

**City of Sacramento as Successor Agency  
of the Redevelopment Agency of the City of Sacramento  
Annual Continuing Disclosure Report  
Fiscal Year 2017/18**

<b>Issue</b>	Sacramento City Financing Authority 2005 Tax Allocation Revenue Bonds, Series A (Merged Downtown and Oak Park Projects)
<b>Par</b>	\$92,372,235.75
<b>Issued</b>	December 7, 2005
<b>CUSIP Numbers</b>	785849QB9 785849QD5 785849QE3 785849QF0 785849QG8 785849QH6 785849QJ2 785849QK9 785849QL7 785849QM5 785849QN3 785849QP8 785849QQ6 785849QS2

*Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), the City of Sacramento (City) has elected to serve as the Successor Agency to the Redevelopment Agency of the City of Sacramento (Successor Agency) beginning on January 31, 2012; and that under AB X1 26, payment of debt service for bonds of a dissolved redevelopment agency is an “enforceable obligation” of the successor agency for redevelopment functions.*

*Additionally, as a consequence of the City serving as the Successor Agency, the date of the end of the fiscal year for the Successor Agency has been modified from December 31 of each year to June 30 of each year. Please see EMMA Submittal ER535608 for full details.*

## Content of Annual Reports.

The Agency's Annual Report shall contain or incorporate by reference the following:

- (a) Audited Financial Statements prepared in accordance with generally accepted accounting principles as promulgated to governmental entities from time to time by the Governmental Accounting Standards Board.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document. The CAFR is also available on the City's website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

- (b) A table showing the historical assessed values and tax increment revenues of properties located within the Redevelopment project for the five most recent years for which such information is then available (...), and an analysis of Tax Revenues (...), together with a statement of the debt service coverage ratios (...).**

This information is located in the Statistical Section of the City's CAFR.

See Exhibit A1 – [RASA] Assessed Values (last 10 fiscal years).

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage.

- (c) A table showing the 10 largest payers of secured property taxes in the Redevelopment Project for the most recent year for which such information is then available (...).**

This table is located in the Statistical Section of the City's CAFR.

See Exhibit B – [RASA] Largest Payers (last fiscal year).

- (d) With respect to then pending appeals of assessed valuation of property within the Redevelopment Projects, a description of any such appeals by the ten largest assessees in the Redevelopment Project.**

This information is located in the Statistical Section of the City's CAFR.

See Exhibit C – [RASA] Assessee Appeals.

- (e) A description of outstanding indebtedness payable from Tax Revenues and Housing Tax Revenues with respect to the Redevelopment Project.**

*Please note that as a result of legislation in the State of California (namely Assembly Bills (AB) X1 26, X1 27, and AB 1484), amounts formerly identified as Tax Revenues and Housing Tax Revenues are now distributed through a Redevelopment Property Tax Trust Fund in an amount equal to obligations listed on a Recognized Obligation Payment Schedule (ROPS), as approved by the Department of Finance (DOF) for every six-month period. Beginning with 2016-17 ROPS cycle, RASA will be seeking approval from DOF for a twelve-month period.*

This information is located in the Statistical Section of the City's CAFR.

See Exhibit A2 – [RASA] Outstanding Indebtedness and Debt Coverage.

**Voluntary Supplemental Information:**

The following information is provided voluntarily and may or may not be provided in the future.

See Exhibit D – [RASA] Sacramento County 2018-2019 Equalized Assessed Valuation

Additionally, the information can be found at the following webpage:

[www.finance.saccounty.net/AuditorController/Pages/TaxAcctRpts.aspx](http://www.finance.saccounty.net/AuditorController/Pages/TaxAcctRpts.aspx)

The relevant indices are:

4010	SACRAMENTO ARMY DEP RDA	4091	RIVER DISTRICT RDA	4135	MERG DWNTWN RDA4A RIVER
4040	NORTH SACRAMENTO REDEV	4120	MERG DWNTWN - RDA2A	4140	RDA 5 DEL PASO HGTS
4050	65TH STREET REDEV	4125	MERG DWNTWN - RDA3 MALL	4150	RDA 6 ALKALI FLAT
4060	FRANKLIN BLVD REDEV	4130	MERG DWNTWN - RDA8 CENTR	4160	RDA 7 OAK PARK
4070	STOCKTON BLVD REDEV	4134	MERG DWNTWN RDA4 CAP MLL	4165	RAILYARD RDA

Exhibit A1

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property** <sup>(1) (2)</sup>  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2009	2010	2011	2012	2013
Merged Downtown					
Secured	\$ 2,549,340	\$ 2,656,453	\$ 2,504,312	\$ 2,427,850	\$ 2,366,130
Unsecured	174,529	172,285	160,110	145,125	137,567
Utility	997	997	997	997	770
Total	<u>\$ 2,724,866</u>	<u>\$ 2,829,735</u>	<u>\$ 2,665,419</u>	<u>\$ 2,573,972</u>	<u>\$ 2,504,467</u>
Del Paso Heights					
Secured	\$ 414,673	\$ 317,546	\$ 305,405	\$ 286,172	\$ 276,998
Unsecured	14,272	37,627	17,112	10,267	9,550
Utility	1	1	1	1	1
Total	<u>\$ 428,946</u>	<u>\$ 355,174</u>	<u>\$ 322,518</u>	<u>\$ 296,440</u>	<u>\$ 286,549</u>
Alkali Flat					
Secured	\$ 126,892	\$ 132,387	\$ 128,304	\$ 121,651	\$ 119,184
Unsecured	4,273	4,759	3,740	2,962	4,982
Utility	-	-	-	-	-
Total	<u>\$ 131,165</u>	<u>\$ 137,146</u>	<u>\$ 132,044</u>	<u>\$ 124,613</u>	<u>\$ 124,166</u>
Oak Park					
Secured	\$ 611,302	\$ 460,439	\$ 438,987	\$ 428,226	\$ 427,642
Unsecured	11,361	13,418	10,613	8,973	9,898
Utility	-	-	-	-	-
Total	<u>\$ 622,663</u>	<u>\$ 473,857</u>	<u>\$ 449,600</u>	<u>\$ 437,199</u>	<u>\$ 437,540</u>
River District (formerly Richards Blvd)					
Secured	\$ 434,882	\$ 454,256	\$ 405,518	\$ 403,771	\$ 396,061
Unsecured	44,693	45,813	41,732	31,661	33,655
Utility	4,120	4,200	4,200	4,264	4,779
Total	<u>\$ 483,695</u>	<u>\$ 504,269</u>	<u>\$ 451,450</u>	<u>\$ 439,696</u>	<u>\$ 434,495</u>
North Sacramento					
Secured	\$ 613,238	\$ 563,978	\$ 555,744	\$ 526,139	\$ 506,029
Unsecured	37,027	33,239	36,014	35,675	39,802
Utility	-	-	-	-	-
Total	<u>\$ 650,265</u>	<u>\$ 597,217</u>	<u>\$ 591,758</u>	<u>\$ 561,814</u>	<u>\$ 545,831</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property <sup>(1) (2)</sup>**  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2014	2015	2016	2017	2018
Merged Downtown					
Secured	\$ 2,300,993	\$ 2,344,213	\$ 2,461,341	\$ 2,682,975	\$ 3,294,112
Unsecured	132,581	138,662	124,172	110,587	131,439
Utility	770	770	748	748	748
Total	<u>\$ 2,434,344</u>	<u>\$ 2,483,645</u>	<u>\$ 2,586,261</u>	<u>\$ 2,794,310</u>	<u>\$ 3,426,299</u>
Del Paso Heights					
Secured	\$ 289,856	\$ 311,285	\$ 317,886	\$ 338,354	\$ 380,389
Unsecured	12,659	14,464	13,621	15,440	14,149
Utility	1	1	1	1	1
Total	<u>\$ 302,516</u>	<u>\$ 325,750</u>	<u>\$ 331,508</u>	<u>\$ 353,795</u>	<u>\$ 394,539</u>
Alkali Flat					
Secured	\$ 112,883	\$ 120,103	\$ 123,251	\$ 136,555	\$ 158,376
Unsecured	3,224	3,504	2,963	2,996	2,920
Utility	-	-	-	-	-
Total	<u>\$ 116,107</u>	<u>\$ 123,607</u>	<u>\$ 126,214</u>	<u>\$ 139,551</u>	<u>\$ 161,296</u>
Oak Park					
Secured	\$ 466,006	\$ 476,624	\$ 501,132	\$ 567,966	\$ 610,203
Unsecured	9,763	9,483	24,938	27,750	28,003
Utility	-	-	-	-	-
Total	<u>\$ 475,769</u>	<u>\$ 486,107</u>	<u>\$ 526,070</u>	<u>\$ 595,716</u>	<u>\$ 638,206</u>
River District (formerly Richards Blvd)					
Secured	\$ 375,825	\$ 403,452	\$ 393,540	\$ 404,183	\$ 413,627
Unsecured	29,486	35,352	37,314	34,732	36,120
Utility	4,779	4,779	2,591	2,591	2,591
Total	<u>\$ 410,090</u>	<u>\$ 443,583</u>	<u>\$ 433,445</u>	<u>\$ 441,506</u>	<u>\$ 452,338</u>
North Sacramento					
Secured	\$ 498,272	\$ 509,637	\$ 523,526	\$ 555,437	\$ 556,306
Unsecured	36,413	40,115	36,778	36,563	36,555
Utility	-	-	-	-	-
Total	<u>\$ 534,685</u>	<u>\$ 549,752</u>	<u>\$ 560,304</u>	<u>\$ 592,000</u>	<u>\$ 592,861</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property** <sup>(1) (2)</sup>  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2009	2010	2011	2012	2013
Franklin Boulevard					
Secured	\$ 615,732	\$ 571,385	\$ 571,094	\$ 554,662	\$ 553,114
Unsecured	47,150	44,573	41,821	38,551	39,862
Utility	-	-	-	-	-
Total	<u>\$ 662,882</u>	<u>\$ 615,958</u>	<u>\$ 612,915</u>	<u>\$ 593,213</u>	<u>\$ 592,976</u>
Stockton Boulevard					
Secured	\$ 476,809	\$ 390,475	\$ 372,566	\$ 355,452	\$ 334,059
Unsecured	16,399	16,598	17,048	17,468	17,101
Utility	-	-	-	-	-
Total	<u>\$ 493,208</u>	<u>\$ 407,073</u>	<u>\$ 389,614</u>	<u>\$ 372,920</u>	<u>\$ 351,160</u>
Army Depot					
Secured	\$ 1,011,483	\$ 835,497	\$ 826,480	\$ 810,113	\$ 790,956
Unsecured	118,889	120,863	119,918	116,198	116,489
Utility	578	578	578	579	943
Total	<u>\$ 1,130,950</u>	<u>\$ 956,938</u>	<u>\$ 946,976</u>	<u>\$ 926,890</u>	<u>\$ 908,388</u>
65th Street					
Secured	\$ 240,544	\$ 224,753	\$ 242,905	\$ 230,618	\$ 229,458
Unsecured	29,115	25,010	25,040	25,808	17,346
Utility	-	-	-	-	-
Total	<u>\$ 269,659</u>	<u>\$ 249,763</u>	<u>\$ 267,945</u>	<u>\$ 256,426</u>	<u>\$ 246,804</u>
Railyards					
Secured	\$ -	\$ 49,467	\$ 71,772	\$ 80,928	\$ 84,191
Unsecured	-	-	251	3,521	4,548
Utility	-	641	680	768	771
Total	<u>\$ -</u>	<u>\$ 50,108</u>	<u>\$ 72,703</u>	<u>\$ 85,217</u>	<u>\$ 89,510</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Assessed Value of Taxable Property** <sup>(1) (2)</sup>  
**Last Ten Fiscal Years**  
(in thousands)

