

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS
REPORT
FOR AUTHORITY ISSUE
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
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For office use only
Fiscal Year <u>2013</u>
CDIAC # <u>2012-1942</u>

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds after January 1, 1996 report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

- A. Authority Issuer Sacramento City Financing Authority
- B. Name/Title/Series of Bond Issue 2013 Special Tax Refunding Revenue Bonds, Series A
Senior Issue: Yes No Subordinate Issue: Yes No
- C. Date of Bond Issue 01/29/2013
- D. Original Principal Amount of Bonds \$ 23,525,000.00
- E. Reserve Fund Minimum Balance Required Yes Amount \$ 2,352,500.00 No
- F. Total Issuance Costs \$ 553,078.41
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances reported as of June 30, 2013
(Year)

- A. Principal Amount of Bonds Outstanding \$ 23,525,000.00
- B. Bond Reserve Fund \$ 2,352,701.53
- C. Capitalized Interest Fund \$ 0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
	\$
	\$
	\$
	\$
	\$
	\$
	\$

Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB)
City of Sacramento	BP	\$8,455,000.00	\$0.00
City of Sacramento	BP	\$15,070,000.00	\$0.00
		\$	\$
		\$	\$
		\$	\$

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(Continued)

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity _____

b. Other (see Guidelines for explanation) _____

2. Commission/Fee for Contract Total \$ _____

3. Interest Earnings on Contract Current \$ _____

D. Are the taxes paid under the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured Yes No If yes, indicate final maturity date: _____

B. Refunded Entirely Yes No If yes, state refunding bond title: _____

_____ and issue date: _____

C. Other _____

V. NAME OF PARTY COMPLETING THIS FORM

NAME Colin Bettis

TITLE Treasury Analyst

FIRM/AGENCY City of Sacramento

ADDRESS 915 I Street, Historic City Hall, 3rd Floor

CITY/STATE/ZIP CODE Sacramento, CA 95814

PHONE (916) 808-8292 DATE OF REPORT 10/28/2013

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Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.