



# Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

786073AX4, 786073AA4, 786073AB2, 786073AY2, 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073BC9, 786073AG1, 786073AH9, 786073BD7, 786073BE5, 786073AJ5, 786073BF2, 786073AK2, 786073BG0, 786073AL0, 786073BH8, 786073AM8, 786073AN6, 786073BJ4, 786073BK1, 786073AP1, 786073AQ9, 786073BL9, 786073BM7, 786073AR7, 786073BN5, 786073AS5, 786073BP0, 786073AT3, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2019 Operating Data - Series 2018ABC TOT

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide as required

**Additional / Voluntary Disclosure**

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

## **Event Filing**

### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction

Other Event-based Disclosures

**Asset-Backed Securities Filing**

**Additional / Voluntary Disclosure**

Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

**Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

**Authorized By:**

Name: Brian Wong

Title: Debt Manager

Entity: City of Sacramento, CA

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of City of Sacramento, CA under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: ES1040038

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Date & Time Stamp:	03/02/2020
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2019 Operating Data - Series 2018ABC TOT
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	41
Filing made on Series:	2018A,B,C

**Codes:** P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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1. Issue: City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

CUSIP: 786073AA4, 786073AX4, 786073AB2, 786073AY2, 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073AJ5, 786073BE5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073AP1, 786073BK1, 786073AQ9, 786073BL9, 786073AR7, 786073BM7, 786073AS5, 786073BN5, 786073AT3, 786073BP0, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2018-19**

<b>Issue</b>	City of Sacramento 2018 TOT Revenue Bonds, Series A, B & C		
<b>Par</b>	Series A Tax-exempt Senior \$195,815,000	Series B Taxable Senior \$20,610,000	Series C Tax-Exempt Subordinate \$66,890,000
<b>Issued</b>	November 1, 2018	November 1, 2018	November 1, 2018
<b>CUSIP Numbers</b>	786073AF3 786073AG1 786073AH9 786073AJ5 786073AK2 786073AL0 786073AM8 786073AN6 786073AP1 786073AQ9 786073AR7 786073AS5 786073AT3 786073AU0 786073AV8 786073AW6	786073AA4 786073AB2 786073AC0 786073AD8 786073AE6	786073AX4 786073AY2 786073AZ9 786073BA3 786073BB1 786073BC9 786073BD7 786073BE5 786073BF2 786073BG0 786073BH8 786073BJ4 786073BK1 786073BL9 786073BM7 786073BN5 786073BP0 786073BQ8 786073BR6 786073BS4

**Content of Annual Reports.**

**The Agency's Annual Report shall contain or incorporate by reference the following:**

- (a) The audited financial statements of the City for the prior Fiscal Year, prepared in accordance with generally accepted accounting principles as promulgated to apply to governmental entities from time to time by the Governmental Accounting Standards Board.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR is also available on the City's website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**(b) An annual report updating the following tables in the Official Statement for the Series 2018 Bonds, dated October 17, 2018, to reflect the most recently completed year (projections need not be updated):**

- (1) Table 1 – Historical TOT; Proforma TOT Revenues – See Exhibit A
- (2) Table 2 – Top 10 TOT Generating Properties (in alphabetical order) – See Exhibit B
- (3) Table 3 – Pro Forma Debt Service Coverage – See Exhibit C

**(c) Additional Information. Information the City chooses to include in the Annual Report.**

Exhibit D – 2018 TOT Revenue Bonds Debt Service Schedule (aggregate)

Exhibit E – 2018 TOT Revenue Bonds, Senior A Debt Service Schedule

Exhibit F – 2018 TOT Revenue Bonds, Senior B Debt Service Schedule

Exhibit G – 2018 TOT Revenue Bonds, Subordinate C Debt Service Schedule

Exhibit A

**Table 1**  
**Historical TOT; Pro Forma TOT Revenues**

<b>Fiscal Year ending June 30</b>	<b>Transient Occupancy Taxes <sup>(1)</sup></b>	<b>General Fund Portion <sup>(1, 2)</sup></b>	<b>Visitor's Bureau Payments <sup>(3)</sup></b>	<b>Pro Forma TOT Revenues</b>	<b>Percentage Change <sup>(4)</sup></b>
2018	32,207,000	(5,368,000)	(1,307,388)	25,531,612	
2019	\$ 35,381,000	\$ (5,904,000)	\$ (1,349,748)	\$ 28,127,252	10.17%

<sup>(1)</sup> As reported in the City's CAFR.

