

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2012/13

Issue	City of Sacramento Granite Park Community Facilities District No. 2001-01 Special Tax Bonds, Series A
Par	\$ 8,860,000
Issued	June 28, 2001
CUSIP Numbers	786071DU1 786071DV9 786071DW7 786071DX5 786071DY3 786071DZ0 786071EA4

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year will be uploaded as a separate document; it is projected that the CAFR will be presented to the City Council in early February. At that time, the CAFR will also be available on the city's website at:

<http://www.cityofsacramento.org/finance/accounting/reporting.cfm>

Unaudited financials were previously uploaded as a separate document in EMMA.

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - Granite Park CFD - Debt Service Schedule.

C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

C-(i) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue).

<u>Redemption Fund (as of June 30, 2013)</u>	\$ 387,780.99
• Held with Trustee	\$ 0.00
• Held with City	\$ 387,780.99
<u>Debt service payment (on September 01, 2013)</u>	\$ 187,406.25

Bond Call Note

An optional redemption was made on September 01, 2013, in the amount of \$185,000, for a total debt service payment of \$ 372,406.25 on that date.

C-(ii) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2013)</u>	
• Cash Value	\$ 263,545.00
• Market Value	\$ 263,545.00

D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

<u>Debt Service requirement (for Fiscal Year 2012/13)</u>	\$ 257,727.50
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E. A statement of the total special tax levied in the prior fiscal year.

<u>Special Tax levy (for Fiscal Year 2012/13)</u>	\$ 272,527.62
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F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

<u>Special Tax collection (for Fiscal Year 2012/13)</u>	\$ 272,527.62
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Additional Information.

CDIAC Annual Filing

See Exhibit B - Granite Park CFD - FY13 Annual CDIAC Mello-Roos Filing.

The City's annual filing with CDIAC for this issue is also available online at:

http://www.cityofsacramento.org/treasurer/public_finance/continuing_disclosure

EXHIBIT A
GRANITE PARK CFD DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	CALLED PRINCIPAL	CALLED PREMIUM	INTEREST	TOTAL DEBT SERVICE	BOND YEAR DEBT SERVICE	FISCAL YEAR DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING	RESERVE REQUIREMENT
1-Mar-02			0.00	0.00	339,165.56	339,165.56		339,165.56	8,860,000.00	4,752,500.00	693,467.50
1-Sep-02	4.00%	100,000.00	0.00	0.00	251,233.75	351,233.75	690,399.31		8,760,000.00	4,501,266.25	693,467.50
1-Mar-03			0.00	0.00	249,233.75	249,233.75		600,467.50	8,760,000.00	4,252,032.50	693,467.50
1-Sep-03	4.25%	195,000.00	0.00	0.00	249,233.75	444,233.75	693,467.50		8,565,000.00	4,002,798.75	693,345.00
1-Mar-04			0.00	0.00	245,090.00	245,090.00		689,323.75	8,565,000.00	3,757,708.75	693,345.00
1-Sep-04	4.40%	200,000.00	0.00	0.00	245,090.00	445,090.00	690,180.00		8,365,000.00	3,512,618.75	693,345.00
1-Mar-05			0.00	0.00	240,690.00	240,690.00		685,780.00	8,365,000.00	3,271,928.75	693,345.00
1-Sep-05	4.50%	210,000.00	0.00	0.00	240,690.00	450,690.00	691,380.00		8,155,000.00	3,031,238.75	693,345.00
1-Mar-06			0.00	0.00	235,965.00	235,965.00		686,655.00	8,155,000.00	2,795,273.75	693,345.00
1-Sep-06	4.60%	220,000.00	0.00	0.00	235,965.00	455,965.00	691,930.00		7,935,000.00	2,559,308.75	693,345.00
1-Mar-07			0.00	0.00	230,905.00	230,905.00		686,870.00	7,935,000.00	2,328,403.75	693,345.00
1-Sep-07	4.70%	230,000.00	2,000,000.00	60,000.00	230,905.00	2,520,905.00	2,751,810.00		5,705,000.00	2,097,498.75	515,990.00
1-Mar-08			1,910,000.00	57,300.00	166,957.50	2,134,257.50		4,655,162.50	3,795,000.00	1,930,541.25	517,174.26
1-Sep-08	4.85%	180,000.00	0.00	0.00	110,762.50	290,762.50	2,425,020.00		3,615,000.00	1,819,778.75	377,502.00
1-Mar-09			0.00	0.00	106,397.50	106,397.50		397,160.00	3,615,000.00	1,713,381.25	377,502.00
1-Sep-09	5.00%	120,000.00	0.00	0.00	106,397.50	226,397.50	332,795.00		3,495,000.00	1,606,983.75	375,237.78
1-Mar-10			0.00	0.00	103,397.50	103,397.50		329,795.00	3,495,000.00	1,503,586.25	375,237.78
1-Sep-10	5.10%	130,000.00	610,000.00	0.00	103,397.50	843,397.50	946,795.00		2,755,000.00	1,400,188.75	324,721.78
1-Mar-11			125,000.00	1,250.00	81,927.50	208,177.50		1,051,575.00	2,630,000.00	1,318,261.25	324,721.78
1-Sep-11	5.20%	110,000.00	0.00	0.00	78,181.25	188,181.25	396,358.75		2,520,000.00	1,240,080.00	313,340.00
1-Mar-12			0.00	0.00	75,321.25	75,321.25		263,502.50	2,520,000.00	1,164,758.75	313,340.00
1-Sep-12	5.30%	110,000.00	0.00	0.00	75,321.25	185,321.25	260,642.50		2,410,000.00	1,089,437.50	312,449.78
1-Mar-13			0.00	0.00	72,406.25	72,406.25		257,727.50	2,410,000.00	1,017,031.25	312,449.78
1-Sep-13	5.45%	115,000.00	185,000.00	0.00	72,406.25	372,406.25	444,812.50		2,110,000.00	944,625.00	252,167.50
1-Mar-14			0.00	0.00	63,583.75	63,583.75		435,990.00	2,110,000.00	881,041.25	252,167.50
1-Sep-14	5.60%	125,000.00	0.00	0.00	63,583.75	188,583.75	252,167.50		1,985,000.00	817,457.50	251,942.50
1-Mar-15			0.00	0.00	60,083.75	60,083.75		248,667.50	1,985,000.00	757,373.75	251,942.50
1-Sep-15	5.70%	130,000.00	0.00	0.00	60,083.75	190,083.75	250,167.50		1,855,000.00	697,290.00	251,942.50
1-Mar-16			0.00	0.00	56,378.75	56,378.75		246,462.50	1,855,000.00	640,911.25	251,942.50
1-Sep-16	5.80%	135,000.00	0.00	0.00	56,378.75	191,378.75	247,757.50		1,720,000.00	584,532.50	251,942.50
1-Mar-17			0.00	0.00	52,463.75	52,463.75		243,842.50	1,720,000.00	532,068.75	251,942.50
1-Sep-17	5.90%	145,000.00	0.00	0.00	52,463.75	197,463.75	249,927.50		1,575,000.00	479,605.00	251,942.50
1-Mar-18			0.00	0.00	48,186.25	48,186.25		245,650.00	1,575,000.00	431,418.75	251,942.50
1-Sep-18	6.00%	155,000.00	0.00	0.00	48,186.25	203,186.25	251,372.50		1,420,000.00	383,232.50	251,942.50
1-Mar-19			0.00	0.00	43,536.25	43,536.25		246,722.50	1,420,000.00	339,696.25	251,942.50
1-Sep-19	6.10%	160,000.00	0.00	0.00	43,536.25	203,536.25	247,072.50		1,260,000.00	296,160.00	251,942.50
1-Mar-20			0.00	0.00	38,656.25	38,656.25		242,192.50	1,260,000.00	257,503.75	251,942.50
1-Sep-20	6.10%	170,000.00	0.00	0.00	38,656.25	208,656.25	247,312.50		1,090,000.00	218,847.50	251,942.50
1-Mar-21			0.00	0.00	33,471.25	33,471.25		242,127.50	1,090,000.00	185,376.25	251,942.50
1-Sep-21	6.10%	185,000.00	0.00	0.00	33,471.25	218,471.25	251,942.50		905,000.00	151,905.00	250,657.50
1-Mar-22			0.00	0.00	27,828.75	27,828.75		246,300.00	905,000.00	124,076.25	250,657.50
1-Sep-22	6.15%	195,000.00	0.00	0.00	27,828.75	222,828.75	250,657.50		710,000.00	96,247.50	248,665.00
1-Mar-23			0.00	0.00	21,832.50	21,832.50		244,661.25	710,000.00	74,415.00	248,665.00
1-Sep-23	6.15%	205,000.00	0.00	0.00	21,832.50	226,832.50	248,665.00		505,000.00	52,582.50	232,326.04
1-Mar-24			0.00	0.00	15,528.75	15,528.75		242,361.25	505,000.00	37,053.75	232,326.04
1-Sep-24	6.15%	215,000.00	0.00	0.00	15,528.75	230,528.75	246,057.50		290,000.00	21,525.00	194,703.13
1-Mar-25			0.00	0.00	8,917.50	8,917.50		239,446.25	290,000.00	12,607.50	194,703.13
1-Sep-25	6.15%	230,000.00	0.00	0.00	8,917.50	238,917.50	247,835.00		60,000.00	3,690.00	63,690.00
1-Mar-26			0.00	0.00	1,845.00	1,845.00		240,762.50	60,000.00	1,845.00	63,690.00
1-Sep-26	6.15%	60,000.00	0.00	0.00	1,845.00	61,845.00	63,690.00	61,845.00	0.00	0.00	0.00
		4,030,000.00	4,830,000.00	118,550.00	5,091,665.56	14,070,215.56	14,070,215.56	14,070,215.56			

