

**City of Sacramento as Successor Agency
of the Redevelopment Agency of the City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2014/15**

Issue	Sacramento City Financing Authority 2005 Tax Allocation Revenue Bonds, Series A (Merged Downtown and Oak Park Projects)
Par	\$92,372,235.75
Issued	December 7, 2005
CUSIP Numbers	785849QB9 785849QD5 785849QE3 785849QF0 785849QG8 785849QH6 785849QJ2 785849QK9 785849QL7 785849QM5 785849QN3 785849QP8 785849QQ6 785849QS2

Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), the City of Sacramento (City) has elected to serve as the Successor Agency to the Redevelopment Agency of the City of Sacramento (Successor Agency); and that under AB X1 26, payment of debt service for bonds of a dissolved redevelopment agency is an “enforceable obligation” of the successor agency for redevelopment functions.

Additionally, as a consequence of the City serving as the Successor Agency, the date of the end of the fiscal year for the Successor Agency has been modified from December 31 of each year to June 30 of each year. Please see EMMA Submittal ER535608 for full details.

Content of Annual Reports.

The Agency’s Annual Report shall contain or incorporate by reference the following:

- (a) Audited Financial Statements prepared in accordance with generally accepted accounting principles as promulgated to governmental entities from time to time by the Governmental Accounting Standards Board.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document. The CAFR is also available on the City's website at:

<http://www.cityofsacramento.org/Finance/Accounting>

- (b) A table showing the historical assessed values and tax increment revenues of properties located within the Redevelopment project for the five most recent years for which such information is then available (...), and an analysis of Tax Revenues (...), together with a statement of the debt service coverage ratios (...).**

This information is located in the Statistical Section of the City's CAFR.

See Exhibit A1 – [RASA] Assessed Values (last 10 fiscal years).

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage.

Note: A portion of the bonds were refunded on October 14, 2015.

- (c) A table showing the 10 largest payers of secured property taxes in the Redevelopment Project for the most recent year for which such information is then available (...).**

This table is located in the Statistical Section of the City's CAFR.

See Exhibit B – [RASA] Largest Payers (last fiscal year).

- (d) With respect to then pending appeals of assessed valuation of property within the Redevelopment Project, a description of any appeals by such ten largest property tax assesses in the Redevelopment Project.**

This information is located in the Statistical Section of the City's CAFR.

See Exhibit C – [RASA] Assessee Appeals.

- (e) A description of outstanding indebtedness payable from Tax Revenues and Housing Tax Revenues with respect to the Redevelopment Project.**

Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), amounts formerly identified as Tax Revenues and Housing Tax Revenues are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance (DOF) for every six-month period. Beginning with 2016-17 ROPS cycle, RASA will be seeking approval from DOF for a twelve-month period.

This information is located in the Statistical Section of the City's CAFR.

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage.

Voluntary Supplemental Information:

The following information is provided voluntarily and may or may not be provided in the future.

See Exhibit D – [RASA] Sacramento County 2015-2016 Equalized Assessed Valuation

Additionally the information can be found at the following webpage:

<http://www.finance.saccounty.net/AuditorController/Pages/TaxAcctRpts.aspx#EqualizedRolls>

The relevant indices are:

4010	SACRAMENTO ARMY DEP RDA	4091	RIVER DISTRICT RDA	4135	MERG DWNTWN RDA4A RIVER
4040	NORTH SACRAMENTO REDEV	4120	MERG DWNTWN - RDA2A	4140	RDA 5 DEL PASO HGTS
4050	65TH STREET REDEV	4125	MERG DWNTWN - RDA3 MALL	4150	RDA 6 ALKALI FLAT
4060	FRANKLIN BLVD REDEV	4130	MERG DWNTWN - RDA8 CENTR	4160	RDA 7 OAK PARK
4070	STOCKTON BLVD REDEV	4134	MERG DWNTWN RDA4 CAP MLL	4165	RAILYARD RDA

EXHIBIT A1

City of Sacramento
Successor Agency Trust Fund
Assessed Value of Taxable Property ^{(1) (2)}
Last Ten Fiscal Years
(in thousands)

PROJECT AREA	Fiscal Year				
	2006	2007	2008	2009	2010
Merged Downtown					
Secured	\$ 1,961,343	\$ 2,095,806	\$ 2,203,787	\$ 2,549,340	\$ 2,656,453
Unsecured	136,059	141,829	146,071	174,529	172,285
Utility	5,280	5,274	4,107	997	997
Total	<u>\$ 2,102,682</u>	<u>\$ 2,242,909</u>	<u>\$ 2,353,965</u>	<u>\$ 2,724,866</u>	<u>\$ 2,829,735</u>
Del Paso Heights					
Secured	\$ 260,127	\$ 338,413	\$ 393,968	\$ 414,673	\$ 317,546
Unsecured	10,364	10,930	11,076	14,272	37,627
Utility	-	-	-	1	1
Total	<u>\$ 270,491</u>	<u>\$ 349,343</u>	<u>\$ 405,044</u>	<u>\$ 428,946</u>	<u>\$ 355,174</u>
Alkali Flat					
Secured	\$ 96,749	\$ 104,672	\$ 122,660	\$ 126,892	\$ 132,387
Unsecured	13,802	15,521	4,701	4,273	4,759
Utility	37	37	-	-	-
Total	<u>\$ 110,588</u>	<u>\$ 120,230</u>	<u>\$ 127,361</u>	<u>\$ 131,165</u>	<u>\$ 137,146</u>
Oak Park					
Secured	\$ 441,020	\$ 549,470	\$ 618,602	\$ 611,302	\$ 460,439
Unsecured	10,644	10,970	10,363	11,361	13,418
Utility	-	-	-	-	-
Total	<u>\$ 451,664</u>	<u>\$ 560,440</u>	<u>\$ 628,965</u>	<u>\$ 622,663</u>	<u>\$ 473,857</u>
River District (formerly Richards Blvd)					
Secured	\$ 383,756	\$ 396,256	\$ 404,185	\$ 434,882	\$ 454,256
Unsecured	30,896	31,005	34,967	44,693	45,813
Utility	37,533	2,759	4,120	4,120	4,200
Total	<u>\$ 452,185</u>	<u>\$ 430,020</u>	<u>\$ 443,272</u>	<u>\$ 483,695</u>	<u>\$ 504,269</u>
North Sacramento					
Secured	\$ 469,556	\$ 533,114	\$ 581,880	\$ 613,238	\$ 563,978
Unsecured	36,278	29,494	30,238	37,027	33,239
Utility	-	-	-	-	-
Total	<u>\$ 505,834</u>	<u>\$ 562,608</u>	<u>\$ 612,118</u>	<u>\$ 650,265</u>	<u>\$ 597,217</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

EXHIBIT A1

City of Sacramento
Successor Agency Trust Fund
Assessed Value of Taxable Property ^{(1) (2)}
Last Ten Fiscal Years
(in thousands)

PROJECT AREA	Fiscal Year				
	2011	2012	2013	2014	2015
Merged Downtown					
Secured	\$ 2,504,312	\$ 2,427,850	\$ 2,366,130	\$ 2,300,993	\$ 2,344,213
Unsecured	160,110	145,125	137,567	132,581	138,662
Utility	997	997	770	770	770
Total	<u>\$ 2,665,419</u>	<u>\$ 2,573,972</u>	<u>\$ 2,504,467</u>	<u>\$ 2,434,344</u>	<u>\$ 2,483,645</u>
Del Paso Heights					
Secured	\$ 305,405	\$ 286,172	\$ 276,998	\$ 289,856	\$ 311,285
Unsecured	17,112	10,267	9,550	12,659	14,464
Utility	1	1	1	1	1
Total	<u>\$ 322,518</u>	<u>\$ 296,440</u>	<u>\$ 286,549</u>	<u>\$ 302,516</u>	<u>\$ 325,750</u>
Alkali Flat					
Secured	\$ 128,304	\$ 121,651	\$ 119,184	\$ 112,883	\$ 120,103
Unsecured	3,740	2,962	4,982	3,224	3,504
Utility	-	-	-	-	-
Total	<u>\$ 132,044</u>	<u>\$ 124,613</u>	<u>\$ 124,166</u>	<u>\$ 116,107</u>	<u>\$ 123,607</u>
Oak Park					
Secured	\$ 438,987	\$ 428,226	\$ 427,642	\$ 466,006	\$ 476,624
Unsecured	10,613	8,973	9,898	9,763	9,483
Utility	-	-	-	-	-
Total	<u>\$ 449,600</u>	<u>\$ 437,199</u>	<u>\$ 437,540</u>	<u>\$ 475,769</u>	<u>\$ 486,107</u>
River District (formerly Richards Blvd)					
Secured	\$ 405,518	\$ 403,771	\$ 396,061	\$ 375,825	\$ 403,452
Unsecured	41,732	31,661	33,655	29,486	35,352
Utility	4,200	4,264	4,779	4,779	4,779
Total	<u>\$ 451,450</u>	<u>\$ 439,696</u>	<u>\$ 434,495</u>	<u>\$ 410,090</u>	<u>\$ 443,583</u>
North Sacramento					
Secured	\$ 555,744	\$ 526,139	\$ 506,029	\$ 498,272	\$ 509,637
Unsecured	36,014	35,675	39,802	36,413	40,115
Utility	-	-	-	-	-
Total	<u>\$ 591,758</u>	<u>\$ 561,814</u>	<u>\$ 545,831</u>	<u>\$ 534,685</u>	<u>\$ 549,752</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

EXHIBIT A1

City of Sacramento
Successor Agency Trust Fund
Assessed Value of Taxable Property ^{(1) (2)}
Last Ten Fiscal Years
(in thousands)

PROJECT AREA	Fiscal Year				
	2006	2007	2008	2009	2010
Franklin Boulevard					
Secured	\$ 507,056	\$ 566,043	\$ 595,198	\$ 615,732	\$ 571,385
Unsecured	44,426	42,667	45,819	47,150	44,573
Utility	-	-	-	-	-
Total	<u>\$ 551,482</u>	<u>\$ 608,710</u>	<u>\$ 641,017</u>	<u>\$ 662,882</u>	<u>\$ 615,958</u>
Stockton Boulevard					
Secured	\$ 370,130	\$ 417,045	\$ 463,344	\$ 476,809	\$ 390,475
Unsecured	13,381	12,071	15,416	16,399	16,598
Utility	-	-	-	-	-
Total	<u>\$ 383,511</u>	<u>\$ 429,116</u>	<u>\$ 478,760</u>	<u>\$ 493,208</u>	<u>\$ 407,073</u>
Army Depot					
Secured	\$ 402,960	\$ 896,449	\$ 995,435	\$ 1,011,483	\$ 835,497
Unsecured	88,155	104,420	145,115	118,889	120,863
Utility	922	841	578	578	578
Total	<u>\$ 492,037</u>	<u>\$ 1,001,710</u>	<u>\$ 1,141,128</u>	<u>\$ 1,130,950</u>	<u>\$ 956,938</u>
65th Street					
Secured	\$ 203,524	\$ 224,504	\$ 243,734	\$ 240,544	\$ 224,753
Unsecured	165	26,401	22,673	29,115	25,010
Utility	739	611	-	-	-
Total	<u>\$ 204,428</u>	<u>\$ 251,516</u>	<u>\$ 266,407</u>	<u>\$ 269,659</u>	<u>\$ 249,763</u>
Railyards					
Secured	\$ -	\$ -	\$ -	\$ -	\$ 49,467
Unsecured	-	-	-	-	-
Utility	-	-	-	-	641
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 50,108</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

EXHIBIT A1

City of Sacramento
Successor Agency Trust Fund
Assessed Value of Taxable Property ^{(1) (2)}
Last Ten Fiscal Years
(in thousands)

PROJECT AREA	Fiscal Year				
	2011	2012	2013	2014	2015
Franklin Boulevard					
Secured	\$ 571,094	\$ 554,662	\$ 553,114	\$ 556,190	\$ 482,823
Unsecured	41,821	38,551	39,862	37,903	32,000
Utility	-	-	-	-	-
Total	<u>\$ 612,915</u>	<u>\$ 593,213</u>	<u>\$ 592,976</u>	<u>\$ 594,093</u>	<u>\$ 514,823</u>
Stockton Boulevard					
Secured	\$ 372,566	\$ 355,452	\$ 334,059	\$ 345,330	\$ 364,463
Unsecured	17,048	17,468	17,101	17,293	17,731
Utility	-	-	-	-	-
Total	<u>\$ 389,614</u>	<u>\$ 372,920</u>	<u>\$ 351,160</u>	<u>\$ 362,623</u>	<u>\$ 382,194</u>
Army Depot					
Secured	\$ 826,480	\$ 810,113	\$ 790,956	\$ 826,125	\$ 864,133
Unsecured	119,918	116,198	116,489	149,382	139,964
Utility	578	579	943	943	943
Total	<u>\$ 946,976</u>	<u>\$ 926,890</u>	<u>\$ 908,388</u>	<u>\$ 976,450</u>	<u>\$ 1,005,040</u>
65th Street					
Secured	\$ 242,905	\$ 230,618	\$ 229,458	\$ 228,785	\$ 231,632
Unsecured	25,040	25,808	17,346	14,536	17,543
Utility	-	-	-	-	-
Total	<u>\$ 267,945</u>	<u>\$ 256,426</u>	<u>\$ 246,804</u>	<u>\$ 243,321</u>	<u>\$ 249,175</u>
Railyards					
Secured	\$ 71,772	\$ 80,928	\$ 84,191	\$ 80,200	\$ 75,245
Unsecured	251	3,521	4,548	4,454	5,973
Utility	680	768	771	-	-
Total	<u>\$ 72,703</u>	<u>\$ 85,217</u>	<u>\$ 89,510</u>	<u>\$ 84,654</u>	<u>\$ 81,218</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

EXHIBIT A2

City of Sacramento
Successor Agency Trust Fund
Debt Coverage Analysis
Last Ten Fiscal Years
(in thousands)

RDA - All Project Areas

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	\$ 36,549	\$ 325	\$ 1,168	\$ 35,055	\$ 17,880	1.96	NA	NA	NA
2006-07	40,781	292	1,772	38,716	21,468	1.80	NA	NA	NA
2007-08	44,436	456	1,851	42,129	22,119	1.90	NA	NA	NA
2008-09	48,016	600	2,295	45,121	21,836	2.07	NA	NA	NA
2009-10	42,876	438	3,050	39,388	21,790	1.81	NA	NA	NA
2010-11	35,280	580	2,684	32,016	21,776	1.47	NA	NA	NA
2011-12	42,334	726	2,911	38,698	22,120	1.75	6,008	28,128	1.38 (1)
2012-13	41,304	745	2,556	38,003	22,087	1.72	6,619	28,706	1.32
2013-14	42,684	687	3,037	38,960	24,896	1.56	5,123	30,019	1.30 (3)
2014-15	43,657	649	3,911	39,097	21,937	1.78	9,158	31,095	1.26

Merged Downtown

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	\$ 22,447	\$ 200	\$ 261	\$ 21,986	\$ 14,319	1.54	NA	NA	NA
2006-07	24,217	167	496	23,554	16,162	1.46	NA	NA	NA
2007-08	26,259	277	502	25,480	16,541	1.54	NA	NA	NA
2008-09	30,213	380	484	29,349	16,090	1.82	NA	NA	NA
2009-10	29,144	282	1,606	27,256	16,072	1.70	NA	NA	NA
2010-11	23,069	387	1,454	21,228	16,051	1.32	NA	NA	NA
2011-12	23,750	406	807	22,537	16,254	1.39	2,608	18,862	1.19 (1)
2012-13	23,260	419	652	22,189	16,298	1.36	2,655	18,953	1.17
2013-14	23,042	372	580	22,090	16,245	1.36	4,188	20,433	1.08 (2)
2014-15	23,121	350	1,071	21,700	16,242	1.34	4,980	21,222	1.02

Del Paso Heights

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	\$ 3,172	\$ 28	\$ 197	\$ 2,948	\$ 949	3.11	NA	NA	NA
2006-07	3,837	29	307	3,501	1,290	2.71	NA	NA	NA
2007-08	4,181	27	357	3,796	1,606	2.36	NA	NA	NA
2008-09	4,079	51	169	3,859	1,625	2.37	NA	NA	NA
2009-10	3,222	33	377	2,812	1,627	1.73	NA	NA	NA
2010-11	2,901	45	322	2,534	1,626	1.56	NA	NA	NA
2011-12	2,551	44	199	2,307	1,769	1.30	100	1,869	1.23 (1)
2012-13	2,549	46	194	2,309	1,644	1.40	240	1,884	1.23
2013-14	2,853	44	245	2,564	1,618	1.58	230	1,848	1.39
2014-15	3,149	44	337	2,768	1,618	1.71	231	1,849	1.50

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

EXHIBIT A2

City of Sacramento
Successor Agency Trust Fund
Debt Coverage Analysis
Last Ten Fiscal Years
(in thousands)