PROJECT AREA	Fiscal Year				
	2014	2015	2016	2017	2018
Franklin Boulevard					
Secured	\$ 556,190	\$ 482,823	\$ 474,370	\$ 497,711	\$ 544,375
Unsecured	37,903	32,000	31,565	35,431	34,068
Utility	-	-	-	-	-
Total	<u>\$ 594,093</u>	<u>\$ 514,823</u>	<u>\$ 505,935</u>	<u>\$ 533,142</u>	<u>\$ 578,443</u>
Stockton Boulevard					
Secured	\$ 345,330	\$ 364,463	\$ 384,262	\$ 403,482	\$ 442,555
Unsecured	17,293	17,731	16,742	15,941	15,798
Utility	-	-	-	-	-
Total	<u>\$ 362,623</u>	<u>\$ 382,194</u>	<u>\$ 401,004</u>	<u>\$ 419,423</u>	<u>\$ 458,353</u>
Army Depot					
Secured	\$ 826,125	\$ 864,133	\$ 928,249	\$ 979,664	\$ 1,052,144
Unsecured	149,382	139,964	110,209	106,652	111,552
Utility	943	943	1,072	1,072	1,072
Total	<u>\$ 976,450</u>	<u>\$ 1,005,040</u>	<u>\$ 1,039,530</u>	<u>\$ 1,087,388</u>	<u>\$ 1,164,768</u>
65th Street					
Secured	\$ 228,785	\$ 231,632	\$ 243,684	\$ 276,299	\$ 350,567
Unsecured	14,536	17,543	14,033	15,339	17,768
Utility	-	-	-	-	-
Total	<u>\$ 243,321</u>	<u>\$ 249,175</u>	<u>\$ 257,717</u>	<u>\$ 291,638</u>	<u>\$ 368,335</u>
Railyards					
Secured	\$ 80,200	\$ 75,245	\$ 68,288	\$ 62,600	\$ 66,406
Unsecured	4,454	5,973	10,940	7,310	7,151
Utility	-	-	-	-	-
Total	<u>\$ 84,654</u>	<u>\$ 81,218</u>	<u>\$ 79,228</u>	<u>\$ 69,910</u>	<u>\$ 73,557</u>

Notes: (1) Property is assessed at full cash value upon transfer of title and the assessed value is increased annually by the lesser of the rate of inflation or 2%.

(2) One percent is the maximum tax rate by state law.

Exhibit A2

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**RDA - All Project Areas**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ 48,016	\$ 600	\$ 2,295	\$ 45,121	\$ 21,836	2.07	\$ NA	\$ NA	NA
2009-10	42,876	438	3,050	39,388	21,790	1.81	NA	NA	NA
2010-11	35,280	580	2,684	32,016	21,776	1.47	NA	NA	NA
2011-12	42,334	726	2,911	38,698	22,120	1.75	6,008	28,128	1.38 (1)
2012-13	41,304	745	2,556	38,003	22,087	1.72	6,619	28,706	1.32
2013-14	42,684	687	3,037	38,960	24,896	1.56	5,123	30,019	1.30 (3)
2014-15	43,657	649	3,911	39,097	21,937	1.78	9,158	31,095	1.26
2015-16	49,142	690	5,766	42,686	11,794	3.62	15,610	27,404	1.56 (4)
2016-17	53,765	709	1,201	51,855	11,793	4.40	10,171	21,964	2.36
2017-18	67,464	823	11,550	55,091	398	138.42	24,270	24,668	2.23 (5)

**Merged Downtown**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ 30,213	\$ 380	\$ 484	\$ 29,349	\$ 16,090	1.82	\$ NA	\$ NA	NA
2009-10	29,144	282	1,606	27,256	16,072	1.70	NA	NA	NA
2010-11	23,069	387	1,454	21,228	16,051	1.32	NA	NA	NA
2011-12	23,750	406	807	22,537	16,254	1.39	2,608	18,862	1.19 (1)
2012-13	23,260	419	652	22,189	16,298	1.36	2,655	18,953	1.17
2013-14	23,042	372	580	22,090	16,245	1.36	4,188	20,433	1.08 (2)
2014-15	23,121	350	1,071	21,700	16,242	1.34	4,980	21,222	1.02
2015-16	27,081	372	2,415	24,294	11,395	2.13	146	11,541	2.11 (4)
2016-17	27,978	376	485	27,117	11,395	2.38	146	11,541	2.35
2017-18	37,146	451	5,665	31,030	-	-	146	146	212.53 (5)

**Del Paso Heights**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ 4,079	\$ 51	\$ 169	\$ 3,859	\$ 1,625	2.37	\$ NA	\$ NA	NA
2009-10	3,222	33	377	2,812	1,627	1.73	NA	NA	NA
2010-11	2,901	45	322	2,534	1,626	1.56	NA	NA	NA
2011-12	2,551	44	199	2,307	1,769	1.30	100	1,869	1.23 (1)
2012-13	2,549	46	194	2,309	1,644	1.40	240	1,884	1.23
2013-14	2,853	44	245	2,564	1,618	1.58	230	1,848	1.39
2014-15	3,149	44	337	2,768	1,618	1.71	231	1,849	1.50
2015-16	3,190	45	384	2,761	-	-	14	14	197.21 (4)
2016-17	3,524	45	100	3,379	-	-	14	14	241.36
2017-18	3,978	50	638	3,290	-	-	14	14	235.00

Notes:

NA - Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

(4) Various subordinate debts and a majority of the senior debts were refunded in 2015.

(5) 1993 Merged Downtown TABS were paid off in 2018.

Exhibit A2

**City of Sacramento  
Successor Agency Trust Fund  
Debt Coverage Analysis  
Last Ten Fiscal Years**  
(in thousands)

**Alkali Flat**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ 1,234	\$ 17	\$ 14	\$ 1,203	\$ 618	1.95	NA	NA	NA
2009-10	1,253	15	54	1,185	616	1.92	NA	NA	NA
2010-11	1,106	18	68	1,020	619	1.65	NA	NA	NA
2011-12	1,077	18	19	1,039	622	1.67	\$ 463	\$ 1,085	0.96
2012-13	1,049	19	10	1,020	623	1.64	467	1,090	0.94
2013-14	1,028	16	9	1,003	612	1.64	461	1,073	0.93
2014-15	1,148	16	64	1,068	613	1.74	464	1,077	0.99
2015-16	1,111	17	67	1,027	-	-	466	466	2.20
2016-17	1,347	17	26	1,304	-	-	469	469	2.78
2017-18	1,791	29	317	1,445	-	-	471	471	3.07

**Oak Park**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ 5,854	\$ 73	\$ 381	\$ 5,400	\$ 2,767	1.95	NA	NA	NA
2009-10	4,213	49	372	3,792	2,757	1.38	NA	NA	NA
2010-11	3,871	60	314	3,498	2,761	1.27	NA	NA	NA
2011-12	3,772	63	150	3,559	2,756	1.29	\$ 103	\$ 2,859	1.24
2012-13	3,841	67	151	3,623	2,794	1.30	183	2,977	1.22
2013-14	4,364	67	244	4,053	2,752	1.47	173	2,925	1.39
2014-15	4,522	63	385	4,074	2,755	1.48	178	2,933	1.39
2015-16	4,915	70	613	4,232	-	-	34	34	124.47
2016-17	5,843	75	176	5,592	-	-	34	34	164.47
2017-18	6,213	79	1,091	5,043	-	-	34	34	148.32

**River District**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ NA	\$ NA	\$ NA	\$ NA	-	-	\$ NA	\$ NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,372	25	246	1,100	-	-	494	494	2.23
2012-13	1,294	26	227	1,041	-	-	654	654	1.59
2013-14	1,025	20	259	746	-	-	646	646	1.15
2014-15	1,542	23	280	1,239	-	-	642	642	1.93
2015-16	1,544	22	288	1,234	-	-	229	229	5.39
2016-17	1,633	22	29	1,582	-	-	229	229	6.91
2017-18	1,793	23	338	1,432	-	-	230	230	6.23

Notes:

NA - Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

(4) Various subordinate debts and a majority of the senior debts were refunded in 2015.

