



# Municipal Market Disclosure Information Cover Sheet

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**This Filing Applies to:**

1. City of Sacramento Creamery Community Facilities District No. 2015-02 (Improvements), Special Tax Bonds, Series 2017, \$3,570,000, Dated: October 11, 2017  
786071MG2, 786071MH0, 786071MJ6, 786071MK3, 786071ML1, 786071MM9, 786071MN7,  
786071MP2, 786071MQ0, 786071MR8, 786071MS6, 786071MT4, 786071MU1, 786071MV9,  
786071MW7, 786071MX5, 786071MZ0

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**TYPE OF FILING:**

If information is also available on the Internet, give URL: [www.dacbond.com](http://www.dacbond.com)

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)****Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

- Annual Financial Information & Operating Data (Rule 15c2-12)  
2021 Annual Continuing Disclosure Report - Creamery CFD No. 2015-02
- Audited Financial Statements or ACFR (Rule 15c2-12)
- Failure to provide as required

**Additional / Voluntary Disclosure**

- Quarterly / Monthly Financial Information
- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy

- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

### **Event Filing**

#### **Rule 15c2-12 Disclosure**

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

#### **Additional / Voluntary Disclosure**

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

#### **Asset-Backed Securities Filing**

### **Additional / Voluntary Disclosure**

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

### **Disclosure Dissemination Agent Contact:**

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

### **Authorized By:**

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

**Digital Assurance Certification**

## Filing Certificate

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**DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.**

Transmission Details: P11195010

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Date & Time Stamp: 03/15/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - Creamery CFD No. 2015-02

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 17

Filing made on Series: 2017

**Codes:** **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

**Red:** Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

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1. Issue: City of Sacramento Creamery Community Facilities District No. 2015-02 (Improvements), Special Tax Bonds, Series 2017, \$3,570,000, Dated: October 11, 2017

CUSIP: 786071MG2, 786071MH0, 786071MJ6, 786071MK3, 786071ML1, 786071MM9, 786071MN7, 786071MP2, 786071MQ0, 786071MR8, 786071MS6, 786071MT4, 786071MU1, 786071MV9, 786071MW7, 786071MX5, 786071MZ0

No missing CUSIPs for this bond issue

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**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2020-21**

<b>Issue</b>	City of Sacramento Creamery Community Facilities District No 2015-02 (Improvements) Special Tax Bonds
<b>Series</b>	Series 2017
<b>Par</b>	\$ 3,570,000
<b>Issued</b>	October 11, 2017
<b>CUSIP Numbers</b>	786071MG2 786071MH0 786071MJ6 786071MK3 786071ML1 786071MM9 786071MN7 786071MP2 786071MQ0 786071MR8 786071MS6 786071MT4 786071MU1 786071MV9 786071MW7 786071MX5 786071MZ0

**Content of Annual Report**

**The City's Annual Report shall contain or incorporate by reference the following:**

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**(b)(1) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.**

**(A) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by the Fund before the receipt of expected additional Special Tax revenue);**

<u>Redemption Fund (as of June 30, 2021):</u>	\$ 332,663.50
• Held at the City:	\$ 332,663.46
• Held at the Trustee:	\$ 0.04
<u>Debt service payment (September 01, 2021):</u>	\$ 101,993.75

**(B) The Bond Reserve Fund.**

<u>Reserve Fund (as of June 30, 2021):</u>	\$ 281,925.42
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**(2) The assessed valuation of the Taxable Parcels within the District in the aggregate, which may be in form similar to Table 3 (Historic Assessed Values) in the Official Statement.**

<u>Net Assessed Value (for Fiscal Year 2020-21):</u>	\$ 75,522,669.00
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**(3) A statement of the debt service requirements for the Bonds for the prior fiscal year.**

<u>Debt Service requirement (for Fiscal Year 2020-21):</u>	\$ 164,287.50
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**(4) A statement of the actual Special Tax collections for the District for the prior fiscal year.**

