



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento McKinley Village Community Facilities District No. 2015-04 (Improvements), Special Tax Bonds, Series 2020, \$8,540,000, Dated: July 1, 2020
786071PT1, 786071PU8, 786071PV6, 786071PW4, 786071PX2, 786071PY0, 786071PZ7,
786071QA1, 786071QB9, 786071QC7, 786071QD5, 786071QE3, 786071QF0, 786071QG8,
786071QH6, 786071QJ2

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2021 Annual Continuing Disclosure Report - McKinley Village CFD No. 2015-04, Series 2020

Audited Financial Statements or ACFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

Interim / Additional Financial Information / Operating Data

Budget

Investment / Debt / Financial Policy

- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P11201679

Date & Time Stamp: 03/28/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - McKinley Village CFD No. 2015-04, Series 2020

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 16

Filing made on Series: 2020

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

- Issue: City of Sacramento McKinley Village Community Facilities District No. 2015-04 (Improvements), Special Tax Bonds, Series 2020, \$8,540,000, Dated: July 1, 2020

CUSIP: 786071PT1, 786071PU8, 786071PV6, 786071PW4, 786071PX2, 786071PY0, 786071PZ7, 786071QA1, 786071QB9, 786071QC7, 786071QD5, 786071QE3, 786071QF0, 786071QG8, 786071QH6, 786071QJ2

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2020-21

Issue	City of Sacramento McKinley Village Community Facilities District No. 2015-04 (Improvements) Special Tax Bonds
Series	Series 2020
Par	\$ 8,540,000
Issued	July 1, 2020
CUSIP Numbers	786071PT1 786071PU8 786071PV6 786071PW4 786071PX2 786071PY0 786071PZ7 786071QA1 786071QB9 786071QC7 786071QD5 786071QE3 786071QF0 786071QG8 786071QH6 786071QJ2

Content of Annual Report

The City's Annual Report shall contain or incorporate by reference the following:

- (a) **The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b)(1) Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year.

(A) The Bond Redemption Fund (with a statement of the debt-service requirement to be discharged by the fund before the receipt of expected additional Special Tax revenue);

<u>Redemption Fund (as of June 30, 2021):</u>	\$ 245,060.07
• Held with City	\$ 245,059.51
• Held with Trustee	\$ 0.56
<u>Debt service payment (September 01, 2021):</u>	\$ 208,887.50

(B) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2021):</u>	\$ 696,175.36
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(2) The aggregate land assessed valuation and the aggregate improvement assessed valuation within the District, which may be in form similar to Table 3 (Historical Assessed Values) in the Official Statement.

<u>Net Assessed Valuation (for Fiscal Year 2020-21):</u>	\$211,500,018.00
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(3) A statement of the debt-service requirements for the Bonds for the prior Fiscal Year.

<u>Debt Service Requirement (for Fiscal Year 2020-21):</u>	\$ 225,183.33
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(4) An update of the information in Table 4A of the Official Statement based on the assessed valuation of the Taxable Parcels within the District for the current Fiscal Year, except that the information with respect to overlapping land-secured debt need not be included.

Fiscal Year 2021-22				
Property Ownership	Units	Levy	Net Assessed Value	% of Levy
Individual Homeowners	352	\$ 487,850.96	\$ 238,443,371.00	100.00%

(5) A statement of the actual Special Tax collections and delinquencies for the District for the prior Fiscal Year, which may be in form similar to Table 7 in the Official Statement.

<u>Special Tax Collection (for Fiscal Year 2020-21):</u>	\$ 459,564.48*
<u>Special Tax Delinquencies (for Fiscal Year 2020-21):</u>	\$ 956.76*

*Figures above are based on the original levy of \$460,521.24 for Fiscal Year 2020-21; revised levy for Fiscal Year 2020-21 to \$478,284.64 in October 2021 through the submittal of an Attachment F form

to Sacramento County. The City expects to receive additional funds applicable to Fiscal Year 2020-21 received by Sacramento County in Fiscal Year 2021-22.

(6) The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(A) The Reserve Bond Reserve for the prior Fiscal Year;

(B) A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(C) A statement of any discontinuance of the County's Teeter Plan with respect to any Taxable Parcel.

See Exhibit A – FY21 – Mello-Roos – McKinley Village CFD No. 2015-04 (Revised)

The City's annual filing with CDIAC for this issue is also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure

(c) Any or all of the items listed in section 4(a) or 4(b) may be included by specific reference to other documents (including official statements of debt issues of the Issuer or related public entities) that have been submitted to EMMA or the Securities and Exchange Commission. If the document included by reference is a final official statement, it must be available through EMMA. The Issuer shall clearly identify each document included by reference.

