

**City of Sacramento  
Annual Continuing Disclosure Report  
Fiscal Year 2011/12**

**Issue:** City of Sacramento  
Special Tax Bonds, Series A (1999)  
North Natomas Community Facilities District No. 4

**Par:** \$16,215,000.00  
**Issued:** February 24, 1999

**CUSIP Numbers:** 786071BP4 786071BT6

**Content of Annual Report:**

**The City's Annual Report shall contain or incorporate by reference the following:**

**(a) The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document; it is projected to be presented to the City Council in late January. At that time the CAFR will also be available on the city's website at:

<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>

**(b) A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

See Exhibit A - Debt Service Schedule.

**(c) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.**

**(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and**

Redemption Fund (as of June 30, 2012): \$6,837,642.68\*

*Notes:*

\* Includes the balance of \$6,750,679.96 in commingled special tax receipts for Series A, B, C and D in the City-held Redemption Fund, plus \$86,962.72 in the Trustee-held Redemption Funds as of June 30, 2012.

*The amount of CFD 4, Series A, B, C and D debt service to be paid from this fund prior to the receipt of additional tax revenue equals \$3,443,633.75 due on September 1, 2012.*

**(ii) The Bond Reserve Fund.**

Reserve Fund (cost basis as of June 30, 2012): \$7,233,913.08  
Reserve Fund (market value as of June 30, 2012): \$7,387,683.39

This amount reflects the aggregate reserve balance for CFD 4 Series A, B, C and D.

**(d) A statement of the debt service requirements for the Bonds for the prior fiscal year.**

Debt service requirement for the prior Fiscal Year 2011/12: \$5,500,026.25

This amount reflects the aggregate debt service requirement for CFD 4 Series A, B, C and D.

**(e) A statement of the total special tax levied in the prior fiscal year.**

Special Tax levy for Fiscal Year 2011/12: \$5,756,477.20

Tax levy information includes Series A, B, C and D.

**(f) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.**

Special Tax collection for Fiscal Year 2011/12 as of June 30, 2012: \$5,704,419.20

Tax collection information includes Series A, B, C and D.

**EXHIBIT A**  
**Debt Service Schedule for North Natomas CFD 4, Series A**

CITY OF SACRAMENTO TREASURER'S OFFICE	NORTH NATOMAS CFD NO. 4 Series A DEBT SERVICE SCHEDULE
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Original Par:	16,215,000.00
Issue Date:	24-Feb-99
Dated Date:	24-Feb-99