<sup>(2)</sup> Equals amount required to be paid to the City General Fund and not available for payment of Senior Bonds or Subordinate Bonds. Amounts represent 1/6th of the figures in the Transient Occupancy Taxes column. This portion of the TOT is assessed in accordance with section 3.28.050 of the City Code.

<sup>(3)</sup> Equals the amount required to be paid to Visit Sacramento, and not available for the payment of Senior Bonds or Subordinate Bonds. This amount is subject to escalation annually in accordance with the City Code.

<sup>(4)</sup> Year over year change in Pro Forma TOT Revenues

Exhibit B

**Table 2**  
**Top Ten TOT Generating Properties in Fiscal Year 2018-19**  
**(Alphabetical Order)**

<b>Hotel</b>	<b>Number of Rooms</b>
Citizen Hotel	196
Doubletree	448
Embassy Suites	242
Hilton Garden Inn Sacramento	153
Hilton Sacramento	335
Holiday Inn	359
Hyatt Regency	505
Kimpton Sawyer Hotel	250
Residence Inn - Capitol Park	235
Sheraton Grand	503



Exhibit C

**Table 3**  
**Pro Forma Debt Service Coverage**

<b>Fiscal Year 2018-19 Pro Forma TOT Revenues</b>	<b>2018 Senior Bonds MADS</b>	<b>2017 Senior Bonds Pro Forma Coverage</b>	<b>2018 Subordinate Bonds MADS</b>	<b>Aggregate MADS</b>	<b>Aggregate Pro Forma Coverage</b>	<b>Remaining TOT Revenues <sup>(1)</sup></b>
\$ 28,127,252	\$ 14,481,750	1.942	\$ 4,494,750	\$ 18,976,500	1.482	\$ 9,150,752

<sup>(1)</sup> As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2018 BONDS - Flow of Funds - Transfers to Trustee with Respect to TOT Revenues Surplus Account; Excess TOT Revenues" of the official statement of the 2018 TOT Bonds.

