

**City of Sacramento**  
**Annual Continuing Disclosure Report**  
**Fiscal Year 2017/18**

<b>Issue</b>	City of Sacramento Development Fee Financing Community Facilities District No. 95-01 Special Tax Bonds, Series C (2005)
<b>Par</b>	\$5,300,000
<b>Issued</b>	January 05, 2005
<b>CUSIP Numbers</b>	785876BQ5 785876BR3 785876BS1 785876BT9 785876BV4

**Content of Annual Report.**

The City’s Annual Report shall contain or incorporate by reference the following:

**A. The City’s comprehensive audited financial report for the prior fiscal year.**

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR will also be available on the city’s website at:  
[www.cityofsacramento.org/Finance/Accounting/Reporting](http://www.cityofsacramento.org/Finance/Accounting/Reporting)

**B. A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.**

See Exhibit A - Development Fee Financing CFD - Debt Service Schedule.

**C. Balances in each of the following funds established pursuant to the Indenture as of the close of the prior fiscal year:**

**C-(i) The Redemption Account (with a statement of the debt service requirement to be discharged by said Account prior to the receipt of expected additional special tax revenue).**

<u>Redemption Fund (as of June 30, 2018)</u>	\$ 382,556.15
<ul style="list-style-type: none"> <li>• Held with Trustee</li> <li>• Held with City</li> </ul>	\$ 345.51 \$ 382,210.64
<u>Debt service payment (on September 01, 2018)</u>	\$ 335,447.50

**C-(ii). The Reserve Account.**

Reserve Fund (as of June 30, 2018) \$ 265,000.00

**D. A statement of the debt service requirements for the Bonds for the prior fiscal year.**

Debt Service requirement (for Fiscal Year 2017/18) \$ 400,957.50\*

**E. A statement of the total special tax levied in the prior fiscal year.**

Special Tax levy (for Fiscal Year 2017/18) \$ 388,222.38

**F. A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.**

Special Tax collection (for Fiscal Year 2017/18) – as of June 30, 2018 \$ 386,352.33

**G. The following information (to the extent that it is no longer reported in the City's annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):**

**G-(i) the Reserve Requirement for the prior fiscal year;**

**G-(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and**

**G-(iii) a statement of any discontinuance of the County's Teeter Plan with respect to any taxable property in the District**

See Exhibit B - Development Fee Financing CFD - FY18 Annual CDIAC Mello-Roos Filing.

The City's annual filing with CDIAC for this issue is also available online at:

[www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/AnnualReports)

\*On March 1, 2018, additional \$550,000 of bonds were optionally redeemed.

**EXHIBIT A  
DEVELOPMENT FEE FINANCING CFD 95-01, SERIES C DEBT SERVICE SCHEDULE**

*"On or after" Date Call Price (% of Par)*

Today 1/17/2019

Bond Info	Par Amount	\$ 5,300,000.00
	Dated Date	12/10/2004
	Issued Date	01/05/2005
	Final Maturity	09/01/2024

Call Information	9/1/2005	102%
	9/1/2008	100%

Reserve Requirement Rule	3-Prong Test
Reserve Amount (if not 3-Prong)	
Current Reserve Requirement	\$ 265,000.00

