

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2011/12

Issue: City of Sacramento
Granite Park Community Facilities District No. 2001-01
Special Tax Bonds, Series A

Par: \$8,860,000.00

Issued: June 28, 2001

CUSIP Numbers: 786071DS6 786071DT4 786071DU1 786071DV9 786071DW7
786071DX5 786071DY3 786071DZ0 786071EA4

Content of Annual Report:

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the fiscal year ending June 30, 2012 is included as part of this submittal and is projected to be presented to the City Council on January 29, 2013 and released immediately thereafter. At that time, the CAFR will also be available on the city's website at: <http://www.cityofsacramento.org/finance/accounting/reporting.cfm>.

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A, Debt Service Schedule.

C-i. Balances in the Redemption Account (with a statement of the debt service requirement to be discharged by said Account prior to the receipt of expected additional special tax revenue).

Redemption Fund (as of June 30, 2012):

- Held with Trustee \$0.00
- Held with City \$384,738.69

Note:

- *Debt service requirement prior to the receipt of additional special tax revenue: \$185,321.25 on September 01, 2012*

C-ii. The Reserve Account.

Reserve Fund (as of June 30, 2012): \$263,545.00

D. A statement of the debt service requirements for the Bonds for the fiscal year.

Debt Service requirement for Fiscal Year 2011/12: \$263,502.50

E. A statement of the total special tax levies in the fiscal year.

Special Tax levy for Fiscal Year 2011/12: \$276,364.12

F. A statement of the actual special tax collections for the Community Facilities District for the fiscal year.

Special Tax collection for Fiscal Year 2011/12: \$276,364.12

EXHIBIT A

Debt Service Schedule for Granite Park CFD

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	BOND YEAR DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING	RESERVE REQUIREMENT
1-Mar-02			0.00	0.00	339,165.56	339,165.56		339,165.56	8,860,000.00	4,900,407.50	693,467.50
1-Sep-02	4.00%	100,000.00	0.00	0.00	251,233.75	351,233.75	690,399.31		8,760,000.00	4,649,173.75	693,467.50
1-Mar-03			0.00	0.00	249,233.75	249,233.75		600,467.50	8,760,000.00	4,399,940.00	693,467.50
1-Sep-03	4.25%	195,000.00	0.00	0.00	249,233.75	444,233.75	693,467.50		8,565,000.00	4,150,706.25	693,345.00
1-Mar-04			0.00	0.00	245,090.00	245,090.00		689,323.75	8,565,000.00	3,905,616.25	693,345.00
1-Sep-04	4.40%	200,000.00	0.00	0.00	245,090.00	445,090.00	690,180.00		8,365,000.00	3,660,526.25	693,345.00
1-Mar-05			0.00	0.00	240,690.00	240,690.00		685,780.00	8,365,000.00	3,419,836.25	693,345.00
1-Sep-05	4.50%	210,000.00	0.00	0.00	240,690.00	450,690.00	691,380.00		8,155,000.00	3,179,146.25	693,345.00
1-Mar-06			0.00	0.00	235,965.00	235,965.00		686,655.00	8,155,000.00	2,943,181.25	693,345.00
1-Sep-06	4.60%	220,000.00	0.00	0.00	235,965.00	455,965.00	691,930.00		7,935,000.00	2,707,216.25	693,345.00
1-Mar-07			0.00	0.00	230,905.00	230,905.00		686,870.00	7,935,000.00	2,476,311.25	693,345.00
1-Sep-07	4.70%	230,000.00	2,000,000.00	60,000.00	230,905.00	460,905.00	691,810.00		5,705,000.00	2,245,406.25	515,990.00
1-Mar-08			1,910,000.00	57,300.00	166,957.50	166,957.50		627,862.50	3,795,000.00	2,078,448.75	349,039.88
1-Sep-08	4.85%	180,000.00	0.00	0.00	110,762.50	290,762.50	457,720.00		3,615,000.00	1,967,686.25	336,644.88
1-Mar-09			0.00	0.00	106,397.50	106,397.50		397,160.00	3,615,000.00	1,861,288.75	336,644.88
