City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2012/13

Issue
City of Sacramento
Development Fee Financing Community Facilities District No. 95-01
Special Tax Bonds, Series C (2005)

Par
$5,300,000

Issued
January 05, 2005

CUSIP Numbers
785876BK8
785876BL6
785876BM4
785876BN2
785876BP7
785876BQ5
785876BR3
785876BS1
785876BT9
785876BV4

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

A. The City’s comprehensive audited financial report for the prior fiscal year.

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year will be uploaded as a separate document; it is projected that the CAFR will be presented to the City Council in early February. At that time, the CAFR will also be available on the city’s website at: http://www.cityofsacramento.org/finance/accounting/reporting.cfm

Unaudited financials were previously uploaded as a separate document in EMMA.

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - Development Fee Financing CFD - Debt Service Schedule.
C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

C-(i) The Redemption Account (with a statement of the debt service requirement to be discharged by said Account prior to the receipt of expected additional special tax revenue).

| Redemption Fund (as of June 30, 2013) | $ 1,727,621.15 |
| Held with Trustee                     | $ 0.00        |
| Held with City                        | $ 1,727,621.15 |
| Debt service payment (on September 01, 2013) | $ 317,980.00 |

C-(ii). The Reserve Account.

| Reserve Fund (as of June 30, 2013) | $ 265,000.00 |

D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

| Debt Service requirement (for Fiscal Year 2012/13) | $ 405,516.25 |

E. A statement of the total special tax levied in the prior fiscal year.

| Special Tax levy (for Fiscal Year 2012/13) | $ 417,379.80 |

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

| Special Tax collection (for Fiscal Year 2012/13) | $ 415,369.30 |

G. The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

G-(i) the Reserve Requirement for the prior fiscal year;

G-(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

G-(iii) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District

See Exhibit B - Development Fee Financing CFD - FY13 Annual CDIAC Mello-Roos Filing.

The City’s annual filing with CDIAC for this issue is also available online at:
## EXHIBIT A

### DEVELOPMENT FEE FINANCING CFD 95-01, SERIES C DEBT SERVICE SCHEDULE

<table>
<thead>
<tr>
<th>DATE</th>
<th>RATE</th>
<th>PRINCIPAL</th>
<th>INTEREST</th>
<th>TOTAL DEBT SERVICE</th>
<th>FISCAL YEAR DEBT SERVICE</th>
<th>ANNUAL DEBT SERVICE</th>
<th>PRINCIPAL REMAINING</th>
<th>INTEREST REMAINING</th>
</tr>
</thead>
<tbody>
<tr>
<td>05-Jan-05</td>
<td>2.15%</td>
<td>260,000</td>
<td>0.00</td>
<td>0.00</td>
<td>409,809.19</td>
<td>409,809.19</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
</tr>
<tr>
<td>01-Mar-06</td>
<td>2.00%</td>
<td>111,466.25</td>
<td>111,466.25</td>
<td>521,275.44</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>5,040,000.00</td>
<td>2,724,470.00</td>
</tr>
<tr>
<td>01-Mar-07</td>
<td>2.40%</td>
<td>111,466.25</td>
<td>296,466.25</td>
<td>521,275.44</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>5,040,000.00</td>
<td>2,724,470.00</td>
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<tr>
<td>01-Mar-08</td>
<td>2.75%</td>
<td>109,246.25</td>
<td>109,246.25</td>
<td>405,712.50</td>
<td>408,492.50</td>
<td>408,492.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
</tr>
<tr>
<td>01-Mar-09</td>
<td>2.95%</td>
<td>106,633.75</td>
<td>106,633.75</td>
<td>405,880.00</td>
<td>408,492.50</td>
<td>408,492.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-10</td>
<td>2.95%</td>
<td>106,633.75</td>
<td>106,633.75</td>
<td>405,880.00</td>
<td>408,492.50</td>
<td>408,492.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-11</td>
<td>3.25%</td>
<td>103,757.50</td>
<td>103,757.50</td>
<td>405,391.25</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-12</td>
<td>3.65%</td>
<td>100,507.50</td>
<td>100,507.50</td>
<td>404,265.00</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-13</td>
<td>3.85%</td>
<td>96,675.00</td>
<td>96,675.00</td>
<td>407,182.50</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-14</td>
<td>4.05%</td>
<td>92,536.25</td>
<td>92,536.25</td>
<td>404,211.25</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
</tr>
<tr>
<td>01-Mar-15</td>
<td>4.20%</td>
<td>87,980.00</td>
<td>87,980.00</td>
<td>405,516.25</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-16</td>
<td>4.35%</td>
<td>83,150.00</td>
<td>83,150.00</td>
<td>401,130.00</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-17</td>
<td>4.50%</td>
<td>79,930.00</td>
<td>79,930.00</td>
<td>400,182.50</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-18</td>
<td>4.60%</td>
<td>72,305.00</td>
<td>72,305.00</td>
<td>400,235.00</td>
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<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<td>01-Mar-19</td>
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<td>66,210.00</td>
<td>403,515.00</td>
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<td>407,932.50</td>
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<td>2,501,537.50</td>
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<td>01-Mar-20</td>
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<td>60,570.00</td>
<td>406,910.00</td>
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<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<td>01-Mar-21</td>
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<td>57,315.00</td>
<td>409,610.00</td>
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<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-22</td>
<td>5.10%</td>
<td>54,315.00</td>
<td>54,315.00</td>
<td>409,610.00</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-23</td>
<td>5.15%</td>
<td>52,787.50</td>
<td>52,787.50</td>
<td>402,535.00</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
</tr>
<tr>
<td>01-Mar-24</td>
<td>5.20%</td>
<td>50,787.50</td>
<td>50,787.50</td>
<td>402,535.00</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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<tr>
<td>01-Mar-25</td>
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<td>50,787.50</td>
<td>50,787.50</td>
<td>402,535.00</td>
<td>407,932.50</td>
<td>407,932.50</td>
<td>4,855,000.00</td>
<td>2,501,537.50</td>
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5,300,000 2,874,279.19 8,174,279.19 8,174,279.19 8,174,279.19
EXHIBIT B
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 FAX (916) 654-7440