Extraordinary Redemption from Prepayments are allowable at 102%

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	REFUNDED PRINCIPAL	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Sep 01, 2005	2.15%	\$ 260,000.00	\$ -	\$ -	\$ -	\$ 260,000.00	\$ 114,261.25	\$ 374,261.25	\$ 374,261.25	
Mar 01, 2006	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 111,466.25	\$ 111,466.25		\$ 485,727.50
Sep 01, 2006	2.40%	\$ 185,000.00	\$ -	\$ -	\$ -	\$ 185,000.00	\$ 111,466.25	\$ 296,466.25	\$ 407,932.50	
Mar 01, 2007	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 109,246.25	\$ 109,246.25		\$ 405,712.50
Sep 01, 2007	2.75%	\$ 190,000.00	\$ -	\$ -	\$ -	\$ 190,000.00	\$ 109,246.25	\$ 299,246.25	\$ 408,492.50	
Mar 01, 2008	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 106,633.75	\$ 106,633.75		\$ 405,880.00
Sep 01, 2008	2.95%	\$ 195,000.00	\$ -	\$ -	\$ -	\$ 195,000.00	\$ 106,633.75	\$ 301,633.75	\$ 408,267.50	
Mar 01, 2009	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 103,757.50	\$ 103,757.50		\$ 405,391.25
Sep 01, 2009	3.25%	\$ 200,000.00	\$ -	\$ -	\$ -	\$ 200,000.00	\$ 103,757.50	\$ 303,757.50	\$ 407,515.00	
Mar 01, 2010	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,507.50	\$ 100,507.50		\$ 404,265.00
Sep 01, 2010	3.65%	\$ 210,000.00	\$ -	\$ -	\$ -	\$ 210,000.00	\$ 100,507.50	\$ 310,507.50	\$ 411,015.00	
Mar 01, 2011	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 96,675.00	\$ 96,675.00		\$ 407,182.50
Sep 01, 2011	3.85%	\$ 215,000.00	\$ -	\$ -	\$ -	\$ 215,000.00	\$ 96,675.00	\$ 311,675.00	\$ 408,350.00	
Mar 01, 2012	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 92,536.25	\$ 92,536.25		\$ 404,211.25
Sep 01, 2012	4.05%	\$ 225,000.00	\$ -	\$ -	\$ -	\$ 225,000.00	\$ 92,536.25	\$ 317,536.25	\$ 410,072.50	
Mar 01, 2013	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 87,980.00	\$ 87,980.00		\$ 405,516.25
Sep 01, 2013	4.20%	\$ 230,000.00	\$ -	\$ -	\$ -	\$ 230,000.00	\$ 87,980.00	\$ 317,980.00	\$ 405,960.00	
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 83,150.00	\$ 83,150.00		\$ 401,130.00
Sep 01, 2014	4.35%	\$ 240,000.00	\$ -	\$ -	\$ -	\$ 240,000.00	\$ 83,150.00	\$ 323,150.00	\$ 406,300.00	
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 77,930.00	\$ 77,930.00		\$ 401,080.00
Sep 01, 2015	4.50%	\$ 250,000.00	\$ -	\$ -	\$ -	\$ 250,000.00	\$ 77,930.00	\$ 327,930.00	\$ 405,860.00	
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 72,305.00	\$ 72,305.00		\$ 400,235.00
Sep 01, 2016	4.60%	\$ 265,000.00	\$ -	\$ -	\$ -	\$ 265,000.00	\$ 72,305.00	\$ 337,305.00	\$ 409,610.00	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 66,210.00	\$ 66,210.00		\$ 403,515.00
Sep 01, 2017	4.70%	\$ 275,000.00	\$ -	\$ -	\$ -	\$ 275,000.00	\$ 66,210.00	\$ 341,210.00	\$ 407,420.00	
Mar 01, 2018	-	\$ -	\$ -	\$ 550,000.00	\$ -	\$ -	\$ 59,747.50	\$ 609,747.50		\$ 950,957.50
Sep 01, 2018	4.80%	\$ 290,000.00	\$ -	\$ -	\$ -	\$ 290,000.00	\$ 45,447.50	\$ 335,447.50	\$ 945,195.00	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 38,487.50	\$ 38,487.50		\$ 373,935.00
Sep 01, 2019	4.90%	\$ 305,000.00	\$ -	\$ -	\$ -	\$ 305,000.00	\$ 38,487.50	\$ 343,487.50	\$ 381,975.00	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 31,015.00	\$ 31,015.00		\$ 374,502.50
Sep 01, 2020	5.00%	\$ 320,000.00	\$ -	\$ -	\$ -	\$ 320,000.00	\$ 31,015.00	\$ 351,015.00	\$ 382,030.00	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23,015.00	\$ 23,015.00		\$ 374,030.00
Sep 01, 2021	5.10%	\$ 335,000.00	\$ -	\$ -	\$ -	\$ 335,000.00	\$ 23,015.00	\$ 358,015.00	\$ 381,030.00	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,472.50	\$ 14,472.50		\$ 372,487.50
Sep 01, 2022	5.15%	\$ 350,000.00	\$ -	\$ -	\$ -	\$ 350,000.00	\$ 14,472.50	\$ 364,472.50	\$ 378,945.00	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,460.00	\$ 5,460.00		\$ 369,932.50
Sep 01, 2023	5.20%	\$ 370,000.00	\$ (160,000.00)	\$ -	\$ -	\$ 210,000.00	\$ 5,460.00	\$ 215,460.00	\$ 220,920.00	
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ 215,460.00
Sep 01, 2024	5.20%	\$ 390,000.00	\$ (390,000.00)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
		\$ 5,300,000.00 OK		\$ 550,000.00 OK		\$ 4,750,000.00 OK	\$ 2,661,151.25	\$ 7,961,151.25	\$ 7,961,151.25	\$ 7,961,151.25