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALL PREMIUM	INTEREST	TOTAL DEBT SERVICE	ANNUAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
1-Sep-99					470,475.12	470,475.12	470,475.12		16,215,000.00	15,196,715.00
1-Mar-00					452,863.75	452,863.75		923,338.87	16,215,000.00	14,743,851.25
1-Sep-00					452,863.75	452,863.75	905,727.50		16,215,000.00	14,290,987.50
1-Mar-01					452,863.75	452,863.75		905,727.50	16,215,000.00	13,838,123.75
1-Sep-01	4.50%	150,000.00	0.00	0.00	452,863.75	602,863.75	1,055,727.50		16,065,000.00	13,385,260.00
1-Mar-02					449,488.75	449,488.75		1,052,352.50	16,065,000.00	12,935,771.25
1-Sep-02	4.70%	180,000.00	0.00	0.00	449,488.75	629,488.75	1,078,977.50		15,885,000.00	12,486,282.50
1-Mar-03					445,258.75	445,258.75		1,074,747.50	15,885,000.00	12,041,023.75
1-Sep-03	4.80%	210,000.00	290,000.00	8,700.00	445,258.75	953,958.75	1,399,217.50		15,385,000.00	11,595,765.00
1-Mar-04					432,066.25	432,066.25		1,386,025.00	15,385,000.00	11,163,698.75
1-Sep-04	4.90%	240,000.00	0.00	0.00	432,066.25	672,066.25	1,104,132.50		15,145,000.00	10,731,632.50
1-Mar-05					426,186.25	426,186.25		1,098,252.50	15,145,000.00	10,305,446.25
1-Sep-05	5.00%	275,000.00	0.00	0.00	426,186.25	701,186.25	1,127,372.50		14,870,000.00	9,879,260.00
1-Mar-06					419,311.25	419,311.25		1,120,497.50	14,870,000.00	9,459,948.75
1-Sep-06	5.10%	315,000.00	0.00	0.00	419,311.25	734,311.25	1,153,622.50		14,555,000.00	9,040,637.50
1-Mar-07					411,278.75	411,278.75		1,145,590.00	14,555,000.00	8,629,358.75
1-Sep-07	5.20%	355,000.00	0.00	0.00	411,278.75	766,278.75	1,177,557.50		14,200,000.00	8,218,080.00
1-Mar-08					402,048.75	402,048.75		1,168,327.50	14,200,000.00	7,816,031.25
1-Sep-08	5.30%	395,000.00	0.00	0.00	402,048.75	797,048.75	1,199,097.50		13,805,000.00	7,413,982.50
1-Mar-09					391,581.25	391,581.25		1,188,630.00	13,805,000.00	7,022,401.25
1-Sep-09	5.40%	440,000.00	0.00	0.00	391,581.25	831,581.25	1,223,162.50		13,365,000.00	6,630,820.00
1-Mar-10					379,701.25	379,701.25		1,211,282.50	13,365,000.00	6,251,118.75
1-Sep-10	5.50%	490,000.00	0.00	0.00	379,701.25	869,701.25	1,249,402.50		12,875,000.00	5,871,417.50
1-Mar-11			285,000.00	0.00	366,226.25	651,226.25		1,520,927.50	12,590,000.00	5,505,191.25
1-Sep-11	5.55%	545,000.00	0.00	0.00	358,111.25	903,111.25	1,554,337.50		12,045,000.00	5,147,080.00
1-Mar-12					342,987.50	342,987.50		1,246,098.75	12,045,000.00	4,804,092.50
1-Sep-12	5.60%	590,000.00	0.00	0.00	342,987.50	932,987.50	1,275,975.00		11,455,000.00	4,461,105.00
1-Mar-13					326,467.50	326,467.50		1,259,455.00	11,455,000.00	4,134,637.50
1-Sep-13	5.70%	645,000.00	0.00	0.00	326,467.50	971,467.50	1,297,935.00		10,810,000.00	3,808,170.00
1-Mar-14					308,085.00	308,085.00		1,279,552.50	10,810,000.00	3,500,085.00
1-Sep-14	5.70%	715,000.00	0.00	0.00	308,085.00	1,023,085.00	1,331,170.00		10,095,000.00	3,192,000.00
1-Mar-15					287,707.50	287,707.50		1,310,792.50	10,095,000.00	2,904,292.50
1-Sep-15	5.70%	780,000.00	0.00	0.00	287,707.50	1,067,707.50	1,355,415.00		9,315,000.00	2,616,585.00
1-Mar-16					265,477.50	265,477.50		1,333,185.00	9,315,000.00	2,351,107.50
1-Sep-16	5.70%	850,000.00	0.00	0.00	265,477.50	1,115,477.50	1,380,955.00		8,465,000.00	2,085,630.00
1-Mar-17					241,252.50	241,252.50		1,356,730.00	8,465,000.00	1,844,377.50
1-Sep-17	5.70%	935,000.00	0.00	0.00	241,252.50	1,176,252.50	1,417,505.00		7,530,000.00	1,603,125.00
1-Mar-18					214,605.00	214,605.00		1,390,857.50	7,530,000.00	1,388,520.00
1-Sep-18	5.70%	1,010,000.00	0.00	0.00	214,605.00	1,224,605.00	1,439,210.00		6,520,000.00	1,173,915.00
1-Mar-19					185,820.00	185,820.00		1,410,425.00	6,520,000.00	988,095.00
1-Sep-19	5.70%	1,100,000.00	0.00	0.00	185,820.00	1,285,820.00	1,471,640.00		5,420,000.00	802,275.00
1-Mar-20					154,470.00	154,470.00		1,440,290.00	5,420,000.00	647,805.00
1-Sep-20	5.70%	1,200,000.00	0.00	0.00	154,470.00	1,354,470.00	1,508,940.00		4,220,000.00	493,335.00
1-Mar-21					120,270.00	120,270.00		1,474,740.00	4,220,000.00	373,065.00
1-Sep-21	5.70%	1,300,000.00	0.00	0.00	120,270.00	1,420,270.00	1,540,540.00		2,920,000.00	252,795.00
1-Mar-22					83,220.00	83,220.00		1,503,490.00	2,920,000.00	169,575.00
1-Sep-22	5.70%	1,405,000.00	0.00	0.00	83,220.00	1,488,220.00	1,571,440.00		1,515,000.00	86,355.00
1-Mar-23					43,177.50	43,177.50		1,531,397.50	1,515,000.00	43,177.50
1-Sep-23	5.70%	1,515,000.00	0.00	0.00	43,177.50	1,558,177.50	1,601,355.00		0.00	0.00
								1,558,177.50		
		<b>15,640,000.00</b>	<b>575,000.00</b>	<b>8,700.00</b>	<b>15,667,190.12</b>	<b>31,890,890.12</b>	<b>31,890,890.12</b>	<b>31,890,890.12</b>		