Alkali Flat

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	1,061	11	19	1,031	621	1.66	NA	NA	NA
2006-07	1,168	9	33	1,126	618	1.82	NA	NA	NA
2007-08	1,270	14	34	1,222	619	1.98	NA	NA	NA
2008-09	1,234	17	14	1,203	618	1.95	NA	NA	NA
2009-10	1,253	15	54	1,185	616	1.92	NA	NA	NA
2010-11	1,106	18	68	1,020	619	1.65	NA	NA	NA
2011-12	1,077	18	19	1,039	622	1.67	463	1,085	0.96
2012-13	1,049	19	10	1,020	623	1.64	467	1,090	0.94
2013-14	1,028	16	9	1,003	612	1.64	461	1,073	0.93
2014-15	1,148	16	64	1,068	613	1.74	464	1,077	0.99

(1)

Oak Park

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	4,957	44	274	4,639	1,686	2.75	NA	NA	NA
2006-07	5,939	45	404	5,490	2,846	1.93	NA	NA	NA
2007-08	6,255	69	409	5,777	2,769	2.09	NA	NA	NA
2008-09	5,854	73	381	5,400	2,767	1.95	NA	NA	NA
2009-10	4,213	49	372	3,792	2,757	1.38	NA	NA	NA
2010-11	3,871	60	314	3,498	2,761	1.27	NA	NA	NA
2011-12	3,772	63	150	3,559	2,756	1.29	103	2,859	1.24
2012-13	3,841	67	151	3,623	2,794	1.30	183	2,977	1.22
2013-14	4,364	67	244	4,053	2,752	1.47	173	2,925	1.39
2014-15	4,522	63	385	4,074	2,755	1.48	178	2,933	1.39

(1)

(2)

River District

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,372	25	246	1,100	-	-	494	494	2.23
2012-13	1,294	26	227	1,041	-	-	654	654	1.59
2013-14	1,025	20	259	746	-	-	646	646	1.15
2014-15	1,542	23	280	1,239	-	-	642	642	1.93

(1)

(3)

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Oak Park ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

EXHIBIT A2

City of Sacramento
Successor Agency Trust Fund
Debt Coverage Analysis
Last Ten Fiscal Years
(in thousands)

North Sacramento

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	2,620	24	249	2,347	305	7.68	NA	NA	NA
2006-07	3,063	24	194	2,845	436	6.53	NA	NA	NA
2007-08	3,542	38	198	3,305	468	7.06	NA	NA	NA
2008-09	3,787	46	291	3,450	528	6.53	NA	NA	NA
2009-10	3,087	36	237	2,814	530	5.30	NA	NA	NA
2010-11	2,722	45	209	2,468	528	4.68	NA	NA	NA
2011-12	2,439	44	187	2,208	539	4.10	629	1,168	1.89 (1)
2012-13	2,323	44	165	2,114	537	3.94	779	1,316	1.61 (2)
2013-14	2,303	38	247	2,018	524	3.85	778	1,302	1.55 (2)
2014-15	2,689	37	262	2,390	530	4.51	772	1,302	1.84

Franklin Boulevard

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,225	39	184	2,002	-	-	100	100	20.02 (1)
2012-13	2,354	41	195	2,118	-	-	109	109	19.43
2013-14	2,414	38	189	2,187	-	-	99	99	22.09
2014-15	952	24	117	811	-	-	99	99	8.19 (3)

Stockton Boulevard

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	2,293	19	169	2,105	-	-	NA	NA	NA
2006-07	2,557	19	338	2,200	115	19.16	NA	NA	NA
2007-08	2,930	31	350	2,548	115	22.20	NA	NA	NA
2008-09	2,849	33	957	1,860	208	8.92	NA	NA	NA
2009-10	1,957	22	405	1,529	187	8.19	NA	NA	NA
2010-11	1,611	26	317	1,268	191	6.63	NA	NA	NA
2011-12	1,496	26	387	1,083	180	6.02	250	430	2.52 (1)
2012-13	1,369	24	329	1,016	191	5.32	261	452	2.25
2013-14	1,420	24	377	1,019	180	5.66	245	425	2.40
2014-15	1,755	24	446	1,285	180	7.14	246	426	3.02

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2006 North Sac TE and TX ML Series A & B from senior to subordinate debts.

(3) Reduction in total tax increment is a result of appeal refunds.

EXHIBIT A2

City of Sacramento
Successor Agency Trust Fund
Debt Coverage Analysis
Last Ten Fiscal Years
(in thousands)

Army Depot

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,617	44	523	2,050	-	-	737	737	2.78
2012-13	2,342	43	452	1,847	-	-	748	748	2.47
2013-14	3,200	50	643	2,507	-	-	735	735	3.41
2014-15	3,556	50	699	2,807	-	-	739	739	3.80

(1)

65th Street

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2005-06	NA	NA	NA	NA	-	-	NA	NA	NA
2006-07	NA	NA	NA	NA	-	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,035	17	207	811	-	-	524	524	1.55
2012-13	923	16	181	726	-	-	523	523	1.39
2013-14	834	14	185	635	-	-	506	506	1.25
2014-15	1,030	14	197	819	-	-	500	500	1.64

(1)

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - Merged Downtown
 Current Fiscal Year and Nine Years Ago**
 (in thousands)

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
Hines Sacramento Wells Fargo Center	\$ 172,000	1	6.93%	\$ -	-	-
621 Capitol Mall LLC	127,878	2	5.15%	-	-	-
500 Capitol Mall LLC	123,978	3	4.99%	-	-	-
300 Capitol Associates NF LP	102,000	4	4.11%	-	-	-
CIM/980 9th Street Sacramento LP	100,959	5	4.06%	-	-	-
CIM/J Street Hotel Sacramento LP	94,246	6	3.79%	-	-	-
Capitol Regency LLC	75,226	7	3.03%	-	-	-
SG Downtown LLC	74,824	8	3.01%	-	-	-
GSA Sacramento CA LLC	69,647	9	2.80%	-	-	-
KW Captowers LLC	66,308	10	2.67%	-	-	-
Teachers Insurance/Annuity Assn of America	-	-	-	159,095	1	7.09%
EOP-400 Capital Mall LLC	-	-	-	146,285	2	6.52%
VV USA City LP	-	-	-	88,256	3	3.93%
RT Sacramento Funding Company Inc.	-	-	-	79,350	4	3.54%
Sacramento Hotel Corporation	-	-	-	73,592	5	3.28%
Rubicon NGP Sacramento CA LLP	-	-	-	67,320	6	3.00%
Teachers Insurance/Annuity Assn of America	-	-	-	40,576	7	1.81%
CA Assn Hosp/Hlth Sym (Tsakopoulos Family)	-	-	-	38,308	8	1.71%
Mart Family LLC/Senator Building LLC/ETA	-	-	-	35,505	9	1.58%
Health Property Associates	-	-	-	35,326	10	1.58%
Sub Total	1,007,066		40.55%	763,613		34.05%
All Other Taxpayers	1,476,579		59.45%	1,479,290		65.95%
Total	<u>\$ 2,483,645</u>		<u>100.00%</u>	<u>\$ 2,242,903</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - Del Paso Heights
 Current Fiscal Year and Nine Years Ago**
 (in thousands)

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
Research Properties	\$ 5,378	1	1.65%	\$ 4,729	1	1.35%
BM Ventures LLC	4,700	2	1.44%	-	-	-
Ramon Canyon Associates LP	2,924	3	0.90%	-	-	-
John A/Leta K Nichols 1994 Rev Trust	2,832	4	0.87%	2,491	4	0.71%
Garin Elisa R/ETAL	2,618	5	0.80%	-	-	-
US Rentals Inc.	2,526	6	0.78%	2,221	5	0.64%
Proffutt Limited Partnership	2,194	7	0.67%	-	-	-
23002 Moulton Parkway LLC	1,842	8	0.57%	-	-	-
Terkensha/Associates	1,756	9	0.54%	1,440	9	0.41%
Lundbom Sacramento Realty INVS LP	1,538	10	0.47%	-	-	-
Woodhaven Senior Residence	-	-	-	3,990	2	1.14%
Lundblom Family Trust	-	-	-	3,818	3	1.09%
Lenore Wyatt Living Trust	-	-	-	1,965	6	0.56%
Maki Stephen	-	-	-	1,923	7	0.55%
Harry G & Mariann Brix 1993 Family Trust	-	-	-	1,665	8	0.48%
1980 Tyler Family Trust	-	-	-	1,325	10	0.38%
Sub Total	28,308		8.69%	25,567		7.32%
All Other Taxpayers	297,442		91.31%	323,775		92.68%
Total	<u>\$ 325,750</u>		<u>100.00%</u>	<u>\$ 349,342</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - Alkali Flat
 Current Fiscal Year and Nine Years Ago**
 (in thousands)

