

**City of Sacramento as Successor Agency  
of the Redevelopment Agency of the City of Sacramento  
Annual Continuing Disclosure Report  
Fiscal Year 2015/16**

<b>Issue</b>	Sacramento City Financing Authority 1993 Tax Allocation Revenue Bonds, Series B (Merged Downtown Sacramento, Alkali Flat, Del Paso Heights, and Oak Park Redevelopment Project Areas)
<b>Par</b>	\$22,233,422.60
<b>Issued</b>	July 13, 1993
<b>CUSIP Number</b>	785849BT6

*Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), the City of Sacramento (City) has elected to serve as the Successor Agency to the Redevelopment Agency of the City of Sacramento (Successor Agency); and that under AB X1 26, payment of debt service for bonds of a dissolved redevelopment agency is an “enforceable obligation” of the successor agency for redevelopment functions.*

*Additionally, as a consequence of the City serving as the Successor Agency, the date of the end of the fiscal year for the Successor Agency has been modified from December 31 of each year to June 30 of each year. Please see EMMA Submittal ER535608 for full details.*

**Content of Annual Reports.**

**The Agency’s Annual Report shall contain or incorporate by reference the following:**

- (a) Audited Financial Statements prepared in accordance with generally accepted accounting principles as promulgated to governmental entities from time to time by the Governmental Accounting Standards Board.**

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document. The CAFR will also be available on the City’s website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

- (b) A table showing the historical assessed values and tax increment revenues of properties located within the Redevelopment project for the five most recent years for which such information is then available (...) and an analysis of Tax Revenues (...), together with a statement of the debt service coverage ratios (...).**

This information is located in the Statistical Section of the City’s CAFR.

See Exhibit A1 – [RASA] Assessed Values (last 10 fiscal years).

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage.

- (c) A table showing the 10 largest payers of secured property taxes in the Redevelopment Project for the most recent year for which such information is then available (...).**

This table is located in the Statistical Section of the City’s CAFR.

See Exhibit B – [RASA] Largest Payers (last fiscal year).

- (d) With respect to then pending appeals of assessed valuation of property within the Redevelopment Project, a description of any appeals by such ten lasted property tax assessees in the Redevelopment Project.**

This information is located in the Statistical Section of the City’s CAFR.

See Exhibit C – [RASA] Assessee Appeals.

- (e) A description of outstanding indebtedness payable from Tax Revenues and Housing Tax Revenues with respect to the Redevelopment Project.**

*Please note that as a result of legislation in the State of California (namely Assembly Bills X1 26, X1 27, and AB 1484), amounts formerly identified as Tax Revenues and Housing Tax Revenues are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance (DOF) for every six-month period. Beginning with the 2016-17 ROPS cycle, RASA will be seeking approval from DOF for a twelve-month period.*

This information is located in the Statistical Section of the City’s CAFR.

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage.

**Voluntary Supplemental Information:**

The following information is provided voluntarily and may or may not be provided in the future.

See Exhibit D – [RASA] Sacramento County 2016-2017 Equalized Assessed Valuation

Additionally the information can be found at the following webpage:

[www.finance.saccounty.net/AuditorController/Pages/TaxAcctRpts.aspx](http://www.finance.saccounty.net/AuditorController/Pages/TaxAcctRpts.aspx)

The relevant indices are:

4010	SACRAMENTO ARMY DEP RDA	4091	RIVER DISTRICT RDA	4135	MERG DWNTWN RDA4A RIVER
4040	NORTH SACRAMENTO REDEV	4120	MERG DWNTWN - RDA2A	4140	RDA 5 DEL PASO HGTS
4050	65TH STREET REDEV	4125	MERG DWNTWN - RDA3 MALL	4150	RDA 6 ALKALI FLAT
4060	FRANKLIN BLVD REDEV	4130	MERG DWNTWN - RDA8 CENTR	4160	RDA 7 OAK PARK
4070	STOCKTON BLVD REDEV	4134	MERG DWNTWN RDA4 CAP MLL	4165	RAILYARD RDA

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property** <sup>(1) (2)</sup>  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2007	2008	2009	2010	2011
Merged Downtown					
Secured	\$ 2,095,806	\$ 2,203,787	\$ 2,549,340	\$ 2,656,453	\$ 2,504,312
Unsecured	141,829	146,071	174,529	172,285	160,110
Utility	5,274	4,107	997	997	997
Total	<u>\$ 2,242,909</u>	<u>\$ 2,353,965</u>	<u>\$ 2,724,866</u>	<u>\$ 2,829,735</u>	<u>\$ 2,665,419</u>
Del Paso Heights					
Secured	\$ 338,413	\$ 393,968	\$ 414,673	\$ 317,546	\$ 305,405
Unsecured	10,930	11,076	14,272	37,627	17,112
Utility	-	-	1	1	1
Total	<u>\$ 349,343</u>	<u>\$ 405,044</u>	<u>\$ 428,946</u>	<u>\$ 355,174</u>	<u>\$ 322,518</u>
Alkali Flat					
Secured	\$ 104,672	\$ 122,660	\$ 126,892	\$ 132,387	\$ 128,304
Unsecured	15,521	4,701	4,273	4,759	3,740
Utility	37	-	-	-	-
Total	<u>\$ 120,230</u>	<u>\$ 127,361</u>	<u>\$ 131,165</u>	<u>\$ 137,146</u>	<u>\$ 132,044</u>
Oak Park					
Secured	\$ 549,470	\$ 618,602	\$ 611,302	\$ 460,439	\$ 438,987
Unsecured	10,970	10,363	11,361	13,418	10,613
Utility	-	-	-	-	-
Total	<u>\$ 560,440</u>	<u>\$ 628,965</u>	<u>\$ 622,663</u>	<u>\$ 473,857</u>	<u>\$ 449,600</u>
River District (formerly Richards Blvd)					
Secured	\$ 396,256	\$ 404,185	\$ 434,882	\$ 454,256	\$ 405,518
Unsecured	31,005	34,967	44,693	45,813	41,732
Utility	2,759	4,120	4,120	4,200	4,200
Total	<u>\$ 430,020</u>	<u>\$ 443,272</u>	<u>\$ 483,695</u>	<u>\$ 504,269</u>	<u>\$ 451,450</u>
North Sacramento					
Secured	\$ 533,114	\$ 581,880	\$ 613,238	\$ 563,978	\$ 555,744
Unsecured	29,494	30,238	37,027	33,239	36,014
Utility	-	-	-	-	-
Total	<u>\$ 562,608</u>	<u>\$ 612,118</u>	<u>\$ 650,265</u>	<u>\$ 597,217</u>	<u>\$ 591,758</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2012	2013	2014	2015	2016
Merged Downtown					
Secured	\$ 2,427,850	\$ 2,366,130	\$ 2,300,993	\$ 2,344,213	\$ 2,461,341
Unsecured	145,125	137,567	132,581	138,662	124,172
Utility	997	770	770	770	748
Total	<u>\$ 2,573,972</u>	<u>\$ 2,504,467</u>	<u>\$ 2,434,344</u>	<u>\$ 2,483,645</u>	<u>\$ 2,586,261</u>
Del Paso Heights					
Secured	\$ 286,172	\$ 276,998	\$ 289,856	\$ 311,285	\$ 317,886
Unsecured	10,267	9,550	12,659	14,464	13,621
Utility	1	1	1	1	1
Total	<u>\$ 296,440</u>	<u>\$ 286,549</u>	<u>\$ 302,516</u>	<u>\$ 325,750</u>	<u>\$ 331,508</u>
Alkali Flat					
Secured	\$ 121,651	\$ 119,184	\$ 112,883	\$ 120,103	\$ 123,251
Unsecured	2,962	4,982	3,224	3,504	2,963
Utility	-	-	-	-	-
Total	<u>\$ 124,613</u>	<u>\$ 124,166</u>	<u>\$ 116,107</u>	<u>\$ 123,607</u>	<u>\$ 126,214</u>
Oak Park					
Secured	\$ 428,226	\$ 427,642	\$ 466,006	\$ 476,624	\$ 501,132
Unsecured	8,973	9,898	9,763	9,483	24,938
Utility	-	-	-	-	-
Total	<u>\$ 437,199</u>	<u>\$ 437,540</u>	<u>\$ 475,769</u>	<u>\$ 486,107</u>	<u>\$ 526,070</u>
River District (formerly Richards Blvd)					
Secured	\$ 403,771	\$ 396,061	\$ 375,825	\$ 403,452	\$ 393,540
Unsecured	31,661	33,655	29,486	35,352	37,314
Utility	4,264	4,779	4,779	4,779	2,591
Total	<u>\$ 439,696</u>	<u>\$ 434,495</u>	<u>\$ 410,090</u>	<u>\$ 443,583</u>	<u>\$ 433,445</u>
North Sacramento					
Secured	\$ 526,139	\$ 506,029	\$ 498,272	\$ 509,637	\$ 523,526
Unsecured	35,675	39,802	36,413	40,115	36,778
Utility	-	-	-	-	-
Total	<u>\$ 561,814</u>	<u>\$ 545,831</u>	<u>\$ 534,685</u>	<u>\$ 549,752</u>	<u>\$ 560,304</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property** <sup>(1) (2)</sup>  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2007	2008	2009	2010	2011
Franklin Boulevard					
Secured	\$ 566,043	\$ 595,198	\$ 615,732	\$ 571,385	\$ 571,094
Unsecured	42,667	45,819	47,150	44,573	41,821
Utility	-	-	-	-	-
Total	<u>\$ 608,710</u>	<u>\$ 641,017</u>	<u>\$ 662,882</u>	<u>\$ 615,958</u>	<u>\$ 612,915</u>
Stockton Boulevard					
Secured	\$ 417,045	\$ 463,344	\$ 476,809	\$ 390,475	\$ 372,566
Unsecured	12,071	15,416	16,399	16,598	17,048
Utility	-	-	-	-	-
Total	<u>\$ 429,116</u>	<u>\$ 478,760</u>	<u>\$ 493,208</u>	<u>\$ 407,073</u>	<u>\$ 389,614</u>
Army Depot					
Secured	\$ 896,449	\$ 995,435	\$ 1,011,483	\$ 835,497	\$ 826,480
Unsecured	104,420	145,115	118,889	120,863	119,918
Utility	841	578	578	578	578
Total	<u>\$ 1,001,710</u>	<u>\$ 1,141,128</u>	<u>\$ 1,130,950</u>	<u>\$ 956,938</u>	<u>\$ 946,976</u>
65th Street					
Secured	\$ 224,504	\$ 243,734	\$ 240,544	\$ 224,753	\$ 242,905
Unsecured	26,401	22,673	29,115	25,010	25,040
Utility	611	-	-	-	-
Total	<u>\$ 251,516</u>	<u>\$ 266,407</u>	<u>\$ 269,659</u>	<u>\$ 249,763</u>	<u>\$ 267,945</u>
Railyards					
Secured	\$ -	\$ -	\$ -	\$ 49,467	\$ 71,772
Unsecured	-	-	-	-	251
Utility	-	-	-	641	680
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 50,108</u>	<u>\$ 72,703</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property<sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2012	2013	2014	2015	2016
Franklin Boulevard					
Secured	\$ 554,662	\$ 553,114	\$ 556,190	\$ 482,823	\$ 474,370
Unsecured	38,551	39,862	37,903	32,000	31,565
Utility	-	-	-	-	-
Total	<u>\$ 593,213</u>	<u>\$ 592,976</u>	<u>\$ 594,093</u>	<u>\$ 514,823</u>	<u>\$ 505,935</u>
Stockton Boulevard					
Secured	\$ 355,452	\$ 334,059	\$ 345,330	\$ 364,463	\$ 384,262
Unsecured	17,468	17,101	17,293	17,731	16,742
Utility	-	-	-	-	-
Total	<u>\$ 372,920</u>	<u>\$ 351,160</u>	<u>\$ 362,623</u>	<u>\$ 382,194</u>	<u>\$ 401,004</u>
Army Depot					
Secured	\$ 810,113	\$ 790,956	\$ 826,125	\$ 864,133	\$ 928,249
Unsecured	116,198	116,489	149,382	139,964	110,209
Utility	579	943	943	943	1,072
Total	<u>\$ 926,890</u>	<u>\$ 908,388</u>	<u>\$ 976,450</u>	<u>\$ 1,005,040</u>	<u>\$ 1,039,530</u>
65th Street					
Secured	\$ 230,618	\$ 229,458	\$ 228,785	\$ 231,632	\$ 243,684
Unsecured	25,808	17,346	14,536	17,543	14,033
Utility	-	-	-	-	-
Total	<u>\$ 256,426</u>	<u>\$ 246,804</u>	<u>\$ 243,321</u>	<u>\$ 249,175</u>	<u>\$ 257,717</u>
Railyards					
Secured	\$ 80,928	\$ 84,191	\$ 80,200	\$ 75,245	\$ 68,288
Unsecured	3,521	4,548	4,454	5,973	10,940
Utility	768	771	-	-	-
Total	<u>\$ 85,217</u>	<u>\$ 89,510</u>	<u>\$ 84,654</u>	<u>\$ 81,218</u>	<u>\$ 79,228</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Source: County of Sacramento, Office of Auditor/Controller

