City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2016/17

Issue
City of Sacramento
Development Fee Financing Community Facilities District No. 95-01
Special Tax Bonds, Series C (2005)

Par
$5,300,000

Issued
January 05, 2005

CUSIP Numbers
785876BP7
785876BQ5
785876BR3
785876BS1
785876BT9
785876BV4

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

A. The City’s comprehensive audited financial report for the prior fiscal year.

   The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city’s website at: www.cityofsacramento.org/Finance/Accounting/Reporting

B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

   See Exhibit A - Development Fee Financing CFD - Debt Service Schedule.

C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:

   C-(i) The Redemption Account (with a statement of the debt service requirement to be discharged by said Account prior to the receipt of expected additional special tax revenue).

       Redemption Fund (as of June 30, 2017) $1,822,523.59

       • Held with Trustee $0.00
       • Held with City $1,822,523.59*

       Debt service payment (on September 01, 2017) $341,210.00
*On December 19, 2017, the City Council declared fund surplus for the Series A Bonds, Series B Bonds, and Refunding Series B Bonds in a total amount of $886,434, and ordered the disposition of surplus from the Redemption Fund to the current property owners that were taxed for these bonds.

C-(ii). The Reserve Account.

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reserve Fund (as of June 30, 2017)</td>
<td>$265,000.00</td>
</tr>
</tbody>
</table>

D. A statement of the debt service requirements for the Bonds for the prior fiscal year.

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Debt Service requirement (for Fiscal Year 2016/17)</td>
<td>$403,515.00</td>
</tr>
</tbody>
</table>

E. A statement of the total special tax levied in the prior fiscal year.

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Special Tax levy (for Fiscal Year 2016/17)</td>
<td>$418,262.10</td>
</tr>
</tbody>
</table>

F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Special Tax collection (for Fiscal Year 2016/17) – as of June 30, 2017</td>
<td>$415,844.40</td>
</tr>
</tbody>
</table>

G. The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

G-(i) the Reserve Requirement for the prior fiscal year;

G-(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

G-(iii) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District

See Exhibit B - Development Fee Financing CFD - FY17 Annual CDIAC Mello-Roos Filing.

The City’s annual filing with CDIAC for this issue is also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports
## EXHIBIT A

### DEVELOPMENT FEE FINANCING CFD 95-01, SERIES C DEBT SERVICE SCHEDULE

<table>
<thead>
<tr>
<th>DATE</th>
<th>RATE</th>
<th>PRINCIPAL</th>
<th>INTEREST</th>
<th>TOTAL DEBT SERVICE</th>
<th>FISCAL YEAR DEBT SERVICE</th>
<th>ANNUAL DEBT SERVICE</th>
<th>PRINCIPAL REMAINING</th>
<th>INTEREST REMAINING</th>
</tr>
</thead>
<tbody>
<tr>
<td>05-Jan-05</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>01-Sep-05</td>
<td>2.150%</td>
<td>260,000</td>
<td>0.00</td>
<td>409,809.19</td>
<td>409,809.19</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
<td></td>
</tr>
<tr>
<td>01-Mar-06</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>01-Mar-07</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>01-Sep-08</td>
<td>2.950%</td>
<td>195,000</td>
<td>0.00</td>
<td>402,630.00</td>
<td>402,630.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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</tr>
<tr>
<td>01-Sep-09</td>
<td>3.250%</td>
<td>200,000</td>
<td>0.00</td>
<td>403,102.50</td>
<td>403,102.50</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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</tr>
<tr>
<td>01-Sep-10</td>
<td>3.650%</td>
<td>210,000</td>
<td>0.00</td>
<td>404,211.25</td>
<td>404,211.25</td>
<td>5,300,000.00</td>
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</tr>
<tr>
<td>01-Sep-11</td>
<td>3.850%</td>
<td>215,000</td>
<td>0.00</td>
<td>405,391.25</td>
<td>405,391.25</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
<td></td>
</tr>
<tr>
<td>01-Sep-12</td>
<td>4.050%</td>
<td>225,000</td>
<td>0.00</td>
<td>406,300.00</td>
<td>406,300.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
<td></td>
</tr>
<tr>
<td>01-Sep-13</td>
<td>4.200%</td>
<td>230,000</td>
<td>0.00</td>
<td>407,930.00</td>
<td>407,930.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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<tr>
<td>01-Sep-14</td>
<td>4.350%</td>
<td>240,000</td>
<td>0.00</td>
<td>409,520.00</td>
<td>409,520.00</td>
<td>5,300,000.00</td>
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<tr>
<td>01-Sep-15</td>
<td>4.500%</td>
<td>250,000</td>
<td>0.00</td>
<td>409,495.00</td>
<td>409,495.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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<tr>
<td>01-Sep-16</td>
<td>4.600%</td>
<td>265,000</td>
<td>0.00</td>
<td>409,420.00</td>
<td>409,420.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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<tr>
<td>01-Sep-17</td>
<td>4.700%</td>
<td>275,000</td>
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<td>407,420.00</td>
<td>407,420.00</td>
<td>5,300,000.00</td>
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<tr>
<td>01-Sep-18</td>
<td>4.800%</td>
<td>290,000</td>
<td>0.00</td>
<td>407,057.00</td>
<td>407,057.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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<tr>
<td>01-Sep-19</td>
<td>4.900%</td>
<td>305,000</td>
<td>0.00</td>
<td>408,315.00</td>
<td>408,315.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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<tr>
<td>01-Sep-20</td>
<td>5.000%</td>
<td>320,000</td>
<td>0.00</td>
<td>406,300.00</td>
<td>406,300.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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</tr>
<tr>
<td>01-Sep-21</td>
<td>5.100%</td>
<td>335,000</td>
<td>0.00</td>
<td>404,630.00</td>
<td>404,630.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
<td></td>
</tr>
<tr>
<td>01-Sep-22</td>
<td>5.150%</td>
<td>350,000</td>
<td>0.00</td>
<td>407,545.00</td>
<td>407,545.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
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</tr>
<tr>
<td>01-Sep-23</td>
<td>5.200%</td>
<td>370,000</td>
<td>0.00</td>
<td>399,900.00</td>
<td>399,900.00</td>
<td>5,300,000.00</td>
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<td>01-Sep-24</td>
<td>5.200%</td>
<td>390,000</td>
<td>0.00</td>
<td>400,140.00</td>
<td>400,140.00</td>
<td>5,300,000.00</td>
<td>2,874,279.19</td>
<td></td>
</tr>
</tbody>
</table>

