City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2015/16

Issue
City of Sacramento
Development Fee Financing Community Facilities District No. 95-01
Special Tax Bonds, Series C (2005)

Par
$5,300,000

Issued
January 05, 2005

CUSIP Numbers
785876BN2
785876BP7
785876BQ5
785876BR3
785876BS1
785876BT9
785876BV4

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

A. The City’s comprehensive audited financial report for the prior fiscal year.

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city’s website at: http://www.cityofsacramento.org/Finance/Accounting/Reporting

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A - Development Fee Financing CFD - Debt Service Schedule.

C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

C-(i) The Redemption Account (with a statement of the debt service requirement to be discharged by said Account prior to the receipt of expected additional special tax revenue).

Redemption Fund (as of June 30, 2016) $ 1,792,679.01

- Held with Trustee $ 0.00
- Held with City $ 1,792,679.01

Debt service payment (on September 01, 2016) $ 337,305.00
C-(ii). The Reserve Account.

| Reserve Fund (as of June 30, 2016) | $ 265,000.00 |

D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

| Debt Service requirement (for Fiscal Year 2015/16) | $ 400,235.00 |

E. A statement of the total special tax levied in the prior fiscal year.

| Special Tax levy (for Fiscal Year 2015/16) | $ 421,448.76 |

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

| Special Tax collection (for Fiscal Year 2015/16) – as of June 30, 2016 | $ 418,606.62 |

G. The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

G-(i) the Reserve Requirement for the prior fiscal year;

G-(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

G-(iii) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District

See Exhibit B - Development Fee Financing CFD - FY16 Annual CDIAC Mello-Roos Filing.

The City’s annual filing with CDIAC for this issue is also available online at: [http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure).
## EXHIBIT A

### DEVELOPMENT FEE FINANCING CFD 95-01, SERIES C DEBT SERVICE SCHEDULE

<table>
<thead>
<tr>
<th>DATE</th>
<th>RATE</th>
<th>PRINCIPAL</th>
<th>INTEREST</th>
<th>TOTAL DEBT SERVICE</th>
<th>FISCAL YEAR DEBT SERVICE</th>
<th>ANNUAL DEBT SERVICE</th>
<th>PRINCIPAL REMAINING</th>
<th>INTEREST REMAINING</th>
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<tbody>
<tr>
<td>05-Jan-05</td>
<td>2.150%</td>
<td>260,000</td>
<td>0.00</td>
<td>409,809.19</td>
<td>409,809.19</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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<tr>
<td>01-Mar-06</td>
<td>2.400%</td>
<td>185,000</td>
<td>0.00</td>
<td>409,266.25</td>
<td>409,266.25</td>
<td>5,040,000.00</td>
<td>2,724,470.00</td>
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<td>01-Mar-07</td>
<td>2.750%</td>
<td>190,000</td>
<td>0.00</td>
<td>409,246.25</td>
<td>409,246.25</td>
<td>5,040,000.00</td>
<td>2,724,470.00</td>
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<tr>
<td>01-Mar-08</td>
<td>2.950%</td>
<td>195,000</td>
<td>0.00</td>
<td>409,236.25</td>
<td>409,236.25</td>
<td>5,040,000.00</td>
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<td>01-Mar-09</td>
<td>3.250%</td>
<td>200,000</td>
<td>0.00</td>
<td>409,226.25</td>
<td>409,226.25</td>
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<tr>
<td>01-Mar-10</td>
<td>3.650%</td>
<td>210,000</td>
<td>0.00</td>
<td>409,216.25</td>
<td>409,216.25</td>
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<td>01-Mar-11</td>
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<td>215,000</td>
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<td>409,206.25</td>
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<tr>
<td>01-Mar-12</td>
<td>4.050%</td>
<td>225,000</td>
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<td>409,196.25</td>
<td>409,196.25</td>
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<td>01-Mar-13</td>
<td>4.200%</td>
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<td>0.00</td>
<td>409,186.25</td>
<td>409,186.25</td>
<td>5,040,000.00</td>
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<td>01-Mar-14</td>
<td>4.350%</td>
<td>240,000</td>
<td>0.00</td>
<td>409,176.25</td>
<td>409,176.25</td>
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<td>01-Mar-15</td>
<td>4.500%</td>
<td>250,000</td>
<td>0.00</td>
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<td>409,166.25</td>
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<td>01-Mar-16</td>
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<td>409,156.25</td>
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<td>01-Mar-18</td>
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<td>01-Mar-19</td>
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<td>01-Mar-20</td>
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<td>409,116.25</td>
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<td>01-Mar-21</td>
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<td>409,106.25</td>
<td>409,106.25</td>
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<tr>
<td>01-Mar-22</td>
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<td>409,096.25</td>
<td>5,040,000.00</td>
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<td>01-Mar-23</td>
<td>5.200%</td>
<td>370,000</td>
<td>0.00</td>
<td>409,086.25</td>
<td>409,086.25</td>
<td>5,040,000.00</td>
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<td>01-Mar-24</td>
<td>5.200%</td>
<td>390,000</td>
<td>0.00</td>
<td>409,076.25</td>
<td>409,076.25</td>
<td>5,040,000.00</td>
<td>2,724,470.00</td>
<td></td>
</tr>
</tbody>
</table>

Total:
- **5,300,000** in debt service
- **2,874,279.19** in interest
I. GENERAL INFORMATION
   A. Issuer: Sacramento Development Fee Financing CFD No 95-01
   B. Project Name: Series C
   C. Name/Title/ Series of Bond Issue: 2005 Special Tax Bonds
   D. Date of Bond Issue: 12/16/2004
   E. Original Principal Amount of Bonds: $5,300,000.00
   F. Reserve Fund Minimum Balance Required: Yes [X] Amount $265,000.00 No [ ]

II. FUND BALANCE FISCAL STATUS
   Balances Reported as of: 6/30/2016
   A. Principal Amount of Bonds Outstanding: $2,900,000.00
   B. Bond Reserve Fund: $265,000.00
   C. Capitalized Interest Fund: $0.00
   D. Construction Fund(s): $0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
   A. Assessed or Appraised Value Reported as of: 7/1/2016
   [X] From Equalized Tax Roll
   [ ] From Appraisal of Property
   (Use only in first year or before annual tax roll billing commences)
   B. Total Assessed Value of All Parcels: $115,134,772.00

IV. TAX COLLECTION INFORMATION
   A. Total Amount of Special Taxes Due Annually: $421,448.76
   B. Total Amount of Unpaid Special Taxes Annually: $2,842.14
   C. Taxes are Paid Under the County’s Teeter Plan: Y

V. DELINQUENT REPORTING INFORMATION
   Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2016
   A. Total Number of Delinquent Parcels: 5
   B. Total Amount of Taxes Due on Delinquent Parcels: $2,842.14
   (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
   (Aggregate totals, if foreclosure commenced on same date)
   (Attach additional sheets if necessary.)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
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<td></td>
<td></td>
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<td>$0.00</td>
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<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>
VII. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:
and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name     David Schroeder
Title    Senior Consultant
Firm/ Agency    NBS
Address  32605 Temecula Parkway, Suite 100
City/ State/ Zip    Temecula, CA 92592
Phone Number (800) 676-7516
E-Mail    dschroeder@nbsgov.com

Date of Report    10/27/2016

IX. ADDITIONAL COMMENTS:

II. B. Based on market value basis. Based on the value of the surety.