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
Hearst-Argyle Stations Inc.	\$ 16,356	1	13.23%	\$ 9,242	2	7.69%
Blackpine City Flats LLC	9,629	2	7.79%	-	-	-
City PK LLC	8,899	3	7.20%	-	-	-
Realty Advisors Inc.	5,490	4	4.44%	8,911	3	7.41%
John Dailey Trust/Charles D. Deloney	1,998	5	1.62%	1,757	7	1.46%
GMA Investors LP	1,738	6	1.41%	-	-	-
700 E Street Building Partnership	1,664	7	1.35%	1,785	6	1.48%
Tarpin Samuel D	1,497	8	1.21%	1,358	10	1.13%
520 Ninth Street	1,450	9	1.17%	1,944	5	1.62%
Adrian L./Michelle J. Randolph Family Trust	1,368	10	1.11%	-	-	-
Crystal Cream/Butter Co.	-	-	-	11,540	1	9.60%
US Housing Partners II LP	-	-	-	3,709	4	3.08%
James Fortino Trust/Court on G Inc.	-	-	-	1,755	8	1.46%
Washington Square III	-	-	-	1,595	9	1.33%
Sub Total	50,089		40.52%	43,596		36.26%
All Other Taxpayers	73,518		59.48%	76,633		63.74%
Total	<u>\$ 123,607</u>		<u>100.00%</u>	<u>\$ 120,229</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - Oak Park
 Current Fiscal Year and Nine Years Ago
 (in thousands)**

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
Rainbow Baking Co of Sac Valley	\$ 12,019	1	2.47%	\$ 19,059	1	3.40%
Regents University CA	10,772	2	2.22%	9,051	2	1.61%
US Bank National Association	5,430	3	1.12%	-	-	-
Crestwood Medical Center Hospital	4,425	4	0.91%	3,895	5	0.69%
Security Public Storage	3,787	5	0.78%	3,358	6	0.60%
Edmar Invs LLC	3,260	6	0.67%	2,867	7	0.51%
Broadway Triangle LLC	2,626	7	0.54%	-	-	-
Mundy Family Trust/Skaggs Family Trust	2,275	8	0.47%	-	-	-
St. Hope Academy	1,872	9	0.39%	-	-	-
John C. Skinner 2001 Living Trust	1,856	10	0.38%	-	-	-
Shiloh Arms LTD	-	-	-	5,657	3	1.01%
Sotiris/Matina Kolokotronis Family Trust	-	-	-	4,469	4	0.80%
Donald and Virginia Compton Family Trust	-	-	-	2,772	8	0.49%
Quattrin Gary L/E Victor/etal	-	-	-	2,208	9	0.39%
St. Hope Development Company	-	-	-	2,103	10	0.38%
Sub Total	48,322		9.94%	55,439		9.89%
All Other Taxpayers	437,785		90.06%	504,999		90.11%
Total	<u>\$ 486,107</u>		<u>100.00%</u>	<u>\$ 560,438</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - River District
 Current Fiscal Year and Nine Years Ago**
 (in thousands)

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
California Almond Growers	\$ 70,603	1	15.92%	\$ 26,026	2	5.60%
Grove River District LLC	34,861	2	7.86%	-	-	-
T9 Affordable Housing Partners	14,816	3	3.34%	-	-	-
Sacramento Loaves/Fishes	10,976	4	2.47%	-	-	-
Capitol Station 65 LLC	10,359	5	2.34%	8,689	9	1.87%
Mendell Allan/Etal	9,462	6	2.13%	-	-	-
Dos Rios Venture	6,338	7	1.43%	-	-	-
BA Hotel LLC	5,820	8	1.31%	-	-	-
New Sac Arena Props LLC	5,650	9	1.27%	-	-	-
Detmer Family Limited Partnership	5,546	10	1.25%	-	-	-
Grove Investment Company	-	-	-	27,939	1	6.01%
Sunstone OP Properties LLC	-	-	-	18,460	3	3.97%
Richard Blvd. Partners	-	-	-	17,628	4	3.79%
CCAA Partners LLC/Bruce W. Bell/et al	-	-	-	13,975	5	3.01%
Ice Bear Inc. (Sequoia Pacific)	-	-	-	10,574	6	2.27%
Bre/LQ Props LLC	-	-	-	10,122	7	2.18%
CTF4-American River LLC	-	-	-	9,404	8	2.02%
HKM	-	-	-	6,593	10	1.42%
Sub Total	174,431		39.32%	149,410		32.14%
All Other Taxpayers	269,152		60.68%	315,399		67.86%
Total	\$ 443,583		100.00%	\$ 464,809		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - North Sacramento
 Current Fiscal Year and Nine Years Ago**
 (in thousands)

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
Westcore Delta LLC	\$ 35,535	1	6.46%	\$ -	-	-
Seven-up Bottling Company	31,216	2	5.68%	19,975	3	3.55%
Price Company	21,729	3	3.95%	17,582	4	3.13%
North Sacramento Land Company	12,318	4	2.24%	9,773	7	1.74%
McCuen Acoma Street Investors	12,099	5	2.20%	10,641	6	1.89%
Meriliz Incorporated	8,790	6	1.60%	14,522	5	2.58%
Recreational Equipment Inc.	7,758	7	1.41%	-	-	-
Sent Expo Pointe LLC	7,485	8	1.36%	-	-	-
Sutter Medical Foundation	6,120	9	1.11%	-	-	-
2006 Tcherkoyan Family Trust	5,845	10	1.06%	-	-	-
PD Hotel Associates LLC	-	-	-	25,530	2	4.54%
JB Management LP	-	-	-	27,170	1	4.83%
SVN Sacramento LLC	-	-	-	9,260	8	1.65%
Radiological Associates	-	-	-	7,127	9	1.27%
Dos Robles Limited Partnership	-	-	-	6,633	10	1.18%
Sub Total	148,895		27.08%	148,213		26.34%
All Other Taxpayers	400,857		72.92%	414,394		73.66%
Total	<u>\$ 549,752</u>		<u>100.00%</u>	<u>\$ 562,607</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.

(2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - Franklin Boulevard
 Current Fiscal Year and Nine Years Ago
 (in thousands)**

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
6200 Franklin LLC	\$ 15,172	1	2.95%	\$ -	-	-
United States Cold Storage	9,979	2	1.94%	8,555	2	1.41%
Rosedown Associates LLC	6,115	3	1.19%	6,843	3	1.12%
Western Village LP	4,626	4	0.90%	-	-	-
Extra Space Props Ninety Four Limited Partnership	4,385	5	0.85%	-	-	-
SEI/PSP VI Joint Ventures	4,309	6	0.84%	3,795	5	0.62%
Bowling Green Associates	4,156	7	0.81%	3,655	6	0.60%
Sacto Childrens Home	3,983	8	0.77%	-	-	-
Con-Way Western Express Inc.	3,822	9	0.74%	3,432	8	0.56%
47th Street Associates LLC	3,732	10	0.72%	-	-	-
Campbell Soup	-	-	-	129,964	1	21.35%
Patrician Michael W/ Martha R	-	-	-	4,244	4	0.70%
MH Southgate Investors	-	-	-	3,584	7	0.59%
Chateau Lang Apartments LLC	-	-	-	2,864	9	0.47%
CTC Investors LLC	-	-	-	2,652	10	0.44%
Sub Total	60,279		11.71%	169,588		27.86%
All Other Taxpayers	454,544		88.29%	439,121		72.14%
Total	\$ 514,823		100.00%	\$ 608,709		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - Stockton Boulevard
 Current Fiscal Year and Nine Years Ago**
 (in thousands)

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
Stockton Plaza Partners LLC	\$ 12,704	1	3.32%	-	-	-
EKG Investors LLC/SCT Investors LLC/ETAL	9,336	2	2.44%	-	-	-
John M/Nancy M Kehriotis Living Trust	7,728	3	2.02%	6,797	6	1.58%
Luong Do Revocable Trust	7,675	4	2.01%	-	-	-
NT Stockton Investors LLC	6,710	5	1.76%	-	-	-
Brittany Arms LLC	5,230	6	1.37%	5,202	10	1.21%
SF Florin LP	4,819	7	-	-	-	-
Ralphs Grocery Company	4,780	8	1.25%	5,617	8	1.31%
Mulleian Investments LLC	4,739	9	1.24%	-	-	-
ESS Prisa II LLC	4,727	10	1.24%	5,249	9	1.22%
Azure Park Apartments LLC	-	-	-	11,534	1	2.69%
Gonzalez Jaime/Gloria	-	-	-	8,670	2	2.02%
CCI Stockridge SAC LLC	-	-	-	7,907	3	1.84%
Western Investment Real Estate	-	-	-	7,454	4	1.74%
Little Saigon Plaza LLC	-	-	-	7,293	5	1.70%
Shiloh Arms LTD	-	-	-	5,657	7	1.32%
Sub Total	68,448		17.91%	71,380		16.63%
All Other Taxpayers	313,746		82.09%	357,736		83.37%
Total	<u>\$ 382,194</u>		<u>100.00%</u>	<u>\$ 429,116</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - Army Depot
 Current Fiscal Year and Nine Years Ago**
 (in thousands)

