

**City of Sacramento  
Annual Continuing Disclosure Report  
Fiscal Year 2010/11**

**Issue:** City of Sacramento  
Special Tax Bonds, Series B (2001)  
North Natomas Community Facilities District No. 4

**Par:** \$12,750,000.00

**Issued:** April 19, 2001

**CUSIP Number:** 661253AA2

**Content of Annual Report:**

**The City's Annual Report shall contain or incorporate by reference the following:**

- (a) **The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the fiscal year ending June 30, 2011, will be uploaded to EMMA at a later date. The CAFR is projected to be presented to the City Council in late-January 2012 and released immediately thereafter. At that time, the CAFR will also be available on the City's website at:

<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>.

- (b) **A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

See Exhibit A - Debt Service Schedule.

- (c) **Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.**

- (i) **The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and**

Redemption Fund (as of June 30, 2011): \$5,780,954

*Notes:*

- This fund commingles the tax receipts for Series A, B, C and D.
- The amount of CFD 4, Series A, B, C and D debt service to be paid from this fund prior to the receipt of additional tax revenue equals \$3,341,393 due on September 1, 2011.

- (ii) **The Bond Reserve Fund.**

Reserve Fund (cost basis as of June 30, 2011): \$7,209,327

Reserve Fund (market value as of June 30, 2011): \$7,359,805

This amount reflects the aggregate reserve balance for CFD 4 Series A, B, C and D.

**(d) A statement of the debt service requirements for the Bonds for the prior fiscal year.**

Debt service requirement for the prior Fiscal Year 2010/11: \$5,459,849 \*

This amount reflects the aggregate debt service requirement for CFD 4 Series A, B, C and D.

\* This figure does not include bond calls that took place on March 1, 2011.

**(e) A statement of the total special tax levied in the prior fiscal year.**

Special Tax levy for Fiscal Year 2010/11: \$5,666,374

Tax levy information includes Series A, B, C and D.

**(f) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.**

Special Tax collection for Fiscal Year 2010/11 as of June 30, 2011: \$5,588,391

Adjusted Special Tax collection for Fiscal Year 2010/11 as of  
December 31, 2011\*: \$5,609,452

Tax collection information includes Series A, B, C and D.

\* Takes into consideration delinquency payments from parcels stripped from the tax roll. \$21,061 in delinquent special taxes, penalties, and interest for Fiscal Year 2010/11 was collected between July 1, 2011 and December 31, 2011.

**(g) The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

- (i) the Reserve Requirement for the prior fiscal year;**
- (ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**
- (iii) a statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District.**

All above information (G) is reported to CDIAC and can be also found on our website:

[http://www.cityofsacramento.org/treasurer/public\\_finance/continuing\\_disclosure](http://www.cityofsacramento.org/treasurer/public_finance/continuing_disclosure)

