

Submitted:  
 Friday, December 22, 2017  
 12:19:33PM  
 CDIAC Number:  
 Information as of Reporting Year End

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

2016-3691  
 6/30/2017

**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2016 RBs	
C. Project Name		
D. Date of Sale	6/8/2017	
E. Original Principal Amount of Issue		\$52,610,000.00
F. Net Original Issue Premium (Discount)		\$10,192,081.20
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$62,802,081.20

**II. AUTHORITY**

A. Original Voter/Legislative Body Authorized Amount		\$130,000,000.00
B. Authorization Date	12/6/2016	
C. Authorization Measure/Resolution Name and Number	Resolution No. 2016-0429	
D. Debt Authorized at the Beginning of the Reporting Period		\$130,000,000.00
E. Debt Authorized During the Reporting Period		\$0.00
F. Total Debt Authorized		\$130,000,000.00
G. Debt Issued During the Reporting Period		\$62,802,081.20
H. Debt Authorized but Unissued During the Reporting Period		\$67,197,918.80
I. Debt Authority That Has Lapsed During the Reporting Period		\$0.00
J. Total Authorization Remaining at the End of the Reporting Period		\$67,197,918.80

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period		\$52,610,000.00
B. Accreted Interest During Reporting Period		\$0.00
C. Total Principal and Accreted Interest		\$52,610,000.00
D. Principal Paid During the Reporting Period with Proceeds from Other Debt Issues		\$0.00
E. Principal Payments (not reported in III.D.) made during the Reporting Period		\$0.00
F. Principal Outstanding at the End of the Reporting Period		\$52,610,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2017	\$62,802,081.20	\$6,189,914.80	\$56,612,166.40

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$62,604,513.90	\$5,992,347.50	\$0.00	\$56,612,166.40
Cost of Issuance	\$197,567.30	\$197,567.30	\$0.00	\$0.00
<b>TOTAL</b>	\$62,802,081.20	\$6,189,914.80	\$0.00	\$56,612,166.40

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Water Meter Construction	\$5,992,347.50	\$0.00	\$5,992,347.50	
Cost of Issuance	Underwriter's Discount	\$197,567.30	\$0.00	\$197,567.30	
<b>TOTAL</b>		\$6,189,914.80	\$0.00	\$6,189,914.80	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Nii Laryea  
 Title Debt Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street 3rd Floor  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-5517  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 12/22/2017

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**