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
R/G Hayward LLC	\$ 16,585	1	1.65%	\$ 15,198	4	1.52%
Engineered Polymer Solutions Inc.	14,080	2	1.40%	11,889	5	1.19%
Central Valley Industrial Core Holdings	11,331	3	1.13%	-	-	-
Elder Creek Transfer/Recovery Inc.	9,562	4	0.95%	10,369	6	1.04%
Air Products Manufacturing Corporation	7,864	5	0.78%	-	-	-
A/W Investments LLC	7,460	6	0.74%	-	-	-
Massie & Company	6,870	7	0.68%	-	-	-
C/S Logistics Sacramento/Tracy LLC	6,206	8	0.62%	7,335	7	0.73%
Power Inn Business Park LLC	4,950	9	0.49%	-	-	-
Teichert Land Co	4,819	10	0.48%	-	-	-
Proctor/Gamble Manufacturing Co.	-	-	-	70,733	1	7.06%
Crystal Cream/Butter Company	-	-	-	39,138	2	3.91%
Fedex Ground Package Systems Inc.	-	-	-	18,340	3	1.83%
Ballantyne Diana S/Mark C/Jan W L	-	-	-	7,260	8	0.72%
Marvin L. Oates Trust	-	-	-	7,072	9	0.71%
Air Products/Chemicals Inc.	-	-	-	6,699	10	0.67%
Sub Total	89,727		8.93%	194,033		19.37%
All Other Taxpayers	915,313		91.07%	807,673		80.63%
Total	<u>\$ 1,005,040</u>		<u>100.00%</u>	<u>\$ 1,001,706</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
 Successor Agency Trust Fund
 Principal Property Taxpayers - 65th Street
 Current Fiscal Year and Nine Years Ago
 (in thousands)**

Assessee	2015			2006		
	Taxable Value ⁽¹⁾	Rank	Percentage of Total Taxable Value ⁽²⁾	Taxable Value	Rank	Percentage of Total Taxable Value
HRA Element LLC	\$ 36,937	1	14.82%	\$ -	-	-
Sally R Davis Trust ETAL	28,127	2	11.29%	-	-	-
Target Corporation	26,726	3	10.73%	14,025	3	5.58%
65th St Village LLC	9,570	4	3.84%	-	-	-
Atlas Disposal Industries LLC	8,101	5	3.25%	4,989	5	1.98%
CPCA 7716 Folsom Blvd. LLC	7,769	6	3.12%	-	-	-
Dimension Properties LLC	5,958	7	2.39%	3,442	10	1.37%
Kenneth/Susan Catchot Family 2005 Revocable Trust	5,224	8	2.10%	4,314	7	1.72%
American River Self Storage LP	5,023	9	2.02%	4,266	8	1.70%
2800 Pico Associates LLC	4,329	10	1.74%	3,807	9	1.51%
Sacramento Fourth Ave Assoc LLC	-	-	-	52,464	1	20.86%
Home Depot USA Inc.	-	-	-	14,354	2	5.71%
KCMKC Properties, LP/Paul E. Fong/MAE Etal	-	-	-	7,277	4	2.89%
Commercial Net Lease Realty	-	-	-	4,801	6	1.91%
Sub Total	137,764		55.29%	113,739		45.22%
All Other Taxpayers	111,411		44.71%	137,775		54.78%
Total	<u>\$ 249,175</u>		<u>100.00%</u>	<u>\$ 251,514</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
 (2) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento
Successor Agency Trust Fund
Principal Property Taxpayers - Railyards
Current Fiscal Year and Nine Years Ago**
(in thousands)

Assessee	2015			2010 ⁽¹⁾		
	Taxable Value ⁽²⁾	Rank	Percentage of Total Taxable Value ⁽³⁾	Taxable Value	Rank	Percentage of Total Taxable Value
IA Sacramento Development LLC	\$ 27,550	1	33.92%	\$ -	-	-
906 Newco LLC	12,240	2	15.07%	-	-	-
REA Limited Partnership	4,376	3	5.39%	5,378	4	6.91%
Sacramento County Employee Credit Union	4,349	4	5.35%	4,068	5	5.23%
PDRA/Company LLC	3,790	5	4.67%	3,537	6	4.54%
Sutter HOJ LP	3,621	6	4.46%	-	-	-
PLF Bldg. LLC	3,570	7	4.40%	-	-	-
Strumwasser Michael J./Silvia M.	3,133	8	3.86%	2,924	7	3.76%
Bowman/Bay Building Joint Venture	2,267	9	2.79%	2,115	8	2.72%
Legacy Ventures LLC	1,334	10	1.64%	1,245	10	1.60%
CCAA Partners LLC/Bruce W. Bell/Etal	-	-	-	14,843	2	19.07%
New Baytree LLC	-	-	-	14,826	3	19.05%
S Thomas Enterprises of Sacramento	-	-	-	17,224	1	22.13%
John Morgan/Nelly B Patino/Eddie Cuevas	-	-	-	1,556	9	2.00%
Sub Total	66,230		81.55%	67,716		87.00%
All Other Taxpayers	14,988		18.45%	10,117		13.00%
Total	\$ 81,218		100.00%	\$ 77,833		100.00%

Notes: (1) Data from Fiscal Year 2010 - Railyards Redevelopment Area was formed in Fiscal Year 2010.
(2) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.
(3) Based on total adjusted 2014-15 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT C

**City of Sacramento
 Successor Agency Trust Fund
 Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
 Merged Downtown
 As of June 30, 2015
 (in thousands)**

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
CIM/980 9th St Sacramento	\$ 91,084	\$ 45,542	\$ (45,542)	1.83%
Chase Merritt Sacramento	42,738	12,821	(29,917)	1.20%
GPT Properties Trust	41,699	12,508	(29,191)	1.18%
CIM/Sacramento LLC	39,644	19,822	(19,822)	0.80%
KW Captowers LLC	36,513	24,000	(12,513)	0.50%
GCCFC 2005 GG5 L State L	34,917	-	(34,917)	1.41%
Macy's West Stores Inc.	31,516	20,000	(11,516)	0.46%
Sacramento Hotel Partner	22,600	4,400	(18,200)	0.73%
KW Captowers LLC	15,728	9,000	(6,728)	0.27%
The Towers on Capitol Mall	15,600	7,800	(7,800)	0.31%
Sub Total	372,039	155,893	(216,146)	8.70%
All Other Taxpayers	2,111,606	-	-	-
Total	\$ 2,483,645	\$ 155,893	\$ (216,146)	8.70%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

EXHIBIT C

City of Sacramento Successor Agency Trust Fund

Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}

Del Paso Heights

As of June 30, 2015

(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Lundbom Family Trust	973	-	(973)	0.30%
Mona Sue Ayers	120	52	(68)	0.02%
Sub Total	1,093	52	(1,041)	0.32%
All Other Taxpayers	324,657	-	-	-
Total	\$ 325,750	\$ 52	\$ (1,041)	0.32%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

Source: Sacramento County Assessor

EXHIBIT C

City of Sacramento
Successor Agency Trust Fund
Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
Alkali Flat
As of June 30, 2015
(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Hearst Argyle Stations	8,022	2,077	(5,945)	4.81%
Hearst Argyle Stations	7,865	2,889	(4,976)	4.03%
Sub Total	15,887	4,966	(10,921)	8.84%
All Other Taxpayers	107,720	-	-	-
Total	<u>\$ 123,607</u>	<u>\$ 4,966</u>	<u>\$ (10,921)</u>	<u>8.84%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

Source: Sacramento County Assessor

EXHIBIT C

City of Sacramento
Successor Agency Trust Fund
Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
Oak Park
As of June 30, 2015
(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Earthgrains Baking Company	11,783	7,370	(4,413)	0.91%
US Bank National Association	5,324	1,597	(3,727)	0.77%
DB/S LLC	810	527	(283)	0.06%
Sylvia Reyes	139	83	(56)	0.01%
Sub Total	18,056	9,577	(8,479)	1.74%
All Other Taxpayers	468,051	-	-	-
Total	<u>\$ 486,107</u>	<u>\$ 9,577</u>	<u>\$ (8,479)</u>	<u>1.74%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

Source: Sacramento County Assessor

EXHIBIT C

City of Sacramento
Successor Agency Trust Fund
Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
River District
As of June 30, 2015
(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Detmer Family Limited Partnership	4,598	2,300	(2,298)	0.52%
350 Bercut LLC	3,176	1,500	(1,676)	0.38%
10th North Industrial LLC	2,857	1,192	(1,665)	0.38%
Patel, Shirish B & Jagru	2,830	1,698	(1,132)	0.26%
Laundry's Inc.	2,605	2,170	(435)	0.10%
MSN Enterprises LLC	1,623	974	(649)	0.15%
Realty Advisors Inc.	727	325	(402)	0.09%
Sub Total	18,416	10,159	(8,257)	1.86%
All Other Taxpayers	425,167	-	-	-
Total	<u>\$ 443,583</u>	<u>\$ 10,159</u>	<u>\$ (8,257)</u>	<u>1.86%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

EXHIBIT C

City of Sacramento
Successor Agency Trust Fund
Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
North Sacramento
As of June 30, 2015
(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Costco Wholesale Corp.	\$ 17,626	\$ 15,000	\$ (2,626)	0.48%
Westcore Delta LLC	14,114	12,191	(1,923)	0.35%
Seven Up Bottling Company	7,854	-	(7,854)	1.43%
Sent Expo Pointe LLC	7,485	-	(7,485)	1.36%
2006 Tcherkoyan Family Trust	5,845	3,507	(2,338)	0.43%
Walgreen Company	5,226	2,612	(2,614)	0.48%
First States Investors	2,840	852	(1,988)	0.36%
Cal Tex Properties	1,747	1,049	(698)	0.13%
JB Company Management, LP	1,048	810	(238)	0.04%
Benjamin D Sher/Bowst	915	-	(915)	0.17%
Sub Total	64,700	36,021	(28,679)	5.22%
All Other Taxpayers	485,052	-	-	-
Total	\$ 549,752	\$ 36,021	\$ (28,679)	5.22%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

EXHIBIT C

City of Sacramento Successor Agency Trust Fund

Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}

Franklin Boulevard

As of June 30, 2015

(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Mike A Cooc	\$ 1,093	\$ 700	\$ (393)	0.08%
Ghodratollah Soltani	900	450	(450)	0.09%
Ajaz Ali	403	325	(78)	0.02%
Washington Revocable Family Trust	311	136	(175)	0.03%
Ajaz Ali	197	150	(47)	0.01%
Ajaz Ali	176	115	(61)	0.01%
Ajaz Ali	172	115	(57)	0.01%
David W. Donnell	165	-	(165)	0.03%
Sub Total	3,417	1,991	(1,426)	0.28%
All Other Taxpayers	511,406	-	-	-
Total	<u>\$ 514,823</u>	<u>\$ 1,991</u>	<u>\$ (1,426)</u>	<u>0.28%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

EXHIBIT C

City of Sacramento Successor Agency Trust Fund

Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}

Stockton Boulevard

As of June 30, 2015

(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Bee Saigon Plaza LLC	17,374	8,600	(8,774)	2.30%
LSREF2 Clipper II LLC	9,248	6,410	(2,838)	0.74%
Stockton Plaza Partners	9,763	8,299	(1,464)	0.38%
CSK Auto Corp.	1,354	406	(948)	0.25%
NMS Properties	1,352	811	(541)	0.14%
Stockton Plaza Partners	822	699	(123)	0.03%
Sub Total	39,913	25,225	(14,688)	3.84%
All Other Taxpayers	342,281	-	-	-
Total	<u>\$ 382,194</u>	<u>\$ 25,225</u>	<u>\$ (14,688)</u>	<u>3.84%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

Source: Sacramento County Assessor

EXHIBIT C

City of Sacramento
Successor Agency Trust Fund
Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
Army Depot
As of June 30, 2015
(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Aiad Samuel	2,009	1,025	(984)	0.10%
Janak K Mehtani	668	70	(598)	0.06%
Yan H. Chen	383	175	(208)	0.02%
Hui L Luu	257	190	(67)	0.01%
Scott L Ostrander	180	90	(90)	0.01%
Leaverite Trust #7640	168	142	(26)	0.00%
Whittier Trust #4940	138	110	(28)	0.00%
CBIP LLC	66	31	(35)	0.00%
Sub Total	3,869	1,833	(2,036)	0.20%
All Other Taxpayers	1,001,171	-	-	-
Total	\$ 1,005,040	\$ 1,833	\$ (2,036)	0.20%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

EXHIBIT C

City of Sacramento
Successor Agency Trust Fund
Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
65th Street
As of June 30, 2015
(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Target Corporation	\$ 23,485	\$ 1,525	\$ (21,960)	8.81%
Tony Gonzales	2,446	1,468	(978)	0.39%
Waste Management Collect	2,180	506	(1,674)	0.67%
Home Depot USA Inc.	1,000	500	(500)	0.20%
Theodoros G & G Avdalas	483	290	(193)	0.08%
Waste Management Collect	320	74	(246)	0.10%
Lynard Z Khan	207	100	(107)	0.04%
Sub Total	30,121	4,463	(25,658)	10.30%
All Other Taxpayers	219,054	-	-	-
Total	\$ 249,175	\$ 4,463	\$ (25,658)	10.30%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

Source: Sacramento County Assessor

EXHIBIT C

City of Sacramento
Successor Agency Trust Fund
Parcels Appealing Assessed Valuation - At Risk of Reduction ^{(1) (2)}
Railyards
As of June 30, 2015
(in thousands)

Assessee	Taxable Value ⁽³⁾	Assessee's Value ⁽³⁾	Value Difference	Percentage of Total Taxable Value
Peter C Thompson	12,000	7,144	(4,856)	5.98%
Sub Total	12,000	7,144	(4,856)	5.98%
All Other Taxpayers	69,218	-	-	-
Total	<u>\$ 81,218</u>	<u>\$ 7,144</u>	<u>\$ (4,856)</u>	<u>5.98%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of June 30, 2015.

Source: Sacramento County Assessor

EXHIBIT D
SACRAMENTO COUNTY
DEPARTMENT OF FINANCE
AUDITOR-CONTROLLER DIVISION
2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
0000	COUNTY WIDE 1%	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814
0001	UTILITY 1 PERCENT	2,170,401	-	1,479,548,469	-	-
0002	UTILITY DEBT SVC	2,170,401	-	1,527,359,125	-	-
0003	UTILITY - RAILROAD 1%	-	-	47,810,656	-	-
1001	ARCOHE UNION ELEMENTARY	635,637,003	6,002,946	606,186	7,395,552	-
1025	CENTER UNIFIED	1,644,798,137	26,986,400	-	14,059,942	-
1075	ELVERTA JT ELEMENTARY	220,414,557	3,452,426	75,577	4,072,797	-
1080	ELVERTA JT ELEM GOB	220,414,557	3,452,426	75,577	4,072,797	-
1101	GALT JOINT UNION ELEM	2,140,133,317	31,270,678	592,594	45,690,756	-
1102	GALT JT ELEM GOB 2002	2,140,133,317	31,270,678	592,594	45,690,756	-
1150	NATOMAS UNIF SCHOOL DIST	7,557,633,589	64,772,170	-	749,176,414	7,000
1225	ROBLA ELEMENTARY	1,739,283,033	15,661,552	66,430	624,212,543	-
1250	RIVER DELTA UNIFIED	714,009,616	4,534,079	185,888	123,861,900	126,214
1252	RIVER DELTA SFID #1	382,759,259	2,102,279	11,640	77,233,067	112,214
1255	RIVER DELTA SFID #2	331,250,357	2,431,800	174,248	46,628,833	14,000
1275	GALT JOINT UNION HIGH	2,775,770,320	37,273,624	1,198,780	53,086,308	-
1280	GALT JT HIGH GOB	2,775,770,320	37,273,624	1,198,780	53,086,308	-
1308	GRANT JT HIGH GOB	10,687,907,120	152,706,835	3,517,573	1,111,049,525	-
1325	LOS RIOS COLLEGE	122,790,417,334	1,458,027,012	26,536,076	5,262,661,784	33,600
1350	ELK GROVE UNIFIED	29,456,568,996	346,293,863	2,845,756	622,571,884	-
1375	FOLSOM CORDOVA UNIFIED	16,755,228,568	144,159,898	12,242,850	933,803,947	-
1401	SACRAMENTO CITY UNIFIED	27,621,228,905	334,598,130	5,824,663	1,188,321,120	5,600
1425	SAN JUAN UNIFIED	30,384,495,444	413,251,916	1,930,986	603,173,194	-
1440	TWIN RIVERS UNIFIED	10,687,907,120	152,706,835	3,517,573	1,111,049,525	-
1441	TWIN RIVERS ELEM GOB 12	8,728,209,530	133,592,857	3,375,566	482,764,185	-