Exhibit A2

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Debt Coverage Analysis**  
**Last Ten Fiscal Years**  
(in thousands)

**North Sacramento**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ 3,787	\$ 46	\$ 291	\$ 3,450	\$ 528	6.53	\$ NA	\$ NA	NA
2009-10	3,087	36	237	2,814	530	5.30	NA	NA	NA
2010-11	2,722	45	209	2,468	528	4.68	NA	NA	NA
2011-12	2,439	44	187	2,208	539	4.10	629	1,168	1.89 (1)
2012-13	2,323	44	165	2,114	537	3.94	779	1,316	1.61
2013-14	2,303	38	247	2,018	524	3.85	778	1,302	1.55 (2)
2014-15	2,689	37	262	2,390	530	4.51	772	1,302	1.84
2015-16	2,819	40	282	2,497	218	11.45	375	593	4.21 (4)
2016-17	2,951	41	-	2,910	218	13.35	374	592	4.92
2017-18	3,229	40	323	2,866	218	13.15	377	595	4.82

**Franklin Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ NA	\$ NA	\$ NA	\$ NA	-	-	\$ NA	\$ NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,225	39	184	2,002	-	-	100	100	20.02 (1)
2012-13	2,354	41	195	2,118	-	-	109	109	19.43
2013-14	2,414	38	189	2,187	-	-	99	99	22.09
2014-15	952	24	117	811	-	-	99	99	8.19 (3)
2015-16	1,640	23	116	1,501	-	-	41	41	36.61
2016-17	2,050	25	-	2,025	-	-	41	41	49.39
2017-18	2,511	30	217	2,264	-	-	41	41	55.22

**Stockton Boulevard**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ 2,849	\$ 33	\$ 957	\$ 1,860	\$ 208	8.92	\$ NA	\$ NA	NA
2009-10	1,957	22	405	1,529	187	8.19	NA	NA	NA
2010-11	1,611	26	317	1,268	191	6.63	NA	NA	NA
2011-12	1,496	26	387	1,083	180	6.02	250	430	2.52 (1)
2012-13	1,369	24	329	1,016	191	5.32	261	452	2.25
2013-14	1,420	24	377	1,019	180	5.66	245	425	2.40
2014-15	1,755	24	446	1,285	180	7.14	246	426	3.02
2015-16	1,933	28	526	1,379	180	7.66	149	329	4.19 (4)
2016-17	2,238	28	65	2,145	180	11.92	149	329	6.52
2017-18	2,598	33	770	1,795	180	9.97	167	347	5.17

Notes:

NA - Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

(4) Various subordinate debts and a majority of the senior debts were refunded in 2015.

Exhibit A2

**City of Sacramento  
Successor Agency Trust Fund  
Debt Coverage Analysis  
Last Ten Fiscal Years**  
(in thousands)

**Army Depot**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ NA	\$ NA	\$ NA	\$ NA	-	-	\$ NA	\$ NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	2,617	44	523	2,050	-	-	737	737	2.78 (1)
2012-13	2,342	43	452	1,847	-	-	748	748	2.47
2013-14	3,200	50	643	2,507	-	-	735	735	3.41
2014-15	3,556	50	699	2,807	-	-	739	739	3.80
2015-16	3,944	56	847	3,041	-	-	267	267	11.39 (2)
2016-17	4,579	58	236	4,285	-	-	267	267	16.05
2017-18	5,428	67	1,376	3,985	-	-	268	268	14.87

**65th Street**

Fiscal Year	Total Tax Increment	Property Tax Collection Fee	AB 1290 Pass thru	Net Tax Revenues	Senior Debt	Senior Debt Coverage	Subordinate Debt	Total Debt	Total Debt Coverage
2008-09	\$ NA	\$ NA	\$ NA	\$ NA	-	-	\$ NA	\$ NA	NA
2009-10	NA	NA	NA	NA	-	-	NA	NA	NA
2010-11	NA	NA	NA	NA	-	-	NA	NA	NA
2011-12	1,035	17	207	811	-	-	524	524	1.55 (1)
2012-13	923	16	181	726	-	-	523	523	1.39
2013-14	834	14	185	635	-	-	506	506	1.25
2014-15	1,030	14	197	819	-	-	500	500	1.64
2015-16	1,067	16	228	823	-	-	388	388	2.12 (2)
2016-17	1,540	19	79	1,442	-	-	388	388	3.72
2017-18	2,578	29	784	1,765	-	-	387	387	4.56

Notes:

NA - Subordinate debt was not presented in prior years. Prior years information not available for River District, Franklin Boulevard, Army Depot and 65th Street.

(1) Revised to include 2008 B of A Public Capital Corp Debt.

(2) Revised to correct 2005 Merged Downtown ML Refunding from senior to subordinate debt.

(3) Revised to correct total tax increment received.

(4) Various subordinate debts and a majority of the senior debts were refunded in 2015.

