

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2011/12

Issue: 1999 City of Sacramento
Special Tax Bonds, Series A
North Natomas Basin 8C, CFD No. 99-04

Par: \$2,805,000
Issued: September 9, 1999

CUSIP Numbers: 786071CF5 786071CG3 786071CH1 786071CJ7 786071CK4

Content of Annual Report:

The City's Annual Report shall contain or incorporate by reference the following:

- (a) The City's comprehensive audited financial report for the prior fiscal year.**

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document; it is projected to be presented to the City Council in late January. At that time the CAFR will also be available on the city's website at:
<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>

- (b) A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

Debt Service Schedule – See Exhibit A.

- (c) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year:**

- (i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and**

Redemption Fund (as of June 30, 2012): \$426,288.80*

Notes:

- * Includes the balance of \$424,668.80 in commingled special tax receipts for Series A and B in the City-held Redemption Fund plus \$1,620.00 in the Trustee-held Redemption Funds as of June 30, 2012.

The amount of CFD 99-04, Basin 8C – Series A and B debt service to be paid from this fund prior to the receipt of additional tax revenue equals \$257,591.25 due on September 1, 2012.

- (ii) Reserve Fund (cost basis and market value as of June 30, 2012):** \$139,540.00

This amount reflects the reserve fund balance for Series A only.

(d) A statement of the debt service requirements for the Bonds for the prior fiscal year.

Debt Service requirement for the prior Fiscal Year 2011/12: \$398,253.75

This amount reflects the aggregate debt service requirement for Series A and B.

(e) A statement of the total special tax levied in the prior fiscal year.

Special Tax levy for fiscal year 2011/12: \$417,454.08

Tax levy information includes Series A and B.

(f) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection for Fiscal Year 2011/12 as of June 30, 2012: \$403,470.08

Tax collection information includes Series A and B.

Note: For the Special Tax collection for Fiscal Year 2011/12 three (3) parcels were removed from the tax roll in accordance with the bond covenants to begin foreclosure proceedings; however, the delinquent taxes including penalties and interest were paid in full on August 30, 2012.

EXHIBIT A
Debt Service Schedule for North Natomas Basin 8C, CFD 99-04, Series A

CITY OF SACRAMENTO TREASURER'S OFFICE							NORTH NATOMAS CFD NO. 99-04, Series A DEBT SERVICE SCHEDULE			
							BOND AMOUNT:	2,805,000.00		
							ISSUE DATE:	09-Sep-99		
							DATED DATE:	09-Sep-99		
<u>DATE</u>	<u>RATE</u>	<u>PRINCIPAL</u>	<u>CALLED PRINCIPAL</u>	<u>CALL PREMIUM</u>	<u>INTEREST</u>	<u>TOTAL DEBT SERVICE</u>	<u>ANNUAL DEBT SERVICE</u>	<u>FIS CAL YEAR DEBT SERVICE</u>	<u>PRINCIPAL REMAINING</u>	<u>INTEREST REMAINING</u>
03/01/00			0.00	0.00	81,345.25	81,345.25		81,345.25	2,805,000.00	2,620,651.25
09/01/00			0.00	0.00	85,128.75	85,128.75	166,474.00		2,805,000.00	2,535,522.50
03/01/01			0.00	0.00	85,128.75	85,128.75		170,257.50	2,805,000.00	2,450,393.75
09/01/01	4.500%	40,000	0.00	0.00	85,128.75	125,128.75	210,257.50		2,765,000.00	2,365,265.00
03/01/02			0.00	0.00	84,228.75	84,228.75		209,357.50	2,765,000.00	2,281,036.25
09/01/02	4.750%	40,000	0.00	0.00	84,228.75	124,228.75	208,457.50		2,725,000.00	2,196,807.50
03/01/03			0.00	0.00	83,278.75	83,278.75		207,507.50	2,725,000.00	2,113,528.75
09/01/03	5.000%	45,000	0.00	0.00	83,278.75	128,278.75	211,557.50		2,680,000.00	2,030,250.00
03/01/04			0.00	0.00	82,153.75	82,153.75		210,432.50	2,680,000.00	1,948,096.25
09/01/04	5.200%	45,000	510,000.00	10,200.00	82,153.75	647,353.75	729,507.50		2,125,000.00	1,865,942.50
03/01/05			0.00	0.00	65,313.75	65,313.75		712,667.50	2,125,000.00	1,800,628.75
09/01/05	5.300%	40,000	0.00	0.00	65,313.75	105,313.75	170,627.50		2,085,000.00	1,735,315.00
03/01/06			0.00	0.00	64,253.75	64,253.75		169,567.50	2,085,000.00	1,671,061.25
09/01/06	5.400%	40,000	0.00	0.00	64,253.75	104,253.75	168,507.50		2,045,000.00	1,606,807.50
03/01/07			0.00	0.00	63,173.75	63,173.75		167,427.50	2,045,000.00	1,543,633.75
09/01/07	5.500%	45,000	0.00	0.00	63,173.75	108,173.75	171,347.50		2,000,000.00	1,480,460.00
03/01/08			0.00	0.00	61,936.25	61,936.25		170,110.00	2,000,000.00	1,418,523.75
09/01/08	5.600%	45,000	0.00	0.00	61,936.25	106,936.25	168,872.50		1,955,000.00	1,356,587.50
03/01/09			0.00	0.00	60,676.25	60,676.25		167,612.50	1,955,000.00	1,295,911.25
09/01/09	5.700%	50,000	0.00	0.00	60,676.25	110,676.25	171,352.50		1,905,000.00	1,235,235.00
03/01/10			0.00	0.00	59,251.25	59,251.25		169,927.50	1,905,000.00	1,175,983.75
09/01/10	5.800%	50,000	0.00	0.00	59,251.25	109,251.25	168,502.50		1,855,000.00	1,116,732.50
03/01/11			350,000.00	0.00	57,801.25	407,801.25		517,052.50	1,505,000.00	1,058,931.25
09/01/11	5.850%	55,000	0.00	0.00	46,876.25	101,876.25	509,677.50		1,450,000.00	1,012,055.00
03/01/12			0.00	0.00	45,267.50	45,267.50		147,143.75	1,450,000.00	966,787.50
09/01/12	5.900%	45,000	0.00	0.00	45,267.50	90,267.50	135,535.00		1,405,000.00	921,520.00
03/01/13			0.00	0.00	43,940.00	43,940.00		134,207.50	1,405,000.00	877,580.00
09/01/13	5.950%	50,000	0.00	0.00	43,940.00	93,940.00	137,880.00		1,355,000.00	833,640.00
03/01/14			0.00	0.00	42,452.50	42,452.50		136,392.50	1,355,000.00	791,187.50
09/01/14	6.000%	50,000	0.00	0.00	42,452.50	92,452.50	134,905.00		1,305,000.00	748,735.00
03/01/15			0.00	0.00	40,952.50	40,952.50		133,405.00	1,305,000.00	707,782.50
09/01/15	6.200%	55,000	0.00	0.00	40,952.50	95,952.50	136,905.00		1,250,000.00	666,830.00
03/01/16			0.00	0.00	39,247.50	39,247.50		135,200.00	1,250,000.00	627,582.50
09/01/16	6.200%	60,000	0.00	0.00	39,247.50	99,247.50	138,495.00		1,190,000.00	588,335.00
03/01/17			0.00	0.00	37,387.50	37,387.50		136,635.00	1,190,000.00	550,947.50
09/01/17	6.200%	60,000	0.00	0.00	37,387.50	97,387.50	134,775.00		1,130,000.00	513,560.00
03/01/18			0.00	0.00	35,527.50	35,527.50		132,915.00	1,130,000.00	478,032.50
09/01/18	6.200%	65,000	0.00	0.00	35,527.50	100,527.50	136,055.00		1,065,000.00	442,505.00
03/01/19			0.00	0.00	33,512.50	33,512.50		134,040.00	1,065,000.00	408,992.50
09/01/19	6.200%	70,000	0.00	0.00	33,512.50	103,512.50	137,025.00		995,000.00	375,480.00
03/01/20			0.00	0.00	31,342.50	31,342.50		134,855.00	995,000.00	344,137.50
09/01/20	6.300%	75,000	0.00	0.00	31,342.50	106,342.50	137,685.00		920,000.00	312,795.00
03/01/21			0.00	0.00	28,980.00	28,980.00		135,322.50	920,000.00	283,815.00
09/01/21	6.300%	80,000	0.00	0.00	28,980.00	108,980.00	137,960.00		840,000.00	254,835.00
03/01/22			0.00	0.00	26,460.00	26,460.00		135,440.00	840,000.00	228,375.00
09/01/22	6.300%	85,000	0.00	0.00	26,460.00	111,460.00	137,920.00		755,000.00	201,915.00
03/01/23			0.00	0.00	23,782.50	23,782.50		135,242.50	755,000.00	178,132.50
09/01/23	6.300%	90,000	0.00	0.00	23,782.50	113,782.50	137,565.00		665,000.00	154,350.00
03/01/24			0.00	0.00	20,947.50	20,947.50		134,730.00	665,000.00	133,402.50
09/01/24	6.300%	95,000	0.00	0.00	20,947.50	115,947.50	136,895.00		570,000.00	112,455.00
03/01/25			0.00	0.00	17,955.00	17,955.00		133,902.50	570,000.00	94,500.00
09/01/25	6.300%	100,000	0.00	0.00	17,955.00	117,955.00	135,910.00		470,000.00	76,545.00
03/01/26			0.00	0.00	14,805.00	14,805.00		132,760.00	470,000.00	61,740.00
09/01/26	6.300%	105,000	0.00	0.00	14,805.00	119,805.00	134,610.00		365,000.00	46,935.00
03/01/27			0.00	0.00	11,497.50	11,497.50		131,302.50	365,000.00	35,437.50
09/01/27	6.300%	115,000	0.00	0.00	11,497.50	126,497.50	137,995.00		250,000.00	23,940.00
03/01/28			0.00	0.00	7,875.00	7,875.00		134,372.50	250,000.00	16,065.00
09/01/28	6.300%	120,000	0.00	0.00	7,875.00	127,875.00	135,750.00		130,000.00	8,190.00
03/01/29			0.00	0.00	4,095.00	4,095.00		131,970.00	130,000.00	4,095.00
09/01/29	6.300%	130,000	0.00	0.00	4,095.00	134,095.00	138,190.00		0.00	0.00
								134,095.00		
		1,945,000	860,000.00	10,200.00	2,701,996.50	5,517,196.50	5,517,196.50	5,517,196.50		