EXHIBIT D

2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
1442	TWIN RIVERS UNIF GOB	10,687,907,120	152,706,835	3,517,573	1,111,049,525	-
1458	COUNTY WIDE EQUALIZATION	109,242,240,071	1,295,226,769	25,923,296	4,846,251,600	138,814
1459	EQUALIZATION GALT	8,081,574,550	72,987,371	-	782,721,988	7,000
1461	EQUALIZATION GRANT	11,106,124,427	93,613,348	476,291	1,577,538,453	7,000
2855	COUNTY SERVICE AREA NO 6	106,082,405,893	1,339,327,057	25,157,287	4,740,353,346	12,600
2860	COUNTY SERVICE AREA 11	48,783,441,057	650,544,194	16,305,904	2,778,186,983	126,214
3012	COURTLAND SANITATION DIST	14,192,661	252,000	-	738,008	-
3013	COUNTY SERVICE AREA 1	54,730,430,184	738,800,208	15,863,848	3,004,238,442	126,214
3021	ARDEN PARK VISTA WATER MD	1,379,267,366	13,924,400	-	23,629,583	-
3024	VALLEY HI GREENS	35,407,648	616,000	-	78,228	-
3027	METRO STORM DRAIN MAINT	106,466,739,991	1,261,300,549	25,891,775	5,054,961,243	138,814
3037	ELK-GROVE METRO STORM	16,768,191,399	189,561,400	1,854,721	225,499,529	-
3038	CITRUS HGTS METRO STORM	5,925,147,810	97,373,566	-	125,462,149	-
3040	NORTHGATE 880 WATER DIST	88,693,841	-	-	18,532,589	-
3053	SAC COUNTY WATER ZONE12D	612,074,732	9,280,600	-	8,673,689	-
3210	SAC COUNTY WATER ZONE 40	2,405,665,672	32,651,762	-	21,485,688	-
4000	MCCLELLAN AFB RDA	296,026,515	-	-	227,264,394	-
4001	MCCLELLAN WATT RDA	288,064,576	7,000	-	28,433,373	-
4010	SACRAMENTO ARMY DEP RDA	260,056,723	-	1,010,520	68,538,410	-
4013	SACTO ARMY DEP 05 ANNEX	682,235,087	14,042,838	60,984	41,671,094	-
4030	MATHER A/F BASE RDA	452,844,736	5,371,800	334,284	154,846,869	-
4040	NORTH SACRAMENTO REDEV	526,701,920	3,175,864	-	36,778,213	-
4050	65TH STREET REDEV	243,766,044	82,044	-	14,032,991	-
4060	FRANKLIN BLVD REDEV	479,032,398	4,662,000	-	31,565,429	-
4065	FLORIN ROAD RDA	222,673,740	91,000	-	12,850,248	-
4070	STOCKTON BLVD REDEV	388,707,637	4,446,437	-	16,741,813	-
4080	AUBURN BLVD REDEV	104,800,854	20,100	-	8,484,186	-

EXHIBIT D

2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
4091	RIVER DISTRICT RDA	295,658,295	112,000	2,591,124	36,537,170	-
4092	RIVER DISTRICT 98 ANN	98,225,318	231,000	-	777,362	-
4120	MERG DWNTWN - RDA2A	565,129,508	231,000	-	29,774,361	-
4125	MERG DWNTWN - RDA3 MALL	179,847,026	-	-	6,360,093	-
4130	MERG DWNTWN - RDA8 CENTR	1,416,667,994	14,000	-	69,893,349	-
4134	MERG DWNTWN RDA4 CAP MLL	300,423,768	483,000	54,835	18,138,471	-
4135	MERG DWNTWN RDA4A RIVER	-	-	692,921	6,939	-
4140	RDA 5 DEL PASO HGTS	323,566,755	5,681,200	1,392	13,620,676	-
4150	RDA 6 ALKALI FLAT	123,495,894	245,000	-	2,963,052	-
4160	RDA 7 OAK PARK	509,341,400	8,209,177	-	24,937,993	-
4165	RAILYARD RDA	68,288,363	-	-	10,940,143	-
5706	COUNTY LIBRARY	77,924,127,427	1,004,854,878	18,342,824	3,580,138,214	126,214
5707	COUNTY ROADS	46,803,735,395	610,550,932	15,861,563	2,763,892,600	126,214
5910	COUNTY GENERAL	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814
6032	ELK GROVE UNIFIED-CFD#1	29,456,568,996	346,293,863	2,845,756	622,571,884	-
6491	CO SERVICE AREA 4B	1,167,877,083	9,964,958	487,681	29,737,275	-
6492	CO SERVICE AREA 4 ZONE C	666,828,455	3,865,207	185,888	119,818,020	126,214
6493	CO SERVICE AREA 4D-GALT	1,113,856,257	10,701,624	724,833	18,728,198	-
6494	DEL NORTE OAKS PARK MAINT	7,869,520	182,000	-	56,103	-
7000	SAN JOAQUIN DELTA COMM	3,162,425,224	39,563,503	1,210,420	122,382,508	105,214
7001	SAN JOAQUIN DELTA GOB	3,162,425,224	39,563,503	1,210,420	122,382,508	105,214
7158	NORTH SACTO ELEM GOB	8,728,209,530	133,592,857	3,375,566	482,764,185	-
7465	CITRUS HEIGHTS COMM RDA	505,368,074	378,000	-	38,951,421	-
9201	ELK GROVE COSUMNES CMTRY	24,282,267,378	280,889,101	3,190,104	468,861,305	-
9202	FAIR OAK CEMETERY	23,762,173,910	295,463,873	11,980,830	788,150,222	-
9205	GALT ARNO CEMETERY	2,762,198,530	37,231,624	1,198,780	54,286,348	-
9206	SYLVAN CEMETERY	18,882,359,601	292,727,083	1,797,286	1,630,653,493	-

EXHIBIT D

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INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9212	SACRAMENTO METRO FIRE	54,542,728,010	742,682,162	14,281,090	2,018,622,143	-
9217	COURTLAND FIRE	179,525,175	994,000	16,748	4,705,661	-
9219	DELTA FIRE	123,104,981	343,000	-	8,306,683	49,000
9220	COSUMNES CSD - FIRE	16,996,151,333	190,477,000	2,167,221	262,269,302	-
9225	COSUMNES CSD - GALT	2,113,483,825	30,892,146	510,559	47,832,530	-
9227	HERALD FIRE	474,683,279	4,268,878	428,749	4,500,551	-
9228	RIVER DELTA FIRE	167,433,639	1,020,407	-	54,668,552	56,214
9229	NATOMAS FIRE	1,015,550,060	1,133,655	-	1,074,867,916	-
9231	PACIFIC FRUITRIDGE FIRE	1,174,949,287	20,581,400	-	46,057,465	-
9235	WALNUT GROVE FIRE	237,737,050	1,647,800	183,042	53,272,772	21,000
9236	WILTON FIRE	921,967,129	10,411,558	755,415	4,361,797	-
9331	ARDEN MANOR PARK	727,370,271	7,719,600	209,277	13,819,284	-
9332	ORANGEVALE PARK	2,913,254,910	47,801,054	-	23,248,751	-
9334	ARDEN PARK	691,781,225	9,440,200	-	2,696,854	-
9336	MISSION OAKS PARK	5,916,728,995	71,215,200	-	105,152,596	-
9337	CARMICHAEL PARK	3,751,989,403	54,135,200	-	63,330,547	-
9338	SUNRISE PARK	10,828,552,907	172,845,892	1,721,709	216,494,331	-
9339	ARCADE CREEK PARK	1,522,841,834	18,157,324	-	39,624,209	-
9340	COSUMNES CSD - PARK	16,996,151,333	190,477,000	2,167,221	262,269,302	-
9341	FAIR OAKS PARK	3,835,818,716	52,460,800	-	39,483,852	-
9342	FULTON ELCAMINO PARK	2,346,923,415	22,414,249	-	154,721,088	-
9345	RIO LINDA-ELVERTA PARK	2,040,564,539	26,419,086	75,577	560,359,025	-
9346	NORTH HIGHLANDS PARK	2,138,850,692	38,434,927	-	261,812,658	-
9347	CORDOVA PARK	11,302,234,591	127,926,117	12,105,837	941,148,899	-
9348	SOUTHGATE PARK	7,265,150,860	103,080,968	168,690	198,082,950	-
9356	COSUMNES CSD MAINT 1	3,881,937,932	48,000,400	6,600	70,393,111	-
9385	RIO LINDA-ELVERTA WATER	1,075,862,550	21,604,831	75,577	25,793,532	-