<u>Special Tax collections (for Fiscal Year 2020-21):</u>	\$ 186,728.40
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**(5) An update of the information in Table 4 of the Official Statement based on the assessed valuation of the Taxable Parcels within the District for the current fiscal year, except that the information with respect to overlapping land-secured debt need not be included.**

Fiscal Year 2021-22		
Net Assessed Value*	Tax Levy*	Bonds Outstanding (as of June 2022)
\$ 76,623,421.00	\$ 177,915.70	\$ 3,475,000.00

\* Source Harris and Associates

**(6) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

**(A) The Reserve Requirement for the prior fiscal year;**

**(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**

**(C) A statement of any discontinuance of the County’s Teeter Plan with respect to any Taxable Parcel.**

See Exhibit A – FY21 – Mello-Roos – Creamery CFD No. 2015-02

The City’s annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

#### **Voluntary Disclosure**

See Exhibit B – CFD - Creamery Debt Service Schedule

See Exhibit C – Creamery CFD, Series 2015-02 Annual Debt Transparency Report

The City’s annual filings with CDIAC for this issue are also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

**STATE OF CALIFORNIA**  
**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)**  
**YEARLY FISCAL STATUS REPORT**

Submitted:  
 Thursday, October 28, 2021  
 1:18:55PM  
 CDIAC #: 2017-2399

California Debt and Investment Advisory Commission  
 915 Capitol Mall, Room 400, Sacramento, CA 95814  
 P.O. Box 942809, Sacramento, CA 94209-0001  
 (916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year <u>2020-2021</u>

**I. GENERAL INFORMATION**

A. Issuer Sacramento CFD No 2015-02

B. Project Name The Creamery Development

C. Name/ Title/ Series of Bond Issue 2017 Special Tax Bonds

D. Date of Bond Issue 9/28/2017

E. Original Principal Amount of Bonds \$3,570,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$268,844.22 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$3,475,000.00

B. Bond Reserve Fund \$281,925.42

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 7/1/2021

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$76,623,421.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$189,282.80

B. Total Amount of Unpaid Special Taxes Annually \$2,554.40

C. Does this agency participate in the County's Teeter Plan? Y

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2021

A. Total Number of Delinquent Parcels: 3

B. Total Amount of Taxes Due on Delinquent Parcels: \$2,554.40  
 (Do not include penalties, penalty interest, etc.)

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR**

*(Aggregate totals, if foreclosure commenced on same date)*

*(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00



STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT

For Office Use Only  
Fiscal Year 2020-2021

Submitted:  
Thursday, October 28, 2021  
1:18:55PM  
CDIAC #: 2017-2399

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

**VII. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name	Chris Thomas	
Title	Consultant	
Firm/ Agency	Harris & Associates	
Address	3620 American River Drive, Suite 175	
City/ State/ Zip	Sacramento, CA 95864	
Phone Number	(916) 970-8001	Date of Report 10/28/2021
E-Mail	chris.thomas@weareharris.com	

**IX. ADDITIONAL COMMENTS:**

- I.A Issuer: City of Sacramento
- I.B. Project Name: Creamery CFD No. 2015-02
- I.D. Date of Bond Issue: Equals pricing date
- II.B. Based on market value basis

Current Debt Service Schedule  
As of 2/1/2022

City of Sacramento Creamery Community Facilities District No. 2015-02 (Improvements) Special Tax Bonds, Series 2017

Bond Info	Par Amount	\$ 3,570,000.00
	Dated Date	10/11/2017
	Issued Date	10/11/2017
	Final Maturity	09/01/2047

Call Information	"On or after" Date	Call Price (% of Par)
	9/1/2024	103%
	9/1/2025	102%
	9/1/2026	101%
	9/1/2027	100%