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**RDA - All Project Areas**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	\$ 40,781	\$ 292	\$ 1,772	\$ 38,716	\$ 21,468	1.80	NA	NA	NA
2007-08	44,436	456	1,851	42,129	22,119	1.90	NA	NA	NA
2008-09	48,016	600	2,295	45,121	21,836	2.07	NA	NA	NA
2009-10	42,876	438	3,050	39,388	21,790	1.81	NA	NA	NA
2010-11	35,280	580	2,684	32,016	21,776	1.47	NA	NA	NA
2011-12	42,334	726	2,911	38,698	22,120	1.75	6,008	28,128	1.38 (1)
2012-13	41,304	745	2,556	38,003	22,087	1.72	6,619	28,706	1.32
2013-14	42,684	687	3,037	38,960	24,896	1.56	5,123	30,019	1.30 (3)
2014-15	43,657	649	3,911	39,097	21,937	1.78	9,158	31,095	1.26
2015-16	49,142	690	5,766	42,686	11,794	3.62	15,610	27,404	1.56 (4)

**Merged Downtown**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	\$ 24,217	\$ 167	\$ 496	\$ 23,554	\$ 16,162	1.46	NA	NA	NA
2007-08	26,259	277	502	25,480	16,541	1.54	NA	NA	NA
2008-09	30,213	380	484	29,349	16,090	1.82	NA	NA	NA
2009-10	29,144	282	1,606	27,256	16,072	1.70	NA	NA	NA
2010-11	23,069	387	1,454	21,228	16,051	1.32	NA	NA	NA
2011-12	23,750	406	807	22,537	16,254	1.39	2,608	18,862	1.19 (1)
2012-13	23,260	419	652	22,189	16,298	1.36	2,655	18,953	1.17
2013-14	23,042	372	580	22,090	16,245	1.36	4,188	20,433	1.08 (2)
2014-15	23,121	350	1,071	21,700	16,242	1.34	4,980	21,222	1.02
2015-16	27,081	372	2,415	24,294	11,395	2.13	146	11,541	2.11 (4)

**Del Paso Heights**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	\$ 3,837	\$ 29	\$ 307	\$ 3,501	\$ 1,290	2.71	NA	NA	NA
2007-08	4,181	27	357	3,796	1,606	2.36	NA	NA	NA
2008-09	4,079	51	169	3,859	1,625	2.37	NA	NA	NA
2009-10	3,222	33	377	2,812	1,627	1.73	NA	NA	NA
2010-11	2,901	45	322	2,534	1,626	1.56	NA	NA	NA
2011-12	2,551	44	199	2,307	1,769	1.30	100	1,869	1.23 (1)
2012-13	2,549	46	194	2,309	1,644	1.40	240	1,884	1.23
2013-14	2,853	44	245	2,564	1,618	1.58	230	1,848	1.39
2014-15	3,149	44	337	2,768	1,618	1.71	231	1,849	1.50
2015-16	3,190	45	384	2,761	-	-	14	14	197.21 (4)

## Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

(4) Various senior and subordinate debts were refunded in 2015.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Alkali Flat**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	\$ 1,168	\$ 9	\$ 33	\$ 1,126	\$ 618	1.82	NA	NA	NA
2007-08	1,270	14	34	1,222	619	1.98	NA	NA	NA
2008-09	1,234	17	14	1,203	618	1.95	NA	NA	NA
2009-10	1,253	15	54	1,185	616	1.92	NA	NA	NA
2010-11	1,106	18	68	1,020	619	1.65	NA	NA	NA
2011-12	1,077	18	19	1,039	622	1.67	463	1,085	0.96
2012-13	1,049	19	10	1,020	623	1.64	467	1,090	0.94
2013-14	1,028	16	9	1,003	612	1.64	461	1,073	0.93
2014-15	1,148	16	64	1,068	613	1.74	464	1,077	0.99
2015-16	1,111	17	67	1,027	-	-	466	466	2.20

(1)

(4)

**Oak Park**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	\$ 5,939	\$ 45	\$ 404	\$ 5,490	\$ 2,846	1.93	NA	NA	NA
2007-08	6,255	69	409	5,777	2,769	2.09	NA	NA	NA
2008-09	5,854	73	381	5,400	2,767	1.95	NA	NA	NA
2009-10	4,213	49	372	3,792	2,757	1.38	NA	NA	NA
2010-11	3,871	60	314	3,498	2,761	1.27	NA	NA	NA
2011-12	3,772	63	150	3,559	2,756	1.29	103	2,859	1.24
2012-13	3,841	67	151	3,623	2,794	1.30	183	2,977	1.22
2013-14	4,364	67	244	4,053	2,752	1.47	173	2,925	1.39
2014-15	4,522	63	385	4,074	2,755	1.48	178	2,933	1.39
2015-16	4,915	70	613	4,232	-	-	34	34	124.47

(1)

(2)

(4)

**River District**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	NA	NA	NA	NA	\$ -	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,372	25	246	1,100	-	-	494	494	2.23
2012-13	1,294	26	227	1,041	-	-	654	654	1.59
2013-14	1,025	20	259	746	-	-	646	646	1.15
2014-15	1,542	23	280	1,239	-	-	642	642	1.93
2015-16	1,544	22	288	1,234	-	-	229	229	5.39

(1)

(3)

(4)

## Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Oak Park ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

(4) Various senior and subordinate debts were refunded in 2015.