## Exhibit B

**City of Sacramento  
 Successor Agency Trust Fund  
 Principal Property Taxpayers - Merged Downtown  
 Current Fiscal Year and Nine Years Ago**  
 (in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
City of Sacramento (Sacramento Downtown Arena LLC)	\$ 411,411	1	10.33%	\$ -	-	-
SG Downtown LLC	230,410	2	5.78%	-	-	-
PAC West Office Equities Limited Partnership	207,774	3	5.21%	-	-	-
400 Capitol Mall Owner LP	179,143	4	4.50%	-	-	-
SRI Eleven 621 Capitol Mall LLC	134,067	5	3.36%	-	-	-
GV/Hi Pk Tower Owner LLC	122,910	6	3.08%	-	-	-
300 Capitol Associates NF LP	117,700	7	2.95%	135,252	3	4.78%
CIM/J Street Hotel Sacramento LP (PMC Commercial Trust)	97,512	8	2.45%	129,852	4	4.59%
GSA Sacramento CA LLC	95,064	9	2.39%	-	-	-
Capital Towers Apartments LLC	93,850	10	2.36%	-	-	-
Hines Sacramento Wells Fargo Center	-	-	-	233,050	1	8.24%
CIM/980 9th St	-	-	-	153,026	2	5.41%
Downtown Plaza	-	-	-	128,745	5	4.55%
621 Capitol Mall	-	-	-	94,238	6	3.33%
Sacramento Equities REIT	-	-	-	89,250	7	3.15%
1415 Meridian Plaza LLC/Valley View Invest	-	-	-	81,393	8	2.88%
500 Capitol Mall	-	-	-	75,657	9	2.67%
Capitol Regency LLC	-	-	-	68,294	10	2.41%
Sub Total	1,689,841		42.41%	1,188,757		42.01%
All Other Taxpayers	2,294,697		57.59%	1,640,978		57.99%
Total	<u>\$ 3,984,538</u>		<u>100.00%</u>	<u>\$ 2,829,735</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
 (2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Del Paso Heights**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Greater Sacramento Urban League	\$ 6,585	1	1.57%	\$ -	-	-
Research Properties	5,680	2	1.36%	5,019	1	1.38%
BM Ventures LLC	5,612	3	1.34%			-
Ramon Canyon Associates LP	3,089	4	0.74%			-
John A/Leta K Nichols 1994 Rev Trust	2,991	5	0.72%	2,553	2	0.70%
James G Riggs/Elisa R Garin Trust	2,766	6	0.66%			-
4555 Carmichael LLC	2,505	7	0.60%			-
US Rentals Inc	2,459	8	0.59%	2,128	6	0.59%
Proffutt Limited Partnership	2,364	9	0.57%			-
Terkensha Associates	1,926	10	0.46%			-
Lundblom Family Trust	-		-	2,379	3	0.66%
23002 Moulton Parkway LLC	-		-	2,293	4	0.63%
Harry G/Mariann Brix 1993 Family Trust	-		-	2,213	5	0.61%
Maki Stephen	-		-	1,948	7	0.54%
Proffutt Limited Partnership	-		-	1,717	8	0.47%
Lenore Wyatt Living Trust	-		-	1,622	9	0.45%
A B Land Holdings	-		-	1,561	10	0.43%
Sub Total	35,977		8.60%	23,433		6.45%
All Other Taxpayers	382,208		91.40%	339,615		93.55%
Total	\$ 418,185		100.00%	\$ 363,048		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Alkali Flat**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Efren R Cota LTD	\$ 22,134	1	11.12%	\$ -	-	-
Hearst-Argyle Stations Inc	18,108	2	9.10%	21,217	1	15.33%
Realty Advisors Inc	7,782	3	3.91%	6,876	2	4.97%
Blackpine City Flats LLC	3,395	4	1.71%	-	-	-
1001 G State Rehabilitation Limited Partnership	2,913	5	1.46%	-	-	-
1220 E State LLC	2,913	6	1.46%	-	-	-
520 Ninth St	2,335	7	1.17%	2,063	8	1.49%
Ng-Yu Trust	2,200	8	1.11%	-	-	-
Leaders Choice LLC	2,144	9	1.08%	-	-	-
John Dailey Trust	2,111	10	1.06%	-	-	-
MND Creamery LLC	-	-	-	4,888	4	3.53%
Washington SHRWD II LP	-	-	-	5,568	3	4.02%
Norman/Sara Evans 1990 Trust	-	-	-	4,269	5	3.08%
Boys and Girls Club	-	-	-	4,127	6	2.98%
US Housing Partners II LP	-	-	-	3,936	7	2.84%
James Fortino Trust/Court on G Inc.	-	-	-	2,000	9	1.44%
700 E Street Building Power	-	-	-	1,894	10	1.37%
Sub Total	66,035		33.19%	56,838		41.05%
All Other Taxpayers	132,924		66.81%	81,606		58.95%
Total	\$ 198,959		100.00%	\$ 138,444		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Oak Park**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Regents University CA	\$ 22,440	1	3.22%	\$ 9,583	2	1.99%
Rainbow Baking Co of Sac Valley (BBU INC)	11,600	2	1.66%	23,802	1	4.95%
University of the Pacific	9,777	3	1.40%	-	-	-
Great Chi Investment LLC	6,018	4	0.86%	-	-	-
Broadway/Stockton Food Source Inv LLC	5,556	5	0.80%	6,579	3	1.37%
Crestwood-Medical Center Hospital	4,673	6	0.67%	4,131	4	0.86%
Security Public Storage - Sacramento	4,051	7	0.58%	3,513	5	0.73%
Edmar Invs LLC (Walgreens)	3,443	8	0.49%	3,042	6	0.63%
Broadway Triangle	3,245	9	0.47%	-	-	-
Sac Alhambra LLC	2,958	10	0.42%	-	-	-
Campbell Taggart Baking Company	-	-	-	2,110	7	0.44%
St Hope	-	-	-	1,903	8	0.40%
Chu, Stephen C/Hossanna S Ho	-	-	-	1,840	9	0.38%
Joh Skinner 2001 Living Trust	-	-	-	1,732	10	0.36%
Sub Total	73,761		10.58%	58,235		12.11%
All Other Taxpayers	623,529		89.42%	422,489		87.89%
Total	\$ 697,290		100.00%	\$ 480,724		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - River District**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
California Almond Growers Exchange	\$ 92,061	1	19.94%	\$ 27,703	2	5.53%
Grove River District LLC	36,823	2	7.98%	-	-	-
T9 Affordable Housig Partners L	15,873	3	3.44%	-	-	-
Scannell Properties 310 LLC	14,250	4	3.09%	-	-	-
Capitol Station 65 LLC	9,617	5	2.08%	8,553	6	1.71%
Hoseit Management LLC	7,419	6	1.61%	-	-	-
DFN LLC	6,801	7	1.47%	-	-	-
Detmer Family Limited Partnership	6,732	8	1.46%	5,495	10	1.10%
Sandman Property LLC	6,496	9	1.41%	-	-	-
JMDH Real Estate Sacramento LLC	6,270	10	1.36%	-	-	-
Grove Investment Company	-	-	-	29,649	1	5.91%
RECP HAW Sacramento LLC	-	-	-	20,375	3	4.06%
Mendell Allan/ETAL	-	-	-	12,483	4	2.49%
BRE/LQ Props LLC	-	-	-	11,166	5	2.23%
HKM	-	-	-	6,996	7	1.40%
Riverpark Business Center LLC	-	-	-	6,087	8	1.21%
Dos Rios Venture	-	-	-	5,548	9	1.11%
Sub Total	202,342		43.84%	134,055		26.74%
All Other Taxpayers	259,252		56.16%	367,294		73.26%
Total	\$ 461,594		100.00%	\$ 501,349		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - North Sacramento**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Seven Up Bottling Company of San Francisco	\$ 35,081	1	5.79%	\$ 27,697	1	4.63%
Price Company	23,902	2	3.95%	21,081	4	3.52%
Omninet Sacramento Jardinette LLC	16,576	3	2.74%	-	-	-
McCuen Acoma Street Investors	12,780	4	2.11%	11,292	6	1.89%
Sent Expo Pointe LLC	7,800	5	1.29%	7,853	8	-
Plaza Ave Apartments LLC	7,462	6	1.23%	-	-	-
Recreational Equipment Inc	7,220	7	1.19%	-	-	-
North Sacramento Land Co	6,642	8	1.10%	-	-	-
Sacramento Healthcare Investors LP	6,628	9	1.09%	-	-	-
Slobe Robert J	6,529	10	1.08%	-	-	-
JB Management LP	-	-	-	26,358	2	4.40%
PD Hotel Associates LLC	-	-	-	23,362	3	3.90%
Merliz Inc	-	-	-	16,987	5	2.84%
Radiological Associates	-	-	-	8,145	7	1.36%
OCC Fund Ltd Partnership	-	-	-	7,056	9	1.18%
2006 Tcherkoyan Family Trust	-	-	-	7,029	10	1.17%
Sub Total	130,620		21.58%	156,860		26.20%
All Other Taxpayers	474,747		78.42%	441,798		73.80%
Total	\$ 605,367		100.00%	\$ 598,658		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Franklin Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
6200 Franklin LLC	\$ 20,153	1	3.47%	\$ -	-	-
United States Cold Storage Calif	10,418	2	1.80%	9,410	4	1.52%
Hillside Apartments LLC	7,858	3	1.35%	-	-	-
Sacramento Children's Home (Garfield Beach CVS LLC)	7,682	4	1.32%	-	-	-
Greystone Place Invs LLC	7,127	5	1.23%	-	-	-
ARB Invs	7,023	6	1.21%	-	-	-
Rosedown Associates LLC	6,429	7	1.11%	9,591	3	1.55%
ABF Freight System Inc	4,909	8	0.85%	-	-	-
Extra Space Properties Two LLC	4,632	9	0.80%	7,741	5	1.25%
Campus Plaza Associates	4,632	10	0.80%	-	-	-
Campbell Soup	-	-	-	132,205	1	21.40%
Western Village LP	-	-	-	13,083	2	2.12%
TESCO Controls Inc.	-	-	-	5,553	6	0.90%
Sei/PSP Vi Joint Ventures	-	-	-	4,034	7	0.65%
Bowling Green Associates	-	-	-	3,879	8	0.63%
Con-Way Western Express Inc.	-	-	-	3,077	9	0.50%
Franklin Center LLC	-	-	-	3,058	10	0.49%
Sub Total	80,863		13.93%	191,631		31.02%
All Other Taxpayers	499,495		86.07%	426,153		68.98%
Total	\$ 580,358		100.00%	\$ 617,784		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Stockton Boulevard**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Stockton Plaza Partners LLC	\$ 14,626	1	3.08%	\$ 14,222	3	3.47%
EKG Investors LLC/Sct Investors LLC/Etal	14,260	2	3.00%	20,158	1	4.92%
Sustained Invs LLC	10,664	3	2.25%	-	-	-
John M/Nancy M Kehriotis Living Trust	8,163	4	1.72%	7,213	5	1.76%
NT Stockton Invs LLC	7,940	5	1.67%	4,697	10	1.15%
Long Sight Properties LLC	6,513	6	1.37%	-	-	-
ESS Prisa II LLC	6,272	7	1.32%	4,740	9	1.16%
Brittany Arms LLC	6,248	8	1.32%	5,520	6	1.35%
Little Saigon Plaza Sacramento	5,930	9	1.25%	-	-	-
SF Florin LP	5,091	10	1.07%	-	-	-
BE Saigon Plaza LLC	-	-	-	17,415	2	4.25%
Gonzalez Jaime/Gloria	-	-	-	9,201	4	2.24%
Hill Ct Inv Group Ltd Part	-	-	-	5,505	7	1.34%
Golden Prop Inv	-	-	-	5,202	8	1.27%
Sub Total	85,707		18.05%	93,873		22.89%
All Other Taxpayers	389,003		81.95%	316,235		77.11%
Total	\$ 474,710		100.00%	\$ 410,108		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Army Depot**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Elder Creek Transfer/Recovery Inc	\$ 11,176	1	1.37%	\$ 10,443	4	1.07%
Watt Elder Creek Holdings LLC	8,061	2	0.99%	-	-	-
Power Inn Business Park LLC	5,777	3	0.71%	-	-	-
Pitalo John E	4,861	4	0.59%	-	-	-
Kennedy Estates Housing Associates	3,545	5	0.43%	-	-	-
Younger Creek Management LLC	3,315	6	0.41%	-	-	-
Central Valley Industrial Core Holdings LLC	3,245	7	0.40%	-	-	-
Preet LLC	2,460	8	0.30%	-	-	-
BP West Coast Products LLC	1,856	9	0.23%	-	-	-
ARC Cafehd LLC (Vereit Operating Partnership LP)	1,805	10	0.22%	-	-	-
Engineered Polymer Solutions	-	-	-	15,676	1	1.60%
R/G Hayward LLC	-	-	-	14,996	2	1.53%
Buzz Oates LLC	-	-	-	10,443	3	1.07%
Ballantyne Diana S/Mark C/Jan W Leo	-	-	-	7,789	5	0.79%
C/S Logistics Sacramento/TRA	-	-	-	6,956	6	0.71%
Air Products/chemicals Inc	-	-	-	6,575	7	0.67%
Southern Calif Cement	-	-	-	6,507	8	0.66%
Vivion Shops LLC	-	-	-	5,092	9	0.52%
Inland Empire Investments	-	-	-	4,223	10	0.43%
Sub Total	46,101		5.64%	88,700		9.05%
All Other Taxpayers	771,443		94.36%	891,120		90.95%
Total	\$ 817,544		100.00%	\$ 979,820		100.00%

