

**CITY OF SACRAMENTO**

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**BROWNFIELDS REVOLVING LOAN FUND APPLICATION**

**NEW APPLICATION (complete all sections)**     **CHANGE**

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**BUSINESS INFORMATION**

Legal Business Name/Borrowing Entity	Street Address	City	State	Zip Code
Mailing Address (if different than above):		City	State	Zip Code
Contact name	Telephone Number	Fax Number	Tax I.D. (EIN) or SSN	

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**PRINCIPAL OWNERS**

Name	Social Security No.	Address & Zip Code	% of Ownership	Title	Phone No.

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**LEGAL ENTITY (Please Check One)**

New Business     Sole Proprietor     Partnership     Corporation     Other: \_\_\_\_\_

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**LOAN REQUEST INFORMATION**

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Loan Amount Requested: \_\_\_\_\_

Estimated Project Costs: \_\_\_\_\_

Property Location: \_\_\_\_\_

Project Description: \_\_\_\_\_

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**SOURCES OF REPAYMENT**

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What will be the primary source of repayment? \_\_\_\_\_

Secondary source of repayment? \_\_\_\_\_

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**PROPOSED COLLATERAL:** Please describe and supply current market value (including assets to be acquired with proceeds)

Real Estate _____	Current Market Value _____	Inventory _____	Current Market Value _____
Equipment _____	Current Market Value _____	Accounts Receivable _____	Current Market Value _____
Other _____	Current Market Value _____	Other _____	Current Market Value _____

**SOURCE OF APPLICANT’S EQUITY / CAPITAL INJECTION**

\_\_\_\_\_

**PLEASE INCLUDE THE FOLLOWING INFORMATION (IF APPLICABLE):**

- Current interim financial statements
- Appraisal of collateral, inventory ,property ,etc.
- The last three years’ financial statements
- Copy of existing lease or purchase agreement
- The last three years’ tax returns
- Articles of Incorporation and By-laws or Partnership Agreement
- Budget or cash flow projections for the next 12 months
- List of major business equipment to be purchased
- Owner(s) financial statements
- Personal financial statements for all guarantors
- Current aging of accounts receivable
- Business plan or proposal including resumes

**CERTIFICATION AND SIGNATURES**

The undersigned certifies that all statements in this Application and on each document required to be submitted herewith, including federal income tax returns are true, correct and complete. The undersigned authorizes the City of Sacramento (“City”) to make such inquiries and gather such information as the City deems necessary and reasonable concerning any information provided to the City on this application or on any such required document, including inquiries to the Internal Revenue Service and any local credit bureau reporting agencies. The undersigned further agrees to notify the City promptly of any material change in any such information. The undersigned agrees that the City may provide a copy of this application to any affiliate or subsidiary.

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By (Authorized Signature) \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

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By (Authorized Signature) \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

## CITY OF SACRAMENTO

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### **BROWNFIELDS REVOLVING LOAN FUND – SITE ELIGIBILITY**

**SITE ELIGIBILITY APPLICATION:** Please attach any completed environmental assessments, cost estimates, or environmental consultant's remediation proposal outlining the scope of work. Attach a description of the intended reuse of the property after the remediation is complete.

Project Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

APN(s): \_\_\_\_\_

(if there are multiple property addresses and APNs, please provide additional information on a separate page and identify that page as Exhibit 1)

1. Describe property's current use (commercial, residential, abandoned, unimproved, etc.) \_\_\_\_\_
2. Provide a brief history of the site's past uses \_\_\_\_\_
3. Describe any previous environmental contamination on this site that has been remediated (including the removal of underground storage tanks) \_\_\_\_\_
4. Current zoning for the site? \_\_\_\_\_
5. Please include information specific to the site that indicates that environmental contamination needs remediation (Including any completed environmental assessment and remediation plans for review – when applicable, include information about conducting All Appropriate Inquiries):
  - Phase I completed by environmental consultant
  - Phase II completed by environmental consultant
  - Phase III completed by environmental consultant
  - Remedial action plan prepared by environmental consultant
  - Other: \_\_\_\_\_
6. Name of Environmental Consultant \_\_\_\_\_
  - a. Contact Person \_\_\_\_\_
  - b. Address \_\_\_\_\_
  - c. Telephone \_\_\_\_\_
  - d. E-mail \_\_\_\_\_

## CITY OF SACRAMENTO

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### **BROWNFIELDS REVOLVING LOAN FUND – BORROWER ELIGIBILITY**

The following questions help to determine eligibility of applicants requesting funding under this program. Please include an explanation on a separate page of each “yes” answer.

1. Has the applicant been convicted of a felony or misdemeanor involving the regulation of hazardous materials? No
2. Has the applicant been convicted of a felony or misdemeanor involving moral turpitude, including but not limited to, the crimes of fraud, bribery, the falsification of records, perjury, forgery, conspiracy, profiteering or money laundering? No
3. Is the applicant in violation of an administrative order or agreement issued by or entered into with any federal, state, or local agency that requires response action at a site or a judicial order or consent decree that requires response action at a site? No
4. Is the applicant currently or previously been subject to any penalties resulting from environmental non-compliance at the site subject to the loan request? No
5. Has the applicant currently or has previously been a generator or transporter of contamination at the site subject to the loan request? No
6. Has the applicant been suspended, debarred, or otherwise declared ineligible for funding or grants under any federal government program? No
7. Is the proposed site currently listed or proposed for listing on the National Priorities List? No
8. Is removal action required to be taken at the site within six (6) months? No
9. Is a Federal or State agency currently planning or conducting a response or enforcement action at the subject property? No
10. Has the applicant ever declared bankruptcy? No
11. Has the applicant party to any claim or lawsuits? No
12. Is the site listed on a state or federal list of hazardous or contaminated sites? No
  - a. If yes, disclose the list and contamination: \_\_\_\_\_
13. Is there a water source of the site or within 100 feet of the site boundaries (i.e. pond, stream, wetland)? No
  - a. If yes, describe the water source: \_\_\_\_\_

14. Is the site within a flood hazard area? No

15. Has any government agency notified the applicant of any pollution or safety violations, citations, or enforcement actions at this or any other location? No

a. If yes please provide the following:

i. Date of order: \_\_\_\_\_

ii. Agency Name: \_\_\_\_\_

iii. Agency Contact: \_\_\_\_\_

iv. Telephone Number: \_\_\_\_\_

v. E-mail Address: \_\_\_\_\_

vi. What was the resolution of the action? \_\_\_\_\_

16. Is any litigation pending or threatened which would affect the applicant's ability to complete the project? No

a. If yes, please disclose the nature of the litigation: \_\_\_\_\_

17. Remediation Plan (brief summary and cost estimates): \_\_\_\_\_