**Exhibit D**  
**Current Debt Service Schedule**  
**As of 12/31/2019**

**City of Sacramento 2018 TOT Revenue Bonds, Series A, B, & C**

Bond Info	Par Amount	\$ 283,315,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028	Call Price (% of Par)	100%
		0		0%
		0		0%
		0		0%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,157,571.79	\$ 1,157,571.79		\$ 1,157,571.79
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 8,103,002.54	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75	\$ 13,890,861.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,945,430.75	\$ 6,945,430.75		\$ 13,890,861.50
Jun 01, 2021	-	\$ 5,080,000.00	\$ -	INVALID CALL	\$ 5,080,000.00	\$ 6,945,430.75	\$ 12,025,430.75	\$ 18,970,861.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,848,790.00	\$ 6,848,790.00		\$ 18,874,220.75
Jun 01, 2022	-	\$ 5,270,000.00	\$ -	INVALID CALL	\$ 5,270,000.00	\$ 6,848,790.00	\$ 12,118,790.00	\$ 18,967,580.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,746,059.10	\$ 6,746,059.10		\$ 18,864,849.10
Jun 01, 2023	-	\$ 5,480,000.00	\$ -	INVALID CALL	\$ 5,480,000.00	\$ 6,746,059.10	\$ 12,226,059.10	\$ 18,972,118.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,637,004.55	\$ 6,637,004.55		\$ 18,863,063.65
Jun 01, 2024	-	\$ 5,695,000.00	\$ -	INVALID CALL	\$ 5,695,000.00	\$ 6,637,004.55	\$ 12,332,004.55	\$ 18,969,009.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,521,767.25	\$ 6,521,767.25		\$ 18,853,771.80
Jun 01, 2025	-	\$ 5,925,000.00	\$ -	INVALID CALL	\$ 5,925,000.00	\$ 6,521,767.25	\$ 12,446,767.25	\$ 18,968,534.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,396,625.00	\$ 6,396,625.00		\$ 18,843,392.25
Jun 01, 2026	-	\$ 6,175,000.00	\$ -	INVALID CALL	\$ 6,175,000.00	\$ 6,396,625.00	\$ 12,571,625.00	\$ 18,968,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,242,250.00	\$ 6,242,250.00		\$ 18,813,875.00
Jun 01, 2027	-	\$ 6,485,000.00	\$ -	INVALID CALL	\$ 6,485,000.00	\$ 6,242,250.00	\$ 12,727,250.00	\$ 18,969,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 6,080,125.00	\$ 6,080,125.00		\$ 18,807,375.00
Jun 01, 2028	-	\$ 6,810,000.00	\$ -	INVALID CALL	\$ 6,810,000.00	\$ 6,080,125.00	\$ 12,890,125.00	\$ 18,970,250.00	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,909,875.00	\$ 5,909,875.00		\$ 18,800,000.00
Jun 01, 2029	-	\$ 7,150,000.00	\$ -	INVALID CALL	\$ 7,150,000.00	\$ 5,909,875.00	\$ 13,059,875.00	\$ 18,969,750.00	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,731,125.00	\$ 5,731,125.00		\$ 18,791,000.00
Jun 01, 2030	-	\$ 7,505,000.00	\$ -	INVALID CALL	\$ 7,505,000.00	\$ 5,731,125.00	\$ 13,236,125.00	\$ 18,967,250.00	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,543,500.00	\$ 5,543,500.00		\$ 18,779,625.00
Jun 01, 2031	-	\$ 7,880,000.00	\$ -	INVALID CALL	\$ 7,880,000.00	\$ 5,543,500.00	\$ 13,423,500.00	\$ 18,967,000.00	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,346,500.00	\$ 5,346,500.00		\$ 18,770,000.00
Jun 01, 2032	-	\$ 8,275,000.00	\$ -	INVALID CALL	\$ 8,275,000.00	\$ 5,346,500.00	\$ 13,621,500.00	\$ 18,968,000.00	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 5,139,625.00	\$ 5,139,625.00		\$ 18,761,125.00
Jun 01, 2033	-	\$ 8,690,000.00	\$ -	INVALID CALL	\$ 8,690,000.00	\$ 5,139,625.00	\$ 13,829,625.00	\$ 18,969,250.00	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,922,375.00	\$ 4,922,375.00		\$ 18,752,000.00
