

Submitted:
Monday, December 23, 2019
12:39:49PM

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2016-3691
Information as of Reporting Year End : 6/30/2019

I. GENERAL INFORMATION

A. Issuer Sacramento
B. Issue Name 2016 RBs
C. Project Name
D. Date of Sale 6/8/2017
E. Original Principal Amount of Issue \$52,610,000.00
F. Net Original Issue Premium (Discount) \$10,192,081.20
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
H. Total Reportable Proceeds \$62,802,081.20

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$130,000,000.00
2) Authorization Date 12/6/2016
3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2016-0429
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period \$0.00
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period \$0.00
11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
2) Authorization Date
3) Authoriized Name (Measure/Resolution ID, Name or Number)
4) Amount Authorized - Begin Reporting Period \$0.00
5) Amount Authorized - During Reporting Period
6) Total Debt Authorized \$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
9) Debt Authorized but Unissued - During the Reporting Period \$0.00
10) Authorization Lapsed - During the Reporting Period
11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$52,610,000.00
B. Accreted Interest During Reporting Period \$0.00
C. Total Principal and Accreted Interest \$0.00
D. Principal Paid During the Reporting Period \$0.00
E. Principal Payments (not reported in III.D.) made \$785,000.00
F. Principal Outstanding at the End of the Reporting Period \$51,825,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$12,201,612.09	\$12,201,612.09	\$0.00
6/30/2018	\$56,612,166.40	\$44,410,554.31	\$12,201,612.09
6/30/2017	\$62,802,081.20	\$6,189,914.80	\$56,612,166.40

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$62,604,513.90	\$12,201,612.09	\$50,402,901.81	\$0.00
Cost of Issuance	\$197,567.30	\$0.00	\$197,567.30	\$0.00
TOTAL	\$62,802,081.20	\$12,201,612.09	\$50,600,469.11	\$0.00

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Water Meter Construction	\$12,201,612.09	\$50,402,901.8	\$62,604,513.90	
Cost of Issuance	Underwriters Discount	\$0.00	1 \$197,567.30	\$197,567.30	
TOTAL		\$12,201,612.09	\$50,600,469.11	\$62,802,081.20	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date: 6/30/2019

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, HCH 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 12/23/2019

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL