

Submitted:  
 Tuesday, December 24, 2019  
 9:18:08AM  
 CDIAC Number: 2017-1704  
 Information as of Reporting Year End : 6/30/2019

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer Sacramento Natomas Meadows CFD No 2007-01  
 B. Issue Name 2017 Special Tax Bonds  
 C. Project Name IA No 1 Natomas Meadows  
 D. Date of Sale 7/11/2017  
 E. Original Principal Amount of Issue \$12,295,000.00  
 F. Net Original Issue Premium (Discount) \$729,441.50  
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
 H. Total Reportable Proceeds \$13,024,441.50

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$14,000,000.00  
 2) Authorization Date 12/9/2013  
 3) Authoriized Name (Measure/Resolution ID, Name of Number) CFD Election IA No 1 Natomas Meadows  
 4) Amount Authorized - Begin Reporting Period \$1,705,000.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$1,705,000.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$1,705,000.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$1,705,000.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
 2) Authorization Date  
 3) Authoriized Name (Measure/Resolution ID, Name or Number)  
 4) Amount Authorized - Begin Reporting Period \$0.00  
 5) Amount Authorized - During Reporting Period \$0.00  
 6) Total Debt Authorized \$0.00  
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
 10) Authorization Lapsed - During the Reporting Period \$0.00  
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$12,295,000.00  
 B. Accreted Interest During Reporting Period \$0.00  
 C. Total Principal and Accreted Interest \$12,295,000.00  
 D. Principal Paid During the Reporting Period \$20,000.00  
 E. Principal Payments (not reported in III.D.) made \$0.00  
 F. Principal Outstanding at the End of the Reporting Period \$12,275,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$3,390,786.26	\$2,318,062.99	\$1,072,723.27
6/30/2018	\$13,024,441.50	\$9,633,655.24	\$3,390,786.26

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$68,703.47	\$0.00	\$68,703.47	\$0.00
Construction Fund	\$11,337,588.94	\$2,318,062.99	\$9,016,027.07	\$3,498.88
Cost of Issuance	\$548,924.70	\$0.00	\$277,575.26	\$271,349.44
Reserve Fund	\$1,069,224.39	\$0.00	\$0.00	\$1,069,224.39
<b>TOTAL</b>	\$13,024,441.50	\$2,318,062.99	\$9,362,305.80	\$1,344,072.71

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest	\$0.00	\$68,703.47	\$68,703.47	
Construction Fund	Project Expenditures	\$2,318,062.99	\$9,016,027.07	\$11,334,090.06	
Cost of Issuance	City Fees	\$0.00	\$118,215.68	\$118,215.68	
Cost of Issuance	Transfer to Debt Service	\$0.00	\$4,603.06	\$4,603.06	
Cost of Issuance	Underwriters Discount	\$0.00	\$154,756.52	\$154,756.52	
<b>TOTAL</b>		\$2,318,062.99	\$9,362,305.80	\$11,680,368.79	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Claudia Lara  
 Title Treasury Analyst  
 Firm/ Agency Sacramento  
 Address 915 I Street HCH 3rd Floor  
 City/ State/ Zip Sacramento, CA 95814  
 Phone Number (916) 808-2267  
 E-Mail CTO\_Debt@cityofsacramento.org  
 Date of Report 12/24/2019

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**