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - 65th Street**  
**Current Fiscal Year and Nine Years Ago**  
(in thousands)

Assessee	2018			2009		
	Taxable Value <sup>(1)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
NB Element DST	\$ 81,885	1	18.73%	\$ -	-	-
SSC Sacramento Apartments LLC	72,420	2	16.56%	-	-	-
AMCAL Sacramento LLC	43,696	3	9.99%	-	-	-
Target Corporation	27,962	4	6.39%	15,093	2	6.02%
65th St Village LLC (65th & Folsom LP)	11,546	5	2.64%	-	-	-
Sutter Valley Hospitals	11,365	6	2.60%	-	-	-
CPCA 7716 Folsom Blvd LLC	8,182	7	1.87%	-	-	-
Atlas Disposal Industries LLC	6,466	8	1.48%	6,263	6	2.50%
Jackson IV LLC	6,019	9	1.38%	-	-	-
Dimension Properties LLC	5,380	10	1.23%	4,662	7	1.86%
Valeo Sacramento	-	-	-	36,316	1	14.48%
Mark/Marjorie Friedman Family Trust Et al	-	-	-	10,146	3	4.04%
Farming Company Folsom Blvd LLC Et al	-	-	-	10,092	4	4.02%
Kenneth/Susan Cathchot Family 2005 Revocable Trust	-	-	-	6,288	5	2.51%
American River Self Storage LP	-	-	-	4,527	8	1.80%
NMC I LLC/BBK I LLC	-	-	-	3,892	9	1.55%
2800 Pico Associates LLC	-	-	-	3,827	10	1.53%
Sub Total	274,921		62.87%	101,106		40.31%
All Other Taxpayers	162,351		37.13%	149,724		59.69%
Total	<u>\$ 437,272</u>		<u>100.00%</u>	<u>\$ 250,830</u>		<u>100.00%</u>

Notes: (1) Based on ownership of locally-assessed secured and unsecured real property net of exemptions.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Principal Property Taxpayers - Railyards**  
**Current Fiscal Year and Six Years Ago**  
(in thousands)

Assessee	2018			2010 <sup>(1)</sup>		
	Taxable Value <sup>(2)</sup>	Rank	Percentage of Total Taxable Value <sup>(2)</sup>	Taxable Value	Rank	Percentage of Total Taxable Value
Downtown Railyard Venture LLC	\$ 18,819	1	26.21%	\$ -	-	-
Pac West Office Equities Limited Partnership	11,381	2	15.85%	-	-	-
1238 Sutter Street LLC	7,548	3	10.51%	-	-	-
Mercy Housing CA 47	4,967	4	6.92%	-	-	-
Sutter HOJ LP	4,947	5	6.89%	-	-	-
Sacramento Co Emp Credit Union	4,618	6	6.43%	4,068	5	5.23%
PDRA/Company LLC	4,003	7	5.57%	3,537	6	4.54%
PLF Bldg LLC	3,771	8	5.25%	-	-	-
Strumwasser Michael J/Silvia M	3,310	9	4.61%	2,924	7	3.76%
Bowman/Bay Building Joint Venture	2,394	10	3.33%	2,115	8	2.72%
S Thomas Enterprises of Sacramento	-	-	-	17,224	1	22.13%
CCAA Partners LLC/Bruce W. Bell/Etal	-	-	-	14,843	2	19.07%
New Baytree LLC	-	-	-	14,826	3	19.05%
REA Limited Partnership	-	-	-	5,378	4	6.91%
John Morgan/Nelly B Patino/Eddie Cuevas	-	-	-	1,556	9	2.00%
Legacy Ventures LLC	-	-	-	1,245	10	1.60%
Sub Total	65,758		91.57%	67,716		87.00%
All Other Taxpayers	6,053		8.43%	10,117		13.00%
Total	\$ 71,811		100.00%	\$ 77,833		100.00%

Notes: (1) Data from Fiscal Year 2010 - Railyards Redevelopment Area was formed in Fiscal Year 2010.  
(2) Based on total adjusted 2017-18 Project Area total taxable value.

Exhibit C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Merged Downtown**  
**As of June 30, 2018**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
PAUL BRENNER/300 CAPITOL MALL NF LP	\$ 114,000	\$ 102,000	\$ (12,000)	1.75%
1415 MERIDIAN PLAZA INVESTORS LP	75,500	70,900	(4,600)	0.67%
CIM	72,899	34,065	(38,834)	5.66%
WIP 800 J LOFTS LIMITED PARTNERSHIP	59,441	17,831	(41,610)	6.07%
CAPITAL TOWERS APARTMENTS LLC	52,150	31,290	(20,860)	3.04%
CAPITAL TOWERS APARTMENTS LLC	52,150	31,290	(20,860)	3.04%
HILTON WORLDWIDE	36,270	2,665	(33,605)	4.90%
COMCAST CABLE	30,196	3,020	(27,176)	3.96%
COMCAST CABLE	24,244	17,941	(6,303)	0.92%
CAPITAL TOWERS APARTMENTS LLC	22,200	13,320	(8,880)	1.29%
<b>Sub Total</b>	<b>539,050</b>	<b>324,322</b>	<b>(214,728)</b>	<b>31.31%</b>
All Other Taxpayers	146,765	-	-	-
<b>Total</b>	<b>\$ 685,815</b>	<b>\$ 324,322</b>	<b>\$ (214,728)</b>	<b>31.31%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento  
Successor Agency Trust Fund**

**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**

**Del Paso Heights**

**As of June 30, 2018**

(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
TAE O LEE	\$ 273	\$ -	\$ (273)	53.74%
MONA SUE AYERS	120	52	(68)	13.39%
COMCAST CABLE	115	60	(55)	10.83%
Sub Total	508	112	(396)	77.95%
All Other Taxpayers	-	-	-	-
Total	<u>\$ 508</u>	<u>\$ 112</u>	<u>\$ (396)</u>	<u>77.95%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Alkali Flat**  
**As of June 30, 2018**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
REALTY ADVISORS INC	\$ 7,629	\$ 3,750	\$ (3,879)	50.85%
Sub Total	7,629	3,750	(3,879)	50.85%
All Other Taxpayers	-	-	-	-
Total	<u>\$ 7,629</u>	<u>\$ 3,750</u>	<u>\$ (3,879)</u>	<u>50.85%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**Oak Park**  
**As of June 30, 2018**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
BIMBO BAKERIES USA INC	\$ 17,778	\$ 12,000	\$ (5,778)	32.18%
WALGREEN CO	176	95	(81)	0.45%
Sub Total	17,954	12,095	(5,859)	32.63%
All Other Taxpayers	-	-	-	-
<b>Total</b>	<b>\$ 17,954</b>	<b>\$ 12,095</b>	<b>\$ (5,859)</b>	<b>32.63%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction** <sup>(1) (2)</sup>  
**River District**  
**As of June 30, 2018**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
REALTY ADVISORS INC	\$ 768	\$ 280	\$ (488)	12.57%
ZIMMER US INC	3,115	1,386	(1,729)	44.53%
Sub Total	3,883	1,666	(2,217)	57.10%
All Other Taxpayers	-	-	-	-
<b>Total</b>	<b>\$ 3,883</b>	<b>\$ 1,666</b>	<b>\$ (2,217)</b>	<b>57.10%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento  
 Successor Agency Trust Fund  
 Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>  
 North Sacramento  
 As of June 30, 2018  
 (in thousands)**

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
SENT EXPO POINTE LLC	\$ 7,800	\$ 5,850	\$ (1,950)	8.69%
RECREATIONAL EQUIPMENT	7,079	3,580	(3,499)	15.60%
BAGHER/KEFAYAT NAVID TRUST	5,520	2,637	(2,883)	12.85%
TAKLA INVESTMENT LLC	474	220	(254)	1.13%
WALGREEN CO	291	88	(203)	0.90%
WALGREEN CO	232	120	(112)	0.50%
COMCAST CABLE	226	115	(111)	0.49%
COMCAST CABLE	203	107	(96)	0.43%
COMCAST CABLE	189	97	(92)	0.41%
COMCAST CABLE	182	92	(90)	0.40%
Sub Total	22,196	12,906	(9,290)	41.41%
All Other Taxpayers	237	-	-	-
<b>Total</b>	<b>\$ 22,433</b>	<b>\$ 12,906</b>	<b>\$ (9,290)</b>	<b>41.41%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento  
 Successor Agency Trust Fund  
 Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>  
 Franklin Boulevard  
 As of June 30, 2018  
 (in thousands)**

