

Sacramento City Financing Authority
Special Districts Financial Transactions Report

General Information

Fiscal Year

Mailing Address

Street 1 Is Address Changed?
 Street 2
 City State Zip
 Email

Members of the Governing Body

	First Name	Middle Initial	Last Name	Title
Member	<input type="text" value="Kevin"/>	<input type="text"/>	<input type="text" value="Johnson"/>	<input type="text" value="Mayor"/>
Member	<input type="text" value="Angelique"/>	<input type="text"/>	<input type="text" value="Ashby"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Allen"/>	<input type="text"/>	<input type="text" value="Warren"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Steve"/>	<input type="text"/>	<input type="text" value="Cohn"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Steve"/>	<input type="text"/>	<input type="text" value="Hansen"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Jay"/>	<input type="text"/>	<input type="text" value="Schenirer"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Kevin"/>	<input type="text"/>	<input type="text" value="McCarty"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Darrell"/>	<input type="text"/>	<input type="text" value="Fong"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Bonnie"/>	<input type="text"/>	<input type="text" value="Pannell"/>	<input type="text" value="Council Member"/>

Other Officials

First Name	Middle Initial	Last Name	Title
<input type="text" value="Leyne"/>	<input type="text"/>	<input type="text" value="Milstein"/>	<input type="text" value="Fiscal Officer"/>
<input type="text" value="Shirley"/>	<input type="text"/>	<input type="text" value="Concolino"/>	<input type="text" value="Secretary"/>
<input type="text" value="James"/>	<input type="text" value="C"/>	<input type="text" value="Sanchez"/>	<input type="text" value="Attorney"/>
<input type="text" value="Russell"/>	<input type="text"/>	<input type="text" value="Fehr"/>	<input type="text" value="Fiscal Officer"/>

Report Prepared By

First Name	Middle Initial	Last Name	Phone No
<input type="text" value="Clark"/>	<input type="text" value="J"/>	<input type="text" value="Johnson"/>	<input type="text" value="(916) 808-5058"/>

Independent Auditor

First Name	Middle Initial	Last Name	Phone No
<input type="text" value="David"/>	<input type="text" value="E"/>	<input type="text" value="Showalter"/>	<input type="text" value="(916) 570-1880"/>

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Non-Enterprise Activity

Revenues, Expenditures, Sources and Uses

Fiscal Year 2014

	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds
	A	B	C
Non-Enterprise Activity	Financing or Constructing Facilities		
Taxes and Assessments			
Current Secured and UnSecured (1%)			
Voter Approved Taxes			
Property Assessments			
Special Assessments (Mello/Roos, Mark/Roos)		4,487,149	
Prior Year Taxes and Assessments			
Penalties and Cost on Delinquent Taxes and Assessments			
Licenses, Permits, and Franchises			
Fines, Forfeits, and Penalties			
Revenue From Use of Money and Property			
Interest Income			
Rents, Concessions and Royalties		87,674,643	
Federal			
Aid for Construction			
Other Federal			
State			
Aid for Construction			
State Water Project			
Homeowners Property Tax Relief			
Timber Yield			
Other State			
Other Governmental Agencies			
Redevelopment Pass-Through			
Other			
Charges for Current Services			
Contributions From Property Owners			
Self Insurance Only			
Member Contributions			
Claim Adjustments			
Other Revenues			
Total Revenues	\$0	\$92,161,792	\$0
Expenditures			
Salaries and Wages			
Employee Benefits			
Services and Supplies			
Self Insurance Only - Claims Paid			

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Non-Enterprise Activity

Revenues, Expenditures, Sources and Uses

Fiscal Year 2014

	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds
	A	B	C
Contributions to Outside Agencies			
Debt Service			
Retirement of Long-Term Debt		50,354,999	
Interest on Long-Term Debt		41,806,793	
Interest on Short-Term Notes and Warrants			
Fixed Assets			
Other Expenditures			
Total Expenditures	\$0	\$92,161,792	\$0
Revenues Over (Under) Expenditures	\$0	\$0	\$0
Financing Sources and Uses			
Proceeds of Long-Term Debt			
Proceeds of Refunding Debt			
Payments to Refunded Debt Escrow Agent			
Inception of Lease Purchase Agreements			
Other Financing Sources			
Other Financing Uses			
Operating Transfers In (Intra-District)			
Operating Transfers Out (Intra-District)			
Total Other Financing Sources (Uses)	\$0	\$0	\$0
Revenues/Sources Over (Under) Expenditures/Uses	\$0	\$0	\$0
Fund Equity, Beginning of Period			
Prior Period Adjustments			
Residual Equity Transfers			
Other			
Fund Equity, End of Period	\$0	\$0	\$0

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Consolidated Balance Sheet

Assets

Fiscal Year	2014	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds	General Fixed Assets	General Long-Term Debt	Total Memorandum Only
Assets								
Cash and Cash Equivalents								\$0
Taxes Receivable								\$0
Interest Receivable								\$0
Accounts Receivable								\$0
Loans, Notes, and Contracts Receivable								\$0
Due from Other Funds								\$0
Inventory of Materials and Supplies								\$0
Other Current Assets								
Lease Payments Receivable								
Unearned Finance Charges								
Investments								\$0
Restricted Assets								
Deferred Charges								
Unamortized Discount on Long-Term Debt								
Other Assets								\$0
Fixed Assets								
Land								\$0
Buildings and Improvements								\$0
Equipment								\$0
Construction in Progress								\$0
Total Fixed Assets					\$0	\$0		\$0
Accumulated Depreciation								\$0
Net Fixed Assets					\$0	\$0		\$0
Other Debits								
Amount Available in Debt Service Funds								
Amount to be Provided							786,110,003	\$786.110.003
Total Assets		\$0	\$0	\$0	\$0	\$0	\$786.110.003	\$786.110.003

Sacramento City Financing Authority
Special Districts Financial Transactions Report - Consolidated Balance Sheet

Liabilities and Equity

Fiscal Year	2014	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds	General Fixed Assets	General Long-Term Debt	Total Memorandum Only
Liabilities and Equity								
Accounts/Warrants Payable								\$0
Loans and Notes Payable								\$0
Interest Payable - Matured/Accrued								\$0
Other Current Liabilities								\$0
Compensated Absences Payable								\$0
Due to Other Governments								\$0
Due to Other Funds								\$0
Long-Term Debt								
General Obligation Bonds								\$0
Revenue Bonds							759,515,003	\$759,515,003
Certificates of Participation								\$0
Special Assessment							26,595,000	\$26,595,000
Federal								\$0
State								\$0
Time Warrants								\$0
Other Long-Term Indebtedness								\$0
Unamortized Premium on Long-Term Debt								
Advances for Construction								
Deferred Revenue								\$0
All Other Non-Current Liabilities								
Total Liabilities		\$0	\$0	\$0	\$0		\$786,110,003	\$786,110,003
Fund Equity								
Contributed Capital								
Invested in General Fixed Assets								
Retained Earnings								
Reserved								
Unreserved								
Fund Balances								
Reserved								\$0
Unreserved Designated								\$0
Unreserved Undesignated								\$0
Total Fund Equity		\$0	\$0	\$0	\$0			\$0
Total Liabilities and Fund Equity		\$0	\$0	\$0	\$0		\$786,110,003	\$786,110,003

Sacramento City Financing Authority
Special Districts Financial Transactions Report
Consolidation of Fund Equities and Transfers

Consolidation of Fund Equities and Transfers

Fiscal Year 2014

	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds
Consolidation of Fund Equities				
Non-Enterprise Activities	\$0	\$0	\$0	
Enterprise Fund Equities				
Airport				\$0
Electric				\$0
Harbor and Port				\$0
Hospital				\$0
Waste Disposal				\$0
Water				\$0
Total Ending Fund Equities	\$0	\$0	\$0	\$0

Transfers In	Transfers Out	Net
A	B	C

Consolidation of Transfers In and Transfer Out

General and Special Revenue Funds	\$0	\$0	
Debt Service Funds	\$0	\$0	
Capital Projects Funds	\$0	\$0	
Enterprise Activities			
Airport	\$0	\$0	
Electric	\$0	\$0	
Harbor and Port	\$0	\$0	
Waste Disposal	\$0	\$0	
Water	\$0	\$0	
Total	\$0	\$0	\$0

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Fiscal Year	2014
District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Cal EPA Office Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1998
Principal Amount Authorized	196,615,000
Principal Amount Issued	196,615,000
Beginning Maturity Date	2001
Ending Maturity Date	2017
Principal Amount Unmatured, Beginning of Fiscal Year	\$110,720,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	8,775,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$101,945,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	6,143,500

