

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report**

**General Information**

Fiscal Year 2016

**Mailing Address**

Street 1   Is Address Changed?

Street 2

City  State  Zip

Email

**Members of the Governing Body**

	First Name	Middle Initial	Last Name	Title
Member	<input type="text" value="Darrell"/>	<input type="text"/>	<input type="text" value="Steinberg"/>	<input type="text" value="Mayor"/>
Member	<input type="text" value="Angelique"/>	<input type="text"/>	<input type="text" value="Ashby"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Allen"/>	<input type="text"/>	<input type="text" value="Warren"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Jeff"/>	<input type="text"/>	<input type="text" value="Harris"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Steve"/>	<input type="text"/>	<input type="text" value="Hansen"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Jay"/>	<input type="text"/>	<input type="text" value="Schenirer"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Eric"/>	<input type="text"/>	<input type="text" value="Guerra"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Rick"/>	<input type="text"/>	<input type="text" value="Jennings, II"/>	<input type="text" value="Council Member"/>
Member	<input type="text" value="Larry"/>	<input type="text"/>	<input type="text" value="Carr"/>	<input type="text" value="Council Member"/>

**Other Officials**

	First Name	Middle Initial	Last Name	Title
	<input type="text" value="Leyne"/>	<input type="text"/>	<input type="text" value="Milstein"/>	<input type="text" value="Fiscal Officer"/>
	<input type="text" value="Shirley"/>	<input type="text"/>	<input type="text" value="Concolino"/>	<input type="text" value="Secretary"/>
	<input type="text" value="James"/>	<input type="text" value="C"/>	<input type="text" value="Sanchez"/>	<input type="text" value="Attorney"/>
	<input type="text" value="Russell"/>	<input type="text"/>	<input type="text" value="Fehr"/>	<input type="text" value="Fiscal Officer"/>

**Report Prepared By**

First Name	Middle Initial	Last Name	Phone No
<input type="text" value="Clark"/>	<input type="text" value="J"/>	<input type="text" value="Johnson"/>	<input type="text" value="(916) 808-5058"/>

**Independent Auditor**

First Name	Middle Initial	Last Name	Phone No
<input type="text" value="David"/>	<input type="text" value="E"/>	<input type="text" value="Showalter"/>	<input type="text" value="(916) 570-1880"/>

**Sacramento City Financing Authority**

**Special Districts Financial Transactions Report - Non-Enterprise Activity**

**Revenues, Expenditures, Sources and Uses**

Fiscal Year	2016		
	General and Special Revenue Funds A	Debt Service Funds B	Capital Projects Funds C
Non-Enterprise Activity	Financing or Constructing Facilities		
<b>Taxes and Assessments</b>			
Current Secured and UnSecured (1%)			
Voter Approved Taxes			
Property Assessments			
Special Assessments (Mello/Roos, Mark/Roos)		2,479,101	
Prior Year Taxes and Assessments			
Penalties and Cost on Delinquent Taxes and Assessments			
<b>Licenses, Permits, and Franchises</b>			
<b>Fines, Forfeits, and Penalties</b>			
<b>Revenue From Use of Money and Property</b>			
Interest Income			
Rents, Concessions and Royalties		129,398,463	
<b>Federal</b>			
Aid for Construction			
Other Federal			
<b>State</b>			
Aid for Construction			
State Water Project			
Homeowners Property Tax Relief			
Timber Yield			
Other State			
<b>Other Governmental Agencies</b>			
Redevelopment Pass-Through			
Other			
<b>Charges for Current Services</b>			
<b>Contributions From Property Owners</b>			
<b>Self Insurance Only</b>			
Member Contributions			
Claim Adjustments			
<b>Other Revenues</b>			
<b>Total Revenues</b>	\$0	\$131,877,564	\$0
<b>Expenditures</b>			
Salaries and Wages			
Employee Benefits			
Services and Supplies			
Self Insurance Only - Claims Paid			

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report - Non-Enterprise Activity**

**Revenues, Expenditures, Sources and Uses**

Fiscal Year			
2016	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds
	A	B	C
Contributions to Outside Agencies			
<b>Debt Service</b>			
Retirement of Long-Term Debt		25,620,001	
Interest on Long-Term Debt		29,432,563	
Interest on Short-Term Notes and Warrants			
<b>Fixed Assets</b>			
<b>Other Expenditures</b>			
<b>Total Expenditures</b>	\$0	\$55,052,564	\$0
<b>Revenues Over (Under) Expenditures</b>	\$0	\$76,825,000	\$0
<b>Financing Sources and Uses</b>			
Proceeds of Long-Term Debt			
Proceeds of Refunding Debt		183,380,000	
Payments to Refunded Debt Escrow Agent		260,205,000	
Inception of Lease Purchase Agreements			
Other Financing Sources			
Other Financing Uses			
Operating Transfers In (Intra-District)			
Operating Transfers Out (Intra-District)			
<b>Total Other Financing Sources (Uses)</b>	\$0	(\$76,825,000)	\$0
<b>Revenues/Sources Over (Under) Expenditures/Uses</b>	\$0	\$0	\$0
<b>Fund Equity, Beginning of Period</b>			
Prior Period Adjustments			
Residual Equity Transfers			
Other			
<b>Fund Equity, End of Period</b>	\$0	\$0	\$0

**Sacramento City Financing Authority**

**Special Districts Financial Transactions Report - Consolidated Balance Sheet**

Assets								
Fiscal Year	2016	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds	General Fixed Assets	General Long-Term Debt	Total Memorandum Only
<b>Assets</b>								
Cash and Cash Equivalents								\$0
Taxes Receivable								\$0
Interest Receivable								\$0
Accounts Receivable								\$0
Loans, Notes, and Contracts Receivable								\$0
Due from Other Funds								\$0
Inventory of Materials and Supplies								\$0
Other Current Assets								
Lease Payments Receivable								
Unearned Finance Charges								
Investments								\$0
Restricted Assets								
Deferred Charges								
Unamortized Discount on Long-Term Debt								
Other Assets								\$0
<b>Fixed Assets</b>								
Land								\$0
Buildings and Improvements								\$0
Equipment								\$0
Construction in Progress								\$0
<b>Total Fixed Assets</b>					\$0	\$0		\$0
Accumulated Depreciation								\$0
<b>Net Fixed Assets</b>					\$0	\$0		\$0
<b>Other Debits</b>								
Amount Available in Debt Service Funds								
Amount to be Provided							623,570,002	\$623,570,002
<b>Total Assets</b>		\$0	\$0	\$0	\$0	\$0	\$623,570,002	\$623,570,002

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report - Consolidated Balance Sheet**

**Liabilities and Equity**

Fiscal Year								Total
2016	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds	General Fixed Assets	General Long-Term Debt	Total Memorandum Only	
<b>Liabilities and Equity</b>								
Accounts/Warrants Payable							\$0	
Loans and Notes Payable							\$0	
Interest Payable - Matured/Accrued							\$0	
Other Current Liabilities							\$0	
Compensated Absences Payable							\$0	
Due to Other Governments							\$0	
Due to Other Funds							\$0	
<b>Long-Term Debt</b>								
General Obligation Bonds							\$0	
Revenue Bonds						600,055,002	\$600,055,002	
Certificates of Participation							\$0	
Special Assessment						23,515,000	\$23,515,000	
Federal							\$0	
State							\$0	
Time Warrants							\$0	
Other Long-Term Indebtedness							\$0	
Unamortized Premium on Long-Term Debt								
Advances for Construction								
Deferred Revenue							\$0	
All Other Non-Current Liabilities								
<b>Total Liabilities</b>	\$0	\$0	\$0	\$0		\$623,570,002	\$623,570,002	
<b>Fund Equity</b>								
Contributed Capital								
Invested in General Fixed Assets								
<b>Retained Earnings</b>								
Reserved								
Unreserved								
<b>Fund Balances</b>								
Reserved							\$0	
Unreserved Designated							\$0	
Unreserved Undesignated							\$0	
<b>Total Fund Equity</b>	\$0	\$0	\$0	\$0			\$0	
<b>Total Liabilities and Fund Equity</b>	\$0	\$0	\$0	\$0		\$623,570,002	\$623,570,002	

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report**  
**Consolidation of Fund Equities and Transfers**  
Consolidation of Fund Equities and Transfers

Fiscal Year 2016

	General and Special Revenue Funds	Debt Service Funds	Capital Projects Funds	Enterprise Funds
<b>Consolidation of Fund Equities</b>				
Non-Enterprise Activities	\$0	\$0	\$0	
<b>Enterprise Fund Equities</b>				
Airport				\$0
Electric				\$0
Harbor and Port				\$0
Hospital				\$0
Waste Disposal				\$0
Water				\$0
<b>Total Ending Fund Equities</b>	\$0	\$0	\$0	\$0

	Transfers In A	Transfers Out B	Net C
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<b>Consolidation of Transfers In and Transfer Out</b>			
General and Special Revenue Funds	\$0	\$0	
Debt Service Funds	\$0	\$0	
Capital Projects Funds	\$0	\$0	
<b>Enterprise Activities</b>			
Airport	\$0	\$0	
Electric	\$0	\$0	
Harbor and Port	\$0	\$0	
Waste Disposal	\$0	\$0	
Water	\$0	\$0	
<b>Total</b>	\$0	\$0	\$0

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report - Long-Term Debt**

**General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other**

Fiscal Year	2016
District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Office Building Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1993
Principal Amount Authorized	225,905,000
Principal Amount Issued	225,905,000
Beginning Maturity Date	1993
Ending Maturity Date	2023
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$78,945,004</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	11,485,001
Principal Amount Defeased During Fiscal Year	
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$67,460,003</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	15,757,000

Fiscal Year	2016
District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Office Building Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	1997
Principal Amount Authorized	73,725,000
Principal Amount Issued	73,725,000
Beginning Maturity Date	2002

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report - Long-Term Debt**

**General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other**

Ending Maturity Date	2032
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$59,790,000</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	2,475,000
Principal Amount Defeased During Fiscal Year	
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$57,315,000</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2016

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Refund existing bonds
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	173,925,000
Principal Amount Issued	173,925,000
Beginning Maturity Date	2006
Ending Maturity Date	2030
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$139,180,000</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	
Principal Amount Defeased During Fiscal Year	139,180,000
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$0</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2016

**Sacramento City Financing Authority**

**Special Districts Financial Transactions Report - Long-Term Debt**

**General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other**

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Refunding Revenue Bonds
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	186,950,000
Principal Amount Issued	186,950,000
Beginning Maturity Date	2019
Ending Maturity Date	2034
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$173,079,999</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	0
Principal Amount Defeased During Fiscal Year	
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$173,079,999</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

**Fiscal Year** 2016

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Various Public Facilities
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	151,135,000
Principal Amount Issued	151,135,000
Beginning Maturity Date	2007
Ending Maturity Date	2037

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report - Long-Term Debt**

**General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other**

Principal Amount Unmatured, Beginning of Fiscal Year	\$121,485,000
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	1,120,000
Principal Amount Defeased During Fiscal Year	73,315,000
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$47,050,000</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	3,958,000

Fiscal Year **2016**

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	City Hall and Redevelopment
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2016
Principal Amount Authorized	183,380,000
Principal Amount Issued	183,380,000
Beginning Maturity Date	2016
Ending Maturity Date	2037

<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	183,380,000
Principal Amount Matured During Fiscal Year	
Principal Amount Defeased During Fiscal Year	
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$183,380,000</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year **2016**

District-wide or Improvement District/Zone	District-wide
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**Sacramento City Financing Authority**

**Special Districts Financial Transactions Report - Long-Term Debt**

**General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other**

Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	911 Call Center
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2003
Principal Amount Authorized	68,470,000
Principal Amount Issued	68,470,000
Beginning Maturity Date	2004
Ending Maturity Date	2024
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$15,395,000</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	
Principal Amount Defeased During Fiscal Year	15,395,000
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$0</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