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
6200 FRANKLIN LLC	\$ 19,319	\$ 14,875	\$ (4,444)	9.97%
6200 FRANKLIN LLC	18,428	14,875	(3,553)	7.97%
MACY'S WEST STORES	6,334	5,153	(1,181)	2.65%
NAKASH ENTERPRISES INC	339	100	(239)	0.54%
COMCAST CABLE	111	62	(49)	0.11%
COMCAST CABLE	30	12	(18)	0.04%
<b>Sub Total</b>	<b>44,561</b>	<b>35,077</b>	<b>(9,484)</b>	<b>21.28%</b>
All Other Taxpayers	-	-	-	-
<b>Total</b>	<b>\$ 44,561</b>	<b>\$ 35,077</b>	<b>\$ (9,484)</b>	<b>21.28%</b>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento  
Successor Agency Trust Fund**

**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**

**Stockton Boulevard**

**As of June 30, 2018**

(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
RITE AID CORPORATION	\$ 6,385	\$ 5,000	\$ (1,385)	4.23%
EKG INVESTORS LLC	4,160	3,500	(660)	2.02%
LEONARD W GRAY	3,519	1,056	(2,463)	7.53%
EKG INVESTORS LLC	3,463	2,950	(513)	1.57%
LEONARD W GRAY	3,450	1,145	(2,305)	7.04%
EKG INVESTORS LLC	3,370	2,950	(420)	1.28%
EKG INVESTORS LLC	2,930	2,000	(930)	2.84%
EKG INVESTORS LLC	2,230	1,875	(355)	1.08%
EKG INVESTORS LLC	1,570	995	(575)	1.76%
H/S ENERGY LLC	1,540	920	(620)	1.89%
Sub Total	32,617	22,391	(10,226)	31.25%
All Other Taxpayers	110	-	-	-
Total	<u>\$ 32,727</u>	<u>\$ 22,391</u>	<u>\$ (10,226)</u>	<u>31.25%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento**  
**Successor Agency Trust Fund**  
**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**  
**Army Depot**  
**As of June 30, 2018**  
(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
CEMEX	\$ 5,896	\$ 1,000	\$ (4,896)	54.78%
ESTES TERMINALS CALIFORNIA LLC	1,796	539	(1,257)	14.07%
RICHARD N REESE FAMILY LLC	1,119	780	(339)	3.79%
CBIP LLC	66	31	(35)	0.39%
CAPITOL CITY GRANITE INC	60	6	(54)	0.60%
Sub Total	8,937	2,356	(6,581)	73.64%
All Other Taxpayers	-	-	-	-
Total	<u>\$ 8,937</u>	<u>\$ 2,356</u>	<u>\$ (6,581)</u>	<u>73.64%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.  
(2) Information for prior years is not readily available and is not statistically significant.  
(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento  
Successor Agency Trust Fund**

**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**

**65th Street**

**As of June 30, 2018**

(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
TARGET CORPORATION	\$ 27,290	\$ 1,242	\$ (26,048)	32.09%
TARGET CORPORATION	27,114	1,400	(25,714)	31.68%
TARGET CORPORATION	26,726	1,380	(25,346)	31.22%
COMCAST CABLE	43	22	(21)	0.03%
Sub Total	81,173	4,044	(77,129)	95.02%
All Other Taxpayers	-	-	-	-
Total	<u>\$ 81,173</u>	<u>\$ 4,044</u>	<u>\$ (77,129)</u>	<u>95.02%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

Exhibit C

**City of Sacramento  
Successor Agency Trust Fund**

**Top 10 Parcels Appealing Assessed Valuation - At Risk of Reduction <sup>(1) (2)</sup>**

**Railyards**

**As of June 30, 2018**

(in thousands)

<b>Assessee</b>	<b>Taxable Value <sup>(3)</sup></b>	<b>Assessee's Value <sup>(3)</sup></b>	<b>Value Difference</b>	<b>Percentage of Total Taxable Value</b>
SIMS METAL MGMT	\$ 1,017	\$ 509	\$ (508)	49.95%
Sub Total	1,017	509	(508)	49.95%
All Other Taxpayers	-	-	-	-
Total	<u>\$ 1,017</u>	<u>\$ 509</u>	<u>\$ (508)</u>	<u>49.95%</u>

Notes: (1) These are outstanding appeals; there is no estimate of outcome.

(2) Information for prior years is not readily available and is not statistically significant.

(3) Based on Assessor's report "At-Risk Assessed Valuation Through Appeals Process" as of July 1, 2018.

## Exhibit D

**SACRAMENTO COUNTY  
DEPARTMENT OF FINANCE  
AUDITOR-CONTROLLER DIVISION  
2018-2019 EQUALIZED ASSESSED VALUATION**

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
0000	COUNTY WIDE 1%	155,083,606,547	1,522,807,236	30,351,509	6,005,585,470	137,941
0001	UTILITY 1 PERCENT	2,292,512	-	1,462,919,047	-	-
0002	UTILITY DEBT SVC	2,292,512	-	1,508,979,335	-	-
0003	UTILITY - RAILROAD 1%	-	-	46,060,288	-	-
1001	ARCOHE UNION ELEMENTARY	759,628,373	5,753,311	497,517	10,618,322	-
1025	CENTER UNIFIED	1,938,665,074	25,984,000	-	15,540,334	-
1075	ELVERTA JT ELEMENTARY	266,716,968	3,379,390	75,577	3,814,815	-
1080	ELVERTA JT ELEM GOB	-	-	-	3,814,815	-
1101	GALT JOINT UNION ELEM	2,642,007,706	31,189,044	576,290	46,752,079	-
1102	GALT JT ELEM GOB	2,642,007,706	31,189,044	576,290	46,752,079	-
1150	NATOMAS UNIF SCHOOL DIST	9,395,914,018	65,850,848	-	935,418,589	7,000
1225	ROBLA ELEMENTARY	2,109,716,354	15,261,482	66,430	499,190,309	-
1250	RIVER DELTA UNIFIED	758,473,031	4,269,776	16,778	114,837,547	130,941
1252	RIVER DELTA SFID #1	395,569,287	1,995,067	11,640	71,473,691	124,365
1255	RIVER DELTA SFID #2	362,903,744	2,274,709	5,138	43,363,856	6,576
1275	GALT JOINT UNION HIGH	3,401,636,079	36,942,355	1,073,807	57,370,401	-
1280	GALT JT HIGH GOB	3,401,636,079	36,942,355	1,073,807	57,370,401	-
1309	GRANT JT HIGH GOB	12,957,713,310	150,124,092	3,140,531	1,072,583,993	-
1325	LOS RIOS COLLEGE	147,536,039,706	1,434,813,814	29,266,062	5,856,973,841	13,576
1350	ELK GROVE UNIFIED	35,338,284,546	344,532,451	2,757,710	717,798,423	-
1375	FOLSOM CORDOVA UNIFIED	20,060,148,157	143,848,933	15,786,408	968,885,641	-
1401	SACRAMENTO CITY UNIFIED	33,920,993,517	327,937,150	5,636,032	1,444,875,017	-
1425	SAN JUAN UNIFIED	35,496,600,206	400,336,631	1,940,243	669,197,307	-
1440	TWIN RIVERS UNIFIED	12,957,713,310	150,124,092	3,140,531	1,072,583,993	-
1441	TWIN RIVERS ELEM GOB	10,581,279,988	131,483,220	2,998,524	569,578,869	-

## Exhibit D

## 2018-2019 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
1442	TWIN RIVERS UNIF GOB	12,957,713,310	150,124,092	3,140,531	1,072,583,993	-
1450	TWIN RIVERS SFID	9,237,376,107	113,957,744	2,998,524	-	-
1458	COUNTY WIDE EQUALIZATION	131,287,650,980	1,272,834,185	28,528,309	5,362,952,379	137,941
1459	EQUALIZATION GALT	10,001,819,090	73,955,640	-	975,941,597	7,000
1461	EQUALIZATION GRANT	13,692,981,370	94,732,720	476,291	1,619,087,811	7,000
2855	COUNTY SERVICE AREA NO 6	93,552,347,243	948,460,228	26,204,186	4,420,985,286	7,000
2860	COUNTY SERVICE AREA 11	23,850,771,855	286,333,924	15,711,463	2,753,072,783	-
3012	COURTLAND SANITATION DIST	15,854,600	238,000	-	893,830	-
3013	COUNTY SERVICE AREA 1	29,422,342,573	328,822,974	17,094,291	2,285,002,353	130,941
3021	ARDEN PARK VISTA WATER MD	1,685,461,184	13,524,000	-	29,507,557	-
3024	VALLEY HI GREENS	40,061,178	581,000	-	137,896	-
3027	METRO STORM DRAIN MAINT	119,374,050,832	1,171,017,462	28,314,589	4,763,228,571	137,941
3037	ELK-GROVE METRO STORM	19,947,739,822	188,651,204	1,854,721	240,503,519	-
3038	CITRUS HGTS METRO STORM	6,897,646,391	94,284,545	-	131,125,700	-
3039	RANCHO CORDOVA MTR STORM	8,182,581,672	68,854,025	182,199	476,047,331	-
3040	NORTHGATE 880 WATER DIST	16,897,888	-	-	350,294	-
3053	SAC COUNTY WATER ZONE12D	708,003,163	8,737,400	-	8,844,494	-
3210	SAC COUNTY WATER ZONE 40	2,947,018,575	31,548,540	-	26,865,263	-
4000	MCCLELLAN AFB RDA	354,787,474	-	-	214,859,480	-
4001	MCCLELLAN WATT RDA	339,755,163	7,000	-	42,525,261	-
4010	SACRAMENTO ARMY DEP RDA	313,699,321	-	1,010,520	73,755,400	-
4013	SACTO ARMY DEP 05 ANNEX	829,809,536	13,395,200	60,984	41,452,914	-
4030	MATHER A/F BASE RDA	525,138,893	5,044,200	334,284	156,156,067	-
4040	NORTH SACRAMENTO REDEV	608,515,257	3,368,407	-	43,011,035	-
4050	65TH STREET REDEV	425,812,370	82,325	-	22,692,325	-
4060	FRANKLIN BLVD REDEV	582,885,826	4,590,600	-	33,800,460	-
4065	FLORIN ROAD RDA	246,786,961	98,000	-	11,491,646	-

