812.50	2,405,000.00	1,336,093.75
1-Sep-09	6.25%	85,000.00	0.00	0.00	75,156.25	160,156.25	235,312.50		2,320,000.00	1,260,937.50
1-Mar-10			0.00	0.00	72,500.00	72,500.00		232,656.25	2,320,000.00	1,188,437.50
1-Sep-10	6.25%	95,000.00	0.00	0.00	72,500.00	167,500.00	240,000.00		2,225,000.00	1,115,937.50
1-Mar-11			0.00	0.00	69,531.25	69,531.25		237,031.25	2,225,000.00	1,046,406.25
1-Sep-11	6.25%	105,000.00	0.00	0.00	69,531.25	174,531.25	244,062.50		2,120,000.00	976,875.00
1-Mar-12			0.00	0.00	66,250.00	66,250.00		240,781.25	2,120,000.00	910,625.00
1-Sep-12	6.25%	115,000.00	0.00	0.00	66,250.00	181,250.00	247,500.00		2,005,000.00	844,375.00
1-Mar-13			0.00	0.00	62,656.25	62,656.25		243,906.25	2,005,000.00	781,718.75
1-Sep-13	6.25%	125,000.00	0.00	0.00	62,656.25	187,656.25	250,312.50		1,880,000.00	719,062.50
1-Mar-14			0.00	0.00	58,750.00	58,750.00		246,406.25	1,880,000.00	660,312.50
1-Sep-14	6.25%	130,000.00	0.00	0.00	58,750.00	188,750.00	247,500.00		1,750,000.00	601,562.50
1-Mar-15			0.00	0.00	54,687.50	54,687.50		243,437.50	1,750,000.00	546,875.00
1-Sep-15	6.25%	140,000.00	0.00	0.00	54,687.50	194,687.50	249,375.00		1,610,000.00	492,187.50
1-Mar-16			0.00	0.00	50,312.50	50,312.50		245,000.00	1,610,000.00	441,875.00
1-Sep-16	6.25%	150,000.00	0.00	0.00	50,312.50	200,312.50	250,625.00		1,460,000.00	391,562.50
1-Mar-17			0.00	0.00	45,625.00	45,625.00		245,937.50	1,460,000.00	345,937.50
1-Sep-17	6.25%	165,000.00	0.00	0.00	45,625.00	210,625.00	256,250.00		1,295,000.00	300,312.50
1-Mar-18			0.00	0.00	40,468.75	40,468.75		251,093.75	1,295,000.00	259,843.75
1-Sep-18	6.25%	180,000.00	0.00	0.00	40,468.75	220,468.75	260,937.50		1,115,000.00	219,375.00
1-Mar-19			0.00	0.00	34,843.75	34,843.75		255,312.50	1,115,000.00	184,531.25
1-Sep-19	6.25%	190,000.00	0.00	0.00	34,843.75	224,843.75	259,687.50		925,000.00	149,687.50
1-Mar-20			0.00	0.00	28,906.25	28,906.25		253,750.00	925,000.00	120,781.25
1-Sep-20	6.25%	205,000.00	0.00	0.00	28,906.25	233,906.25	262,812.50		720,000.00	91,875.00
1-Mar-21			0.00	0.00	22,500.00	22,500.00		256,406.25	720,000.00	69,375.00
1-Sep-21	6.25%	225,000.00	0.00	0.00	22,500.00	247,500.00	270,000.00		495,000.00	46,875.00
1-Mar-22			0.00	0.00	15,468.75	15,468.75		262,968.75	495,000.00	31,406.25
1-Sep-22	6.25%	240,000.00	0.00	0.00	15,468.75	255,468.75	270,937.50		255,000.00	15,937.50
1-Mar-23			0.00	0.00	7,968.75	7,968.75		263,437.50	255,000.00	7,968.75
1-Sep-23	6.25%	255,000.00	0.00	0.00	7,968.75	262,968.75	270,937.50	262,968.75	0.00	0.00
		2,910,000.00	0.00	0.00	3,046,425.31	5,956,425.31	5,956,425.31	5,956,425.31		