5,300,000  2,874,279.19  8,174,279.19  8,174,279.19  8,174,279.19
I. GENERAL INFORMATION
   A. Issuer
      Sacramento Development Fee Financing CFD No 95-01
   B. Project Name
      Series C
   C. Name/ Title/ Series of Bond Issue
      2005 Special Tax Bonds
   D. Date of Bond Issue
      12/16/2004
   E. Original Principal Amount of Bonds
      $5,300,000.00
   F. Reserve Fund Minimum Balance Required
      Yes  X  Amount  $265,000.00  No  

II. FUND BALANCE FISCAL STATUS
   Balances Reported as of: 6/30/2017
   A. Principal Amount of Bonds Outstanding
      $2,635,000.00
   B. Bond Reserve Fund
      $265,000.00
   C. Capitalized Interest Fund
      $0.00
   D. Construction Fund(s)
      $0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
   A. Assessed or Appraised Value Reported as of: 7/1/2017
      X From Equalized Tax Roll
      □ From Appraisal of Property
      (Use only in first year or before annual tax roll billing commences)
   B. Total Assessed Value of All Parcels
      $121,230,250.00

IV. TAX COLLECTION INFORMATION
   A. Total Amount of Special Taxes Due Annually
      $418,262.10
   B. Total Amount of Unpaid Special Taxes Annually
      $2,417.70
   C. Does this agency participate in the County’s Teeter Plan?  Y

V. DELINQUENT REPORTING INFORMATION
   Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2017
   A. Total Number of Delinquent Parcels: 4
   B. Total Amount of Taxes Due on Delinquent Parcels: $2,417.70
      (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
   (Aggregate totals, if foreclosure commenced on same date)
   (Attach additional sheets if necessary.)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
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<td>$0.00</td>
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<td></td>
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<td>$0.00</td>
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</tbody>
</table>
STATE OF CALIFORNIA  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT  

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440  

VII. ISSUE RETIRED  
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)  

Matured  Redeemed Entirely  Other  
If Matured, indicate final maturity date: 

If Redeemed Entirely, state refunding bond title & CDIAC #: 
and redemption date: 
If Other: 

and date:  

VIII. NAME OF PARTY COMPLETING THIS FORM  
Name  David Schroeder  
Title  Senior Consultant  
Firm/ Agency  NBS  
Address  32605 Temecula Parkway, Suite 100  
City/ State/ Zip  Temecula, CA 92592  
Phone Number  (800) 676-7516  
E-Mail  dschroeder@nbsgov.com  
Date of Report  10/23/2017  

IX. ADDITIONAL COMMENTS:  
I.A. Issuer: City of Sacramento  
I.B. Project Name: Development Fee Financing CFD 95-01  
I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series C (2005)  
I.D. Date of Bond Issue: 01/05/2005  
II.B. Based on market value basis.

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.