Fiscal Year	2014
District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	City Hall and Redevelopment
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2002
Principal Amount Authorized	160,475,000
Principal Amount Issued	160,475,000
Beginning Maturity Date	2003

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Ending Maturity Date	2032
Principal Amount Unmatured, Beginning of Fiscal Year	\$16,750,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	7,275,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$9,475,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	0

Fiscal Year 2014

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Office Building Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1993
Principal Amount Authorized	225,905,000
Principal Amount Issued	225,905,000
Beginning Maturity Date	1993
Ending Maturity Date	2023
Principal Amount Unmatured, Beginning of Fiscal Year	\$100,240,003
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	10,374,999
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$89,865,004
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	15,757,000

Fiscal Year 2014

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Office Building Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1997
Principal Amount Authorized	73,725,000
Principal Amount Issued	73,725,000
Beginning Maturity Date	2002
Ending Maturity Date	2032
Principal Amount Unmatured, Beginning of Fiscal Year	\$64,005,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	1,990,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$62,015,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	0

Fiscal Year 2014

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Refund existing bonds
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	173,925,000
Principal Amount Issued	173,925,000
Beginning Maturity Date	2006
Ending Maturity Date	2030

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Principal Amount Unmatured, Beginning of Fiscal Year	\$161,280,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	8,635,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$152,645,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	1,973,000

Fiscal Year 2014

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Refunding Revenue Bonds
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	186,950,000
Principal Amount Issued	186,950,000
Beginning Maturity Date	2007
Ending Maturity Date	2034

Principal Amount Unmatured, Beginning of Fiscal Year	\$173,079,999
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	0
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$173,079,999
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	0

Fiscal Year 2014

District-wide or Improvement District/Zone	District-wide
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Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Various Public Facilities
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	151,135,000
Principal Amount Issued	151,135,000
Beginning Maturity Date	2007
Ending Maturity Date	2037
Principal Amount Unmatured, Beginning of Fiscal Year	\$129,860,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	4,095,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$125,765,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	10,767,000

Fiscal Year 2014

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	911 Call Center
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2003
Principal Amount Authorized	68,470,000
Principal Amount Issued	68,470,000
Beginning Maturity Date	2004
Ending Maturity Date	2024
Principal Amount Unmatured, Beginning of Fiscal Year	\$22,820,000

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	5,510,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$17,310,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	0

Fiscal Year 2014

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Building and Land Purchase
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	31,255,000
Principal Amount Issued	31,255,000
Beginning Maturity Date	2007
Ending Maturity Date	2037
Principal Amount Unmatured, Beginning of Fiscal Year	\$28,035,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	620,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$27,415,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	0

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

Special Assessment, Mello-Roos and Mark-Roos

Fiscal Year 2014

Type of Debt	1915 Act Bonds	
Activity	Financing or Constructing Facilities	
Purpose of Debt	District Improvements	
Nature of Revenue Pledged	Property Assessments	
Percent of Pledge		100.00
Principal Amount Unmatured, Beginning of Fiscal Year		\$450,000
Adjustments - Increase (Decrease)		
Principal Amount Issued During Fiscal Year		
Principal Amount Matured During Fiscal Year		65,000
Principal Amount Unmatured, End of Fiscal Year		\$385,000
Principal Matured and Unpaid, End of Fiscal Year		
Interest Matured and Unpaid, End of Fiscal Year		
Delinquent Assessments Due for Principal, End of Fiscal Year		
Delinquent Assessments Due for Interest, End of Fiscal Year		

Fiscal Year 2014

Type of Debt	Mello-Roos	
Activity	Financing or Constructing Facilities	
Purpose of Debt	District Improvements	
Nature of Revenue Pledged	Special Tax	
Percent of Pledge		100.00
Principal Amount Unmatured, Beginning of Fiscal Year		\$29,675,000
Adjustments - Increase (Decrease)		
Principal Amount Issued During Fiscal Year		
Principal Amount Matured During Fiscal Year		3,080,000
Principal Amount Unmatured, End of Fiscal Year		\$26,595,000
Principal Matured and Unpaid, End of Fiscal Year		
Interest Matured and Unpaid, End of Fiscal Year		
Delinquent Assessments Due for Principal, End of Fiscal Year		
Delinquent Assessments Due for Interest, End of Fiscal Year		