Jun 01, 2034	-	\$ 9,125,000.00	\$ -	INVALID CALL	\$ 9,125,000.00	\$ 4,922,375.00	\$ 14,047,375.00	\$ 18,969,750.00	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,694,250.00	\$ 4,694,250.00		\$ 18,741,625.00
Jun 01, 2035	-	\$ 9,580,000.00	\$ -	INVALID CALL	\$ 9,580,000.00	\$ 4,694,250.00	\$ 14,274,250.00	\$ 18,968,500.00	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,454,750.00	\$ 4,454,750.00		\$ 18,729,000.00
Jun 01, 2036	-	\$ 10,060,000.00	\$ -	INVALID CALL	\$ 10,060,000.00	\$ 4,454,750.00	\$ 14,514,750.00	\$ 18,969,500.00	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,203,250.00	\$ 4,203,250.00		\$ 18,718,000.00
Jun 01, 2037	-	\$ 10,565,000.00	\$ -	INVALID CALL	\$ 10,565,000.00	\$ 4,203,250.00	\$ 14,768,250.00	\$ 18,971,500.00	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,939,125.00	\$ 3,939,125.00		\$ 18,707,375.00
Jun 01, 2038	-	\$ 11,090,000.00	\$ -	INVALID CALL	\$ 11,090,000.00	\$ 3,939,125.00	\$ 15,029,125.00	\$ 18,968,250.00	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,661,875.00	\$ 3,661,875.00		\$ 18,691,000.00
Jun 01, 2039	-	\$ 11,645,000.00	\$ -	INVALID CALL	\$ 11,645,000.00	\$ 3,661,875.00	\$ 15,306,875.00	\$ 18,968,750.00	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,370,750.00	\$ 3,370,750.00		\$ 18,677,625.00
Jun 01, 2040	-	\$ 12,230,000.00	\$ -	INVALID CALL	\$ 12,230,000.00	\$ 3,370,750.00	\$ 15,600,750.00	\$ 18,971,500.00	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 3,065,000.00	\$ 3,065,000.00		\$ 18,665,750.00
Jun 01, 2041	-	\$ 12,840,000.00	\$ -	INVALID CALL	\$ 12,840,000.00	\$ 3,065,000.00	\$ 15,905,000.00	\$ 18,970,000.00	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,744,000.00	\$ 2,744,000.00		\$ 18,649,000.00
Jun 01, 2042	-	\$ 13,480,000.00	\$ -	INVALID CALL	\$ 13,480,000.00	\$ 2,744,000.00	\$ 16,224,000.00	\$ 18,968,000.00	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,407,000.00	\$ 2,407,000.00		\$ 18,631,000.00
Jun 01, 2043	-	\$ 14,155,000.00	\$ -	INVALID CALL	\$ 14,155,000.00	\$ 2,407,000.00	\$ 16,562,000.00	\$ 18,969,000.00	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 2,053,125.00	\$ 2,053,125.00		\$ 18,615,125.00
Jun 01, 2044	-	\$ 14,865,000.00	\$ -	INVALID CALL	\$ 14,865,000.00	\$ 2,053,125.00	\$ 16,918,125.00	\$ 18,971,250.00	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,681,500.00	\$ 1,681,500.00		\$ 18,599,625.00
Jun 01, 2045	-	\$ 15,605,000.00	\$ -	INVALID CALL	\$ 15,605,000.00	\$ 1,681,500.00	\$ 17,286,500.00	\$ 18,968,000.00	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,291,375.00	\$ 1,291,375.00		\$ 18,577,875.00
Jun 01, 2046	-	\$ 16,385,000.00	\$ -	INVALID CALL	\$ 16,385,000.00	\$ 1,291,375.00	\$ 17,676,375.00	\$ 18,967,750.00	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 881,750.00	\$ 881,750.00		\$ 18,558,125.00
Jun 01, 2047	-	\$ 17,205,000.00	\$ -	INVALID CALL	\$ 17,205,000.00	\$ 881,750.00	\$ 18,086,750.00	\$ 18,968,500.00	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 451,625.00	\$ 451,625.00		\$ 18,538,375.00
Jun 01, 2048	-	\$ 18,065,000.00	\$ -	INVALID CALL	\$ 18,065,000.00	\$ 451,625.00	\$ 18,516,625.00	\$ 18,968,250.00	
TOTALS		\$ 283,315,000.00	\$ -	\$ -	\$ 283,315,000.00	\$ 269,814,717.34	\$ 553,129,717.34	\$ 553,129,717.34	\$ 553,129,717.34