Voluntary Disclosure

See Exhibit B – CFD - McKinley Village, Series 2020 Debt Service Schedule

See Exhibit C – FY21 – Annual Debt Transparency Report – McKinley Village CFD No. 2015-04

The City's annual filings with CDIAC for this issue are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
 California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 (916) 653-3269 FAX (916) 654-7440

Internet Submission - <i>CURRENT</i>
CDIAC #: <u>2020-0926</u>
Fiscal Year: 2020-2021

I. GENERAL INFORMATION

A. Issuer	Sacramento CFD No 2015-04
B. Project Name:	McKinley Village
C. Name/Title/ Series of Bond Issue	2020 Special Tax Bonds
D. Date of Bond Issue	06-17-2020
E. ● Original Principal Amount of Bonds	\$ 8,540,000.00
F. Reserve Fund Minimum Balance Required	\$ 696,175.36

II. FUND BALANCE FISCAL STATUS

Balances Reported as of:	June 30, 2021
A. Principal Amount of Bonds ● Outstanding	\$ 8,540,000.00
B. Bond Reserve Fund	\$ 696,175.36
C. Capitalized Interest Fund	\$ 0.00
D. Construction Fund(s)	\$ 1,527.92

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: <u>07-01-2021</u>	(Check ●ne)
	<input checked="" type="radio"/> From Equalized Tax Roll <input checked="" type="radio"/> From Appraisal of Property <i>(Use only in first year or before annual tax roll billing commences)</i>
B. Total Assessed Value of All Parcels	\$ 238,443,371.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due	\$ 478,284.64
B. Total Amount of Unpaid Special Taxes	\$ 956.76
C. Does this agency participate in the County's Teeter Plan	<input checked="" type="radio"/> Yes <input type="radio"/> No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of the Equalized Tax Roll of:	<u>06-30-2021</u>
A. Total Number of Delinquent Parcels:	<u>2</u>
B. Total Amount of Taxes due on Delinquent Parcels:	<u>\$ 956.76</u>

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Number of Tax Due on Foreclosure Parcels

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

(Continued)

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

Reason for Retirement Not Retired
Final Maturity Date/Issue Date _____
Redeemed Bond Title/Other _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Chris Thomas
Title Consultant
Firm/Agency Harris & Associates
Address 3620 American River Drive, Suite 175
City/State/Zip Sacramento, CA 95864
Phone No. (916) 970-8001 Date of Report: 10-28-2021
Email chris.thomas@weareharris.com

IX. COMMENTS

- I.A. Issuer: City of Sacramento
- I.B. Project Name: McKinley Village CFD No. 2015-04
- I.C. Name/Title/Series of Bond Issue: 2020 Special Tax Bonds
- I. D. Date of Bond Issue: Equals pricing date
- II.B. Based on market value basis
- II. D. Construction Fund: May include bond proceeds and interest earnings
- III. IV.A. Amount represents the revised levy in October 2021 through the County's Attachment F; original levy amount was \$460,521.24
- IV. IV.B & V. Delinquencies based on the original levy amount.

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

**Current Debt Service Schedule
As of 2/1/2022**

City of Sacramento McKinley Village Community Facilities District No. 2015-04 (Improvements), Special Tax Bonds, Series 2020

Bond Info	Par Amount	\$ 8,540,000.00
	Dated Date	07/01/2020
	Issued Date	07/01/2020
	Final Maturity	09/01/2046