**EXHIBIT A**  
**Debt Service Schedule for North Natomas CFD 4, Series B**

CITY OF SACRAMENTO  
 TREASURER'S OFFICE

NORTH NATOMAS CFD NO. 4 Series B  
 DEBT SERVICE SCHEDULE

Original Par: 12,750,000.00  
 Issue Date: 19-Apr-01  
 Dated Date: 19-Apr-01

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-01	#####		0.00	0.00	298,031.25	298,031.25			12,750,000.00	21,249,946.95
1-Mar-02			0.00	0.00	406,406.25	406,406.25	704,437.50	704,437.50	12,750,000.00	20,843,540.70
1-Sep-02			0.00	0.00	406,406.25	406,406.25			12,750,000.00	20,437,134.45
1-Mar-03			0.00	0.00	406,406.25	406,406.25	812,812.50	812,812.50	12,750,000.00	20,030,728.20
1-Sep-03		225,000.00	6,750.00	0.00	406,406.25	638,156.25			12,525,000.00	19,624,321.95
1-Mar-04			0.00	0.00	399,234.38	399,234.38	1,037,390.63	1,037,390.63	12,525,000.00	19,225,087.57
1-Sep-04			0.00	0.00	399,234.38	399,234.38			12,525,000.00	18,825,853.19
1-Mar-05			0.00	0.00	399,234.38	399,234.38	798,468.76	798,468.76	12,525,000.00	18,426,618.81
1-Sep-05			0.00	0.00	399,234.38	399,234.38			12,525,000.00	18,027,384.43
1-Mar-06			0.00	0.00	399,234.38	399,234.38	798,468.76	798,468.76	12,525,000.00	17,628,150.05
1-Sep-06			0.00	0.00	399,234.38	399,234.38			12,525,000.00	17,228,915.67
1-Mar-07			0.00	0.00	399,234.38	399,234.38	798,468.76	798,468.76	12,525,000.00	16,829,681.29
1-Sep-07			0.00	0.00	399,234.38	399,234.38			12,525,000.00	16,430,446.91
1-Mar-08			0.00	0.00	399,234.38	399,234.38	798,468.76	798,468.76	12,525,000.00	16,031,212.53
1-Sep-08			0.00	0.00	399,234.38	399,234.38			12,525,000.00	15,631,978.15
1-Mar-09			0.00	0.00	399,234.38	399,234.38	798,468.76	798,468.76	12,525,000.00	15,232,743.77
1-Sep-09			0.00	0.00	399,234.38	399,234.38			12,525,000.00	14,833,509.39
1-Mar-10			0.00	0.00	399,234.38	399,234.38	798,468.76	798,468.76	12,525,000.00	14,434,275.01
1-Sep-10			0.00	0.00	399,234.38	399,234.38			12,525,000.00	14,035,040.63
1-Mar-11		225,000.00	6,750.00	0.00	399,234.38	630,984.38	1,030,218.76	1,030,218.76	12,300,000.00	13,635,806.25
1-Sep-11			0.00	0.00	392,062.50	392,062.50			12,300,000.00	13,243,743.75
1-Mar-12			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	12,851,681.25
1-Sep-12			0.00	0.00	392,062.50	392,062.50			12,300,000.00	12,459,618.75
1-Mar-13			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	12,067,556.25
1-Sep-13			0.00	0.00	392,062.50	392,062.50			12,300,000.00	11,675,493.75
1-Mar-14			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	11,283,431.25
1-Sep-14			0.00	0.00	392,062.50	392,062.50			12,300,000.00	10,891,368.75
1-Mar-15			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	10,499,306.25
1-Sep-15			0.00	0.00	392,062.50	392,062.50			12,300,000.00	10,107,243.75
1-Mar-16			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	9,715,181.25
1-Sep-16			0.00	0.00	392,062.50	392,062.50			12,300,000.00	9,323,118.75
1-Mar-17			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	8,931,056.25
1-Sep-17			0.00	0.00	392,062.50	392,062.50			12,300,000.00	8,538,993.75
1-Mar-18			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	8,146,931.25
1-Sep-18			0.00	0.00	392,062.50	392,062.50			12,300,000.00	7,754,868.75
1-Mar-19			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	7,362,806.25
1-Sep-19			0.00	0.00	392,062.50	392,062.50			12,300,000.00	6,970,743.75
1-Mar-20			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	6,578,681.25
1-Sep-20			0.00	0.00	392,062.50	392,062.50			12,300,000.00	6,186,618.75
1-Mar-21			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	5,794,556.25
1-Sep-21			0.00	0.00	392,062.50	392,062.50			12,300,000.00	5,402,493.75
1-Mar-22			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	5,010,431.25
1-Sep-22			0.00	0.00	392,062.50	392,062.50			12,300,000.00	4,618,368.75
1-Mar-23			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	4,226,306.25
1-Sep-23			0.00	0.00	392,062.50	392,062.50			12,300,000.00	3,834,243.75
1-Mar-24			0.00	0.00	392,062.50	392,062.50	784,125.00	784,125.00	12,300,000.00	3,442,181.25
1-Sep-24	#####	1,160,000.00	0.00	0.00	392,062.50	1,552,062.50			11,140,000.00	3,050,118.75
1-Mar-25			0.00	0.00	355,087.50	355,087.50	1,907,150.00	1,907,150.00	11,140,000.00	2,659,031.25
1-Sep-25	#####	1,260,000.00	0.00	0.00	355,087.50	1,615,087.50			9,880,000.00	2,339,943.75
1-Mar-26			0.00	0.00	314,925.00	314,925.00	1,930,012.50	1,930,012.50	9,880,000.00	2,025,018.75
1-Sep-26	#####	1,355,000.00	0.00	0.00	314,925.00	1,669,925.00			8,525,000.00	1,710,093.75
1-Mar-27			0.00	0.00	271,734.38	271,734.38	1,941,659.38	1,941,659.38	8,525,000.00	1,438,359.38
1-Sep-27	#####	1,465,000.00	0.00	0.00	271,734.38	1,736,734.38			7,060,000.00	1,166,625.00
1-Mar-28			0.00	0.00	225,037.50	225,037.50	1,961,771.88	1,961,771.88	7,060,000.00	941,587.50
1-Sep-28	#####	1,570,000.00	0.00	0.00	225,037.50	1,795,037.50			5,490,000.00	716,550.00
1-Mar-29			0.00	0.00	174,993.75	174,993.75	1,970,031.25	1,970,031.25	5,490,000.00	541,556.25
1-Sep-29	#####	1,700,000.00	0.00	0.00	174,993.75	1,874,993.75			3,790,000.00	366,562.50
1-Mar-30			0.00	0.00	120,806.25	120,806.25	1,995,800.00	1,995,800.00	3,790,000.00	245,756.25
1-Sep-30	#####	1,830,000.00	0.00	0.00	120,806.25	1,950,806.25			1,960,000.00	124,950.00
1-Mar-31			0.00	0.00	62,475.00	62,475.00	2,013,281.25	2,013,281.25	1,960,000.00	62,475.00
1-Sep-31	#####	1,960,000.00	0.00	0.00	62,475.00	2,022,475.00	2,022,475.00	2,022,475.00	0.00	0.00
		<b>12,300,000.00</b>	<b>450,000.00</b>	<b>13,500.00</b>	<b>21,547,978.20</b>	<b>34,311,478.20</b>	<b>34,311,478.20</b>	<b>34,311,478.20</b>		