\*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2018	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 52,845.14	\$ 52,845.14		\$ 52,845.14
Sep 01, 2018	2.00%	\$ 40,000.00	\$ -	INVALID CALL	\$ 40,000.00	\$ 67,943.75	\$ 107,943.75	\$ 160,788.89	
Mar 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 67,543.75	\$ 67,543.75		\$ 175,487.50
Sep 01, 2019	2.00%	\$ 25,000.00	\$ -	INVALID CALL	\$ 25,000.00	\$ 67,543.75	\$ 92,543.75	\$ 160,087.50	
Mar 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 67,293.75	\$ 67,293.75		\$ 159,837.50
Sep 01, 2020	2.00%	\$ 30,000.00	\$ -	INVALID CALL	\$ 30,000.00	\$ 67,293.75	\$ 97,293.75	\$ 164,587.50	
Mar 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 66,993.75	\$ 66,993.75		\$ 164,287.50
Sep 01, 2021	2.00%	\$ 35,000.00	\$ -	INVALID CALL	\$ 35,000.00	\$ 66,993.75	\$ 101,993.75	\$ 168,987.50	
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 66,643.75	\$ 66,643.75		\$ 168,637.50
Sep 01, 2022	2.00%	\$ 40,000.00	\$ -	INVALID CALL	\$ 40,000.00	\$ 66,643.75	\$ 106,643.75	\$ 173,287.50	
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 66,243.75	\$ 66,243.75		\$ 172,887.50
Sep 01, 2023	2.00%	\$ 45,000.00	\$ -	INVALID CALL	\$ 45,000.00	\$ 66,243.75	\$ 111,243.75	\$ 177,487.50	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 65,793.75	\$ 65,793.75		\$ 177,037.50
Sep 01, 2024	4.00%	\$ 45,000.00	\$ -	\$ -	\$ 45,000.00	\$ 65,793.75	\$ 110,793.75	\$ 176,587.50	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 64,893.75	\$ 64,893.75		\$ 175,687.50
Sep 01, 2025	4.00%	\$ 50,000.00	\$ -	\$ -	\$ 50,000.00	\$ 64,893.75	\$ 114,893.75	\$ 179,787.50	
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 63,893.75	\$ 63,893.75		\$ 178,787.50
Sep 01, 2026	4.00%	\$ 60,000.00	\$ -	\$ -	\$ 60,000.00	\$ 63,893.75	\$ 123,893.75	\$ 187,787.50	
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 62,693.75	\$ 62,693.75		\$ 186,587.50
Sep 01, 2027	4.00%	\$ 65,000.00	\$ -	\$ -	\$ 65,000.00	\$ 62,693.75	\$ 127,693.75	\$ 190,387.50	
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 61,393.75	\$ 61,393.75		\$ 189,087.50
Sep 01, 2028	4.00%	\$ 70,000.00	\$ -	\$ -	\$ 70,000.00	\$ 61,393.75	\$ 131,393.75	\$ 192,787.50	
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 59,993.75	\$ 59,993.75		\$ 191,387.50
Sep 01, 2029	4.00%	\$ 75,000.00	\$ -	\$ -	\$ 75,000.00	\$ 59,993.75	\$ 134,993.75	\$ 194,987.50	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 58,493.75	\$ 58,493.75		\$ 193,487.50
Sep 01, 2030	4.00%	\$ 85,000.00	\$ -	\$ -	\$ 85,000.00	\$ 58,493.75	\$ 143,493.75	\$ 201,987.50	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 56,793.75	\$ 56,793.75		\$ 200,287.50
Sep 01, 2031	4.00%	\$ 90,000.00	\$ -	\$ -	\$ 90,000.00	\$ 56,793.75	\$ 146,793.75	\$ 203,587.50	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 54,993.75	\$ 54,993.75		\$ 201,787.50