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2015-2016 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9394	SLOUGHHOUSE RES CONSERVN	3,160,304,262	30,060,582	1,324,164	48,518,961	-
9477	CITY OF RANCHO CORDOVA	6,601,582,669	67,375,718	182,199	452,081,086	-
9478	RANCHO CORDOVA ROAD	6,144,486,026	67,375,718	152,593	398,075,110	-
9480	RANCHO CORDOVA RDA	1,353,721,379	15,759,283	6,400	81,897,526	-
9502	SMR EDUCATION	14,660,916,459	158,503,157	1,342,179	1,491,804,513	7,000
9503	PHYS HANDICAPPED ELEM	15,147,783,154	163,772,757	1,342,179	1,494,261,348	7,000
9504	JUVENILE HALL	128,828,830,354	1,542,603,655	27,746,496	5,394,652,597	138,814
9505	REGIONAL OCCUPATN CENTER	128,546,593,416	1,539,464,385	27,746,496	5,383,666,418	138,814
9506	PHYS HANDICAPPED UNIFIED	30,312,402,082	352,465,942	3,031,644	752,888,704	126,214
9508	INFANT DEV PHYSICAL HDCP	127,164,066,594	1,517,972,055	27,746,496	5,374,353,286	138,814
9509	INFANT DEV MENTALLY HDCP	127,018,496,698	1,516,155,785	27,746,496	5,376,571,557	138,814
9511	CENTER CSBA	1,644,798,137	26,986,400	-	14,059,942	-
9513	ELVERTA CSBA	220,414,557	3,452,426	75,577	4,072,797	-
9516	ROBLA CSBA	1,739,283,033	15,661,552	66,430	624,212,543	-
9517	NATOMAS UNION CSBA	7,470,219,406	63,730,570	-	749,069,012	7,000
9518	ARCOHE CSBA	614,019,073	5,932,946	606,186	7,357,252	-
9519	GALT ELEM CSBA	2,161,751,247	31,340,678	592,594	45,729,056	-
9520	GRANT UNION CSBA	58,866,977	490,000	-	2,389,882	-
9521	GALT HIGH CSBA	2,775,770,320	37,273,624	1,198,780	53,086,308	-
9523	RIVER DELTA CSBA	714,009,616	4,534,079	185,888	123,861,900	126,214
9524	NORTHRIDGE IMP 1	2,318,601,239	30,293,520	-	54,261,561	-
9525	NORTHRIDGE IMP 3	351,207,045	3,867,399	-	11,455,344	-
9526	NORTHRIDGE IMP 2	905,231,757	18,934,496	-	15,920,411	-
9527	NORTHRIDGE IMP 4	138,356,025	-	-	12,468,787	-
9528	CHILDRENS INSTITUTIONS	128,189,304,790	1,533,413,159	27,746,496	5,376,823,084	138,814
9529	SAC SUBURBAN WTR 5	30,315,969	742,000	-	143,444	-
9530	SACRAMENTO SUBURBAN WTR	12,862,046,059	172,490,425	-	562,752,525	-

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INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9531	COUNTY SUPERINT ADMIN	4,398,859,108	47,740,873	610,960	237,753,328	-
9605	REGIONAL SANITATION	119,396,852,067	1,449,652,024	25,481,406	4,889,458,159	19,600
9606	SACRAMENTO AREA SEWER	87,476,174,951	1,117,787,716	18,389,526	3,814,786,310	21,000
9701	FOLSOM CITY GOB	11,257,938,770	94,614,716	137,013	311,174,437	-
9702	EL DORADO HILLS WATER	11,565,127	-	-	-	-
9703	EL DORADO FIRE	11,565,127	-	-	-	-
9714	SAN JUAN UNIF GOB	30,384,495,444	413,251,916	1,930,986	603,173,194	-
9735	CITY OF CITRUS HEIGHTS	5,925,147,810	97,373,566	-	125,462,149	-
9737	CAPITOL AREA REDEVELOPMT	248,517,463	1,036,000	-	44,285,049	-
9738	SACTO-YOLO PORT M&O	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814
9739	R STREET RDA	130,765,428	42,000	-	3,937,723	-
9740	AMER RIVER FLOOD ZONE A	1,148,740,799	18,514,713	696	38,925,022	-
9740	AMER RIVER FLOOD ZONE B	4,973,350,537	39,528,299	418,173	263,059,263	-
9740	AMER RIVER FLOOD ZONE C	14,129,685,964	117,732,520	6,560,968	511,314,461	5,600
9741	OLD SACRAMENTO MISC MAIN	64,460,827	14,000	-	5,288,089	-
9742	MAINTENANCE AREA 9	15,117,978,098	218,751,614	404,656	344,891,325	-
9744	MAINTENANCE AREA 10	2,067,235,007	14,870,800	-	82,259,647	-
9745	RANCHO MURIETA CSD	936,406,759	11,750,200	-	7,133,841	-
9746	MAINTENANCE AREA 11	917,077,535	10,337,600	-	6,037,000	-
9748	EL DORADO IRRIGATION	11,565,127	-	-	-	-
9749	GALT IRRIGATION	728,545,446	8,146,624	560,382	14,593,239	-
9750	DEL PASO MANOR WATER	404,926,445	6,829,200	-	12,613,916	-
9752	FLORIN WATER	595,100,645	9,402,554	168,690	73,346,459	-
9753	CLAY WATER	12,397,471	49,000	-	821,735	-
9754	OMOCHUMNE HARTNELL WATER	491,623,047	3,691,658	198,317	13,794,459	-
9755	NORTH DELTA WATER	1,255,182,201	8,270,679	208,052	136,619,291	126,214
9756	SACTO-YOLO MOSQUITO	129,160,079,200	1,548,235,515	27,746,496	5,405,922,921	138,814

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INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9757	CHINATOWN MALL MISC MAIN	11,560,406	-	-	262,397	-
9758	GALT RDA 2007 AMENDMENT	86,837,989	1,909,600	-	935,402	-
9759	SAN JUAN SUBURBAN WATER	12,536,599,555	178,724,018	-	180,138,413	-
9760	FOLSOM CITY	11,257,938,770	94,614,716	137,013	311,174,437	-
9761	FOLSOM REDEVELOPMENT	798,782,051	5,437,119	137,013	43,452,586	-
9762	CITY OF GALT	1,660,069,888	26,572,000	473,947	34,337,585	-
9763	GALT REDEVELOPMENT	300,001,249	2,485,000	473,947	16,925,696	-
9764	ISLETON CITY	45,433,390	668,872	-	4,043,880	-
9765	ISLETON REDEVELOPMENT	21,782,412	101,872	-	3,613,222	-
9768	SACRAMENTO CITY GEN	39,823,777,495	448,765,921	9,266,659	1,513,518,737	12,600
9769	DRY CREEK ELEM GOB	1,562,438,505	23,658,600	-	6,818,687	-
9771	DRY CREEK ELEMENTARY	1,562,438,505	23,658,600	-	6,818,687	-
9774	ROSEVILLE HIGH SCHOOL	1,562,438,505	23,658,600	-	6,818,687	-
9778	SIERRA JR COMM COLLEGE	3,207,236,642	50,645,000	-	20,878,629	-
9779	DIST EQUALIZN-CENTER	1,644,798,137	26,986,400	-	14,059,942	-
9780	DIST EQUALIZN-DRY CREEK	1,562,438,505	23,658,600	-	6,818,687	-
9784	ROSEVILLE HIGH GOB	1,562,438,505	23,658,600	-	6,818,687	-
9790	CITY OF ELK GROVE	14,222,697,452	164,228,400	1,823,200	195,830,869	-
9791	CITY OF ELK GROVE-LAGUNA	2,455,195,155	24,424,400	31,521	29,478,671	-
9792	CITY OF ELK GROVE-FRANKL	90,298,792	908,600	-	189,989	-
9793	CITY OF FOLSOM SOUTH	154,235,508	-	-	1,091,533	-
9804	RIO LINDA ELEM GOB	8,728,209,530	133,592,857	3,375,566	482,764,185	-
9808	CENTER UNIF GOB	1,644,798,137	26,986,400	-	14,059,942	-
9843	NATOMAS UNIF GOB	7,557,633,589	64,772,170	-	749,176,414	7,000
9861	ROBLA ELEM GOB	1,739,283,033	15,661,552	66,430	624,212,543	-
9876	LOS RIOS COLL GOB	122,790,417,334	1,458,027,012	26,536,076	5,262,661,784	33,600
9906	FOLSOM CORDOVA IMP 1	5,528,497,042	52,051,182	12,105,837	623,985,430	-

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INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9912	FOLSOM CORDOVA IMP 2	11,061,516,526	92,108,716	137,013	309,818,517	-
9916	FOLSOM CORDOVA IMP 3	1,321,198,009	1,518,182	11,618,960	208,886,507	-
9921	FOLSOM CORDOVA IMP 4	4,428,018,128	50,442,000	152,593	419,710,620	-
9930	FOLSOM CORDOVA IMP 5	10,997,892,061	92,101,716	137,013	-	-
9948	SACTO UNIFIED GOB	27,621,228,905	334,598,130	5,824,663	1,188,321,120	5,600
9998	DEVELOP CENTER-HANDICAPPD	126,204,901,880	1,506,004,507	27,746,496	5,354,666,560	138,814

SOURCES: EQUALIZED VALUES REPORTS TAXR6805 and PFHR6805