**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**North Sacramento**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	\$ 3,063	\$ 24	\$ 194	\$ 2,845	\$ 436	6.53	NA	NA	NA
2007-08	3,542	38	198	3,305	468	7.06	NA	NA	NA
2008-09	3,787	46	291	3,450	528	6.53	NA	NA	NA
2009-10	3,087	36	237	2,814	530	5.30	NA	NA	NA
2010-11	2,722	45	209	2,468	528	4.68	NA	NA	NA
2011-12	2,439	44	187	2,208	539	4.10	629	1,168	1.89 (1)
2012-13	2,323	44	165	2,114	537	3.94	779	1,316	1.61
2013-14	2,303	38	247	2,018	524	3.85	778	1,302	1.55 (2)
2014-15	2,689	37	262	2,390	530	4.51	772	1,302	1.84
2015-16	2,819	40	282	2,497	218	11.45	375	593	4.21 (4)

**Franklin Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	NA	NA	NA	NA	\$ -	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,225	39	184	2,002	-	-	100	100	20.02 (1)
2012-13	2,354	41	195	2,118	-	-	109	109	19.43
2013-14	2,414	38	189	2,187	-	-	99	99	22.09
2014-15	952	24	117	811	-	-	99	99	8.19 (3)
2015-16	1,640	23	116	1,501	-	-	41	41	36.61

**Stockton Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	\$ 2,557	\$ 19	\$ 338	\$ 2,200	\$ 115	19.16	NA	NA	NA
2007-08	2,930	31	350	2,548	115	22.20	NA	NA	NA
2008-09	2,849	33	957	1,860	208	8.92	NA	NA	NA
2009-10	1,957	22	405	1,529	187	8.19	NA	NA	NA
2010-11	1,611	26	317	1,268	191	6.63	NA	NA	NA
2011-12	1,496	26	387	1,083	180	6.02	250	430	2.52 (1)
2012-13	1,369	24	329	1,016	191	5.32	261	452	2.25
2013-14	1,420	24	377	1,019	180	5.66	245	425	2.40
2014-15	1,755	24	446	1,285	180	7.14	246	426	3.02
2015-16	1,933	28	526	1,379	180	7.66	149	329	4.19 (4)

## Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2006 North Sac TE and TX ML Series A & B from senior to subordinate debts.

(3) Reduction in total tax increment is a result of appeal refunds.

(4) Various senior and subordinate debts were refunded in 2015.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**Army Depot**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	NA	NA	NA	NA	\$ -	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,617	44	523	2,050	-	-	737	737	2.78 (1)
2012-13	2,342	43	452	1,847	-	-	748	748	2.47
2013-14	3,200	50	643	2,507	-	-	735	735	3.41
2014-15	3,556	50	699	2,807	-	-	739	739	3.80
2015-16	3,944	56	847	3,041	-	-	267	267	11.39 (2)

**65th Street**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2006-07	NA	NA	NA	NA	\$ -	-	NA	NA	NA
2007-08	NA	NA	NA	NA	-	-	NA	NA	NA
2008-09	NA	NA	NA	NA	-	-	NA	NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,035	17	207	811	-	-	524	524	1.55 (1)
2012-13	923	16	181	726	-	-	523	523	1.39
2013-14	834	14	185	635	-	-	506	506	1.25
2014-15	1,030	14	197	819	-	-	500	500	1.64
2015-16	1,067	16	228	823	-	-	388	388	2.12 (2)

Notes:

NA) Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Various senior and subordinate debts were refunded in 2015.