Call Information	"On or after" Date	9/1/2031
	Call Price (% of Par)	100%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2021	-	\$ -	\$ -		\$ -	\$ 225,183.33	\$ 225,183.33		\$ 225,183.33
Sep 01, 2021	3.00%	\$ 40,000.00	\$ -	INVALID CALL	\$ 40,000.00	\$ 168,887.50	\$ 208,887.50	\$ 434,070.83	
Mar 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 168,287.50	\$ 168,287.50		\$ 377,175.00
Sep 01, 2022	3.00%	\$ 105,000.00	\$ -	INVALID CALL	\$ 105,000.00	\$ 168,287.50	\$ 273,287.50	\$ 441,575.00	
Mar 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 166,712.50	\$ 166,712.50		\$ 440,000.00
Sep 01, 2023	3.00%	\$ 115,000.00	\$ -	INVALID CALL	\$ 115,000.00	\$ 166,712.50	\$ 281,712.50	\$ 448,425.00	
Mar 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 164,987.50	\$ 164,987.50		\$ 446,700.00
Sep 01, 2024	4.00%	\$ 130,000.00	\$ -	INVALID CALL	\$ 130,000.00	\$ 164,987.50	\$ 294,987.50	\$ 459,975.00	
Mar 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 162,387.50	\$ 162,387.50		\$ 457,375.00
Sep 01, 2025	4.00%	\$ 145,000.00	\$ -	INVALID CALL	\$ 145,000.00	\$ 162,387.50	\$ 307,387.50	\$ 469,775.00	
Mar 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 159,487.50	\$ 159,487.50		\$ 466,875.00
Sep 01, 2026	4.00%	\$ 160,000.00	\$ -	INVALID CALL	\$ 160,000.00	\$ 159,487.50	\$ 319,487.50	\$ 478,975.00	
Mar 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 156,287.50	\$ 156,287.50		\$ 475,775.00
Sep 01, 2027	4.00%	\$ 175,000.00	\$ -	INVALID CALL	\$ 175,000.00	\$ 156,287.50	\$ 331,287.50	\$ 487,575.00	
Mar 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 152,787.50	\$ 152,787.50		\$ 484,075.00
Sep 01, 2028	4.00%	\$ 190,000.00	\$ -	INVALID CALL	\$ 190,000.00	\$ 152,787.50	\$ 342,787.50	\$ 495,575.00	
Mar 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 148,987.50	\$ 148,987.50		\$ 491,775.00
Sep 01, 2029	4.00%	\$ 210,000.00	\$ -	INVALID CALL	\$ 210,000.00	\$ 148,987.50	\$ 358,987.50	\$ 507,975.00	
Mar 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 144,787.50	\$ 144,787.50		\$ 503,775.00
Sep 01, 2030	4.00%	\$ 225,000.00	\$ -	INVALID CALL	\$ 225,000.00	\$ 144,787.50	\$ 369,787.50	\$ 514,575.00	
Mar 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 140,287.50	\$ 140,287.50		\$ 510,075.00
Sep 01, 2031	3.50%	\$ 245,000.00	\$ -		\$ 245,000.00	\$ 140,287.50	\$ 385,287.50	\$ 525,575.00	
Mar 01, 2032	-	\$ -	\$ -		\$ -	\$ 136,000.00	\$ 136,000.00		\$ 521,287.50
Sep 01, 2032	4.00%	\$ 265,000.00	\$ -		\$ 265,000.00	\$ 136,000.00	\$ 401,000.00	\$ 537,000.00	
Mar 01, 2033	-	\$ -	\$ -		\$ -	\$ 130,700.00	\$ 130,700.00		\$ 531,700.00
Sep 01, 2033	4.00%	\$ 285,000.00	\$ -		\$ 285,000.00	\$ 130,700.00	\$ 415,700.00	\$ 546,400.00	
Mar 01, 2034	-	\$ -	\$ -		\$ -	\$ 125,000.00	\$ 125,000.00		\$ 540,700.00
Sep 01, 2034	4.00%	\$ 310,000.00	\$ -		\$ 310,000.00	\$ 125,000.00	\$ 435,000.00	\$ 560,000.00	
Mar 01, 2035	-	\$ -	\$ -		\$ -	\$ 118,800.00	\$ 118,800.00		\$ 553,800.00
Sep 01, 2035	4.00%	\$ 335,000.00	\$ -		\$ 335,000.00	\$ 118,800.00	\$ 453,800.00	\$ 572,600.00	
Mar 01, 2036	-	\$ -	\$ -		\$ -	\$ 112,100.00	\$ 112,100.00		\$ 565,900.00
Sep 01, 2036	4.00%	\$ 360,000.00	\$ -		\$ 360,000.00	\$ 112,100.00	\$ 472,100.00	\$ 584,200.00	
Mar 01, 2037	-	\$ -	\$ -		\$ -	\$ 104,900.00	\$ 104,900.00		\$ 577,000.00
Sep 01, 2037	4.00%	\$ 385,000.00	\$ -		\$ 385,000.00	\$ 104,900.00	\$ 489,900.00	\$ 594,800.00	
Mar 01, 2038	-	\$ -	\$ -		\$ -	\$ 97,200.00	\$ 97,200.00		\$ 587,100.00
Sep 01, 2038	4.00%	\$ 410,000.00	\$ -		\$ 410,000.00	\$ 97,200.00	\$ 507,200.00	\$ 604,400.00	
Mar 01, 2039	-	\$ -	\$ -		\$ -	\$ 89,000.00	\$ 89,000.00		\$ 596,200.00
Sep 01, 2039	4.00%	\$ 440,000.00	\$ -		\$ 440,000.00	\$ 89,000.00	\$ 529,000.00	\$ 618,000.00	
Mar 01, 2040	-	\$ -	\$ -		\$ -	\$ 80,200.00	\$ 80,200.00		\$ 609,200.00
Sep 01, 2040	4.00%	\$ 470,000.00	\$ -		\$ 470,000.00	\$ 80,200.00	\$ 550,200.00	\$ 630,400.00	
Mar 01, 2041	-	\$ -	\$ -		\$ -	\$ 70,800.00	\$ 70,800.00		\$ 621,000.00
Sep 01, 2041	4.00%	\$ 500,000.00	\$ -		\$ 500,000.00	\$ 70,800.00	\$ 570,800.00	\$ 641,600.00	
Mar 01, 2042	-	\$ -	\$ -		\$ -	\$ 60,800.00	\$ 60,800.00		\$ 631,600.00
Sep 01, 2042	4.00%	\$ 535,000.00	\$ -		\$ 535,000.00	\$ 60,800.00	\$ 595,800.00	\$ 656,600.00	
Mar 01, 2043	-	\$ -	\$ -		\$ -	\$ 50,100.00	\$ 50,100.00		\$ 645,900.00
Sep 01, 2043	4.00%	\$ 570,000.00	\$ -		\$ 570,000.00	\$ 50,100.00	\$ 620,100.00	\$ 670,200.00	
Mar 01, 2044	-	\$ -	\$ -		\$ -	\$ 38,700.00	\$ 38,700.00		\$ 658,800.00
Sep 01, 2044	4.00%	\$ 605,000.00	\$ -		\$ 605,000.00	\$ 38,700.00	\$ 643,700.00	\$ 682,400.00	
Mar 01, 2045	-	\$ -	\$ -		\$ -	\$ 26,600.00	\$ 26,600.00		\$ 670,300.00
Sep 01, 2045	4.00%	\$ 645,000.00	\$ -		\$ 645,000.00	\$ 26,600.00	\$ 671,600.00	\$ 698,200.00	
Mar 01, 2046	-	\$ -	\$ -		\$ -	\$ 13,700.00	\$ 13,700.00		\$ 685,300.00
Sep 01, 2046	4.00%	\$ 685,000.00	\$ -		\$ 685,000.00	\$ 13,700.00	\$ 698,700.00	\$ 712,400.00	
TOTALS		\$ 8,540,000.00	\$ -	\$ -	\$ 8,540,000.00	\$ 6,033,270.83	\$ 14,573,270.83	\$ 14,573,270.83	\$ 14,573,270.83

STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

Submitted:

Monday, January 24, 2022

3:27:12PM

CDIAC Number:

2020-0926

Information as of Reporting Year End :

6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer Sacramento CFD No 2015-04
 B. Issue Name 2020 Special Tax Bonds
 C. Project Name McKinley Village
 D. Date of Sale 6/17/2020
 E. Original Principal Amount of Issue \$8,540,000.00
 F. Net Original Issue Premium (Discount) \$1,297,497.15
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$9,837,497.15

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$10,000,000.00
 2) Authorization Date 7/29/2015
 3) Authorized Name (Measure/Resolution ID, Name of Number) CFD Special Mailed-Ballot Election McKinley Village
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$10,000,000.00
 2) Authorization Date 6/2/2020
 3) Authorized Name (Measure/Resolution ID, Name or Number) Resolution No 2020-0163
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$8,540,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$8,540,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$8,540,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$9,837,497.15	\$9,837,497.15	\$0.00

Submitted:
 Monday, January 24, 2022
 3:27:12PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

CDIAC Number: 2020-0926
 Information as of Reporting Year End : 6/30/2021

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Bond Insurance	\$81,610.32	\$81,610.32	\$0.00	\$0.00
Construction Fund	\$3,691,058.02	\$3,691,058.02	\$0.00	\$0.00
Cost of Issuance	\$426,140.79	\$426,140.79	\$0.00	\$0.00
Refunding Escrow Account	\$5,623,720.25	\$5,623,720.25	\$0.00	\$0.00
Reserve Fund	\$14,967.77	\$14,967.77	\$0.00	\$0.00
TOTAL	\$9,837,497.15	\$9,837,497.15	\$0.00	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Bond Insurance	Bond Insurance	\$81,610.32	\$0.00	\$81,610.32	
Construction Fund	Project Expenditure	\$3,691,058.02	\$0.00	\$3,691,058.02	
Cost of Issuance	City Staff Costs	\$71,668.00	\$0.00	\$71,668.00	
Cost of Issuance	Consultants Fees	\$250,156.84	\$0.00	\$250,156.84	
Cost of Issuance	TRF"d to Construction Fund	\$10,375.95	\$0.00	\$10,375.95	
Cost of Issuance	Underwriter"s Discount	\$93,940.00	\$0.00	\$93,940.00	
Refunding Escrow Account	Ref Escrow, Series 2016	\$5,623,720.25	\$0.00	\$5,623,720.25	2016-1839
TOTAL		\$9,822,529.38	\$0.00	\$9,822,529.38	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date: 8/21/2020

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, Historic City Hall, 3rd Fl
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/24/2022

VIII. COMMENTS:

