

**Sacramento City Financing Authority
Special Districts Financial Transactions Report**

General Information

Fiscal Year

Mailing Address

Street 1 Is Address Changed?

Street 2

City State Zip

Email

Members of the Governing Body

	First Name	Middle Initial	Last Name	Title
Member	<input type="text" value="Kevin"/>	<input type="text"/>	<input type="text" value="Johnson"/>	<input type="text" value="Mayor"/>
Member	<input type="text" value="Angelique"/>	<input type="text"/>	<input type="text" value="Ashby"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Allen"/>	<input type="text"/>	<input type="text" value="Warren"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Jeff"/>	<input type="text"/>	<input type="text" value="Harris"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Steve"/>	<input type="text"/>	<input type="text" value="Hansen"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Jay"/>	<input type="text"/>	<input type="text" value="Schenirer"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Eric"/>	<input type="text"/>	<input type="text" value="Guerra"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Rick"/>	<input type="text"/>	<input type="text" value="Jennings, II"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Larry"/>	<input type="text"/>	<input type="text" value="Carr"/>	<input type="text" value="Council Member"/>

Other Officials

	First Name	Middle Initial	Last Name	Title
	<input type="text" value="Leyne"/>	<input type="text"/>	<input type="text" value="Milstein"/>	<input type="text" value="Fiscal Officer"/>
	<input type="text" value="Shirley"/>	<input type="text"/>	<input type="text" value="Concolino"/>	<input type="text" value="Secretary"/>
	<input type="text" value="James"/>	<input type="text" value="C"/>	<input type="text" value="Sanchez"/>	<input type="text" value="Attorney"/>
	<input type="text" value="Russell"/>	<input type="text"/>	<input type="text" value="Fehr"/>	<input type="text" value="Fiscal Officer"/>

Report Prepared By

First Name	Middle Initial	Last Name	Phone No
<input type="text" value="Clark"/>	<input type="text" value="J"/>	<input type="text" value="Johnson"/>	<input type="text" value="(916) 808-5058"/>

Independent Auditor

First Name	Middle Initial	Last Name	Phone No
<input type="text" value="David"/>	<input type="text" value="E"/>	<input type="text" value="Showalter"/>	<input type="text" value="(916) 570-1880"/>

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Non-Enterprise Activity

Revenues, Expenditures, Sources and Uses

Fiscal Year	2015	General and	Debt Service	Capital Projects
		Special Revenue	Funds	Funds
		Funds		
		A	B	C
Non-Enterprise Activity		Financing or Constructing Facilities		
Taxes and Assessments				
Current Secured and UnSecured (1%)				
Voter Approved Taxes				
Property Assessments				
Special Assessments (Mello/Roos, Mark/Roos)			2,958,155	
Prior Year Taxes and Assessments				
Penalties and Cost on Delinquent Taxes and Assessments				
Licenses, Permits, and Franchises				
Fines, Forfeits, and Penalties				
Revenue From Use of Money and Property				
Interest Income				
Rents, Concessions and Royalties			90,996,223	
Federal				
Aid for Construction				
Other Federal				
State				
Aid for Construction				
State Water Project				
Homeowners Property Tax Relief				
Timber Yield				
Other State				
Other Governmental Agencies				
Redevelopment Pass-Through				
Other				
Charges for Current Services				
Contributions From Property Owners				
Self Insurance Only				
Member Contributions				
Claim Adjustments				
Other Revenues				
Total Revenues		\$0	\$93,954,378	\$0
Expenditures				
Salaries and Wages				
Employee Benefits				
Services and Supplies				
Self Insurance Only - Claims Paid				

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Non-Enterprise Activity

Revenues, Expenditures, Sources and Uses

Fiscal Year 2015

	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds
	A	B	C
Contributions to Outside Agencies			
Debt Service			
Retirement of Long-Term Debt		55,560,000	
Interest on Long-Term Debt		38,394,378	
Interest on Short-Term Notes and Warrants			
Fixed Assets			
Other Expenditures			
Total Expenditures	\$0	\$93,954,378	\$0
Revenues Over (Under) Expenditures	\$0	\$0	\$0
Financing Sources and Uses			
Proceeds of Long-Term Debt			
Proceeds of Refunding Debt		97,410,000	
Payments to Refunded Debt Escrow Agent		101,945,000	
Inception of Lease Purchase Agreements			
Other Financing Sources		4,535,000	
Other Financing Uses			
Operating Transfers In (Intra-District)			
Operating Transfers Out (Intra-District)			
Total Other Financing Sources (Uses)	\$0	\$0	\$0
Revenues/Sources Over (Under) Expenditures/Uses	\$0	\$0	\$0
Fund Equity, Beginning of Period			
Prior Period Adjustments			
Residual Equity Transfers			
Other			
Fund Equity, End of Period	\$0	\$0	\$0