## Exhibit D

## 2018-2019 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
4070	STOCKTON BLVD REDEV	476,112,747	4,478,816	-	18,937,003	-
4080	AUBURN BLVD REDEV	121,927,525	27,008	-	8,270,335	-
4091	RIVER DISTRICT RDA	323,861,329	105,000	2,464,124	36,085,386	-
4092	RIVER DISTRICT 98 ANN	121,181,281	238,000	-	1,590,857	-
4120	MERG DWNTWN - RDA2A	643,798,574	252,000	-	43,973,153	-
4125	MERG DWNTWN - RDA3 MALL	423,235,857	-	-	9,967,078	-
4130	MERG DWNTWN - RDA8 CENTR	2,089,198,354	14,000	-	64,391,549	-
4134	MERG DWNTWN RDA4 CAP MLL	417,014,352	446,600	3,000	26,811,346	-
4135	MERG DWNTWN RDA4A RIVER	88,580	-	692,921	2,582,435	-
4140	RDA 5 DEL PASO HGTS	420,950,948	6,101,200	1,392	21,771,037	-
4150	RDA 6 ALKALI FLAT	199,354,449	511,000	-	3,485,207	-
4160	RDA 7 OAK PARK	695,408,198	8,950,065	-	31,947,478	-
4165	RAILYARD RDA	67,471,045	-	-	11,437,675	-
5706	COUNTY LIBRARY	92,672,554,269	984,515,169	21,513,510	3,828,478,752	130,941
5707	COUNTY ROADS	55,403,888,224	593,392,319	19,032,249	2,977,872,025	130,941
5910	COUNTY GENERAL	155,083,606,547	1,522,807,236	30,351,509	6,005,585,470	137,941
6032	ELK GROVE UNIFIED-CFD#1	35,338,284,546	344,532,451	2,757,710	717,798,423	-
6491	CO SERVICE AREA 4B	1,328,190,927	9,710,156	399,635	31,571,298	-
6492	CO SERVICE AREA 4 ZONE C	702,414,521	3,642,898	16,778	112,257,249	130,941
6493	CO SERVICE AREA 4D-GALT	1,303,137,281	10,430,437	599,860	20,910,596	-
6494	DEL NORTE OAKS PARK MAINT	9,693,942	189,000	-	45,468	-
7000	SAN JOAQUIN DELTA COMM	3,793,723,158	39,028,422	1,085,447	123,993,077	124,365
7001	SAN JOAQUIN DELTA GOB	3,793,723,158	39,028,422	1,085,447	123,993,077	124,365
7465	CITRUS HEIGHTS COMM RDA	-	-	-	37,400,181	-
9201	ELK GROVE COSUMNES CMTRY	28,958,304,343	279,289,947	3,090,448	530,349,117	-
9202	FAIR OAK CEMETERY	27,885,747,518	285,764,686	15,524,388	871,485,413	-
9205	GALT ARNO CEMETERY	3,383,721,876	36,914,355	1,073,807	57,644,226	-

## Exhibit D

## 2018-2019 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9206	SYLVAN CEMETERY	22,600,183,513	283,702,480	1,806,543	1,744,133,320	-
9212	SACRAMENTO METRO FIRE	64,530,851,715	724,620,324	17,833,905	2,164,543,137	-
9217	COURTLAND FIRE	207,532,903	951,709	5,138	5,547,722	-
9219	DELTA FIRE	91,734,998	292,266	-	8,998,942	63,000
9220	COSUMNES CSD - FIRE	20,229,117,203	189,515,582	2,167,221	273,092,896	-
9225	COSUMNES CSD - GALT	2,617,150,236	30,838,629	510,559	49,873,735	-
9227	HERALD FIRE	550,202,929	4,080,726	352,113	6,045,796	-
9228	RIVER DELTA FIRE	187,177,888	915,919	-	53,114,508	61,365
9229	NATOMAS FIRE	1,507,548,463	1,036,000	-	1,170,419,500	-
9231	PACIFIC FRUITRIDGE FIRE	1,429,554,965	20,138,402	-	48,809,247	-
9235	WALNUT GROVE FIRE	261,695,188	1,630,004	25,542	46,095,266	6,576
9236	WILTON FIRE	1,088,567,943	10,111,296	619,032	5,249,086	-
9331	ARDEN MANOR PARK	851,876,642	7,460,600	209,277	16,727,538	-
9332	ORANGEVALE PARK	3,394,809,342	46,563,607	-	26,035,210	-
9334	ARDEN PARK	814,752,507	9,126,600	-	2,720,144	-
9336	MISSION OAKS PARK	7,044,514,397	68,524,400	-	124,163,678	-
9337	CARMICHAEL PARK	4,334,031,681	51,888,200	-	64,994,560	-
9338	SUNRISE PARK	12,700,024,948	167,430,842	1,730,966	210,659,595	-
9339	ARCADE CREEK PARK	1,763,392,188	17,767,544	-	49,766,508	-
9340	COSUMNES CSD - PARK	20,229,117,203	189,515,582	2,167,221	273,092,896	-
9341	FAIR OAKS PARK	4,455,625,965	50,852,200	-	38,658,710	-
9342	FULTON ELCAMINO PARK	2,709,903,953	21,652,166	-	158,942,135	-
9345	RIO LINDA-ELVERTA PARK	2,571,594,787	25,762,042	75,577	431,893,883	-
9346	NORTH HIGHLANDS PARK	2,604,814,504	37,054,475	-	258,528,573	-
9347	CORDOVA PARK	13,591,188,667	127,449,691	15,649,395	989,048,531	-
9348	SOUTHGATE PARK	8,787,033,274	102,261,523	168,690	243,052,066	-
9356	COSUMNES CSD MAINT 1	4,468,484,525	46,366,600	6,600	68,952,635	-

## Exhibit D

## 2018-2019 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9385	RIO LINDA-ELVERTA WATER	1,297,419,652	21,039,842	75,577	29,165,299	-
9394	SLOUGHHOUSE RES CONSERVN	3,715,403,709	29,058,547	1,111,145	54,392,239	-
9477	CITY OF RANCHO CORDOVA	8,182,581,672	68,854,025	182,199	476,047,331	-
9478	RANCHO CORDOVA ROAD	7,639,775,584	68,854,025	152,593	411,702,631	-
9480	RANCHO CORDOVA RDA	1,659,479,126	15,427,441	6,400	92,644,748	-
9502	SMR EDUCATION	18,058,779,400	158,337,327	1,217,206	1,569,039,116	7,000
9503	PHYS HANDICAPPED ELEM	18,498,375,406	162,684,327	1,217,206	1,571,409,599	7,000
9504	JUVENILE HALL	154,695,214,795	1,517,402,384	30,351,509	5,989,384,003	137,941
9505	REGIONAL OCCUPATN CENTER	154,320,062,487	1,514,255,208	30,351,509	5,989,963,269	137,941
9506	PHYS HANDICAPPED UNIFIED	36,270,771,020	350,535,427	2,774,488	841,012,927	130,941
9508	INFANT DEV PHYSICAL HDCP	152,747,674,689	1,493,427,384	30,351,509	5,960,108,514	137,941
9509	INFANT DEV MENTALLY HDCP	152,520,156,782	1,491,582,208	30,351,509	5,980,112,303	137,941
9511	CENTER CSBA	1,938,665,074	25,984,000	-	15,540,334	-
9513	ELVERTA CSBA	266,716,968	3,379,390	75,577	3,814,815	-
9516	ROBLA CSBA	2,109,716,354	15,261,482	66,430	499,190,309	-
9517	NATOMAS UNION CSBA	9,295,851,391	64,828,848	-	935,270,577	7,000
9518	ARCOHE CSBA	734,696,282	5,683,311	497,517	10,590,781	-
9519	GALT ELEM CSBA	2,666,939,797	31,259,044	576,290	46,779,620	-
9520	GRANT UNION CSBA	66,445,849	448,000	-	2,408,868	-
9521	GALT HIGH CSBA	3,401,636,079	36,942,355	1,073,807	57,370,401	-
9523	RIVER DELTA CSBA	758,473,031	4,269,776	16,778	114,837,547	130,941
9524	NORTHRIDGE IMP 1	2,671,415,236	29,534,508	-	56,731,663	-
9525	NORTHRIDGE IMP 3	194,541,591	1,161,734	-	13,555,300	-
9526	NORTHRIDGE IMP 2	1,161,638,935	18,594,389	-	12,002,297	-
9527	NORTHRIDGE IMP 4	165,302,588	-	-	22,078,835	-
9528	CHILDRENS INSTITUTIONS	153,868,296,237	1,508,339,195	30,351,509	5,974,937,189	137,941
9529	SAC SUBURBAN WTR 5	37,476,651	707,000	-	165,142	-

