

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2015/16

Issue	City of Sacramento Development Fee Financing Community Facilities District No. 95-01 Special Tax Bonds, Series C (2005)
Par	\$5,300,000
Issued	January 05, 2005
CUSIP Numbers	785876BN2 785876BP7 785876BQ5 785876BR3 785876BS1 785876BT9 785876BV4

Content of Annual Report.

The City's Annual Report shall contain or incorporate by reference the following:

A. The City's comprehensive audited financial report for the prior fiscal year.

The City's Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city's website at:

<http://www.cityofsacramento.org/Finance/Accounting/Reporting>

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - Development Fee Financing CFD - Debt Service Schedule.

C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

C-(i) The Redemption Account (with a statement of the debt service requirement to be discharged by said Account prior to the receipt of expected additional special tax revenue).

<u>Redemption Fund (as of June 30, 2016)</u>	\$ 1,792,679.01
• Held with Trustee	\$ 0.00
• Held with City	\$ 1,792,679.01
<u>Debt service payment (on September 01, 2016)</u>	\$ 337,305.00

C-(ii). The Reserve Account.

Reserve Fund (as of June 30, 2016) \$ 265,000.00

D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

Debt Service requirement (for Fiscal Year 2015/16) \$ 400,235.00

E. A statement of the total special tax levied in the prior fiscal year.

Special Tax levy (for Fiscal Year 2015/16) \$ 421,448.76

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection (for Fiscal Year 2015/16) – as of June 30, 2016 \$ 418,606.62

G. The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

G-(i) the Reserve Requirement for the prior fiscal year;

G-(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

G-(iii) a statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District

See Exhibit B - Development Fee Financing CFD - FY16 Annual CDIAC Mello-Roos Filing.

The City's annual filing with CDIAC for this issue is also available online at:

<http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure>.

EXHIBIT A
DEVELOPEMENT FEE FINANCING CFD 95-01, SERIES C DEBT SERVICE SCHEDULE

DATE	RATE	PRINCIPAL	INTEREST	TOTAL DEBT SERVICE	FISCAL YEAR DEBT SERVICE	ANNUAL DEBT SERVICE	PRINCIPAL REMAINING	INTEREST REMAINING
05-Jan-05				0.00			5,300,000.00	2,874,279.19
01-Sep-05	2.150%	260,000	149,809.19	409,809.19		409,809.19	5,040,000.00	2,724,470.00
01-Mar-06			111,466.25	111,466.25	521,275.44		5,040,000.00	2,613,003.75
01-Sep-06	2.400%	185,000	111,466.25	296,466.25		407,932.50	4,855,000.00	2,501,537.50
01-Mar-07			109,246.25	109,246.25	405,712.50		4,855,000.00	2,392,291.25
01-Sep-07	2.750%	190,000	109,246.25	299,246.25		408,492.50	4,665,000.00	2,283,045.00
01-Mar-08			106,633.75	106,633.75	405,880.00		4,665,000.00	2,176,411.25
01-Sep-08	2.950%	195,000	106,633.75	301,633.75		408,267.50	4,470,000.00	2,069,777.50
01-Mar-09			103,757.50	103,757.50	405,391.25		4,470,000.00	1,966,020.00
01-Sep-09	3.250%	200,000	103,757.50	303,757.50		407,515.00	4,270,000.00	1,862,262.50
01-Mar-10			100,507.50	100,507.50	404,265.00		4,270,000.00	1,761,755.00
01-Sep-10	3.650%	210,000	100,507.50	310,507.50		411,015.00	4,060,000.00	1,661,247.50
01-Mar-11			96,675.00	96,675.00	407,182.50		4,060,000.00	1,564,572.50
01-Sep-11	3.850%	215,000	96,675.00	311,675.00		408,350.00	3,845,000.00	1,467,897.50
01-Mar-12			92,536.25	92,536.25	404,211.25		3,845,000.00	1,375,361.25
01-Sep-12	4.050%	225,000	92,536.25	317,536.25		410,072.50	3,620,000.00	1,282,825.00
01-Mar-13			87,980.00	87,980.00	405,516.25		3,620,000.00	1,194,845.00
01-Sep-13	4.200%	230,000	87,980.00	317,980.00		405,960.00	3,390,000.00	1,106,865.00
01-Mar-14			83,150.00	83,150.00	401,130.00		3,390,000.00	1,023,715.00
01-Sep-14	4.350%	240,000	83,150.00	323,150.00		406,300.00	3,150,000.00	940,565.00
01-Mar-15			77,930.00	77,930.00	401,080.00		3,150,000.00	862,635.00
01-Sep-15	4.500%	250,000	77,930.00	327,930.00		405,860.00	2,900,000.00	784,705.00
01-Mar-16			72,305.00	72,305.00	400,235.00		2,900,000.00	712,400.00
01-Sep-16	4.600%	265,000	72,305.00	337,305.00		409,610.00	2,635,000.00	640,095.00
01-Mar-17			66,210.00	66,210.00	403,515.00		2,635,000.00	573,885.00
01-Sep-17	4.700%	275,000	66,210.00	341,210.00		407,420.00	2,360,000.00	507,675.00
01-Mar-18			59,747.50	59,747.50	400,957.50		2,360,000.00	447,927.50
01-Sep-18	4.800%	290,000	59,747.50	349,747.50		409,495.00	2,070,000.00	388,180.00
01-Mar-19			52,787.50	52,787.50	402,535.00		2,070,000.00	335,392.50
01-Sep-19	4.900%	305,000	52,787.50	357,787.50		410,575.00	1,765,000.00	282,605.00
01-Mar-20			45,315.00	45,315.00	403,102.50		1,765,000.00	237,290.00
01-Sep-20	5.000%	320,000	45,315.00	365,315.00		410,630.00	1,445,000.00	191,975.00
01-Mar-21			37,315.00	37,315.00	402,630.00		1,445,000.00	154,660.00
01-Sep-21	5.100%	335,000	37,315.00	372,315.00		409,630.00	1,110,000.00	117,345.00
01-Mar-22			28,772.50	28,772.50	401,087.50		1,110,000.00	88,572.50
01-Sep-22	5.150%	350,000	28,772.50	378,772.50		407,545.00	760,000.00	59,800.00
01-Mar-23			19,760.00	19,760.00	398,532.50		760,000.00	40,040.00
01-Sep-23	5.200%	370,000	19,760.00	389,760.00		409,520.00	390,000.00	20,280.00
01-Mar-24			10,140.00	10,140.00	399,900.00		390,000.00	10,140.00
01-Sep-24	5.200%	390,000	10,140.00	400,140.00	400,140.00	410,280.00	0.00	0.00
		5,300,000	2,874,279.19	8,174,279.19	8,174,279.19	8,174,279.19		

STATE OF CALIFORNIA

**MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Thursday, October 27, 2016
2:31:37PM
CDIAC #: 2004-1929

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento Development Fee Financing CFD No 95-01

B. Project Name Series C

C. Name/ Title/ Series of Bond Issue 2005 Special Tax Bonds

D. Date of Bond Issue 12/16/2004

E. Original Principal Amount of Bonds \$5,300,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$265,000.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2016

A. Principal Amount of Bonds Outstanding \$2,900,000.00

B. Bond Reserve Fund \$265,000.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2016

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$115,134,772.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$421,448.76

B. Total Amount of Unpaid Special Taxes Annually ~~\$2,482.14~~ **\$2,842.14**

C. Taxes are Paid Under the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2016

A. Total Number of Delinquent Parcels: 5

B. Total Amount of Taxes Due on Delinquent Parcels: \$2,842.14
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Thursday, October 27, 2016
2:31:37PM
CDIAC #: 2004-1929

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
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Fiscal Year _____

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:
and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	David Schroeder	
Title	Senior Consultant	
Firm/ Agency	NBS	
Address	32605 Temecula Parkway, Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/27/2016
E-Mail	dschroeder@nbsgov.com	

IX. ADDITIONAL COMMENTS:

II. B. ~~Based on market value basis.~~ **Based on the value of the surety.**