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Consolidated Balance Sheet

Assets

Fiscal Year	2015	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds	General Fixed Assets	General Long-Term Debt	Total Memorandum Only
Assets								
Cash and Cash Equivalents								\$0
Taxes Receivable								\$0
Interest Receivable								\$0
Accounts Receivable								\$0
Loans, Notes, and Contracts Receivable								\$0
Due from Other Funds								\$0
Inventory of Materials and Supplies								\$0
Other Current Assets								
Lease Payments Receivable								
Unearned Finance Charges								
Investments								\$0
Restricted Assets								
Deferred Charges								
Unamortized Discount on Long-Term Debt								
Other Assets								\$0
Fixed Assets								
Land								\$0
Buildings and Improvements								\$0
Equipment								\$0
Construction in Progress								\$0
Total Fixed Assets					\$0	\$0		\$0
Accumulated Depreciation								\$0
Net Fixed Assets					\$0	\$0		\$0
Other Debits								
Amount Available in Debt Service Funds								
Amount to be Provided							726,015,003	\$726,015,003
Total Assets		\$0	\$0	\$0	\$0	\$0	\$726,015,003	\$726,015,003

Sacramento City Financing Authority
Special Districts Financial Transactions Report - Consolidated Balance Sheet

Liabilities and Equity

Fiscal Year								2015
	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds	General Fixed Assets	General Long-Term Debt	Total Memorandum Only	
Liabilities and Equity								
Accounts/Warrants Payable							\$0	
Loans and Notes Payable							\$0	
Interest Payable - Matured/Accrued							\$0	
Other Current Liabilities							\$0	
Compensated Absences Payable							\$0	
Due to Other Governments							\$0	
Due to Other Funds							\$0	
Long-Term Debt								
General Obligation Bonds							\$0	
Revenue Bonds						701,165,003	\$701,165,003	
Certificates of Participation							\$0	
Special Assessment						24,850,000	\$24,850,000	
Federal							\$0	
State							\$0	
Time Warrants							\$0	
Other Long-Term Indebtedness							\$0	
Unamortized Premium on Long-Term Debt								
Advances for Construction								
Deferred Revenue							\$0	
All Other Non-Current Liabilities								
Total Liabilities	\$0	\$0	\$0	\$0		\$726,015,003	\$726,015,003	
Fund Equity								
Contributed Capital								
Invested in General Fixed Assets								
Retained Earnings								
Reserved								
Unreserved								
Fund Balances								
Reserved							\$0	
Unreserved Designated							\$0	
Unreserved Undesignated							\$0	
Total Fund Equity	\$0	\$0	\$0	\$0			\$0	
Total Liabilities and Fund Equity	\$0	\$0	\$0	\$0		\$726,015,003	\$726,015,003	

Sacramento City Financing Authority
Special Districts Financial Transactions Report
Consolidation of Fund Equities and Transfers

Consolidation of Fund Equities and Transfers

Fiscal Year 2015

	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds
Consolidation of Fund Equities				
Non-Enterprise Activities	\$0	\$0	\$0	
Enterprise Fund Equities				
Airport				\$0
Electric				\$0
Harbor and Port				\$0
Hospital				\$0
Waste Disposal				\$0
Water				\$0
Total Ending Fund Equities	\$0	\$0	\$0	\$0

	Transfers In A	Transfers Out B	Net C
Consolidation of Transfers In and Transfer Out			
General and Special Revenue Funds	\$0	\$0	
Debt Service Funds	\$0	\$0	
Capital Projects Funds	\$0	\$0	
Enterprise Activities			
Airport	\$0	\$0	
Electric	\$0	\$0	
Harbor and Port	\$0	\$0	
Waste Disposal	\$0	\$0	
Water	\$0	\$0	
Total	\$0	\$0	\$0

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	911 Call Center
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2003
Principal Amount Authorized	68,470,000
Principal Amount Issued	68,470,000
Beginning Maturity Date	2004
Ending Maturity Date	2024
Principal Amount Unmatured, Beginning of Fiscal Year	\$17,310,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	1,915,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$15,395,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Building and Land Purchase
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	31,255,000
Principal Amount Issued	31,255,000
Beginning Maturity Date	2007