Exhibit E

Current Debt Service Schedule  
As of 12/31/2019

City of Sacramento 2018 TOT Revenue Bonds, Senior Series A

Bond Info	Par Amount	\$ 195,815,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

\*Combined Reserve with Senior Series B

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 815,895.83	\$ 815,895.83		\$ 815,895.83
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 5,711,270.83	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00	\$ 9,790,750.00	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,895,375.00	\$ 4,895,375.00		\$ 9,790,750.00
Jun 01, 2025	5.00%	\$ 510,000.00	\$ -	INVALID CALL	\$ 510,000.00	\$ 4,895,375.00	\$ 5,405,375.00	\$ 10,300,750.00	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,882,625.00	\$ 4,882,625.00		\$ 10,288,000.00
Jun 01, 2026	5.00%	\$ 4,715,000.00	\$ -	INVALID CALL	\$ 4,715,000.00	\$ 4,882,625.00	\$ 9,597,625.00	\$ 14,480,250.00	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,764,750.00	\$ 4,764,750.00		\$ 14,362,375.00
Jun 01, 2027	5.00%	\$ 4,950,000.00	\$ -	INVALID CALL	\$ 4,950,000.00	\$ 4,764,750.00	\$ 9,714,750.00	\$ 14,479,500.00	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 4,641,000.00	\$ 4,641,000.00		\$ 14,355,750.00
Jun 01, 2028	5.00%	\$ 5,195,000.00	\$ -	\$ -	\$ 5,195,000.00	\$ 4,641,000.00	\$ 9,836,000.00	\$ 14,477,000.00	
Dec 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 4,511,125.00	\$ 4,511,125.00		\$ 14,347,125.00
Jun 01, 2029	5.00%	\$ 5,455,000.00	\$ -	\$ -	\$ 5,455,000.00	\$ 4,511,125.00	\$ 9,966,125.00	\$ 14,477,250.00	
Dec 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 4,374,750.00	\$ 4,374,750.00		\$ 14,340,875.00
Jun 01, 2030	5.00%	\$ 5,730,000.00	\$ -	\$ -	\$ 5,730,000.00	\$ 4,374,750.00	\$ 10,104,750.00	\$ 14,479,500.00	
Dec 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 4,231,500.00	\$ 4,231,500.00		\$ 14,336,250.00
Jun 01, 2031	5.00%	\$ 6,015,000.00	\$ -	\$ -	\$ 6,015,000.00	\$ 4,231,500.00	\$ 10,246,500.00	\$ 14,478,000.00	
Dec 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 4,081,125.00	\$ 4,081,125.00		\$ 14,327,625.00
Jun 01, 2032	5.00%	\$ 6,315,000.00	\$ -	\$ -	\$ 6,315,000.00	\$ 4,081,125.00	\$ 10,396,125.00	\$ 14,477,250.00	
Dec 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 3,923,250.00	\$ 3,923,250.00		\$ 14,319,375.00
Jun 01, 2033	5.00%	\$ 6,635,000.00	\$ -	\$ -	\$ 6,635,000.00	\$ 3,923,250.00	\$ 10,558,250.00	\$ 14,481,500.00	
Dec 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 3,757,375.00	\$ 3,757,375.00		\$ 14,315,625.00
Jun 01, 2034	5.00%	\$ 6,965,000.00	\$ -	\$ -	\$ 6,965,000.00	\$ 3,757,375.00	\$ 10,722,375.00	\$ 14,479,750.00	
Dec 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 3,583,250.00	\$ 3,583,250.00		\$ 14,305,625.00
Jun 01, 2035	5.00%	\$ 7,315,000.00	\$ -	\$ -	\$ 7,315,000.00	\$ 3,583,250.00	\$ 10,898,250.00	\$ 14,481,500.00	
Dec 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 3,400,375.00	\$ 3,400,375.00		\$ 14,298,625.00
Jun 01, 2036	5.00%	\$ 7,680,000.00	\$ -	\$ -	\$ 7,680,000.00	\$ 3,400,375.00	\$ 11,080,375.00	\$ 14,480,750.00	
Dec 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 3,208,375.00	\$ 3,208,375.00		\$ 14,288,750.00
Jun 01, 2037	5.00%	\$ 8,060,000.00	\$ -	\$ -	\$ 8,060,000.00	\$ 3,208,375.00	\$ 11,268,375.00	\$ 14,476,750.00	
Dec 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 3,006,875.00	\$ 3,006,875.00		\$ 14,275,250.00
Jun 01, 2038	5.00%	\$ 8,465,000.00	\$ -	\$ -	\$ 8,465,000.00	\$ 3,006,875.00	\$ 11,471,875.00	\$ 14,478,750.00	
Dec 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 2,795,250.00	\$ 2,795,250.00		\$ 14,267,125.00
Jun 01, 2039	5.00%	\$ 8,890,000.00	\$ -	\$ -	\$ 8,890,000.00	\$ 2,795,250.00	\$ 11,685,250.00	\$ 14,480,500.00	
Dec 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 2,573,000.00	\$ 2,573,000.00		\$ 14,258,250.00
Jun 01, 2040	5.00%	\$ 9,335,000.00	\$ -	\$ -	\$ 9,335,000.00	\$ 2,573,000.00	\$ 11,908,000.00	\$ 14,481,000.00	
Dec 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 2,339,625.00	\$ 2,339,625.00		\$ 14,247,625.00
Jun 01, 2041	5.00%	\$ 9,800,000.00	\$ -	\$ -	\$ 9,800,000.00	\$ 2,339,625.00	\$ 12,139,625.00	\$ 14,479,250.00	
Dec 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 2,094,625.00	\$ 2,094,625.00		\$ 14,234,250.00
Jun 01, 2042	5.00%	\$ 10,290,000.00	\$ -	\$ -	\$ 10,290,000.00	\$ 2,094,625.00	\$ 12,384,625.00	\$ 14,479,250.00	
Dec 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 1,837,375.00	\$ 1,837,375.00		\$ 14,222,000.00
Jun 01, 2043	5.00%	\$ 10,805,000.00	\$ -	\$ -	\$ 10,805,000.00	\$ 1,837,375.00	\$ 12,642,375.00	\$ 14,479,750.00	
Dec 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 1,567,250.00	\$ 1,567,250.00		\$ 14,209,625.00
Jun 01, 2044	5.00%	\$ 11,345,000.00	\$ -	\$ -	\$ 11,345,000.00	\$ 1,567,250.00	\$ 12,912,250.00	\$ 14,479,500.00	
Dec 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 1,283,625.00	\$ 1,283,625.00		\$ 14,195,875.00
Jun 01, 2045	5.00%	\$ 11,910,000.00	\$ -	\$ -	\$ 11,910,000.00	\$ 1,283,625.00	\$ 13,193,625.00	\$ 14,477,250.00	
Dec 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 985,875.00	\$ 985,875.00		\$ 14,179,500.00
Jun 01, 2046	5.00%	\$ 12,510,000.00	\$ -	\$ -	\$ 12,510,000.00	\$ 985,875.00	\$ 13,495,875.00	\$ 14,481,750.00	
Dec 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 673,125.00	\$ 673,125.00		\$ 14,169,000.00
Jun 01, 2047	5.00%	\$ 13,135,000.00	\$ -	\$ -	\$ 13,135,000.00	\$ 673,125.00	\$ 13,808,125.00	\$ 14,481,250.00	
Dec 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 344,750.00	\$ 344,750.00		\$ 14,152,875.00
Jun 01, 2048	5.00%	\$ 13,790,000.00	\$ -	\$ -	\$ 13,790,000.00	\$ 344,750.00	\$ 14,134,750.00	\$ 14,479,500.00	
TOTALS		\$ 195,815,000.00	\$ -	\$ -	\$ 195,815,000.00	\$ 202,177,520.83	\$ 397,992,520.83	\$ 397,992,520.83	\$ 397,992,520.83

