

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2015/16

Issue	City of Sacramento Granite Park Community Facilities District No. 2001-01 Special Tax Bonds, Series A
Par	\$ 8,860,000
Issued	June 28, 2001
CUSIP Numbers	786071DX5 786071DY3 786071DZ0 786071EA4

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year is uploaded as a separate document to EMMA. The CAFR will also be available on the city's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - Granite Park CFD - Debt Service Schedule.

C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue).

<u>Redemption Fund (as of June 30, 2016)</u>	\$ 209,284.58
• Held with Trustee	\$ 0.01
• Held with City	\$ 209,284.57
<u>Debt service payment (on September 01, 2016)</u>	\$ 191,378.75

C-(ii) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2016)</u>	\$ 256,315.55
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D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

Debt Service requirement (for Fiscal Year 2015/16) \$ 246,462.50

E. A statement of the total special tax levied in the prior fiscal year.

Special Tax levy (for Fiscal Year 2015/16) \$ 260,475.62

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection (for Fiscal Year 2015/16) – as of June 30, 2016 \$ 260,475.62

Additional Information.

CDIAC Annual Filing

See Exhibit B - Granite Park CFD - FY16 Annual CDIAC Mello-Roos Filing.

The City's annual filing with CDIAC for this issue is also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure

EXHIBIT A
GRANITE PARK CFD DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	BOND YEAR DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING	RESERVE REQUIREMENT
1-Mar-02			0.00	0.00	339,165.56	339,165.56		339,165.56	8,860,000.00	4,752,500.00	693,467.50
1-Sep-02	4.00%	100,000.00	0.00	0.00	251,233.75	351,233.75	690,399.31		8,760,000.00	4,501,266.25	693,467.50
1-Mar-03			0.00	0.00	249,233.75	249,233.75		600,467.50	8,760,000.00	4,252,032.50	693,467.50
1-Sep-03	4.25%	195,000.00	0.00	0.00	249,233.75	444,233.75	693,467.50		8,565,000.00	4,002,798.75	693,345.00
1-Mar-04			0.00	0.00	245,090.00	245,090.00		689,323.75	8,565,000.00	3,757,708.75	693,345.00
1-Sep-04	4.40%	200,000.00	0.00	0.00	245,090.00	445,090.00	690,180.00		8,365,000.00	3,512,618.75	693,345.00
1-Mar-05			0.00	0.00	240,690.00	240,690.00		685,780.00	8,365,000.00	3,271,928.75	693,345.00
1-Sep-05	4.50%	210,000.00	0.00	0.00	240,690.00	450,690.00	691,380.00		8,155,000.00	3,031,238.75	693,345.00
1-Mar-06			0.00	0.00	235,965.00	235,965.00		686,655.00	8,155,000.00	2,795,273.75	693,345.00
1-Sep-06	4.60%	220,000.00	0.00	0.00	235,965.00	455,965.00	691,930.00		7,935,000.00	2,559,308.75	693,345.00
1-Mar-07			0.00	0.00	230,905.00	230,905.00		686,870.00	7,935,000.00	2,328,403.75	693,345.00
1-Sep-07	4.70%	230,000.00	2,000,000.00	60,000.00	230,905.00	2,520,905.00	2,751,810.00		5,705,000.00	2,097,498.75	515,990.00
1-Mar-08			1,910,000.00	57,300.00	166,957.50	2,134,257.50		4,655,162.50	3,795,000.00	1,930,541.25	517,174.26
1-Sep-08	4.85%	180,000.00	0.00	0.00	110,762.50	290,762.50	2,425,020.00		3,615,000.00	1,819,778.75	377,502.00
1-Mar-09			0.00	0.00	106,397.50	106,397.50		397,160.00	3,615,000.00	1,713,381.25	377,502.00
1-Sep-09	5.00%	120,000.00	0.00	0.00	106,397.50	226,397.50	332,795.00		3,495,000.00	1,606,983.75	375,237.78
1-Mar-10			0.00	0.00	103,397.50	103,397.50		329,795.00	3,495,000.00	1,503,586.25	375,237.78
1-Sep-10	5.10%	130,000.00	610,000.00	0.00	103,397.50	843,397.50	946,795.00		2,755,000.00	1,400,188.75	324,721.78
1-Mar-11			125,000.00	1,250.00	81,927.50	208,177.50		1,051,575.00	2,630,000.00	1,318,261.25	324,721.78
1-Sep-11	5.20%	110,000.00	0.00	0.00	78,181.25	188,181.25	396,358.75		2,520,000.00	1,240,080.00	313,340.00
1-Mar-12			0.00	0.00	75,321.25	75,321.25		263,502.50	2,520,000.00	1,164,758.75	313,340.00
1-Sep-12	5.30%	110,000.00	0.00	0.00	75,321.25	185,321.25	260,642.50		2,410,000.00	1,089,437.50	312,449.78
1-Mar-13			0.00	0.00	72,406.25	72,406.25		257,727.50	2,410,000.00	1,017,031.25	312,449.78
1-Sep-13	5.45%	115,000.00	185,000.00	0.00	72,406.25	372,406.25	444,812.50		2,110,000.00	944,625.00	252,167.50
1-Mar-14			0.00	0.00	63,583.75	63,583.75		435,990.00	2,110,000.00	881,041.25	252,167.50
1-Sep-14	5.60%	125,000.00	0.00	0.00	63,583.75	188,583.75	252,167.50		1,985,000.00	817,457.50	251,942.50
1-Mar-15			0.00	0.00	60,083.75	60,083.75		248,667.50	1,985,000.00	757,373.75	251,942.50
1-Sep-15	5.70%	130,000.00	0.00	0.00	60,083.75	190,083.75	250,167.50		1,855,000.00	697,290.00	251,942.50
1-Mar-16			0.00	0.00	56,378.75	56,378.75		246,462.50	1,855,000.00	640,911.25	251,942.50
1-Sep-16	5.80%	135,000.00	0.00	0.00	56,378.75	191,378.75	247,757.50		1,720,000.00	584,532.50	251,942.50
1-Mar-17			0.00	0.00	52,463.75	52,463.75		243,842.50	1,720,000.00	532,068.75	251,942.50
1-Sep-17	5.90%	145,000.00	0.00	0.00	52,463.75	197,463.75	249,927.50		1,575,000.00	479,605.00	251,942.50
1-Mar-18			0.00	0.00	48,186.25	48,186.25		245,650.00	1,575,000.00	431,418.75	251,942.50
1-Sep-18	6.00%	155,000.00	0.00	0.00	48,186.25	203,186.25	251,372.50		1,420,000.00	383,232.50	251,942.50
1-Mar-19			0.00	0.00	43,536.25	43,536.25		246,722.50	1,420,000.00	339,696.25	251,942.50
1-Sep-19	6.10%	160,000.00	0.00	0.00	43,536.25	203,536.25	247,072.50		1,260,000.00	296,160.00	251,942.50
1-Mar-20			0.00	0.00	38,656.25	38,656.25		242,192.50	1,260,000.00	257,503.75	251,942.50
1-Sep-20	6.10%	170,000.00	0.00	0.00	38,656.25	208,656.25	247,312.50		1,090,000.00	218,847.50	251,942.50
1-Mar-21			0.00	0.00	33,471.25	33,471.25		242,127.50	1,090,000.00	185,376.25	251,942.50
1-Sep-21	6.10%	185,000.00	0.00	0.00	33,471.25	218,471.25	251,942.50		905,000.00	151,905.00	250,657.50
1-Mar-22			0.00	0.00	27,828.75	27,828.75		246,300.00	905,000.00	124,076.25	250,657.50
1-Sep-22	6.15%	195,000.00	0.00	0.00	27,828.75	222,828.75	250,657.50		710,000.00	96,247.50	248,665.00
1-Mar-23			0.00	0.00	21,832.50	21,832.50		244,661.25	710,000.00	74,415.00	248,665.00
1-Sep-23	6.15%	205,000.00	0.00	0.00	21,832.50	226,832.50	248,665.00		505,000.00	52,582.50	232,326.04
1-Mar-24			0.00	0.00	15,528.75	15,528.75		242,361.25	505,000.00	37,053.75	232,326.04
1-Sep-24	6.15%	215,000.00	0.00	0.00	15,528.75	230,528.75	246,057.50		290,000.00	21,525.00	194,703.13
1-Mar-25			0.00	0.00	8,917.50	8,917.50		239,446.25	290,000.00	12,607.50	194,703.13
1-Sep-25	6.15%	230,000.00	0.00	0.00	8,917.50	238,917.50	247,835.00		60,000.00	3,690.00	63,690.00
1-Mar-26			0.00	0.00	1,845.00	1,845.00		240,762.50	60,000.00	1,845.00	63,690.00
1-Sep-26	6.15%	60,000.00	0.00	0.00	1,845.00	61,845.00	63,690.00	61,845.00	0.00	0.00	0.00
		4,030,000.00	4,830,000.00	118,550.00	5,091,665.56	14,070,215.56	14,070,215.56	14,070,215.56			