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Merged Downtown**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Hines Sacramento Wells Fargo Center	\$ 192,500	1	7.75%	\$ -	-	-
500 Capitol Mall LLC	133,482	2	5.37%	-	-	-
621 Capitol Mall LLC	129,788	3	5.23%	-	-	-
CIM/980 9th St Sacramento LP	119,086	4	4.79%	-	-	-
300 Capitol Associates NF LP	114,000	5	4.59%	-	-	-
CIM/J Street Hotel Sacramento LP	94,519	6	3.81%	-	-	-
GSA Sacramento CA LLC	91,373	7	3.68%	-	-	-
1415 Meridian Plaza Investors LP	83,100	8	3.35%	-	-	-
GPT Props Trust	79,000	9	3.18%	-	-	-
Capitol Regency LLC	75,202	10	3.03%	-	-	-
Teachers Insurance/Annuity Assn of America	-	-	-	159,095	1	7.09%
EOP-400 Capital Mall LLC	-	-	-	146,285	2	6.52%
VV USA City LP	-	-	-	88,256	3	3.93%
RT Sacramento Funding Company Inc.	-	-	-	79,350	4	3.54%
Sacramento Hotel Corporation	-	-	-	73,592	5	3.28%
Rubicon NGP Sacramento CA LLP	-	-	-	67,320	6	3.00%
Teachers Insurance/Annuity Assn of America	-	-	-	40,576	7	1.81%
CA Assn Hosp/Hlth Sym (Tsakopoulos Family)	-	-	-	38,308	8	1.71%
Mart Family LLC/Senator Building LLC/ETA	-	-	-	35,505	9	1.58%
Health Property Associates	-	-	-	35,326	10	1.58%
Sub Total	1,112,050		44.77%	763,613		34.05%
All Other Taxpayers	1,371,595		55.23%	1,479,290		65.95%
Total	\$ 2,483,645		100.00%	\$ 2,242,903		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Del Paso Heights**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Research Properties	\$ 5,460	1	1.68%	\$ 4,729	1	1.35%
BM Ventures LLC	4,700	2	1.44%	-	-	-
Ramon Canyon Associates LP	2,969	3	0.91%	-	-	-
John A/Leta K Nichols 1994 Rev Trust	2,875	4	0.88%	2,491	4	0.71%
Garin Elisa R/Etal	2,658	5	0.82%	-	-	-
US Rentals Inc	2,564	6	0.79%	2,221	5	0.64%
Proffutt Limited Partnership	2,227	7	0.68%	-	-	-
23002 Moulton Parkway LLC	1,842	8	0.57%	-	-	-
Terkensha/Associates	1,778	9	0.55%	1,440	9	0.41%
Lundbom Sacramento Realty Invs LP	1,562	10	0.48%	-	-	-
Woodhaven Senior Residence	-	-	-	3,990	2	1.14%
Lundblom Family Trust	-	-	-	3,818	3	1.09%
Lenore Wyatt Living Trust	-	-	-	1,965	6	0.56%
Maki Stephen	-	-	-	1,923	7	0.55%
Harry G & Mariann Brix 1993 Family Trust	-	-	-	1,665	8	0.48%
1980 Tyler Family Trust	-	-	-	1,325	10	0.38%
Sub Total	28,635		8.79%	25,567		7.32%
All Other Taxpayers	297,115		91.21%	323,775		92.68%
Total	<u>\$ 325,750</u>		<u>100.00%</u>	<u>\$ 349,342</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Alkali Flat**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Hearst-Argyle Stations Inc	\$ 16,212	1	13.12%	\$ 9,242	2	7.69%
City PK LLC	12,359	2	10.00%	-	-	-
Blackpine City Flats LLC	23,473	3	18.99%	-	-	-
Realty Advisors Inc	7,480	4	6.05%	8,911	3	7.41%
1220 E State LLC	2,800	5	2.27%	-	-	-
520 Ninth St	2,244	6	1.82%	1,944	5	1.62%
John Dailey Trust/Charles D Deloney	2,029	7	1.64%	1,757	7	1.46%
GMA Investors LP	1,765	8	1.43%	-	-	-
700 E Street Building Partnership	1,760	9	1.42%	1,785	6	1.48%
1001 G State Rehabilitation LP	1,520	10	1.23%	-	-	-
Crystal Cream/Butter Co.	-	-	-	11,540	1	9.60%
US Housing Partners II LP	-	-	-	3,709	4	3.08%
James Fortino Trust/Court on G Inc.	-	-	-	1,755	8	1.46%
Washington Square III	-	-	-	1,595	9	1.33%
Samuel Tarpin	-	-	-	1,358	10	1.13%
Sub Total	71,642		57.96%	43,596		36.26%
All Other Taxpayers	51,965		42.04%	76,633		63.74%
Total	<u>\$ 123,607</u>		<u>100.00%</u>	<u>\$ 120,229</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Oak Park  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
University of the Pacific	\$ 14,184	1	2.92%	\$ -	-	-
Rainbow Baking Co of Sac Valley	12,202	2	2.51%	19,059	1	3.40%
Regents University CA	10,936	3	2.25%	9,051	2	1.61%
Broadway/Stockton Food Source Inv LLC	5,340	4	1.10%	-	-	-
CP Howe/Arden LLC/Stockton Blvd Partners LLC	4,647	5	0.96%	-	-	-
Crestwood-Medical Center Hospital	4,492	6	0.92%	3,895	5	0.69%
Security Public Storage-Sacramento	3,907	7	0.80%	3,358	6	0.60%
Edmar Invs LLC	3,310	8	0.68%	2,867	7	0.51%
Broadway Triangle LLC	2,966	9	0.61%	-	-	-
University of the Pacific McGeorge School of Law	2,091	10	0.43%	-	-	-
Shiloh Arms LTD	-	-	-	5,657	3	1.01%
Sotiris/Matina Kolokotronis Family Trust	-	-	-	4,469	4	0.80%
Donald and Virginia Compton Family Trust	-	-	-	2,772	8	0.49%
Quattrin Gary L/E Victor/etal	-	-	-	2,208	9	0.39%
St. Hope Development Company	-	-	-	2,103	10	0.38%
Sub Total	64,074		13.18%	55,439		9.89%
All Other Taxpayers	422,033		86.82%	504,999		90.11%
Total	\$ 486,107		100.00%	\$ 560,438		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - River District**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
California Almond Growers Exchange	\$ 78,438	1	17.68%	\$ 26,026	2	5.60%
Grove River District LLC	35,393	2	7.98%	-	-	-
Mendell Allan/Etal	9,462	3	2.13%	-	-	-
Capitol Stn 65 LLC	8,557	4	1.93%	8,689	9	1.87%
New Sac Arena Props LLC	7,320	5	1.65%	-	-	-
Dos Rios Venture	6,434	6	1.45%	-	-	-
JMDH Real Estate Sacramento LLC	6,027	7	1.36%	-	-	-
BA Hotel LLC	5,892	8	1.33%	-	-	-
Bre/LQ Props LLC	5,624	9	1.27%	10,122	7	2.18%
Vida N Anello Revocable Living Trust	5,455	10	1.23%	-	-	-
Grove Investment Company	-	-	-	27,939	1	6.01%
Sunstone OP Properties LLC	-	-	-	18,460	3	3.97%
Richard Blvd. Partners	-	-	-	17,628	4	3.79%
CCAA Partners LLC/Bruce W. Bell/et al	-	-	-	13,975	5	3.01%
Ice Bear Inc. (Sequoia Pacific)	-	-	-	10,574	6	2.27%
CTF4-American River LLC	-	-	-	9,404	8	2.02%
HKM	-	-	-	6,593	10	1.42%
Sub Total	168,602		38.01%	149,410		32.14%
All Other Taxpayers	274,981		61.99%	315,399		67.86%
Total	\$ 443,583		100.00%	\$ 464,809		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - North Sacramento  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Westcore West Sac LP	\$ 36,077	1	6.56%	\$ -	-	-
Seven Up Bottling Company of San Francisco	33,618	2	6.12%	19,975	3	3.55%
Price Company	22,234	3	4.04%	17,582	4	3.13%
North Sacramento Land Co	12,687	4	2.31%	9,773	7	1.74%
McCuen Acoma Street Investors	12,284	5	2.23%	10,641	6	1.89%
Meriliz Incorporated	7,959	6	1.45%	14,522	5	2.58%
Columbia Woodlake LLC	7,868	7	1.43%	-	-	-
Sent Expo Pointe LLC	7,800	8	1.42%	-	-	-
Recreational Equipment Inc	7,765	9	1.41%	-	-	-
Sutter Medical Foundation	6,213	10	1.13%	9,773	7	1.74%
PD Hotel Associates LLC	-	-	-	25,530	2	4.54%
JB Management LP	-	-	-	27,170	1	4.83%
SVN Sacramento LLC	-	-	-	9,260	8	1.65%
Radiological Associates	-	-	-	7,127	9	1.27%
Dos Robles Limited Partnership	-	-	-	6,633	10	1.18%
Sub Total	154,505		28.10%	157,986		28.08%
All Other Taxpayers	395,247		71.90%	404,621		71.92%
Total	\$ 549,752		100.00%	\$ 562,607		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor



EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Franklin Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
6200 Franklin LLC	\$ 15,404	1	2.99%	\$ -	-	-
United States Cold Storage Calif	10,413	2	2.02%	8,555	2	1.41%
Rosedown Associates LLC	6,199	3	1.20%	6,843	3	1.12%
Western Village LP	4,697	4	0.91%	-	-	-
Extra Space Props Ninety Four Limited Partnership	4,452	5	0.86%	-	-	-
SEI/PSP VI Joint Ventures	4,374	6	0.85%	3,795	5	0.62%
Bowling Green Associates	4,220	7	0.82%	3,655	6	0.60%
Sacto Childrens Home	4,044	8	0.79%	-	-	-
Con-Way Western Express Inc	3,881	9	0.75%	3,432	8	0.56%
47th Street Associates LLC	3,789	10	0.74%	-	-	-
Campbell Soup	-	-	-	129,964	1	21.35%
Patrician Michael W/ Martha R	-	-	-	4,244	4	0.70%
MH Southgate Investors	-	-	-	3,584	7	0.59%
Chateau Lang Apartments LLC	-	-	-	2,864	9	0.47%
CTC Investors LLC	-	-	-	2,652	10	0.44%
Sub Total	61,472		11.94%	169,588		27.86%
All Other Taxpayers	453,351		88.06%	439,121		72.14%
Total	\$ 514,823		100.00%	\$ 608,709		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Stockton Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Stockton Plaza Partners LLC	\$ 14,299	1	3.74%	\$ -	-	-
EKG Investors LLC/Sct Investors LLC/Etal	9,336	2	2.44%	-	-	-
Little Saigon Plaza Sacramento	8,000	3	2.09%	7,293	5	1.70%
John M/Nancy M Kehriotis Living Trust	7,846	4	2.05%	6,797	6	1.58%
NT Stockton Invs LLC	6,950	5	1.82%	-	-	-
ESS Prisa II LLC	5,937	6	1.55%	5,249	9	1.22%
Brittany Arms LLC	5,648	7	-	5,202	10	1.21%
SF Florin LP	4,893	8	1.28%	-	-	-
Ralphs Grocery Co	4,853	9	1.27%	5,617	8	1.31%
Sustained Invs LLC	4,590	10	1.20%	-	-	-
Azure Park Apartments LLC	-	-	-	11,534	1	2.69%
Gonzalez Jaime/Gloria	-	-	-	8,670	2	2.02%
CCI Stockridge SAC LLC	-	-	-	7,907	3	1.84%
Western Investment Real Estate	-	-	-	7,454	4	1.74%
Shiloh Arms LTD	-	-	-	5,657	7	1.32%
Sub Total	72,353		18.93%	71,380		16.63%
All Other Taxpayers	309,841		81.07%	357,736		83.37%
Total	\$ 382,194		100.00%	\$ 429,116		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Army Depot**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
RI Florin Perkins LLC	\$ 33,338	1	3.32%	\$ -	-	-
US National Leasing LLC	27,081	2	2.69%	-	-	-
Engineered Polymer Solutions Inc	14,172	3	1.41%	11,889	5	1.19%
Central Valley Industrial Core Holdings	11,407	4	1.13%	-	-	-
Elder Creek Transfer/Recovery Inc	10,366	5	1.03%	10,369	6	1.04%
Air Producsts Manufacturing Corporation	9,720	6	0.97%	-	-	-
A/W Investments LLC	9,170	7	0.91%	-	-	-
AFP Inv Partners LLC	7,926	8	0.79%	-	-	-
C/S Logistics Sacramento/Tracy LLC	7,567	9	0.75%	7,335	7	0.73%
Massie/Co	7,200	10	0.72%	-	-	-
R/G Hayward LLC	-	-	-	15,198	4	1.52%
Proctor/Gamble Manufacturing Co.	-	-	-	70,733	1	7.06%
Crystal Cream/Butter Company	-	-	-	39,138	2	3.91%
Fedex Ground Package Systems Inc.	-	-	-	18,340	3	1.83%
Ballantyne Diana S/Mark C/Jan W L	-	-	-	7,260	8	0.72%
Marvin L. Oates Trust	-	-	-	7,072	9	0.71%
Air Products/Chemicals Inc.	-	-	-	6,699	10	0.67%
Sub Total	137,947		13.73%	194,033		19.37%
All Other Taxpayers	867,093		86.27%	807,673		80.63%
Total	\$ 1,005,040		100.00%	\$ 1,001,706		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - 65th Street**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2016			2007		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Element Sacramento LLC	\$ 59,000	1	23.68%	\$ -	-	-
Target Corporation	27,114	2	10.88%	14,025	3	5.58%
CAV Core Sacramento LLC	13,474	3	5.41%	-	-	-
65th St Village LLC	11,098	4	4.45%	-	-	-
CPCA 7716 Folsom Blvd LLC	7,885	5	3.16%	-	-	-
Dimension Properties LLC	6,104	6	2.45%	3,442	10	1.37%
American River Self Storage LP	5,054	7	2.03%	4,266	8	1.70%
STU Health Revocable Trust/Etal	4,791	8	1.92%	-	-	-
2800 PICO Associates LLC	4,395	9	1.76%	3,807	9	1.51%
Jackson IV LLC	4,315	10	1.73%	-	-	-
Atlas Disposal Industries LLC	-	-	-	4,989	5	1.98%
Sacramento Fourth Ave Assoc LLC	-	-	-	52,464	1	20.86%
Home Depot USA Inc.	-	-	-	14,354	2	5.71%
KCMKC Properties, LP/Paul E. Fong/MAE Etal	-	-	-	7,277	4	2.89%
Commercial Net Lease Realty	-	-	-	4,801	6	1.91%
Kenneth/Susan Cathchot Family 2005 Revocable Trust	-	-	-	4,314	7	1.72%
Sub Total	143,231		57.48%	113,739		45.22%
All Other Taxpayers	105,944		42.52%	137,775		54.78%
Total	\$ 249,175		100.00%	\$ 251,514		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT B