**Exhibit F**

**Current Debt Service Schedule  
As of 12/31/2019**

**City of Sacramento 2018 TOT Revenue Bonds, Senior Series B**

Bond Info	Par Amount	\$ 20,610,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2025

Call Information	"On or after" Date	Call Price (% of Par)

\*Combined Reserve with Senior Series A  
Series B Bonds are subject to a make whole call provision.

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 62,967.63	\$ 62,967.63		\$ 62,967.63
Jun 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 440,773.38	
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75	\$ 755,611.50	
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 377,805.75	\$ 377,805.75		\$ 755,611.50
Jun 01, 2021	-	\$ 3,930,000.00	\$ -	INVALID CALL	\$ 3,930,000.00	\$ 377,805.75	\$ 4,307,805.75	\$ 4,685,611.50	
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 309,915.00	\$ 309,915.00		\$ 4,617,720.75
Jun 01, 2022	-	\$ 4,070,000.00	\$ -	INVALID CALL	\$ 4,070,000.00	\$ 309,915.00	\$ 4,379,915.00	\$ 4,689,830.00	
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 237,184.10	\$ 237,184.10		\$ 4,617,099.10
Jun 01, 2023	-	\$ 4,215,000.00	\$ -	INVALID CALL	\$ 4,215,000.00	\$ 237,184.10	\$ 4,452,184.10	\$ 4,689,368.20	
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 159,754.55	\$ 159,754.55		\$ 4,611,938.65
Jun 01, 2024	-	\$ 4,370,000.00	\$ -	INVALID CALL	\$ 4,370,000.00	\$ 159,754.55	\$ 4,529,754.55	\$ 4,689,509.10	
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 77,642.25	\$ 77,642.25		\$ 4,607,396.80
Jun 01, 2025	-	\$ 4,025,000.00	\$ -	INVALID CALL	\$ 4,025,000.00	\$ 77,642.25	\$ 4,102,642.25	\$ 4,180,284.50	
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 4,102,642.25
Jun 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
Jun 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -	\$ -	
TOTALS		\$ 20,610,000.00	\$ -	\$ -	\$ 20,610,000.00	\$ 3,520,988.18	\$ 24,130,988.18	\$ 24,130,988.18	\$ 24,130,988.18

**Exhibit G**  
**Current Debt Service Schedule**  
**As of 12/31/2019**

**City of Sacramento 2018 TOT Revenue Bonds, Subordinate Series C**

Bond Info	Par Amount	\$ 66,890,000.00
	Dated Date	11/01/2018
	Issued Date	11/01/2018
	Final Maturity	06/01/2048