**STATE OF CALIFORNIA  
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)  
YEARLY FISCAL STATUS REPORT**

Submitted:  
Tuesday, October 30, 2018  
8:50:06AM  
CDIAC #: 2004-1929

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer Sacramento Development Fee Financing CFD No 95-01

B. Project Name Series C

C. Name/ Title/ Series of Bond Issue 2005 Special Tax Bonds

D. Date of Bond Issue 12/16/2004

E. Original Principal Amount of Bonds \$5,300,000.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$265,000.00 No

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding \$1,810,000.00

B. Bond Reserve Fund \$265,000.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

**III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX**

A. Assessed or Appraised Value Reported as of: 7/1/2018

From Equalized Tax Roll

From Appraisal of Property  
*(Use only in first year or before annual tax roll billing commences)*

B. Total Assessed Value of All Parcels \$125,981,935.00

**IV. TAX COLLECTION INFORMATION**

A. Total Amount of Special Taxes Due Annually \$388,222.38

B. Total Amount of Unpaid Special Taxes Annually \$1,870.05

C. Does this agency participate in the County's Teeter Plan? Y

**V. DELINQUENT REPORTING INFORMATION**

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018

A. Total Number of Delinquent Parcels: 3

B. Total Amount of Taxes Due on Delinquent Parcels: \$1,870.05  
*(Do not include penalties, penalty interest, etc.)*

**VI. FORECLOSURE INFORMATION FOR FISCAL YEAR***(Aggregate totals, if foreclosure commenced on same date)**(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

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**VII. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured  Redeemed Entirely  Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

**VIII. NAME OF PARTY COMPLETING THIS FORM**

Name	David Schroeder	
Title	Senior Consultant	
Firm/ Agency	NBS	
Address	32605 Temecula Parkway Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/30/2018
E-Mail	CTO_Debt@cityofsacramento.org	

**IX. ADDITIONAL COMMENTS:**

- I.A. Issuer: City of Sacramento
- I.B. Project Name: Development Fee Financing CFD 95-01
- I.C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series C (2005)
- I.D. Date of Bond Issue: 01/05/2005
- II.B. Based on market value basis.



Submission ID:ES951857  
01/22/2019 16:35:20

## CONTINUING DISCLOSURE (SUBMISSION STATUS: PUBLISHED)

### FINANCIAL/OPERATING FILING (CUSIP-9 BASED)

#### Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: Annual Continuing Disclosure Report - Development Fee Financing CFD, Series C, for the year ended 06/30/2018

## Documents

### Financial Operating Filing

 FY18 - Annual Continuing Disclosure Report - Development Fee CFD Series C .pdf posted 01/22/2019

### The following issuers are associated with this continuing disclosure submission:

CUSIP-6	State	Issuer Name
785876	CA	SACRAMENTO CALIF DEV FEE FING CMNTY FACS DIST NO 95-01 SPL TAX

### The following 6 securities have been published with this continuing disclosure submission:

CUSIP-9	Maturity Date
785876BP7	09/01/2018
785876BQ5	09/01/2019
785876BR3	09/01/2020
785876BS1	09/01/2021
785876BT9	09/01/2022
785876BV4	09/01/2024

**Issuer's Contact Information**

**Obligor's Contact Information**

**Company:** City of Sacramento  
**Name:** BRIAN WONG  
**Address:** 915 I STREET, HCH 3RD FLOOR  
**City, State Zip:** SACRAMENTO, CA 95814  
**Phone Number:** 9168085811  
**Email:** bwong@cityofsacramento.org

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