EXHIBIT B1
STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS
REPORT
FOR AUTHORITY ISSUE
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 FAX (916) 654-7440

For office use only
Fiscal Year <u>2013</u>
CDIAC # <u>1999-0001</u>

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds after January 1, 1996 report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

- A. Authority Issuer Sacramento City Financing Authority
- B. Name/Title/Series of Bond Issue North Natomas CFD 2 Revenue Bonds Series A
 Senior Issue: Yes No Subordinate Issue: Yes No
- C. Date of Bond Issue 01/20/1999
- D. Original Principal Amount of Bonds \$ 7,905,000.00
- E. Reserve Fund Minimum Balance Required Yes Amount \$ 648,125.00 No
- F. Total Issuance Costs \$ _____
 (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances reported as of June 30, 2013
 (Year)

- A. Principal Amount of Bonds Outstanding \$ 4,780,000.00
- B. Bond Reserve Fund \$ 648,125.00
- C. Capitalized Interest Fund \$ 0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
Special District Administration (Admin)	\$ 11,019.45
Trustee Fees	\$ 2,000.00
	\$
	\$
	\$
	\$

Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
City of Sacramento	BP	\$ 7,905,000.00	\$ 13,019.45
		\$	\$
		\$	\$
		\$	\$
		\$	\$

EXHIBIT B1

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE
(Continued)**

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity _____

b. Other (see Guidelines for explanation) _____

2. Commission/Fee for Contract Total \$ _____

3. Interest Earnings on Contract Current \$ _____

D. Are the taxes paid under the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured Yes No If yes, indicate final maturity date: _____

B. Refunded Entirely Yes No If yes, state refunding bond title: _____

_____ and issue date: _____

C. Other _____

V. NAME OF PARTY COMPLETING THIS FORM

NAME Colin Bettis

TITLE Treasury Analyst

FIRM/AGENCY City of Sacramento

ADDRESS 915 I Street, Historic City Hall 3rd Floor

CITY/STATE/ZIP CODE Sacramento, CA 95814

PHONE (916) 808-8292 DATE OF REPORT 10/16/2013

EMAIL cbettis@cityofsacramento.org

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

EXHIBIT B2
STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

For Office Use Only

Fiscal Year 2013
 CDIAC # 1999-0003

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer North Natomas CFD 2
 B. Name/Title/Series of Bond Issue Revenue Bonds Series A (1999)
 C. Date of Bond Issue 01/20/1999
 D. Original Principal Amount of Bonds \$ 4,995,000.00
 E. Reserve Fund Minimum Balance Required Yes Amount \$ 377,187.50 No
 Part of Authority Reserve Fund Yes Percent of Reserve Fund 58.2%
 F. Name of Authority that purchased debt Sacramento City Financing Authority
 G. Date of Authority Bond(s) Issuance 01/20/1999

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30, 2013 (Year)
 A. Principal Amount of Bonds Outstanding \$ 2,775,000.00
 B. Bond Reserve Fund \$ 377,187.50
 C. Capitalized Interest Fund \$ 0.00

III. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2013 (Date)
 A. Delinquency Rate 0.10% (Percent)
 B. Are the Property Taxes Paid Under the County's Teeter Plan: Yes No
 C. Taxes Due: 350,395.94* (\$ Amount)
 D. Taxes Unpaid: 349.28 (\$ Amount)

*Prior years reported taxes due including the lease component, which is not paid by billed special tax revenue.

IV. RETIRED ISSUES

This issue is retired and not longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
 A. Matured Yes No If yes, indicate final maturity date: _____
 B. Refunded Entirely Yes No If yes, state refunding bond title: _____
 and issue date: _____
 C. Other: _____

V. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis
 Title Treasury Analyst
 Firm/Agency City of Sacramento
 Address 915 I Street, Historic City Hall, 3rd Floor
 City/State/Zip Sacramento, CA 95776
 Phone (916) 808-8292 Date of Report 10/16/2013
 Email: cbettis@cityofsacramento.org

EXHIBIT B3
STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year <u>2013</u>
CDIAC # _____

