

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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## IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement  
(please include name of state where issuer is located):

\$3,790,000  
City of Sacramento  
North Natomas Basin 8C  
Community Facilities District No. 99-04  
Special Tax Bonds, Series B (2004)

Provide nine-digit CUSIP\* numbers if available, to which the information relates:

786071FY1	786071FZ8	786071GA2	786071GB0
786071GC8	786071GD6	786071GE4	786071GF1
786071GG9	786071GH7	786071GJ3	786071GK0
786071GL8	786071GM6	786071GN4	786071GP9
786071GQ7	786071GV6	786071GZ7	

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## IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located): City of Sacramento

Other Obligated Person's Name (if any): \_\_\_\_\_  
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer: \_\_\_\_\_

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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## TYPE OF FILING:

Electronic (number of pages attached): 4  Paper (number of pages attached): \_\_\_\_\_

If information is also available on the Internet, give URL:

[http://www.cityofsacramento.org/treasurer/public\\_finance/continuing\\_disclosure](http://www.cityofsacramento.org/treasurer/public_finance/continuing_disclosure)

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**City of Sacramento  
Annual Continuing Disclosure Report  
Fiscal Year 2008/2009**

**Issue:** 1999 City of Sacramento  
Special Tax Bonds, Series B  
North Natomas Basin 8C, CFD No. 99-04

**Par:** \$3,790,000  
**Issued:** September 15, 2004

**Content of Annual Report:** The City's Annual Report shall contain or incorporate by reference the following:

**A: The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the fiscal year ending June 30, 2009, will be delivered in a separate mailing. The CAFR is projected to be presented to the City Council in January 2010 and released immediately thereafter. At that time the CAFR will also be available on the city's website at:

<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>.

**B: A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

Debt Service Schedule – See Exhibit A.

**C: Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year:**

<b>C-i:</b>	<b>Redemption Fund (as of June 30, 2009):</b>	\$647,317
<b>C-ii</b>	<b>Reserve Fund (as of June 30, 2009):</b>	\$476,175

These funds include both Series A and Series B.

**D: A statement of the debt service requirements for the prior fiscal year.**

Debt Service requirement for Series A and B for the prior Fiscal Year 2008/09: \$421,495

**E: A statement of the total special tax levied in the prior fiscal year.**

Special Tax levy for fiscal year 2008/09: \$446,825

Tax levy information includes Series A and B.

**F: A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.**

Special Tax collected as of June 30, 2009: \$425,328

Tax collection information includes Series A and B.

**G: The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

**G-i: Reserve Requirement for the prior fiscal year**

**G-ii: A statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**

**G-iii: A statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District.**

All above information (G) is reported to CDIAC and can be also found on our website:

[http://www.cityofsacramento.org/treasurer/public\\_finance/continuing\\_disclosure](http://www.cityofsacramento.org/treasurer/public_finance/continuing_disclosure)

