

**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2016/17**

<b>Issue</b>	City of Sacramento Granite Park Community Facilities District No. 2001-01 Special Tax Bonds, Series A
<b>Par</b>	\$ 8,860,000
<b>Issued</b>	June 28, 2001
<b>CUSIP Numbers</b>	786071DY3 786071DZ0 786071EA4

**Content of Annual Report.**

The City's Annual Report shall contain or incorporate by reference the following:

**A. The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year is uploaded as a separate document to EMMA. The CAFR will also be available on the City's website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

See Exhibit A - Granite Park CFD - Debt Service Schedule.

**C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:**

**C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue).**

<u>Redemption Fund (as of June 30, 2017)</u>	\$ 216,969.92
• Held with Trustee	\$ 0.04
• Held with City	\$ 216,969.88
<u>Debt service payment (on September 01, 2017)</u>	\$ 197,463.75

**C-(ii) The Bond Reserve Fund.**

<u>Reserve Fund (as of June 30, 2017)</u>	\$ 250,357.09
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**D. A statement of the debt service requirements for the Bonds for the prior fiscal year.**

Debt Service requirement (for Fiscal Year 2016/17) \$ 243,842.50

**E. A statement of the total special tax levied in the prior fiscal year.**

Special Tax levy (for Fiscal Year 2016/17) \$ 262,560.96

**F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.**

Special Tax collection (for Fiscal Year 2016/17) – as of June 30, 2017 \$ 262,560.96

**Additional Information.**

**CDIAC Annual Filing**

See Exhibit B - Granite Park CFD - FY17 Annual CDIAC Mello-Roos Filing.

The City's annual filing with CDIAC for this issue is also available online at:

<http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports>

**EXHIBIT A**  
**GRANITE PARK CFD DEBT SERVICE SCHEDULE**

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	BOND YEAR DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING	RESERVE REQUIREMENT
1-Mar-02			0.00	0.00	339,165.56	339,165.56		339,165.56	8,860,000.00	4,752,500.00	693,467.50
1-Sep-02	4.00%	100,000.00	0.00	0.00	251,233.75	351,233.75	690,399.31		8,760,000.00	4,501,266.25	693,467.50
1-Mar-03			0.00	0.00	249,233.75	249,233.75		600,467.50	8,760,000.00	4,252,032.50	693,467.50
1-Sep-03	4.25%	195,000.00	0.00	0.00	249,233.75	444,233.75	693,467.50		8,565,000.00	4,002,798.75	693,345.00
1-Mar-04			0.00	0.00	245,090.00	245,090.00		689,323.75	8,565,000.00	3,757,708.75	693,345.00
1-Sep-04	4.40%	200,000.00	0.00	0.00	245,090.00	445,090.00	690,180.00		8,365,000.00	3,512,618.75	693,345.00
1-Mar-05			0.00	0.00	240,690.00	240,690.00		685,780.00	8,365,000.00	3,271,928.75	693,345.00
1-Sep-05	4.50%	210,000.00	0.00	0.00	240,690.00	450,690.00	691,380.00		8,155,000.00	3,031,238.75	693,345.00
1-Mar-06			0.00	0.00	235,965.00	235,965.00		686,655.00	8,155,000.00	2,795,273.75	693,345.00
1-Sep-06	4.60%	220,000.00	0.00	0.00	235,965.00	455,965.00	691,930.00		7,935,000.00	2,559,308.75	693,345.00
1-Mar-07			0.00	0.00	230,905.00	230,905.00		686,870.00	7,935,000.00	2,328,403.75	693,345.00
1-Sep-07	4.70%	230,000.00	2,000,000.00	60,000.00	230,905.00	2,520,905.00	2,751,810.00		5,705,000.00	2,097,498.75	515,990.00
1-Mar-08			1,910,000.00	57,300.00	166,957.50	2,134,257.50		4,655,162.50	3,795,000.00	1,930,541.25	517,174.26
1-Sep-08	4.85%	180,000.00	0.00	0.00	110,762.50	290,762.50	2,425,020.00		3,615,000.00	1,819,778.75	377,502.00
1-Mar-09			0.00	0.00	106,397.50	106,397.50		397,160.00	3,615,000.00	1,713,381.25	377,502.00
1-Sep-09	5.00%	120,000.00	0.00	0.00	106,397.50	226,397.50	332,795.00		3,495,000.00	1,606,983.75	375,237.78
1-Mar-10			0.00	0.00	103,397.50	103,397.50		329,795.00	3,495,000.00	1,503,586.25	375,237.78
1-Sep-10	5.10%	130,000.00	610,000.00	0.00	103,397.50	843,397.50	946,795.00		2,755,000.00	1,400,188.75	324,721.78
1-Mar-11			125,000.00	1,250.00	81,927.50	208,177.50		1,051,575.00	2,630,000.00	1,318,261.25	324,721.78
1-Sep-11	5.20%	110,000.00	0.00	0.00	78,181.25	188,181.25	396,358.75		2,520,000.00	1,240,080.00	313,340.00
1-Mar-12			0.00	0.00	75,321.25	75,321.25		263,502.50	2,520,000.00	1,164,758.75	313,340.00
1-Sep-12	5.30%	110,000.00	0.00	0.00	75,321.25	185,321.25	260,642.50		2,410,000.00	1,089,437.50	312,449.78
1-Mar-13			0.00	0.00	72,406.25	72,406.25		257,727.50	2,410,000.00	1,017,031.25	312,449.78
1-Sep-13	5.45%	115,000.00	185,000.00	0.00	72,406.25	372,406.25	444,812.50		2,110,000.00	944,625.00	252,167.50
1-Mar-14			0.00	0.00	63,583.75	63,583.75		435,990.00	2,110,000.00	881,041.25	252,167.50
1-Sep-14	5.60%	125,000.00	0.00	0.00	63,583.75	188,583.75	252,167.50		1,985,000.00	817,457.50	251,942.50
1-Mar-15			0.00	0.00	60,083.75	60,083.75		248,667.50	1,985,000.00	757,373.75	251,942.50
1-Sep-15	5.70%	130,000.00	0.00	0.00	60,083.75	190,083.75	250,167.50		1,855,000.00	697,290.00	251,942.50
1-Mar-16			0.00	0.00	56,378.75	56,378.75		246,462.50	1,855,000.00	640,911.25	251,942.50
1-Sep-16	5.80%	135,000.00	0.00	0.00	56,378.75	191,378.75	247,757.50		1,720,000.00	584,532.50	251,942.50
1-Mar-17			0.00	0.00	52,463.75	52,463.75		243,842.50	1,720,000.00	532,068.75	251,942.50
1-Sep-17	5.90%	145,000.00	0.00	0.00	52,463.75	197,463.75	249,927.50		1,575,000.00	479,605.00	251,942.50
1-Mar-18			0.00	0.00	48,186.25	48,186.25		245,650.00	1,575,000.00	431,418.75	251,942.50
1-Sep-18	6.00%	155,000.00	0.00	0.00	48,186.25	203,186.25	251,372.50		1,420,000.00	383,232.50	251,942.50
1-Mar-19			0.00	0.00	43,536.25	43,536.25		246,722.50	1,420,000.00	339,696.25	251,942.50
1-Sep-19	6.10%	160,000.00	0.00	0.00	43,536.25	203,536.25	247,072.50		1,260,000.00	296,160.00	251,942.50
1-Mar-20			0.00	0.00	38,656.25	38,656.25		242,192.50	1,260,000.00	257,503.75	251,942.50
1-Sep-20	6.10%	170,000.00	0.00	0.00	38,656.25	208,656.25	247,312.50		1,090,000.00	218,847.50	251,942.50
1-Mar-21			0.00	0.00	33,471.25	33,471.25		242,127.50	1,090,000.00	185,376.25	251,942.50
1-Sep-21	6.10%	185,000.00	0.00	0.00	33,471.25	218,471.25	251,942.50		905,000.00	151,905.00	250,657.50
1-Mar-22			0.00	0.00	27,828.75	27,828.75		246,300.00	905,000.00	124,076.25	250,657.50
1-Sep-22	6.15%	195,000.00	0.00	0.00	27,828.75	222,828.75	250,657.50		710,000.00	96,247.50	248,665.00
1-Mar-23			0.00	0.00	21,832.50	21,832.50		244,661.25	710,000.00	74,415.00	248,665.00
1-Sep-23	6.15%	205,000.00	0.00	0.00	21,832.50	226,832.50	248,665.00		505,000.00	52,582.50	232,326.04
1-Mar-24			0.00	0.00	15,528.75	15,528.75		242,361.25	505,000.00	37,053.75	232,326.04
1-Sep-24	6.15%	215,000.00	0.00	0.00	15,528.75	230,528.75	246,057.50		290,000.00	21,525.00	194,703.13
1-Mar-25			0.00	0.00	8,917.50	8,917.50		239,446.25	290,000.00	12,607.50	194,703.13
1-Sep-25	6.15%	230,000.00	0.00	0.00	8,917.50	238,917.50	247,835.00		60,000.00	3,690.00	63,690.00
1-Mar-26			0.00	0.00	1,845.00	1,845.00		240,762.50	60,000.00	1,845.00	63,690.00
1-Sep-26	6.15%	60,000.00	0.00	0.00	1,845.00	61,845.00	63,690.00	61,845.00	0.00	0.00	0.00
		<b>4,030,000.00</b>	<b>4,830,000.00</b>	<b>118,550.00</b>	<b>5,091,665.56</b>	<b>14,070,215.56</b>	<b>14,070,215.56</b>	<b>14,070,215.56</b>			

Submitted:  
 Monday, October 23, 2017  
 11:32:04AM  
 CDIAC #: 2001-0640

**EXHIBIT B**  
**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**  
**YEARLY FISCAL STATUS REPORT**  
 California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer Sacramento Granite Park CFD No 2001-01

B. Project Name

C. Name/ Title/ Series of Bond Issue Special Tax Bonds Ser A

D. Date of Bond Issue 6/21/2001

E. Original Principal Amount of Bonds \$8,860,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$251,942.50 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2017

A. Principal Amount of Bonds Outstanding \$1,720,000.00

B. Bond Reserve Fund \$250,357.09

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 1/1/2017

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$38,170,538.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$262,560.96

B. Total Amount of Unpaid Special Taxes Annually \$0.00

C. Does this agency participate in the County's Teeter Plan? Y

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2017

A. Total Number of Delinquent Parcels: 0

B. Total Amount of Taxes Due on Delinquent Parcels: \$0.00  
 (Do not include penalties, penalty interest, etc.)

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)* (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

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Fiscal Year _____

**VII. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name	David Schroeder	
Title	Senior Consultant	
Firm/ Agency	Sacramento Granite Park CFD No 2001-01	
Address	32605 Temecula Parkway, Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/23/2017
E-Mail	dschroeder@nbsgov.com	

**IX. ADDITIONAL COMMENTS:**

II.B. Based on market value basis.

I.A. Issuer: City of Sacramento

I.B. Project Name: Granite Park CFD No. 2001-01

I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series A

I.D. Date of Bond Issue: June 28, 2001