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer North Natomas CFD 2

B. Name/Title/Series of Bond Issue Project Lease 99-02

C. Date of Bond Issue 01/20/1999

D. Original Principal Amount of Bonds \$ 2,910,000.00

E. Reserve Fund Minimum Balance Required Yes Amount \$ 270,937.50 No

Part of Authority Reserve Fund Yes Percent of Reserve Fund 41.8%

F. Name of Authority that purchased debt Sacramento City Financing Authority

G. Date of Authority Bond(s) Issuance 01/20/1999

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30, 2013 (Year)

A. Principal Amount of Bonds Outstanding \$ 2,005,000.00

B. Bond Reserve Fund \$ 270,937.50

C. Capitalized Interest Fund \$ 0.00

III. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2013 (Date)

A. Delinquency Rate 0.00% (Percent)

B. Are the Property Taxes Paid Under the County's Teeter Plan: Yes No

C. Taxes Due: 250,312.50 (\$ Amount)

D. Taxes Unpaid: 0.00 (\$ Amount)

IV. RETIRED ISSUES

This issue is retired and not longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

A. Matured Yes No If yes, indicate final maturity date: _____

B. Refunded Entirely Yes No If yes, state refunding bond title: _____
 and issue date: _____

C. Other: _____

V. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis

Title Treasury Analyst

Firm/Agency City of Sacramento

Address 915 I Street, Historic City Hall, 3rd Floor

City/State/Zip Sacramento, CA 95776

Phone (916) 808-8292 Date of Report 10/16/2013

Email: cbettis@cityofsacramento.org

EXHIBIT B4
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

For Office Use Only

Fiscal Year 2013
 CDIAC # 1999-0003

I. GENERAL INFORMATION

A. Issuer Sacramento City Financing Authority
 B. Community Facilities District Number/Name North Natomas CFD 2
 C. Name/Title/Series of Bond Issue Revenue Bonds Series A (1999)
 D. Date of Bond Issue 01/20/1999
 E. Original Principal Amount of Bonds \$ 4,995,000.00
 F. Reserve Fund Minimum Balance Required \$ 377,187.50

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30, 2013 (Year)
 A. Principal Amount of Bonds Outstanding \$ 2,775,000.00
 B. Bond Reserve Fund \$ 377,187.50
 C. Capitalized Interest Fund \$ 0.00
 D. Construction Fund(s) \$ 628,487.57

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 07/01/2013 (Date)
 (Use Appraised Value only in first year of CFD or before annual tax roll billing commences)
 B. Total Assessed Value of All Parcels: \$ 345,057,110.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$ 350,395.94*
 B. Total Amount of Unpaid Special Taxes Annually \$ 349.28
 C. Are the Special Taxes are Paid Under the County's Teeter Plan. Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2013 (Date)
 A. Total Number of Delinquent Parcels: 7
 B. Total Amount of Special Taxes Due on Delinquent Parcels: \$ 393.20
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

EXHIBIT B5
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year <u>2013</u>
CDIAC # <u>1999-02</u>

I. GENERAL INFORMATION

A. Issuer	Sacramento City Financing Authority
B. Community Facilities District Number/Name	North Natomas CFD 2 Lease Component
C. Name/Title/Series of Bond Issue	Project Lease 99-02
D. Date of Bond Issue	01/20/1999
E. Original Principal Amount of Bonds	\$ 2,910,000.00
F. Reserve Fund Minimum Balance Required	\$ 270,937.50

II. FUND BALANCE FISCAL STATUS

Balances Reported as of:	June 30, 2013 (Year)
A. Principal Amount of Bonds Outstanding	\$ 2,005,000.00
B. Bond Reserve Fund	\$ 270,937.50
C. Capitalized Interest Fund	\$ 0.00
D. Construction Fund(s)	\$ 0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 07/01/2013 (Date)
 (Use Appraised Value only in first year of CFD or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: \$ 345,057,110.00*

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$ 250,312.50

B. Total Amount of Unpaid Special Taxes Annually \$ 0.00

C. Are the Special Taxes are Paid Under the County's Teeter Plan. Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2013 (Date)

A. Total Number of Delinquent Parcels: 0

B. Total Amount of Special Taxes Due on Delinquent Parcels: \$ 0
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