Sep 01, 2032	4.00%	\$ 100,000.00	\$ -	\$ -	\$ 100,000.00	\$ 54,993.75	\$ 154,993.75	\$ 209,987.50	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 52,993.75	\$ 52,993.75		\$ 207,987.50
Sep 01, 2033	4.00%	\$ 105,000.00	\$ -	\$ -	\$ 105,000.00	\$ 52,993.75	\$ 157,993.75	\$ 210,987.50	
Mar 01, 2034	-	\$ -	\$ -	\$ -	\$ -	\$ 50,893.75	\$ 50,893.75		\$ 208,887.50
Sep 01, 2034	4.00%	\$ 115,000.00	\$ -	\$ -	\$ 115,000.00	\$ 50,893.75	\$ 165,893.75	\$ 216,787.50	
Mar 01, 2035	-	\$ -	\$ -	\$ -	\$ -	\$ 48,593.75	\$ 48,593.75		\$ 214,487.50
Sep 01, 2035	4.00%	\$ 125,000.00	\$ -	\$ -	\$ 125,000.00	\$ 48,593.75	\$ 173,593.75	\$ 222,187.50	
Mar 01, 2036	-	\$ -	\$ -	\$ -	\$ -	\$ 46,093.75	\$ 46,093.75		\$ 219,687.50
Sep 01, 2036	4.00%	\$ 135,000.00	\$ -	\$ -	\$ 135,000.00	\$ 46,093.75	\$ 181,093.75	\$ 227,187.50	
Mar 01, 2037	-	\$ -	\$ -	\$ -	\$ -	\$ 43,393.75	\$ 43,393.75		\$ 224,487.50
Sep 01, 2037	4.00%	\$ 145,000.00	\$ -	\$ -	\$ 145,000.00	\$ 43,393.75	\$ 188,393.75	\$ 231,787.50	
Mar 01, 2038	-	\$ -	\$ -	\$ -	\$ -	\$ 40,493.75	\$ 40,493.75		\$ 228,887.50
Sep 01, 2038	3.88%	\$ 155,000.00	\$ -	\$ -	\$ 155,000.00	\$ 40,493.75	\$ 195,493.75	\$ 235,987.50	
Mar 01, 2039	-	\$ -	\$ -	\$ -	\$ -	\$ 37,490.63	\$ 37,490.63		\$ 232,984.38
Sep 01, 2039	3.88%	\$ 165,000.00	\$ -	\$ -	\$ 165,000.00	\$ 37,490.63	\$ 202,490.63	\$ 239,981.26	
Mar 01, 2040	-	\$ -	\$ -	\$ -	\$ -	\$ 34,293.75	\$ 34,293.75		\$ 236,784.38
Sep 01, 2040	3.88%	\$ 175,000.00	\$ -	\$ -	\$ 175,000.00	\$ 34,293.75	\$ 209,293.75	\$ 243,587.50	
Mar 01, 2041	-	\$ -	\$ -	\$ -	\$ -	\$ 30,903.13	\$ 30,903.13		\$ 240,196.88
Sep 01, 2041	3.88%	\$ 190,000.00	\$ -	\$ -	\$ 190,000.00	\$ 30,903.13	\$ 220,903.13	\$ 251,806.26	
Mar 01, 2042	-	\$ -	\$ -	\$ -	\$ -	\$ 27,221.88	\$ 27,221.88		\$ 248,125.01
Sep 01, 2042	3.88%	\$ 200,000.00	\$ -	\$ -	\$ 200,000.00	\$ 27,221.88	\$ 227,221.88	\$ 254,443.76	
Mar 01, 2043	-	\$ -	\$ -	\$ -	\$ -	\$ 23,346.88	\$ 23,346.88		\$ 250,568.76
Sep 01, 2043	3.88%	\$ 215,000.00	\$ -	\$ -	\$ 215,000.00	\$ 23,346.88	\$ 238,346.88	\$ 261,693.76	
Mar 01, 2044	-	\$ -	\$ -	\$ -	\$ -	\$ 19,181.25	\$ 19,181.25		\$ 257,528.13
Sep 01, 2044	3.88%	\$ 225,000.00	\$ -	\$ -	\$ 225,000.00	\$ 19,181.25	\$ 244,181.25	\$ 263,362.50	
Mar 01, 2045	-	\$ -	\$ -	\$ -	\$ -	\$ 14,821.88	\$ 14,821.88		\$ 259,003.13
Sep 01, 2045	3.88%	\$ 240,000.00	\$ -	\$ -	\$ 240,000.00	\$ 14,821.88	\$ 254,821.88	\$ 269,643.76	
Mar 01, 2046	-	\$ -	\$ -	\$ -	\$ -	\$ 10,171.88	\$ 10,171.88		\$ 264,993.76
Sep 01, 2046	3.88%	\$ 255,000.00	\$ -	\$ -	\$ 255,000.00	\$ 10,171.88	\$ 265,171.88	\$ 275,343.76	
Mar 01, 2047	-	\$ -	\$ -	\$ -	\$ -	\$ 5,231.25	\$ 5,231.25		\$ 270,403.13
Sep 01, 2047	3.88%	\$ 270,000.00	\$ -	\$ -	\$ 270,000.00	\$ 5,231.25	\$ 275,231.25	\$ 280,462.50	
	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 275,231.25
<b>TOTALS</b>		<b>\$ 3,570,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,570,000.00</b>	<b>\$ 2,858,363.95</b>	<b>\$ 6,428,363.95</b>	<b>\$ 6,428,363.95</b>	<b>\$ 6,428,363.95</b>