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Railyards**  
**Current Fiscal Year and Six Years Ago**  
(in thousands)

Assessee	2016			2010 <sup>(1)</sup>		
	Taxable Value <sup>(2)</sup>	Rank	Percentage of Total Taxable Value <sup>(3)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Downtown Railyard Venture LLC	\$ 24,203	1	29.80%	\$ -	-	-
906 NEWCO LLC	12,240	2	15.07%	-	-	-
REA Limited Partnership	5,250	3	6.46%	5,378	4	6.91%
Sacramento Co Emp Credit Union	4,437	4	5.46%	4,068	5	5.23%
PDRA/Company LLC	3,848	5	4.74%	3,537	6	4.54%
Sutter HOJ LP	3,676	6	4.53%	-	-	-
PLF Bldg LLC	3,624	7	4.46%	-	-	-
Strumwasser Michael J/Silvia M	3,181	8	3.92%	2,924	7	3.76%
Bowman/Bay Building Joint Venture	2,301	9	2.83%	2,115	8	2.72%
Legacy Ventures LLC	1,354	10	1.67%	1,245	10	1.60%
CCAA Partners LLC/Bruce W. Bell/Etal	-	-	-	14,843	2	19.07%
New Baytree LLC	-	-	-	14,826	3	19.05%
S Thomas Enterprises of Sacramento	-	-	-	17,224	1	22.13%
John Morgan/Nelly B Patino/Eddie Cuevas	-	-	-	1,556	9	2.00%
Sub Total	64,114		78.94%	67,716		87.00%
All Other Taxpayers	17,104		21.06%	10,117		13.00%
Total	\$ 81,218		100.00%	\$ 77,833		100.00%

Notes: (1) Data from Fiscal Year 2010 - Railyards Redevelopment Area was formed in Fiscal Year 2010.  
(2) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(3) Based on total adjusted 2015-16 Project Area total taxable value.

Source: Sacramento County Assessor

EXHIBIT C

**City of Sacramento  
 Successor Agency Trust Fund  
 Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>  
 Merged Downtown  
 As of June 30, 2016  
 (in thousands)**

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
HINES SAC WELLS FARGO LP	\$ 172,000	\$ 160,000	\$ (12,000)	0.46%
CIM GROUP	97,103	91,700	(5,403)	0.21%
KW CAPTOWERS LLC	37,412	20,000	(17,412)	0.67%
HILTON HOTELS	29,059	3,230	(25,830)	1.00%
COMCAST OF SACRAMENTO	20,820	16,647	(4,173)	0.16%
CIM GROUP	17,897	12,000	(5,897)	0.23%
KW CAPTOWERS LLC	16,042	8,000	(8,042)	0.31%
KW CAPTOWERS LLC	12,854	6,000	(6,854)	0.27%
FUND IX-PARLK PLAZA LLC	12,356	10,000	(2,356)	0.09%
1415 MERIDIAN PLAZA LP	6,600	6,000	(600)	0.02%
<b>Sub Total</b>	<b>422,145</b>	<b>333,577</b>	<b>(88,568)</b>	<b>3.42%</b>
All Other Taxpayers	2,164,116	-	-	-
<b>Total</b>	<b>\$ 2,586,261</b>	<b>\$ 333,577</b>	<b>\$ (88,568)</b>	<b>3.42%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

Source: Sacramento County Assessor

## EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Del Paso Heights**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
UNITED RENTALS	\$ 2,280	\$ 1,000	\$ (1,280)	0.39%
DIRECTV LLC	410	25	(385)	0.12%
DANIEL R LOURIM	385	212	(173)	0.05%
MARY ANN ROBERTS	257	175	(82)	0.02%
DISH NETWORK LLC	227	127	(100)	0.03%
VIJAY KUMAR	165	100	(65)	0.02%
MONA SUE AYERS	120	52	(68)	0.02%
HIGH TRUST #3409	90	28	(62)	0.02%
MARILYNN LITTLEJOHN	29	179	150	-0.05%
PROG LEASING LLC	22	0	(22)	0.01%
Sub Total	3,985	1,897	(2,088)	0.63%
All Other Taxpayers	327,523	-	-	-
Total	\$ 331,508	\$ 1,897	\$ (2,088)	0.63%

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

Source: Sacramento County Assessor

## EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Alkali Flat**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
HEARST ARGYLE STATIONS, INC	\$ 19,664	\$ 8,960	\$ (1,280)	1.01%
ALDON BOLANOS	375	100	(275)	0.22%
Sub Total	20,039	9,060	(1,555)	1.23%
All Other Taxpayers	106,175	-	-	-
Total	<u>\$ 126,214</u>	<u>\$ 9,060</u>	<u>\$ (1,555)</u>	<u>1.23%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

---

Source: Sacramento County Assessor



EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Oak Park**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
BIMBO BAKERIES USA INC	\$ 16,065	\$ 8,032	\$ (8,032)	1.53%
DB/S LLC	810	527	(284)	0.05%
WALGREEN CO	240	165	(75)	0.01%
33RD TRUST 3441	209	80	(129)	0.02%
SAN CARLOS TRUST 3832	127	110	(17)	0.00%
BROADWAY TRUST 3975	115	65	(50)	0.01%
ACE OF FADES	17	2	(15)	0.00%
Sub Total	17,582	8,981	(8,602)	1.64%
All Other Taxpayers	508,488	-	-	-
Total	<u>\$ 526,070</u>	<u>\$ 8,981</u>	<u>\$ (8,602)</u>	<u>1.64%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

Source: Sacramento County Assessor

EXHIBIT C

**City of Sacramento  
 Successor Agency Trust Fund  
 Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>  
 River District  
 As of June 30, 2016  
 (in thousands)**

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
JUNO COMM REAL EST	\$ 9,462	\$ 4,731	\$ (4,731)	1.09%
CLEAR CHANNEL OUTDOOR	1,574	800	(774)	0.18%
NAKASH ENTERPRISES LLC	1,294	878	(416)	0.10%
REALTY ADVISORS INC	741	371	(370)	0.09%
Sub Total	13,072	6,780	(6,292)	1.45%
All Other Taxpayers	420,373	-	-	-
Total	<u>\$ 433,445</u>	<u>\$ 6,780</u>	<u>\$ (6,292)</u>	<u>1.45%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

