Nationwide Retirement Workshops

Register for one of the following webinars to help make decisions about managing your money and planning for retirement.

Kerry Avila
San Francisco Bay Area

Justin Bryant
Monterey County

Brenda DeVecchio
San Joaquin Valley

Paul Menard
Sacramento/NorCal

Leanne Luttges
Sacramento/Nevada

Jim Laffoon
North Bay

Dawn Furlo
South Bay

Rick Watson
City of Sacramento

Deanna Sisk
Fresno County

Retirement 101: It’s Never Too Late to Start Saving

– Presented by Kerry Avila

Learn what a 457 Deferred Compensation Plan is, how it works & why it is important to start saving now.

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Retirement Myths: Get the Facts Before You Retire

– Presented by Rick Watson & Jim Laffoon

Planning to retire in the next five years? Learn important things to do before you declare your retirement date.

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Women & Retirement: What Every Woman Needs To Know

– Presented by Dawn Furlo & Leanne Luttges

While everyone needs a holistic retirement plan, it’s especially important for women to understand the impact of Social Security, health care costs and long-term care, since 80% of women outlive their husbands.

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Risk vs Reward: Understanding Investment Risk

– Presented by Paul Menard & Justin Bryant

Learn the basics of investing and how to identify and manage risk.

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– Presented by Deanna Sisk & Brenda DeVecchio

Receive step by step guidance using the available tools and calculators that can help simplify your path to retirement.

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