## Exhibit D

## 2018-2019 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9530	SACRAMENTO SUBURBAN WTR	11,325,780,114	126,763,317	-	532,020,988	-
9531	COUNTY SUPERINT ADMIN	5,114,196,725	47,079,224	610,960	234,167,425	-
9605	REGIONAL SANITATION	143,260,005,383	1,426,181,712	28,311,048	5,150,191,059	13,576
9606	SACRAMENTO AREA SEWER	102,753,380,302	1,071,297,986	21,696,795	4,137,877,513	13,576
9702	EL DORADO HILLS WATER	7,001,160	-	-	-	-
9703	EL DORADO FIRE	7,001,160	-	-	-	-
9714	SAN JUAN UNIF GOB	35,496,600,206	400,336,631	1,940,243	669,197,307	-
9735	CITY OF CITRUS HEIGHTS	6,897,646,391	94,284,545	-	131,125,700	-
9737	CAPITOL AREA REDEVELOPMT	362,396,352	1,015,000	-	23,936,181	-
9738	SACTO-YOLO PORT M&O	155,083,606,547	1,522,807,236	30,351,509	6,005,585,470	137,941
9739	R STREET RDA	202,554,865	35,000	-	6,950,267	-
9740	AMER RIVER FLOOD ZONE A	1,401,977,268	18,655,781	696	49,128,930	-
9740	AMER RIVER FLOOD ZONE C	17,807,562,034	116,348,518	6,245,337	717,527,923	-
9740	AMER RIVER FLOOD ZONE B	5,788,455,551	39,114,425	168,131	285,104,530	-
9741	OLD SACRAMENTO MISC MAIN	70,956,804	14,000	-	4,816,872	-
9742	MAINTENANCE AREA 9	17,797,150,033	213,722,351	393,046	397,844,946	-
9744	MAINTENANCE AREA 10	1,354,198,552	11,471,600	-	101,865,339	-
9745	RANCHO MURIETA CSD	1,080,223,113	11,403,410	-	10,641,397	-
9746	MAINTENANCE AREA 11	592,032,842	6,962,200	-	4,702,648	-
9748	EL DORADO IRRIGATION	7,001,160	-	-	-	-
9749	GALT IRRIGATION	852,052,583	7,995,837	459,211	12,176,253	-
9750	DEL PASO MANOR WATER	496,917,037	6,497,400	-	17,439,348	-
9752	FLORIN WATER	678,920,956	8,990,102	168,690	101,119,732	-
9753	CLAY WATER	14,851,920	53,929	-	1,002,523	-
9754	OMOCHUMNE HARTNELL WATER	568,930,670	3,582,806	187,788	13,030,020	-
9755	NORTH DELTA WATER	1,409,294,062	8,021,410	38,942	133,146,487	130,941
9756	SACTO-YOLO MOSQUITO	155,083,606,547	1,522,807,236	30,351,509	6,005,585,470	137,941

## Exhibit D

## 2018-2019 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9757	CHINATOWN MALL MISC MAIN	22,991,905	-	-	338,593	-
9758	GALT RDA 2007 AMENDMENT	108,292,552	1,918,000	-	650,532	-
9759	SAN JUAN SUBURBAN WATER	14,563,486,658	173,318,046	-	187,265,585	-
9760	FOLSOM CITY	13,230,149,831	93,646,915	137,013	307,755,019	-
9761	FOLSOM REDEVELOPMENT	967,953,896	5,736,874	137,013	42,242,390	-
9762	CITY OF GALT	2,094,859,176	26,511,918	473,947	36,441,458	-
9763	GALT REDEVELOPMENT	401,796,297	2,774,918	473,947	19,452,788	-
9764	ISLETON CITY	54,198,819	626,878	-	2,580,298	-
9765	ISLETON REDEVELOPMENT	27,568,288	88,087	-	2,456,760	-
9768	SACRAMENTO CITY GEN	48,919,752,882	444,645,152	8,700,986	1,868,598,667	7,000
9769	DRY CREEK ELEM GOB	1,815,178,609	22,981,000	-	9,078,218	-
9771	DRY CREEK ELEMENTARY	1,815,178,609	22,981,000	-	9,078,218	-
9774	ROSEVILLE HIGH SCHOOL	1,815,178,609	22,981,000	-	9,078,218	-
9778	SIERRA JR COMM COLLEGE	3,753,843,683	48,965,000	-	24,618,552	-
9779	DIST EQUALIZN-CENTER	1,938,665,074	25,984,000	-	15,540,334	-
9780	DIST EQUALIZN-DRY CREEK	1,815,178,609	22,981,000	-	9,078,218	-
9784	ROSEVILLE HIGH GOB	1,815,178,609	22,981,000	-	9,078,218	-
9790	CITY OF ELK GROVE	17,017,267,968	163,706,004	1,823,200	211,108,093	-
9791	CITY OF ELK GROVE-LAGUNA	2,814,574,300	23,896,600	31,521	29,247,613	-
9792	CITY OF ELK GROVE-FRANKL	115,897,554	1,048,600	-	147,813	-
9793	CITY OF FOLSOM SOUTH	261,327,253	-	-	753,032	-
9808	CENTER UNIF GOB	1,938,665,074	25,984,000	-	15,540,334	-
9843	NATOMAS UNIF GOB	9,395,914,018	65,850,848	-	935,418,589	7,000
9858	ROBLA ELEM GOB	2,109,716,354	15,261,482	66,430	499,190,309	-
9876	LOS RIOS COLL GOB	147,536,039,706	1,434,813,814	29,266,062	5,856,973,841	13,576
9894	ELK GROVE UNIF GOB 2017	35,338,284,546	344,532,451	2,757,710	717,798,423	-
9906	FOLSOM CORDOVA IMP 1	6,779,470,150	52,603,018	15,649,395	663,452,219	-

Exhibit D

2018-2019 EQUALIZED ASSESSED VALUATION

INDEX	DISTRICT NAME	SECURED ROLL		STATE UTILITY ROLL	UNSECURED ROLL	
		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION		GROSS VALUES (net of Others Exemption)	HOMEOWNERS EXEMPTION
9912	FOLSOM CORDOVA IMP 2	13,075,796,819	91,245,915	137,013	244,518,464	-
9916	FOLSOM CORDOVA IMP 3	1,640,119,418	1,270,334	15,162,518	253,248,989	-
9921	FOLSOM CORDOVA IMP 4	5,489,816,082	51,339,684	152,593	415,929,346	-
9930	FOLSOM CORDOVA IMP 5	12,930,212,657	91,238,915	137,013	298,552,493	-
9948	SACTO UNIFIED GOB	33,920,993,517	327,937,150	5,636,032	1,444,875,017	-
9998	DEVELOP CENTER-HANDICAPPD	151,605,415,081	1,481,849,350	30,351,509	5,953,657,349	137,941

**SOURCES:** EQUALIZED VALUES REPORTS TAXR6805 and PFHR6805



Submission ID:ER931961  
03/14/2019 18:04:28

## CONTINUING DISCLOSURE (SUBMISSION STATUS: PUBLISHED)

### FINANCIAL/OPERATING FILING (CUSIP-9 BASED)

#### Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: FY18 Annual Continuing Disclosure Report - 2005 TAB, Series A, for the year ended 06/30/2018

## Documents

### Financial Operating Filing

 FY18 - Annual Continuing Disclosure Report - 2005 TAB Series A.pdf posted 03/14/2019

### The following issuers are associated with this continuing disclosure submission:

CUSIP-6	State	Issuer Name
785849	CA	SACRAMENTO CALIF CITY FING AUTH REV

### The following 14 securities have been published with this continuing disclosure submission:

CUSIP-9	Maturity Date
785849QB9	12/01/2019
785849QD5	12/01/2021
785849QE3	12/01/2022
785849QF0	12/01/2023
785849QG8	12/01/2024
785849QH6	12/01/2025
785849QJ2	12/01/2026
785849QK9	12/01/2027
785849QL7	12/01/2028
785849QM5	12/01/2029
785849QN3	12/01/2030

785849QP8	12/01/2031
785849QQ6	12/01/2032
785849QS2	12/01/2034

---

**Issuer's Contact Information**

**Company:** City of Sacramento

**Name:** BRIAN WONG

**Address:** 915 I STREET, HCH 3RD FLOOR

**City, State Zip:** SACRAMENTO, CA 95814

**Phone Number:** 9168085811

**Email:** bwong@cityofsacramento.org

**Obligor's Contact Information**

---

© 2019 Municipal Securities Rulemaking Board (MSRB)