

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2011/12

Issue: City of Sacramento
Development Fee Financing Community Facilities District No. 95-01
Special Tax Bonds, Series C (2005)

Par: \$5,300,000.00
Issued: January 05, 2005

CUSIP Numbers:

785876BH5	785876BJ1	785876BK8	785876BL6	785876BM4
785876BN2	785876BP7	785876BQ5	785876BR3	785876BS1
785876BT9	785876BV4			

Content of Annual Report:

The City's Annual Report shall contain or incorporate by reference the following:

A. The Issuer's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document; it is projected to be presented to the City Council in late January. At that time the CAFR will also be available on the city's website at:

<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - Debt Service Schedule.

C-i. Balances in the Redemption Account (with a statement of the debt service requirement to be discharged by said Account prior to the receipt of expected additional special tax revenue).

Redemption Fund (as of June 30, 2012): \$1,699,735.10

Note:

- *Debt service requirement prior to the receipt of additional special tax revenue:\$317,536.25 on September 01, 2012*
- *The redemption fund balance includes special tax revenue from series A and B and is under review for partial reimbursement to property owners.*

C-ii. The Reserve Account.

Reserve Fund (as of June 30, 2012): \$265,053.64

D. A statement of the debt service requirements for the Bonds for the fiscal year.

Debt Service requirement for Fiscal Year 2011/12: \$404,211.25

E. A statement of the total special tax levies in the fiscal year.

Special Tax levy for Fiscal Year 2011/12: \$424,085.28

F. A statement of the actual special tax collections for the Community Facilities District for the fiscal year.

Special Tax collection for Fiscal Year 2011/12: \$417,957.28

EXHIBIT A

Debt Schedule for CFD 95-01, Series C (2005)

DATE	RATE	PRINCIPAL	INTEREST	TOTAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	ANNUAL DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
05-Jan-05				0.00			5,300,000.00	2,874,279.19
01-Sep-05	2.150%	260,000	149,809.19	409,809.19		409,809.19	5,040,000.00	2,724,470.00
01-Mar-06			111,466.25	111,466.25	521,275.44		5,040,000.00	2,613,003.75
01-Sep-06	2.400%	185,000	111,466.25	296,466.25		407,932.50	4,855,000.00	2,501,537.50
01-Mar-07			109,246.25	109,246.25	405,712.50		4,855,000.00	2,392,291.25
01-Sep-07	2.750%	190,000	109,246.25	299,246.25		408,492.50	4,665,000.00	2,283,045.00
01-Mar-08			106,633.75	106,633.75	405,880.00		4,665,000.00	2,176,411.25
01-Sep-08	2.950%	195,000	106,633.75	301,633.75		408,267.50	4,470,000.00	2,069,777.50
01-Mar-09			103,757.50	103,757.50	405,391.25		4,470,000.00	1,966,020.00
01-Sep-09	3.250%	200,000	103,757.50	303,757.50		407,515.00	4,270,000.00	1,862,262.50
01-Mar-10			100,507.50	100,507.50	404,265.00		4,270,000.00	1,761,755.00
01-Sep-10	3.650%	210,000	100,507.50	310,507.50		411,015.00	4,060,000.00	1,661,247.50
01-Mar-11			96,675.00	96,675.00	407,182.50		4,060,000.00	1,564,572.50
01-Sep-11	3.850%	215,000	96,675.00	311,675.00		408,350.00	3,845,000.00	1,467,897.50
01-Mar-12			92,536.25	92,536.25	404,211.25		3,845,000.00	1,375,361.25
01-Sep-12	4.050%	225,000	92,536.25	317,536.25		410,072.50	3,620,000.00	1,282,825.00
01-Mar-13			87,980.00	87,980.00	405,516.25		3,620,000.00	1,194,845.00
01-Sep-13	4.200%	230,000	87,980.00	317,980.00		405,960.00	3,390,000.00	1,106,865.00
01-Mar-14			83,150.00	83,150.00	401,130.00		3,390,000.00	1,023,715.00
01-Sep-14	4.350%	240,000	83,150.00	323,150.00		406,300.00	3,150,000.00	940,565.00
01-Mar-15			77,930.00	77,930.00	401,080.00		3,150,000.00	862,635.00
01-Sep-15	4.500%	250,000	77,930.00	327,930.00		405,860.00	2,900,000.00	784,705.00
01-Mar-16			72,305.00	72,305.00	400,235.00		2,900,000.00	712,400.00
01-Sep-16	4.600%	265,000	72,305.00	337,305.00		409,610.00	2,635,000.00	640,095.00
01-Mar-17			66,210.00	66,210.00	403,515.00		2,635,000.00	573,885.00
01-Sep-17	4.700%	275,000	66,210.00	341,210.00		407,420.00	2,360,000.00	507,675.00
01-Mar-18			59,747.50	59,747.50	400,957.50		2,360,000.00	447,927.50
01-Sep-18	4.800%	290,000	59,747.50	349,747.50		409,495.00	2,070,000.00	388,180.00
01-Mar-19			52,787.50	52,787.50	402,535.00		2,070,000.00	335,392.50
01-Sep-19	4.900%	305,000	52,787.50	357,787.50		410,575.00	1,765,000.00	282,605.00
01-Mar-20			45,315.00	45,315.00	403,102.50		1,765,000.00	237,290.00
01-Sep-20	5.000%	320,000	45,315.00	365,315.00		410,630.00	1,445,000.00	191,975.00
01-Mar-21			37,315.00	37,315.00	402,630.00		1,445,000.00	154,660.00
01-Sep-21	5.100%	335,000	37,315.00	372,315.00		409,630.00	1,110,000.00	117,345.00
01-Mar-22			28,772.50	28,772.50	401,087.50		1,110,000.00	88,572.50
01-Sep-22	5.150%	350,000	28,772.50	378,772.50		407,545.00	760,000.00	59,800.00
01-Mar-23			19,760.00	19,760.00	398,532.50		760,000.00	40,040.00
01-Sep-23	5.200%	370,000	19,760.00	389,760.00		409,520.00	390,000.00	20,280.00
01-Mar-24			10,140.00	10,140.00	399,900.00		390,000.00	10,140.00
01-Sep-24	5.200%	390,000	10,140.00	400,140.00	400,140.00	410,280.00	0.00	0.00
		5,300,000	2,874,279.19	8,174,279.19	8,174,279.19	8,174,279.19		