For Office Use Only
Fiscal Year 2013
CDIAC # 2004-1929

I. GENERAL INFORMATION
   A. Issuer
   B. Community Facilities District Number/Name
   C. Name/Title/Series of Bond Issue
   D. Date of Bond Issue
   E. Original Principal Amount of Bonds
   F. Reserve Fund Minimum Balance Required

   City of Sacramento
   Development Fee Financing CFD 95-01
   Special Tax Bonds, Series C (2005)
   01/05/2005
   $ 5,300,000.00
   $ 265,000.00

II. FUND BALANCE FISCAL STATUS
   Balances Reported as of: June 30, 2013 (Year)
   A. Principal Amount of Bonds Outstanding
   B. Bond Reserve Fund
   C. Capitalized Interest Fund
   D. Construction Fund(s)

   $ 3,620,000.00
   $ 265,000.00
   $ 0.00
   $ 0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
   A. Assessed or Appraised Value Reported as of: 07/01/2013 (Date)
   (Use Appraised Value only in first year of CFD or before annual tax roll billing commences)
   B. Total Assessed Value of All Parcels: $ 92,726,574.00

IV. TAX COLLECTION INFORMATION
   A. Total Amount of Special Taxes Due Annually
   B. Total Amount of Unpaid Special Taxes Annually
   C. Are the Special Taxes are Paid Under the County’s Teeter Plan. [ ] Yes  [ ] No

   $ 417,379.80
   $ 2,010.50

V. DELINQUENT REPORTING INFORMATION
   Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2013 (Date)
   A. Total Number of Delinquent Parcels: 4
   B. Total Amount of Special Taxes Due on Delinquent Parcels: $ 2,010.50
   (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
   (Aggregate totals, if foreclosure commenced on same date)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$</td>
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<td></td>
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</tbody>
</table>

(Attach additional sheets if necessary.)
EXHIBIT B
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
(Continued)

VII. RETIRED ISSUES
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
A. Matured ☐ Yes ☐ No If yes, indicate final maturity date: __________________________
B. Refunded Entirely ☐ Yes ☐ No If yes, state refunding bond title: __________________________ and issue date: __________________________
C. Other: ______________________________________________________________________

VIII. NAME OF PARTY COMPLETING THIS FORM
Name Colin Bettis
Title Treasury Analyst
Firm/Agency City of Sacramento
Address 915 I Street, Historic City Hall, 3rd Floor
City/State/Zip Sacramento, CA 95814
Phone No. (916) 808-8292 Date of Report 10/14/2013
Email: cbettis@cityofsacramento.org

IX. ADDITIONAL COMMENTS:
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

CDIAC (4/29/11)