Dated: 9/15/2004

## Debt Service Schedule

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Delivered: 9/15/2004

## City of Sacramento

No Calls

## North Natomas Basin 8C CFD #99-04

Fiscal Yr	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
2005	3/1/2005			87,430.11	-	87,430.11	87,430.11	3,790,000.00
2006	9/1/2005	60,000.00	1.750	94,803.75	-	154,803.75	-	3,730,000.00
	3/1/2006			94,278.75	-	94,278.75	249,082.50	3,730,000.00
2007	9/1/2006	65,000.00	2.400	94,278.75	-	159,278.75	-	3,665,000.00
	3/1/2007			93,498.75	-	93,498.75	252,777.50	3,665,000.00
2008	9/1/2007	70,000.00	2.850	93,498.75	-	163,498.75	-	3,595,000.00
	3/1/2008			92,501.25	-	92,501.25	256,000.00	3,595,000.00
2009	9/1/2008	70,000.00	3.200	92,501.25	-	162,501.25	-	3,525,000.00
	3/1/2009			91,381.25	-	91,381.25	253,882.50	3,525,000.00
2010	9/1/2009	70,000.00	3.450	91,381.25	-	161,381.25	-	3,455,000.00
	3/1/2010			90,173.75	-	90,173.75	251,555.00	3,455,000.00
2011	9/1/2010	75,000.00	3.700	90,173.75	-	165,173.75	-	3,380,000.00
	3/1/2011			88,786.25	-	88,786.25	253,960.00	3,380,000.00
2012	9/1/2011	75,000.00	3.900	88,786.25	-	163,786.25	-	3,305,000.00
	3/1/2012			87,323.75	-	87,323.75	251,110.00	3,305,000.00
2013	9/1/2012	80,000.00	4.200	87,323.75	-	167,323.75	-	3,225,000.00
	3/1/2013			85,643.75	-	85,643.75	252,967.50	3,225,000.00
2014	9/1/2013	85,000.00	4.450	85,643.75	-	170,643.75	-	3,140,000.00
	3/1/2014			83,752.50	-	83,752.50	254,396.25	3,140,000.00
2015	9/1/2014	85,000.00	4.600	83,752.50	-	168,752.50	-	3,055,000.00
	3/1/2015			81,797.50	-	81,797.50	250,550.00	3,055,000.00
2016	9/1/2015	90,000.00	4.750	81,797.50	-	171,797.50	-	2,965,000.00
	3/1/2016			79,660.00	-	79,660.00	251,457.50	2,965,000.00
2017	9/1/2016	95,000.00	4.850	79,660.00	-	174,660.00	-	2,870,000.00
	3/1/2017			77,356.25	-	77,356.25	252,016.25	2,870,000.00
2018	9/1/2017	100,000.00	4.950	77,356.25	-	177,356.25	-	2,770,000.00
	3/1/2018			74,881.25	-	74,881.25	252,237.50	2,770,000.00
2019	9/1/2018	105,000.00	5.000	74,881.25	-	179,881.25	-	2,665,000.00
	3/1/2019			72,256.25	-	72,256.25	252,137.50	2,665,000.00
2020	9/1/2019	110,000.00	5.050	72,256.25	-	182,256.25	-	2,555,000.00
	3/1/2020			69,478.75	-	69,478.75	251,735.00	2,555,000.00
2021	9/1/2020	115,000.00	5.100	69,478.75	-	184,478.75	-	2,440,000.00
	3/1/2021			66,546.25	-	66,546.25	251,025.00	2,440,000.00
2022	9/1/2021	120,000.00	5.150	66,546.25	-	186,546.25	-	2,320,000.00
	3/1/2022			63,456.25	-	63,456.25	250,002.50	2,320,000.00
2023	9/1/2022	130,000.00	5.100	63,456.25	-	193,456.25	-	2,190,000.00
	3/1/2023			60,141.25	-	60,141.25	253,597.50	2,190,000.00
2024	9/1/2023	135,000.00	5.250	60,141.25	-	195,141.25	-	2,055,000.00
	3/1/2024			56,597.50	-	56,597.50	251,738.75	2,055,000.00
2025	9/1/2024	140,000.00	5.200	56,597.50	-	196,597.50	-	1,915,000.00
	3/1/2025			52,957.50	-	52,957.50	249,555.00	1,915,000.00
2026	9/1/2025	150,000.00	5.300	52,957.50	-	202,957.50	-	1,765,000.00
	3/1/2026			48,982.50	-	48,982.50	251,940.00	1,765,000.00
2027	9/1/2026	155,000.00	5.500	48,982.50	-	203,982.50	-	1,610,000.00
	3/1/2027			44,720.00	-	44,720.00	248,702.50	1,610,000.00
2028	9/1/2027	165,000.00	5.500	44,720.00	-	209,720.00	-	1,445,000.00
	3/1/2028			40,182.50	-	40,182.50	249,902.50	1,445,000.00
2029	9/1/2028	175,000.00	5.500	40,182.50	-	215,182.50	-	1,270,000.00
	3/1/2029			35,370.00	-	35,370.00	250,552.50	1,270,000.00
2030	9/1/2029	185,000.00	5.500	35,370.00	-	220,370.00	-	1,085,000.00
	3/1/2030			30,282.50	-	30,282.50	250,652.50	1,085,000.00
2031	9/1/2030	195,000.00	5.500	30,282.50	-	225,282.50	-	890,000.00

Prepared by: CT

:Mun-EaseMainDb

Prepared on: 12/9/2009 15:16 13.76 Rpt 24c

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SAC CITY-2004-9904

Dated: 9/15/2004  
 Delivered: 9/15/2004

Debt Service Schedule  
 City of Sacramento

No Calls

North Natomas Basin 8C CFD #99-04

Fiscal Yr	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Credit Enhancements	Periodic Debt Service	Fiscal Debt Service	Outstanding Debt
	3/1/2031			24,920.00	-	24,920.00	250,202.50	890,000.00
2032	9/1/2031	205,000.00	5.600	24,920.00	-	229,920.00	-	685,000.00
	3/1/2032			19,180.00	-	19,180.00	249,100.00	685,000.00
2033	9/1/2032	215,000.00	5.600	19,180.00	-	234,180.00	-	470,000.00
	3/1/2033			13,160.00	-	13,160.00	247,340.00	470,000.00
2034	9/1/2033	230,000.00	5.600	13,160.00	-	243,160.00	-	240,000.00
	3/1/2034			6,720.00	-	6,720.00	249,880.00	240,000.00
2035	9/1/2034	240,000.00	5.600	6,720.00	-	246,720.00	246,720.00	
		<b>3,790,000.00</b>		<b>3,834,206.36</b>		<b>7,624,206.36</b>		

<b>True Interest Cost (TIC) .....</b>	<b>5.5459189</b>	<b>Arbitrage Yield Limit (AYL) .....</b>	<b>5.3236537</b>
<b>Net Interest Cost (NIC) .....</b>	<b>5.4908012</b>	<b>Arbitrage Net Interest Cost (ANIC) .....</b>	<b>5.4037729</b>
<b>Accrued Interest .....</b>	<b>0.00</b>		