1-Sep-09	5.00%	120,000.00	0.00	0.00	106,397.50	226,397.50	332,795.00		3,495,000.00	1,754,891.25	331,977.30
1-Mar-10			0.00	0.00	103,397.50	103,397.50		329,795.00	3,495,000.00	1,651,493.75	331,977.30
1-Sep-10	5.10%	130,000.00	610,000.00	0.00	103,397.50	233,397.50	336,795.00		2,755,000.00	1,548,096.25	270,108.75
1-Mar-11			125,000.00	1,250.00	81,927.50	81,927.50		315,325.00	2,630,000.00	1,466,168.75	270,108.75
1-Sep-11	5.20%	110,000.00	0.00	0.00	78,181.25	188,181.25	270,108.75		2,520,000.00	1,387,987.50	263,545.00
1-Mar-12			0.00	0.00	75,321.25	75,321.25		263,502.50	2,520,000.00	1,312,666.25	263,545.00
1-Sep-12	5.30%	110,000.00	0.00	0.00	75,321.25	185,321.25	260,642.50		2,410,000.00	1,237,345.00	263,545.00
1-Mar-13			0.00	0.00	72,406.25	72,406.25		257,727.50	2,410,000.00	1,164,938.75	263,545.00
1-Sep-13	5.45%	115,000.00	0.00	0.00	72,406.25	187,406.25	259,812.50		2,295,000.00	1,092,532.50	263,545.00
1-Mar-14			0.00	0.00	69,272.50	69,272.50		256,678.75	2,295,000.00	1,023,260.00	263,545.00
1-Sep-14	5.60%	125,000.00	0.00	0.00	69,272.50	194,272.50	263,545.00		2,170,000.00	953,987.50	263,320.00
1-Mar-15			0.00	0.00	65,772.50	65,772.50		260,045.00	2,170,000.00	888,215.00	263,320.00
1-Sep-15	5.70%	130,000.00	0.00	0.00	65,772.50	195,772.50	261,545.00		2,040,000.00	822,442.50	263,320.00
1-Mar-16			0.00	0.00	62,067.50	62,067.50		257,840.00	2,040,000.00	760,375.00	263,320.00
1-Sep-16	5.80%	135,000.00	0.00	0.00	62,067.50	197,067.50	259,135.00		1,905,000.00	698,307.50	263,320.00
1-Mar-17			0.00	0.00	58,152.50	58,152.50		255,220.00	1,905,000.00	640,155.00	263,320.00
1-Sep-17	5.90%	145,000.00	0.00	0.00	58,152.50	203,152.50	261,305.00		1,760,000.00	582,002.50	263,320.00
1-Mar-18			0.00	0.00	53,875.00	53,875.00		257,027.50	1,760,000.00	528,127.50	263,320.00
1-Sep-18	6.00%	155,000.00	0.00	0.00	53,875.00	208,875.00	262,750.00		1,605,000.00	474,252.50	263,320.00
1-Mar-19			0.00	0.00	49,225.00	49,225.00		258,100.00	1,605,000.00	425,027.50	263,320.00
1-Sep-19	6.10%	160,000.00	0.00	0.00	49,225.00	209,225.00	258,450.00		1,445,000.00	375,802.50	263,320.00
1-Mar-20			0.00	0.00	44,345.00	44,345.00		253,570.00	1,445,000.00	331,457.50	263,320.00
1-Sep-20	6.10%	170,000.00	0.00	0.00	44,345.00	214,345.00	258,690.00		1,275,000.00	287,112.50	263,320.00
1-Mar-21			0.00	0.00	39,160.00	39,160.00		253,505.00	1,275,000.00	247,952.50	263,320.00
1-Sep-21	6.10%	185,000.00	0.00	0.00	39,160.00	224,160.00	263,320.00		1,090,000.00	208,792.50	262,035.00
1-Mar-22			0.00	0.00	33,517.50	33,517.50		257,677.50	1,090,000.00	175,275.00	262,035.00
1-Sep-22	6.15%	195,000.00	0.00	0.00	33,517.50	228,517.50	262,035.00		895,000.00	141,757.50	260,067.50
1-Mar-23			0.00	0.00	27,521.25	27,521.25		256,038.75	895,000.00	114,236.25	260,067.50
1-Sep-23	6.15%	205,000.00	0.00	0.00	27,521.25	232,521.25	260,042.50		690,000.00	86,715.00	260,067.50
1-Mar-24			0.00	0.00	21,217.50	21,217.50		253,738.75	690,000.00	65,497.50	260,067.50
1-Sep-24	6.15%	215,000.00	0.00	0.00	21,217.50	236,217.50	257,435.00		475,000.00	44,280.00	260,067.50
1-Mar-25			0.00	0.00	14,606.25	14,606.25		250,823.75	475,000.00	29,673.75	260,067.50
1-Sep-25	6.15%	230,000.00	0.00	0.00	14,606.25	244,606.25	259,212.50		245,000.00	15,067.50	260,067.50
1-Mar-26			0.00	0.00	7,533.75	7,533.75		252,140.00	245,000.00	7,533.75	260,067.50
1-Sep-26	6.15%	245,000.00	0.00	0.00	7,533.75	252,533.75	260,067.50		0.00	0.00	-
		4,215,000.00	4,645,000.00	118,550.00	5,239,573.06	9,454,573.06	9,454,573.06	9,454,573.06			