Call Information	"On or after" Date	6/1/2028
	Call Price (% of Par)	100%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 278,708.33	\$ 278,708.33		\$ 278,708.33
Jun 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 1,950,958.33	
Dec 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00	\$ 3,344,500.00	
Dec 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,672,250.00	\$ 1,672,250.00		\$ 3,344,500.00
Jun 01, 2021	5.00%	\$ 1,150,000.00	\$ -	-	\$ 1,150,000.00	\$ 1,672,250.00	\$ 2,822,250.00	\$ 4,494,500.00	
Dec 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 1,643,500.00	\$ 1,643,500.00		\$ 4,465,750.00
Jun 01, 2022	5.00%	\$ 1,200,000.00	\$ -	-	\$ 1,200,000.00	\$ 1,643,500.00	\$ 2,843,500.00	\$ 4,487,000.00	
Dec 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 1,613,500.00	\$ 1,613,500.00		\$ 4,457,000.00
Jun 01, 2023	5.00%	\$ 1,265,000.00	\$ -	-	\$ 1,265,000.00	\$ 1,613,500.00	\$ 2,878,500.00	\$ 4,492,000.00	
Dec 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 1,581,875.00	\$ 1,581,875.00		\$ 4,460,375.00
Jun 01, 2024	5.00%	\$ 1,325,000.00	\$ -	-	\$ 1,325,000.00	\$ 1,581,875.00	\$ 2,906,875.00	\$ 4,488,750.00	
Dec 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 1,548,750.00	\$ 1,548,750.00		\$ 4,455,625.00
Jun 01, 2025	5.00%	\$ 1,390,000.00	\$ -	-	\$ 1,390,000.00	\$ 1,548,750.00	\$ 2,938,750.00	\$ 4,487,500.00	
Dec 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 1,514,000.00	\$ 1,514,000.00		\$ 4,452,750.00
Jun 01, 2026	5.00%	\$ 1,460,000.00	\$ -	-	\$ 1,460,000.00	\$ 1,514,000.00	\$ 2,974,000.00	\$ 4,488,000.00	
Dec 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 1,477,500.00	\$ 1,477,500.00		\$ 4,451,500.00
Jun 01, 2027	5.00%	\$ 1,535,000.00	\$ -	-	\$ 1,535,000.00	\$ 1,477,500.00	\$ 3,012,500.00	\$ 4,490,000.00	
Dec 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 1,439,125.00	\$ 1,439,125.00		\$ 4,451,625.00
Jun 01, 2028	5.00%	\$ 1,615,000.00	\$ -	-	\$ 1,615,000.00	\$ 1,439,125.00	\$ 3,054,125.00	\$ 4,493,250.00	
Dec 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 1,398,750.00	\$ 1,398,750.00		\$ 4,452,875.00
Jun 01, 2029	5.00%	\$ 1,695,000.00	\$ -	-	\$ 1,695,000.00	\$ 1,398,750.00	\$ 3,093,750.00	\$ 4,492,500.00	
Dec 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 1,356,375.00	\$ 1,356,375.00		\$ 4,450,125.00
Jun 01, 2030	5.00%	\$ 1,775,000.00	\$ -	-	\$ 1,775,000.00	\$ 1,356,375.00	\$ 3,131,375.00	\$ 4,487,750.00	
Dec 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 1,312,000.00	\$ 1,312,000.00		\$ 4,443,375.00
Jun 01, 2031	5.00%	\$ 1,865,000.00	\$ -	-	\$ 1,865,000.00	\$ 1,312,000.00	\$ 3,177,000.00	\$ 4,489,000.00	
Dec 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 1,265,375.00	\$ 1,265,375.00		\$ 4,442,375.00
Jun 01, 2032	5.00%	\$ 1,960,000.00	\$ -	-	\$ 1,960,000.00	\$ 1,265,375.00	\$ 3,225,375.00	\$ 4,490,750.00	
Dec 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 1,216,375.00	\$ 1,216,375.00		\$ 4,441,750.00
Jun 01, 2033	5.00%	\$ 2,055,000.00	\$ -	-	\$ 2,055,000.00	\$ 1,216,375.00	\$ 3,271,375.00	\$ 4,487,750.00	