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Ending Maturity Date	2037
Principal Amount Unmatured, Beginning of Fiscal Year	\$27,415,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	650,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$26,765,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Cal EPA Office Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1998
Principal Amount Authorized	196,615,000
Principal Amount Issued	196,615,000
Beginning Maturity Date	2001
Ending Maturity Date	2017
Principal Amount Unmatured, Beginning of Fiscal Year	\$101,945,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	
Principal Amount Defeased During Fiscal Year	101,945,000
Principal Amount Unmatured, End of Fiscal Year	\$0
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2015

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	City Hall and Redevelopment
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2002
Principal Amount Authorized	160,475,000
Principal Amount Issued	160,475,000
Beginning Maturity Date	2003
Ending Maturity Date	2032
Principal Amount Unmatured, Beginning of Fiscal Year	\$9,475,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	2,765,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$6,710,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Office Building Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1993
Principal Amount Authorized	225,905,000
Principal Amount Issued	225,905,000
Beginning Maturity Date	1993
Ending Maturity Date	2023

Sacramento City Financing Authority
Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Principal Amount Unmatured, Beginning of Fiscal Year	\$89,865,004
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	10,920,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$78,945,004
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	15,757,000

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Office Building Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1997
Principal Amount Authorized	73,725,000
Principal Amount Issued	73,725,000
Beginning Maturity Date	2002
Ending Maturity Date	2032
Principal Amount Unmatured, Beginning of Fiscal Year	\$62,015,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	2,225,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$59,790,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
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Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Refund existing bonds
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	173,925,000
Principal Amount Issued	173,925,000
Beginning Maturity Date	2006
Ending Maturity Date	2030
Principal Amount Unmatured, Beginning of Fiscal Year	\$152,645,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	13,465,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$139,180,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	1,973,000

Fiscal Year	2015
District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Refunding Revenue Bonds
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	186,950,000
Principal Amount Issued	186,950,000
Beginning Maturity Date	2007
Ending Maturity Date	2034
Principal Amount Unmatured, Beginning of Fiscal Year	\$173,079,999

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	0
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$173,079,999
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Various Public Facilities
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	151,135,000
Principal Amount Issued	151,135,000
Beginning Maturity Date	2007
Ending Maturity Date	2037
Principal Amount Unmatured, Beginning of Fiscal Year	\$125,765,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	4,280,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$121,485,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	10,767,000

Fiscal Year 2015

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other

Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Cal EPA Office Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2015
Principal Amount Authorized	97,410,000
Principal Amount Issued	97,410,000
Beginning Maturity Date	2015
Ending Maturity Date	2023
Principal Amount Unmatured, Beginning of Fiscal Year	
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	97,410,000
Principal Amount Matured During Fiscal Year	17,595,000
Principal Amount Defeased During Fiscal Year	
Principal Amount Unmatured, End of Fiscal Year	\$79,815,000
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	6,143,500

Sacramento City Financing Authority

Special Districts Financial Transactions Report - Long-Term Debt

Special Assessment, Mello-Roos and Mark-Roos

Fiscal Year 2015

Type of Debt	1915 Act Bonds
Activity	Financing or Constructing Facilities
Purpose of Debt	District Improvements
Nature of Revenue Pledged	Property Assessments
Percent of Pledge	100.00
Principal Amount Unmatured, Beginning of Fiscal Year	\$385,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	70,000
Principal Amount Unmatured, End of Fiscal Year	\$315,000
Principal Matured and Unpaid, End of Fiscal Year	
Interest Matured and Unpaid, End of Fiscal Year	
Delinquent Assessments Due for Principal, End of Fiscal Year	
Delinquent Assessments Due for Interest, End of Fiscal Year	

Fiscal Year 2015

Type of Debt	Mello-Roos
Activity	Financing or Constructing Facilities
Purpose of Debt	District Improvements
Nature of Revenue Pledged	Special Tax
Percent of Pledge	100.00
Principal Amount Unmatured, Beginning of Fiscal Year	\$26,595,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	1,745,000
Principal Amount Unmatured, End of Fiscal Year	\$24,850,000
Principal Matured and Unpaid, End of Fiscal Year	
Interest Matured and Unpaid, End of Fiscal Year	
Delinquent Assessments Due for Principal, End of Fiscal Year	
Delinquent Assessments Due for Interest, End of Fiscal Year	