<b>Fiscal Year</b>	2016
District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Building and Land Purchase
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2006
Principal Amount Authorized	31,255,000
Principal Amount Issued	31,255,000
Beginning Maturity Date	2007
Ending Maturity Date	2037
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$26,765,000</b>

**Sacramento City Financing Authority**

**Special Districts Financial Transactions Report - Long-Term Debt**

**General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other**

Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	685,000
Principal Amount Defeased During Fiscal Year	25,605,000
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$475,000</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	

Fiscal Year 2016

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	
Type of Debt	Revenue Bonds
Activity	Financing or Constructing Facilities
Purpose of Issue	Cal EPA Office Construction
Nature of Revenue Pledged	Lease Revenue
Percent of Pledge	100.00
Year of Authorization	2015
Principal Amount Authorized	97,410,000
Principal Amount Issued	97,410,000
Beginning Maturity Date	2015
Ending Maturity Date	2023
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$79,815,000</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	8,520,000
Principal Amount Defeased During Fiscal Year	
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$71,295,000</b>
Principal Amount in Default, End of Fiscal Year	
Interest in Default, End of Fiscal Year	
Amount Held in Bond Reserve	6,143,500

Fiscal Year 2016

District-wide or Improvement District/Zone	District-wide
Improvement/Zone (If Applicable)	

**Sacramento City Financing Authority**  
**Special Districts Financial Transactions Report - Long-Term Debt**

**General Obligation Bonds, Revenue Bonds, Certificates of Participation and Other**

Type of Debt	Revenue Bonds	
Activity	Financing or Constructing Facilities	
Purpose of Issue	City Hall and Redevelopment	
Nature of Revenue Pledged	Lease Revenue	
Percent of Pledge		100.00
Year of Authorization		2002
Principal Amount Authorized		160,475,000
Principal Amount Issued		160,475,000
Beginning Maturity Date		2003
Ending Maturity Date		2032
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>		<b>\$6,710,000</b>
Adjustments - Increase (Decrease)		
Principal Amount Issued During Fiscal Year		
Principal Amount Matured During Fiscal Year		
Principal Amount Defeased During Fiscal Year		6,710,000
<b>Principal Amount Unmatured, End of Fiscal Year</b>		<b>\$0</b>
Principal Amount in Default, End of Fiscal Year		
Interest in Default, End of Fiscal Year		
Amount Held in Bond Reserve		

**Sacramento City Financing Authority**

**Special Districts Financial Transactions Report - Long-Term Debt**

**Special Assessment, Mello-Roos and Mark-Roos**

Fiscal Year 2016

Type of Debt	1915 Act Bonds
Activity	Financing or Constructing Facilities
Purpose of Debt	District Improvements
Nature of Revenue Pledged	Property Assessments
Percent of Pledge	100.00
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$315,000</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	75,000
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$240,000</b>
Principal Matured and Unpaid, End of Fiscal Year	
Interest Matured and Unpaid, End of Fiscal Year	
Delinquent Assessments Due for Principal, End of Fiscal Year	
Delinquent Assessments Due for Interest, End of Fiscal Year	

Fiscal Year 2016

Type of Debt	Mello-Roos
Activity	Financing or Constructing Facilities
Purpose of Debt	District Improvements
Nature of Revenue Pledged	Special Tax
Percent of Pledge	100.00
<b>Principal Amount Unmatured, Beginning of Fiscal Year</b>	<b>\$24,850,000</b>
Adjustments - Increase (Decrease)	
Principal Amount Issued During Fiscal Year	
Principal Amount Matured During Fiscal Year	1,335,000
<b>Principal Amount Unmatured, End of Fiscal Year</b>	<b>\$23,515,000</b>
Principal Matured and Unpaid, End of Fiscal Year	
Interest Matured and Unpaid, End of Fiscal Year	
Delinquent Assessments Due for Principal, End of Fiscal Year	
Delinquent Assessments Due for Interest, End of Fiscal Year	