---

Source: Sacramento County Assessor

## EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**North Sacramento**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
SEVEN UP BOTTLING CO OF SF	\$ 32,859	\$ 21,000	\$ (11,859)	2.12%
SEVEN UP BOTTLING CO OF SF	31,737	20,000	(11,737)	2.09%
COSTCO WHOLESALE GROUP	21,729	15,000	(6,729)	1.20%
RECREATIONAL EQUIPMENT INC	7,758	3,418	(4,340)	0.77%
SENT EXPO POINTE LLC & SENT INV	7,485	4,865	(2,620)	0.47%
TCHERKOYAN FAMILY TRUST	5,845	3,507	(2,338)	0.42%
CAL TEX PROPERTIES	1,796	1,077	(719)	0.13%
JB COMPANY MANAGEMENT LP	1,261	1,128	(132)	0.02%
JERRY IVY SEPARATE PROP TRUST	1,183	710	(473)	0.08%
WELLS FARGO BANK	360	180	(180)	0.03%
Sub Total	112,013	70,886	(41,128)	7.34%
All Other Taxpayers	448,291	-	-	-
Total	<u>\$ 560,304</u>	<u>\$ 70,886</u>	<u>\$ (41,128)</u>	<u>7.34%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

Source: Sacramento County Assessor

## EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Franklin Boulevard**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
CHATEAU LANG APARTMENTS LLC	\$ 3,257	\$ 2,856	\$ (401)	0.08%
NAKASH ENTERPRISES	1,048	600	(448)	0.09%
GHODRATOLLAH SOLTANI	918	500	(418)	0.08%
AJAZ ALI	403	250	(153)	0.03%
GHODRATOLLAH SOLTANI	253	100	(153)	0.03%
JOURBEE KHANG	240	225	(15)	0.00%
28TH TRUST 2475	215	165	(51)	0.01%
FERNANDO F GUZMAN	201	125	(76)	0.02%
AJAZ ALI	153	125	(28)	0.01%
AJAZ ALI	120	115	(5)	0.00%
Sub Total	6,808	5,061	(1,747)	0.35%
All Other Taxpayers	499,127	-	-	-
Total	<u>\$ 505,935</u>	<u>\$ 5,061</u>	<u>\$ (1,747)</u>	<u>0.35%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

Source: Sacramento County Assessor

## EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Stockton Boulevard**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
LITTLE SAIGON PLAZA SAC LLC	\$ 7,675	\$ 3,970	\$ (3,705)	0.92%
THINH T DO	2,892	1,878	(1,014)	0.25%
AARONS INC	1,520	0	(1,520)	0.38%
N M S PROPERTIES	1,379	827	(552)	0.14%
MONUMENT PROP - SAC LLC	1,263	650	(613)	0.15%
AMAL B AHRAM	599	350	(249)	0.06%
GARY M. CARMAGNOLA	407	225	(182)	0.05%
GARY M. CARMAGNOLA	403	225	(178)	0.04%
TAM THANH NGUYEN	239	162	(77)	0.02%
BOBBIWOOD TRUST #6237	130	52	(78)	0.02%
Sub Total	16,507	8,339	(8,168)	2.04%
All Other Taxpayers	384,497	-	-	-
Total	<u>\$ 401,004</u>	<u>\$ 8,339</u>	<u>\$ (8,168)</u>	<u>2.04%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

Source: Sacramento County Assessor

## EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Army Depot**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
SOUTHDOWN CA CEMENT, LLC I \$	5,896	\$ 1,000	\$ (4,896)	0.47%
AFP POWER INN ROAD LLC	3,708	2,000	(1,708)	0.16%
JOHN R NGO	357	350	(7)	0.00%
AHMAD SHAMS	330	250	(81)	0.01%
ELDERGLEN TRUST	199	130	(69)	0.01%
BRADFORD TRUST #5020	153	107	(46)	0.00%
ALIREZA JAY ALAEI	141	100	(41)	0.00%
ALPINE HOLDINGS INC.	87	64	(24)	0.00%
CBIP LLC	66	31	(36)	0.00%
Sub Total	10,938	4,031	(6,907)	0.66%
All Other Taxpayers	1,028,592	-	-	-
Total	<u>\$ 1,039,530</u>	<u>\$ 4,031</u>	<u>\$ (6,907)</u>	<u>0.66%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

Source: Sacramento County Assessor

EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**65th Street**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
TARGET CORPORATION	\$ 26,726	\$ 1,380	\$ (25,346)	9.83%
TONY GONZALES	2,495	1,497	(998)	0.39%
LYNARD Z KHAN PROP TRUST	217	100	(117)	0.05%
Sub Total	29,439	2,977	(26,462)	10.27%
All Other Taxpayers	228,278	-	-	-
Total	<u>\$ 257,717</u>	<u>\$ 2,977</u>	<u>\$ (26,462)</u>	<u>10.27%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

---

Source: Sacramento County Assessor

EXHIBIT C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Railyards**  
**As of June 30, 2016**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
PETER C THOMPSON	\$ 12,000	\$ 7,144	\$ (4,856)	6.13%
COMCAST OF SACRAMENTO	2,219	1,259	(960)	1.21%
CHET TEMPLETON	11	1	(10)	0.01%
Sub Total	14,229	8,404	(5,825)	7.35%
All Other Taxpayers	64,999	-	-	-
Total	<u>\$ 79,228</u>	<u>\$ 8,404</u>	<u>\$ (5,825)</u>	<u>7.35%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of May 1, 2016.

---

Source: Sacramento County Assessor



EXHIBIT D  
**SACRAMENTO COUNTY**  
**DEPARTMENT OF FINANCE**  
**AUDITOR-CONTROLLER DIVISION**  
**2016-2017 EQUALIZED ASSESSED VALUATION**

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
0000	COUNTY WIDE 1%	136,355,013,365	1,543,449,705	27,942,739	5,442,962,141	140,350
0001	UTILITY 1 PERCENT	2,203,497	-	1,498,735,573	-	-
0002	UTILITY DEBT SVC	2,203,497	-	1,540,804,674	-	-
0003	UTILITY - RAILROAD 1%	-	-	42,069,101	-	-
1001	ARCOHE UNION ELEMENTARY	659,434,829	5,958,146	547,628	8,908,715	-
1025	CENTER UNIFIED	1,732,160,558	26,770,800	-	14,426,974	-
1075	ELVERTA JT ELEMENTARY	237,629,997	3,435,345	75,577	4,400,929	-
1080	ELVERTA JT ELEM GOB	237,629,997	3,435,345	75,577	4,400,929	-
1101	GALT JOINT UNION ELEM	2,278,537,056	31,354,678	583,808	47,211,955	-
1102	GALT JT ELEM GOB 2002	2,278,537,056	31,354,678	583,808	47,211,955	-
1150	NATOMAS UNIF SCHOOL DIST	7,914,011,862	64,904,287	-	756,243,270	7,000
1225	ROBLA ELEMENTARY	1,798,934,741	15,518,788	66,430	588,269,426	-
1250	RIVER DELTA UNIFIED	704,782,216	4,381,018	184,759	118,638,789	133,350
1252	RIVER DELTA SFID #1	360,979,230	2,010,862	11,640	75,207,977	119,350
1255	RIVER DELTA SFID #2	343,802,986	2,370,156	173,119	43,430,812	14,000
1275	GALT JOINT UNION HIGH	2,937,971,885	37,312,824	1,131,436	56,120,670	-
1280	GALT JT HIGH GOB	2,937,971,885	37,312,824	1,131,436	56,120,670	-
1308	GRANT JT HIGH GOB	11,180,380,407	151,711,959	3,517,573	1,080,825,845	-
1325	LOS RIOS COLLEGE	129,693,132,743	1,453,696,619	26,799,663	5,296,869,843	21,000
1350	ELK GROVE UNIFIED	31,304,197,646	347,438,204	2,798,311	642,615,170	-
1375	FOLSOM CORDOVA UNIFIED	17,728,164,584	144,422,588	12,618,915	918,769,786	-
1401	SACRAMENTO CITY UNIFIED	29,442,558,614	332,359,318	5,751,502	1,271,280,326	-
1425	SAN JUAN UNIFIED	31,786,003,764	410,663,707	1,940,243	577,316,326	-
1440	TWIN RIVERS UNIFIED	11,180,380,407	151,711,959	3,517,573	1,080,825,845	-
1441	TWIN RIVERS ELEM GOB 12	9,143,815,669	132,757,826	3,375,566	488,155,490	-