EXHIBIT B

STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

Submitted:
Thursday, October 27, 2016
2:27:35PM
CDIAC #: 2001-0640

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only Fiscal Year _____
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I. GENERAL INFORMATION

A. Issuer Sacramento Granite Park CFD No 2001-01
B. Project Name
C. Name/ Title/ Series of Bond Issue Special Tax Bonds Ser A
D. Date of Bond Issue 6/21/2001
E. Original Principal Amount of Bonds \$8,860,000.00
F. Reserve Fund Minimum Balance Required Yes Amount \$251,942.50 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2016
A. Principal Amount of Bonds Outstanding \$1,855,000.00
B. Bond Reserve Fund \$256,315.55
C. Capitalized Interest Fund \$0.00
D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2016
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)
B. Total Assessed Value of All Parcels \$38,752,414.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$0.00
B. Total Amount of Unpaid Special Taxes Annually \$0.00
C. Taxes are Paid Under the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2016
A. Total Number of Delinquent Parcels: 0
B. Total Amount of Taxes Due on Delinquent Parcels: \$0.00
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

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STATE OF CALIFORNIA
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For Office Use Only
Fiscal Year _____

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:
and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	David Schroeder	
Title	Senior Consultant	
Firm/ Agency	NBS	
Address	32605 Temecula Parkway, Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/27/2016
E-Mail	dschroeder@nbsgov.com	

IX. ADDITIONAL COMMENTS:

II. B. Based on market value basis.