**STATE OF CALIFORNIA**  
**ANNUAL DEBT TRANSPARENCY REPORT**

Submitted:

Monday, January 10, 2022

1:25:09PM

CDIAC Number:

2017-2399

Information as of Reporting Year End :

6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer	Sacramento CFD No 2015-02	
B. Issue Name	2017 Special Tax Bonds	
C. Project Name	The Creamery Development	
D. Date of Sale	9/28/2017	
E. Original Principal Amount of Issue		\$3,570,000.00
F. Net Original Issue Premium (Discount)		\$29,770.40
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$3,599,770.40

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$5,000,000.00
2) Authorization Date		5/11/2015
3) Authorized Name (Measure/Resolution ID, Name of Number)		CFD Election The Creamery Development
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$3,505,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$3,505,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$30,000.00
F. Principal Outstanding at the End of the Reporting Period	\$3,475,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS****A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$355,144.97	\$0.00	\$355,144.97
6/30/2020	\$836,730.54	\$481,585.57	\$355,144.97
6/30/2019	\$1,569,389.22	\$732,658.68	\$836,730.54
6/30/2018	\$3,599,770.40	\$2,030,381.18	\$1,569,389.22

Submitted:  
Monday, January 10, 2022  
1:25:09PM

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

CDIAC Number: 2017-2399  
Information as of Reporting Year End : 6/30/2021

**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$2,933,247.00	\$0.00	\$2,846,946.25	\$0.00
Cost of Issuance	\$397,679.18	\$0.00	\$397,679.18	\$0.00
Reserve Fund	\$268,844.22	\$0.00	\$0.00	\$0.00
<b>TOTAL</b>	<b>\$3,599,770.40</b>	<b>\$0.00</b>	<b>\$3,244,625.43</b>	<b>\$0.00</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Project Expenditure	\$0.00	\$2,114,287.57	\$2,114,287.57	
Construction Fund	Public Improvements	\$0.00	\$732,658.68	\$732,658.68	
Cost of Issuance	City Fees	\$0.00	\$100,756.23	\$100,756.23	
Cost of Issuance	Consultant Fees	\$0.00	\$223,313.23	\$223,313.23	
Cost of Issuance	Debt Service	\$0.00	\$11,134.72	\$11,134.72	
Cost of Issuance	Underwriter Discount	\$0.00	\$62,475.00	\$62,475.00	
<b>TOTAL</b>		<b>\$0.00</b>	<b>\$3,244,625.43</b>	<b>\$3,244,625.43</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
Title Debt Analyst  
Firm/ Agency Sacramento  
Address 915 I Street, Historic City Hall, 3rd Fl  
City/ State/ Zip Sacramento, CA 95814  
Phone Number (916) 808-2267  
E-Mail CTO\_Debt@cityofsacramento.org  
Date of Report 1/10/2022

**VIII. COMMENTS:**

Construction fund residual balance transferred to the redemption fund on 6/30/21 for the 9/1/21 debt service.

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**