## EXHIBIT D

## 2016-2017 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
1442	TWIN RIVERS UNIF GOB	11,180,380,407	151,711,959	3,517,573	1,080,825,845	-
1458	COUNTY WIDE EQUALIZATION	115,239,704,424	1,289,896,386	26,119,539	4,891,539,844	140,350
1459	EQUALIZATION GALT	8,456,649,241	73,043,908	-	790,179,607	7,000
1461	EQUALIZATION GRANT	11,650,913,027	93,731,220	476,291	1,552,035,900	7,000
2855	COUNTY SERVICE AREA NO 6	111,866,757,488	1,332,276,482	25,469,448	4,792,961,047	7,000
2860	COUNTY SERVICE AREA 11	51,121,352,701	646,306,953	16,575,308	2,717,366,789	133,350
3012	COURTLAND SANITATION DIST	14,599,992	245,000	-	736,979	-
3013	COUNTY SERVICE AREA 1	57,306,441,492	734,607,891	16,133,252	2,941,345,615	133,350
3021	ARDEN PARK VISTA WATER MD	1,445,577,678	13,753,600	-	23,915,607	-
3024	VALLEY HI GREENS	37,231,634	616,000	-	115,270	-
3027	METRO STORM DRAIN MAINT	104,693,324,596	1,187,756,587	25,905,819	5,098,974,315	140,350
3037	ELK-GROVE METRO STORM	17,862,138,245	190,785,000	1,854,721	216,727,370	-
3038	CITRUS HGTS METRO STORM	6,193,335,881	97,076,515	-	127,260,456	-
3039	RANCHO CORDOVA MTR STORM	7,071,163,868	67,831,603	182,199	-	-
3040	NORTHGATE 880 WATER DIST	10,065,691	-	-	16,202,572	-
3053	SAC COUNTY WATER ZONE12D	639,533,382	9,151,800	-	8,345,296	-
3210	SAC COUNTY WATER ZONE 40	2,545,677,595	32,605,562	-	21,697,443	-
4000	MCCLELLAN AFB RDA	281,680,980	-	-	212,485,684	-
4001	MCCLELLAN WATT RDA	310,554,129	7,000	-	34,949,775	-
4010	SACRAMENTO ARMY DEP RDA	272,356,640	-	1,010,520	64,894,929	-
4013	SACTO ARMY DEP 05 ANNEX	721,211,062	13,903,661	60,984	41,757,450	-
4030	MATHER A/F BASE RDA	470,911,723	5,289,200	334,284	165,479,646	-
4040	NORTH SACRAMENTO REDEV	558,675,648	3,238,864	-	36,562,654	-
4050	65TH STREET REDEV	276,380,775	82,120	-	15,339,325	-
4060	FRANKLIN BLVD REDEV	502,378,967	4,667,600	-	35,431,143	-
4065	FLORIN ROAD RDA	229,767,925	91,000	-	11,842,433	-
4070	STOCKTON BLVD REDEV	407,960,992	4,479,289	-	15,940,684	-

## EXHIBIT D

## 2016-2017 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
4080	AUBURN BLVD REDEV	110,870,021	19,866	-	6,216,685	-
4091	RIVER DISTRICT RDA	296,420,472	112,000	2,591,124	33,228,636	-
4092	RIVER DISTRICT 98 ANN	108,099,001	224,000	-	1,503,101	-
4120	MERG DWNTWN - RDA2A	596,118,568	236,600	-	27,257,010	-
4125	MERG DWNTWN - RDA3 MALL	209,074,337	-	-	4,418,448	-
4130	MERG DWNTWN - RDA8 CENTR	1,562,522,005	14,000	-	58,673,158	-
4134	MERG DWNTWN RDA4 CAP MLL	315,980,443	469,000	54,835	20,238,170	-
4135	MERG DWNTWN RDA4A RIVER	-	-	692,921	615	-
4140	RDA 5 DEL PASO HGTS	344,100,819	5,747,000	1,392	15,439,891	-
4150	RDA 6 ALKALI FLAT	136,820,257	264,600	-	2,996,312	-
4160	RDA 7 OAK PARK	576,373,194	8,406,655	-	27,750,085	-
4165	RAILYARD RDA	62,599,690	-	-	7,310,058	-
5706	COUNTY LIBRARY	82,047,799,117	1,002,000,071	18,612,228	3,513,323,656	133,350
5707	COUNTY ROADS	49,019,713,724	606,426,857	16,130,967	2,699,233,983	133,350
5910	COUNTY GENERAL	136,355,013,365	1,543,449,705	27,942,739	5,442,962,141	140,350
6032	ELK GROVE UNIFIED-CFD#1	31,304,197,646	347,438,204	2,798,311	642,615,170	-
6491	CO SERVICE AREA 4B	1,201,859,526	9,933,841	440,236	27,986,895	-
6492	CO SERVICE AREA 4 ZONE C	656,425,585	3,719,088	184,759	115,670,548	133,350
6493	CO SERVICE AREA 4D-GALT	1,160,589,027	10,705,824	657,489	19,342,044	-
6494	DEL NORTE OAKS PARK MAINT	8,084,882	182,000	-	54,420	-
7000	SAN JOAQUIN DELTA COMM	3,304,938,235	39,497,286	1,143,076	124,940,339	119,350
7001	SAN JOAQUIN DELTA GOB	3,304,938,235	39,497,286	1,143,076	124,940,339	119,350
7158	NORTH SACTO ELEM GOB	9,143,815,669	132,757,826	3,375,566	488,155,490	-
7465	CITRUS HEIGHTS COMM RDA	515,200,283	371,000	-	39,266,230	-
9201	ELK GROVE COSUMNES CMTRY	25,792,226,800	282,072,598	3,141,530	485,675,567	-
9202	FAIR OAK CEMETERY	24,904,559,808	293,167,153	12,356,895	738,041,459	-
9205	GALT ARNO CEMETERY	2,921,448,125	37,270,824	1,131,436	56,311,053	-

## EXHIBIT D

## 2016-2017 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9206	SYLVAN CEMETERY	19,781,376,219	290,947,966	1,806,543	1,609,289,887	-
9212	SACRAMENTO METRO FIRE	57,263,507,139	738,785,414	14,666,412	1,965,091,939	-
9217	COURTLAND FIRE	186,591,242	972,956	15,619	4,879,246	-
9219	DELTA FIRE	96,205,724	329,000	-	9,015,785	54,600
9220	COSUMNES CSD - FIRE	18,110,184,689	191,693,600	2,167,221	252,075,589	-
9225	COSUMNES CSD - GALT	2,254,434,127	30,983,146	510,559	49,890,301	-
9227	HERALD FIRE	483,855,986	4,243,678	387,452	5,370,448	-
9228	RIVER DELTA FIRE	171,076,599	949,932	-	54,829,063	64,750
9229	NATOMAS FIRE	1,056,920,064	1,105,374	-	1,072,188,882	-
9231	PACIFIC FRUITRIDGE FIRE	1,241,553,085	20,559,000	-	48,127,396	-
9235	WALNUT GROVE FIRE	247,942,231	1,607,200	183,042	48,122,691	14,000
9236	WILTON FIRE	964,521,079	10,360,841	681,923	4,327,854	-
9331	ARDEN MANOR PARK	764,400,647	7,701,400	209,277	12,806,949	-
9332	ORANGEVALE PARK	3,059,756,017	47,486,896	-	23,827,092	-
9334	ARDEN PARK	725,200,597	9,356,200	-	2,840,301	-
9336	MISSION OAKS PARK	6,194,069,987	70,581,000	-	103,312,238	-
9337	CARMICHAEL PARK	3,914,692,207	53,685,800	-	55,731,475	-
9338	SUNRISE PARK	11,335,901,727	171,975,784	1,730,966	208,822,786	-
9339	ARCADE CREEK PARK	1,585,557,425	17,845,981	-	45,399,443	-
9340	COSUMNES CSD - PARK	18,110,184,689	191,693,600	2,167,221	252,075,589	-
9341	FAIR OAKS PARK	3,979,155,276	51,958,200	-	36,404,321	-
9342	FULTON ELCAMINO PARK	2,442,639,408	22,145,394	-	148,278,418	-
9345	RIO LINDA-ELVERTA PARK	2,146,132,495	26,314,778	75,577	577,852,726	-
9346	NORTH HIGHLANDS PARK	2,218,795,002	38,119,927	-	246,508,894	-
9347	CORDOVA PARK	12,015,349,201	128,005,402	12,481,902	905,948,807	-
9348	SOUTHGATE PARK	7,675,333,408	103,049,626	168,690	223,538,278	-
9356	COSUMNES CSD MAINT 1	4,064,230,908	47,857,600	6,600	66,448,190	-