EXHIBIT B
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
 915 Capitol Mall, Room 400, Sacramento, CA 95814
 P.O. Box 942809, Sacramento, CA 94209-0001
 Tel: (916) 653-3269 FAX (916) 654-7440

For Office Use Only

Fiscal Year 2013
 CDIAC # 2001-0640

I. GENERAL INFORMATION

A. Issuer City of Sacramento
 B. Community Facilities District Number/Name Granite Park CFD 2001-01
 C. Name/Title/Series of Bond Issue Special Tax Bonds, Series A
 D. Date of Bond Issue 07/28/2001
 E. Original Principal Amount of Bonds \$ 8,860,000.00
 F. Reserve Fund Minimum Balance Required \$ 263,545.00

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30, 2013 (Year)
 A. Principal Amount of Bonds Outstanding \$ 2,410,000.00
 B. Bond Reserve Fund \$ 263,545.00
 C. Capitalized Interest Fund \$ 0.00
 D. Construction Fund(s) \$ 0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 07/01/2013 (Date)
 (Use Appraised Value only in first year of CFD or before annual tax roll billing commences)
 B. Total Assessed Value of All Parcels: \$ 37,253,704.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$ 272,528.62
 B. Total Amount of Unpaid Special Taxes Annually \$ 0.00
 C. Are the Special Taxes are Paid Under the County's Teeter Plan. Yes No

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2013 (Date)
 A. Total Number of Delinquent Parcels: 0
 B. Total Amount of Special Taxes Due on Delinquent Parcels: \$ 0.00
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

(Attach additional sheets if necessary.)

EXHIBIT B
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
(Continued)

VII. RETIRED ISSUES

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. *(Indicate reason for retirement)*

- A. Matured Yes No If yes, indicate final maturity date: _____
- B. Refunded Entirely Yes No If yes, state refunding bond title: _____
and issue date: _____
- C. Other: _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Colin Bettis

Title Treasury Analyst

Firm/Agency City of Sacramento

Address 915 I Street, Historic City Hall, 3rd Floor

City/State/Zip Sacramento, CA 95814

Phone No. (916) 808-8292 Date of Report 10/14/2013

Email: cbettis@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.