Dec 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 1,165,000.00	\$ 1,165,000.00		\$ 4,436,375.00
Jun 01, 2034	5.00%	\$ 2,160,000.00	\$ -	-	\$ 2,160,000.00	\$ 1,165,000.00	\$ 3,325,000.00	\$ 4,490,000.00	
Dec 01, 2034	-	\$ -	\$ -	-	\$ -	\$ 1,111,000.00	\$ 1,111,000.00		\$ 4,436,000.00
Jun 01, 2035	5.00%	\$ 2,265,000.00	\$ -	-	\$ 2,265,000.00	\$ 1,111,000.00	\$ 3,376,000.00	\$ 4,487,000.00	
Dec 01, 2035	-	\$ -	\$ -	-	\$ -	\$ 1,054,375.00	\$ 1,054,375.00		\$ 4,430,375.00
Jun 01, 2036	5.00%	\$ 2,380,000.00	\$ -	-	\$ 2,380,000.00	\$ 1,054,375.00	\$ 3,434,375.00	\$ 4,488,750.00	
Dec 01, 2036	-	\$ -	\$ -	-	\$ -	\$ 994,875.00	\$ 994,875.00		\$ 4,429,250.00
Jun 01, 2037	5.00%	\$ 2,505,000.00	\$ -	-	\$ 2,505,000.00	\$ 994,875.00	\$ 3,499,875.00	\$ 4,494,750.00	
Dec 01, 2037	-	\$ -	\$ -	-	\$ -	\$ 932,250.00	\$ 932,250.00		\$ 4,432,125.00
Jun 01, 2038	5.00%	\$ 2,625,000.00	\$ -	-	\$ 2,625,000.00	\$ 932,250.00	\$ 3,557,250.00	\$ 4,489,500.00	
Dec 01, 2038	-	\$ -	\$ -	-	\$ -	\$ 866,625.00	\$ 866,625.00		\$ 4,423,875.00
Jun 01, 2039	5.00%	\$ 2,755,000.00	\$ -	-	\$ 2,755,000.00	\$ 866,625.00	\$ 3,621,625.00	\$ 4,488,250.00	
Dec 01, 2039	-	\$ -	\$ -	-	\$ -	\$ 797,750.00	\$ 797,750.00		\$ 4,419,375.00
Jun 01, 2040	5.00%	\$ 2,895,000.00	\$ -	-	\$ 2,895,000.00	\$ 797,750.00	\$ 3,692,750.00	\$ 4,490,500.00	
Dec 01, 2040	-	\$ -	\$ -	-	\$ -	\$ 725,375.00	\$ 725,375.00		\$ 4,418,125.00
Jun 01, 2041	5.00%	\$ 3,040,000.00	\$ -	-	\$ 3,040,000.00	\$ 725,375.00	\$ 3,765,375.00	\$ 4,490,750.00	
Dec 01, 2041	-	\$ -	\$ -	-	\$ -	\$ 649,375.00	\$ 649,375.00		\$ 4,414,750.00
Jun 01, 2042	5.00%	\$ 3,190,000.00	\$ -	-	\$ 3,190,000.00	\$ 649,375.00	\$ 3,839,375.00	\$ 4,488,750.00	
Dec 01, 2042	-	\$ -	\$ -	-	\$ -	\$ 569,625.00	\$ 569,625.00		\$ 4,409,000.00
Jun 01, 2043	5.00%	\$ 3,350,000.00	\$ -	-	\$ 3,350,000.00	\$ 569,625.00	\$ 3,919,625.00	\$ 4,489,250.00	
Dec 01, 2043	-	\$ -	\$ -	-	\$ -	\$ 485,875.00	\$ 485,875.00		\$ 4,405,500.00
Jun 01, 2044	5.00%	\$ 3,520,000.00	\$ -	-	\$ 3,520,000.00	\$ 485,875.00	\$ 4,005,875.00	\$ 4,491,750.00	
Dec 01, 2044	-	\$ -	\$ -	-	\$ -	\$ 397,875.00	\$ 397,875.00		\$ 4,403,750.00
Jun 01, 2045	5.00%	\$ 3,695,000.00	\$ -	-	\$ 3,695,000.00	\$ 397,875.00	\$ 4,092,875.00	\$ 4,490,750.00	
Dec 01, 2045	-	\$ -	\$ -	-	\$ -	\$ 305,500.00	\$ 305,500.00		\$ 4,398,375.00
Jun 01, 2046	5.00%	\$ 3,875,000.00	\$ -	-	\$ 3,875,000.00	\$ 305,500.00	\$ 4,180,500.00	\$ 4,486,000.00	
Dec 01, 2046	-	\$ -	\$ -	-	\$ -	\$ 208,625.00	\$ 208,625.00		\$ 4,389,125.00
Jun 01, 2047	5.00%	\$ 4,070,000.00	\$ -	-	\$ 4,070,000.00	\$ 208,625.00	\$ 4,278,625.00	\$ 4,487,250.00	
Dec 01, 2047	-	\$ -	\$ -	-	\$ -	\$ 106,875.00	\$ 106,875.00		\$ 4,385,500.00
Jun 01, 2048	5.00%	\$ 4,275,000.00	\$ -	-	\$ 4,275,000.00	\$ 106,875.00	\$ 4,381,875.00	\$ 4,488,750.00	
Dec 01, 2048	-	\$ -	\$ -	-	\$ -	\$ -	\$ -		\$ 4,381,875.00
<b>TOTALS</b>		<b>\$ 66,890,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 66,890,000.00</b>	<b>\$ 64,116,208.33</b>	<b>\$ 131,006,208.33</b>	<b>\$ 131,006,208.33</b>	<b>\$ 131,006,208.33</b>