## EXHIBIT D

## 2016-2017 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9385	RIO LINDA-ELVERTA WATER	1,131,529,836	21,516,204	75,577	25,129,812	-
9394	SLOUGHHOUSE RES CONSERVN	3,321,947,784	29,812,465	1,209,375	44,823,301	-
9477	CITY OF RANCHO CORDOVA	7,071,163,868	67,831,603	182,199	452,987,641	-
9478	RANCHO CORDOVA ROAD	6,599,648,283	67,831,603	152,593	401,357,779	-
9480	RANCHO CORDOVA RDA	1,442,144,303	15,632,185	6,400	83,737,074	-
9502	SMR EDUCATION	15,393,026,167	158,372,815	1,274,835	1,470,243,292	7,000
9503	PHYS HANDICAPPED ELEM	15,901,637,318	163,552,815	1,274,835	1,472,805,070	7,000
9504	JUVENILE HALL	136,008,381,652	1,537,865,872	27,942,739	5,430,461,490	140,350
9505	REGIONAL OCCUPATN CENTER	135,708,105,073	1,534,683,572	27,942,739	5,421,331,932	140,350
9506	PHYS HANDICAPPED UNIFIED	32,156,913,283	353,469,822	2,983,070	767,710,307	133,350
9508	INFANT DEV PHYSICAL HDCP	134,278,586,935	1,513,400,872	27,942,739	5,402,323,278	140,350
9509	INFANT DEV MENTALLY HDCP	134,126,855,947	1,511,541,572	27,942,739	5,415,422,071	140,350
9511	CENTER CSBA	1,732,160,558	26,770,800	-	14,426,974	-
9513	ELVERTA CSBA	237,629,997	3,435,345	75,577	4,400,929	-
9516	ROBLA CSBA	1,798,934,741	15,518,788	66,430	588,269,426	-
9517	NATOMAS UNION CSBA	7,822,538,378	63,841,687	-	756,134,300	7,000
9518	ARCOHE CSBA	636,961,841	5,888,146	547,628	8,878,828	-
9519	GALT ELEM CSBA	2,301,010,044	31,424,678	583,808	47,241,842	-
9520	GRANT UNION CSBA	60,576,865	483,000	-	1,837,680	-
9521	GALT HIGH CSBA	2,937,971,885	37,312,824	1,131,436	56,120,670	-
9523	RIVER DELTA CSBA	704,782,216	4,381,018	184,759	118,638,789	133,350
9524	NORTHRIDGE IMP 1	2,409,906,859	29,996,610	-	54,733,440	-
9525	NORTHRIDGE IMP 3	362,165,122	3,818,424	-	12,935,175	-
9526	NORTHRIDGE IMP 2	958,858,996	18,955,132	-	16,020,288	-
9527	NORTHRIDGE IMP 4	156,184,989	-	-	18,136,603	-
9528	CHILDRENS INSTITUTIONS	135,327,277,805	1,528,591,740	27,942,739	5,412,106,633	140,350
9529	SAC SUBURBAN WTR 5	32,214,084	721,000	-	141,969	-

## EXHIBIT D

## 2016-2017 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9530	SACRAMENTO SUBURBAN WTR	13,330,874,504	171,076,888	-	544,471,968	-
9531	COUNTY SUPERINT ADMIN	4,643,438,550	47,618,013	610,960	220,565,168	-
9605	REGIONAL SANITATION	125,757,759,589	1,445,426,311	25,793,567	4,940,517,633	14,000
9606	SACRAMENTO AREA SEWER	92,141,658,256	1,114,300,219	18,774,848	3,764,625,780	21,000
9701	FOLSOM CITY GOB	11,807,013,033	94,766,806	137,013	305,416,478	-
9702	EL DORADO HILLS WATER	7,001,200	-	-	-	-
9703	EL DORADO FIRE	7,001,200	-	-	-	-
9714	SAN JUAN UNIF GOB	31,786,003,764	410,663,707	1,940,243	577,316,326	-
9735	CITY OF CITRUS HEIGHTS	6,193,335,881	97,076,515	-	127,260,456	-
9737	CAPITOL AREA REDEVELOPMT	265,510,061	1,008,000	-	25,007,138	-
9738	SACTO-YOLO PORT M&O	136,355,013,365	1,543,449,705	27,942,739	5,442,962,141	140,350
9739	R STREET RDA	144,320,962	42,000	-	5,612,764	-
9740	AMER RIVER FLOOD ZONE A	1,215,113,394	18,539,749	696	42,488,198	-
9740	AMER RIVER FLOOD ZONE C	15,227,810,668	117,022,291	6,487,807	611,584,879	-
9740	AMER RIVER FLOOD ZONE B	5,190,898,049	39,845,954	418,173	259,590,772	-
9741	OLD SACRAMENTO MISC MAIN	66,977,230	14,000	-	6,876,905	-
9742	MAINTENANCE AREA 9	15,954,087,405	217,745,667	403,527	341,688,937	-
9744	MAINTENANCE AREA 10	2,145,148,487	14,970,200	-	77,667,497	-
9745	RANCHO MURIETA CSD	977,426,379	11,607,400	-	5,234,886	-
9746	MAINTENANCE AREA 11	956,514,452	10,305,400	-	8,228,846	-
9748	EL DORADO IRRIGATION	7,001,200	-	-	-	-
9749	GALT IRRIGATION	763,686,107	8,083,624	505,864	13,354,807	-
9750	DEL PASO MANOR WATER	425,081,351	6,693,400	-	13,407,787	-
9752	FLORIN WATER	625,383,808	9,334,011	168,690	90,507,040	-
9753	CLAY WATER	12,661,051	42,000	-	1,230,925	-
9754	OMOCHUMNE HARTNELL WATER	505,126,939	3,697,137	192,644	12,820,842	-
9755	NORTH DELTA WATER	1,293,326,229	8,109,218	206,923	130,982,090	133,350

## EXHIBIT D

## 2016-2017 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9756	SACTO-YOLO MOSQUITO	136,355,013,365	1,543,449,705	27,942,739	5,442,962,141	140,350
9757	CHINATOWN MALL MISC MAIN	12,373,801	-	-	233,005	-
9758	GALT RDA 2007 AMENDMENT	92,181,767	1,909,600	-	901,311	-
9759	SAN JUAN SUBURBAN WATER	13,083,569,438	177,754,174	-	179,918,301	-
9760	FOLSOM CITY	11,807,013,033	94,766,806	137,013	305,416,478	-
9761	FOLSOM REDEVELOPMENT	845,033,550	5,424,519	137,013	39,760,103	-
9762	CITY OF GALT	1,774,978,210	26,607,000	473,947	36,758,717	-
9763	GALT REDEVELOPMENT	338,005,819	2,567,600	473,947	17,117,132	-
9764	ISLETON CITY	46,616,608	661,930	-	2,968,241	-
9765	ISLETON REDEVELOPMENT	22,391,673	101,930	-	2,549,785	-
9768	SACRAMENTO CITY GEN	42,300,009,637	446,682,828	9,193,498	1,623,203,407	7,000
9769	DRY CREEK ELEM GOB	1,624,781,829	23,485,000	-	6,724,985	-
9771	DRY CREEK ELEMENTARY	1,624,781,829	23,485,000	-	6,724,985	-
9774	ROSEVILLE HIGH SCHOOL	1,624,781,829	23,485,000	-	6,724,985	-
9778	SIERRA JR COMM COLLEGE	3,356,942,387	50,255,800	-	21,151,959	-
9779	DIST EQUALIZN-CENTER	1,732,160,558	26,770,800	-	14,426,974	-
9780	DIST EQUALIZN-DRY CREEK	1,624,781,829	23,485,000	-	6,724,985	-
9784	ROSEVILLE HIGH GOB	1,624,781,829	23,485,000	-	6,724,985	-
9790	CITY OF ELK GROVE	15,166,853,591	165,418,400	1,823,200	187,436,902	-
9791	CITY OF ELK GROVE-LAGUNA	2,585,963,558	24,362,800	31,521	29,160,221	-
9792	CITY OF ELK GROVE-FRANKL	109,321,096	1,003,800	-	130,247	-
9793	CITY OF FOLSOM SOUTH	200,191,578	-	-	1,018,600	-
9804	RIO LINDA ELEM GOB	9,143,815,669	132,757,826	3,375,566	488,155,490	-
9808	CENTER UNIF GOB	1,732,160,558	26,770,800	-	14,426,974	-
9843	NATOMAS UNIF GOB	7,914,011,862	64,904,287	-	756,243,270	7,000
9861	ROBLA ELEM GOB	1,798,934,741	15,518,788	66,430	588,269,426	-
9876	LOS RIOS COLL GOB	129,693,132,743	1,453,696,619	26,799,663	5,296,869,843	21,000

## EXHIBIT D

## 2016-2017 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9906	FOLSOM CORDOVA IMP 1	5,915,014,853	52,125,382	12,481,902	614,603,727	-
9912	FOLSOM CORDOVA IMP 2	11,645,220,220	92,297,206	137,013	253,065,022	-
9916	FOLSOM CORDOVA IMP 3	1,455,786,149	1,665,182	11,995,025	203,933,415	-
9921	FOLSOM CORDOVA IMP 4	4,731,261,872	50,376,200	152,593	415,293,746	-
9930	FOLSOM CORDOVA IMP 5	11,532,556,905	92,290,206	137,013	299,367,324	-
9948	SACTO UNIFIED GOB	29,442,558,614	332,359,318	5,751,502	1,271,280,326	-
9998	DEVELOP CENTER-HANDICAPPD	133,295,808,575	1,501,336,896	27,942,739	5,393,347,348	140,350

**SOURCES:** EQUALIZED VALUES REPORTS TAXR6805 and PFHR6805