City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2017/18

Issue
Sacramento City Financing Authority
2013 Special Tax Refunding Revenue Bonds
(Westlake and Regency Park)
Series A

Par
$23,525,000

Issued
January 29, 2013

CUSIP Numbers
785852AG9
785852AH7
785852AJ3
785852AK0
785852AL8
785852AM6
785852AN4
785852AP9
785852AQ7
785852AR5
785852AS3
785852AT1

Reserve Fund Note
The reserve for the 2013 Special Tax Refunding Revenue Bonds consists of a separate Westlake CFD reserve and a separate Regency Park CFD reserve (i.e., there is no commingling of reserves).

Content of Annual Report.
The City’s Annual Report shall contain or incorporate by reference the following:

(a) The City’s comprehensive audited financial report for the prior fiscal year.

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year has been uploaded as a separate document in EMMA. The CAFR is also available on the City’s website at:
www.cityofsacramento.org/Finance/Accounting/Reporting

THE CITY’S ANNUAL FINANCIAL STATEMENT IS PROVIDED SOLELY TO COMPLY WITH THE SECURITIES AND EXCHANGE COMMISSION STAFF’S INTERPRETATION OF RULE 15C2-12. NO FUNDS OR ASSETS OF THE AUTHORITY OR THE CITY, OTHER THAN NET SPECIAL TAXES, ARE REQUIRED TO BE USED TO PAY DEBT SERVICE ON THE BONDS, AND NEITHER THE AUTHORITY NOR THE CITY IS OBLIGATED TO ADVANCE AVAILABLE FUNDS TO COVER ANY DELINQUENCIES. INVESTORS SHOULD NOT RELY ON THE FINANCIAL
CONDITION OF THE AUTHORITY OR THE CITY IN EVALUATING WHETHER TO BUY, HOLD, OR SELL THE BONDS.

(b) To the extent not included in the City’s audited financial statements, the following information:

(1) The most recent annual information the City is required by the Mello-Roos Community Facilities Act of 1982 to file with the California Debt and Investment Advisory Commission on the Authority’s behalf.

The City’s annual filing with CDIAC for this issue, on the Authority’s behalf as well as the submittals for the associated loan, have been uploaded as separate documents and are also available online at: [www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

(2) An updated table in substantially the form of the table in the Official Statement titled “Table 5 – Westlake CFD and Regency Park CFD Value-to-Burden Ratios,” using property valuations based upon the most recent equalized tax roll before the September next preceding the Annual Report Date.

<table>
<thead>
<tr>
<th>CFD</th>
<th>2018-19 Assessed Value</th>
<th>Principal Amount of Special Tax Bonds*</th>
<th>Overlapping Liens*</th>
<th>Total Lien</th>
<th>Value-to-Burden Ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td>Westlake</td>
<td>$ 541,713,999</td>
<td>$ 5,500,000</td>
<td>$ 3,877,424</td>
<td>$ 9,377,424</td>
<td>57.77:1</td>
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<tr>
<td>Regency Park</td>
<td>$ 791,882,484</td>
<td>$ 10,880,000</td>
<td>$ 9,222,295</td>
<td>$ 20,102,295</td>
<td>39.39:1</td>
</tr>
</tbody>
</table>

* as of February 1, 2019, excluding General Obligation Bonds

Source: California Municipal Statistics, Inc.

(3) Any changes to the Rate and Method of Apportionment of Special Tax for either of the CFDs.

There were no changes to the Rate and Method of Apportionment of Special Tax for either of the CFDs.

(4) The amount of prepayments of the Special Tax with respect to each of the CFDs for the prior fiscal year.

There were no prepayments of the Special Tax with respect to each of the CFDs for the prior fiscal year.
Additional Information.

Federal Emergency Management Agency

On June 16, 2015, the Federal Emergency Management Agency issued new Flood Insurance Rate Maps (FIRMs) for the Natomas Basin. The new FIRMs changed the basin’s flood-zone designation from AE to A99 because the 50% criterion for completion of the levee work and federal authorization had been achieved. The practical result of the change was to lift the de facto building moratorium that the basin had been under since December 8, 2008.

In collaboration with the Sacramento Area Flood Control Agency and the California Department of Water Resources, the U.S. Army Corps of Engineers has been working on completing the remaining levee work in Natomas. The Natomas Levees are being improved in two phases. Construction of the Natomas Levee Improvement Program Local Project, led by SAFCA, is complete. The remainder of the levee improvements are being completed by the U.S. Army Corps of Engineers. The goal is to have the levee work completed before 2025, thereby providing 200-year level of flood protection in Natomas.

CDIAC Annual Filings:


See Exhibit A2 - 2013 Special Tax Refunding - Westlake FY18 Annual CDIAC Marks-Roos Filing.

See Exhibit A3 - 2013 Special Tax Refunding - Regency Park FY18 Annual CDIAC Marks-Roos Filing.


The City’s annual filings with CDIAC for this issue are also available online at: [www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports](http://www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports)

Additional Information:

See Exhibit B1 – 2013 Special Tax Refunding – Debt Service Schedule

See Exhibit B2 – 2013 Special Tax Refunding – Westlake - Debt Service Schedule

See Exhibit B3 – 2013 Special Tax Refunding – Regency Park - Debt Service Schedule

See Exhibit C1 – 2013 Special Tax Refunding - Westlake – Direct and Overlapping Tax and Assessment Debt Table

See Exhibit C2 – 2013 Special Tax Refunding - Regency Park – Direct and Overlapping Tax and Assessment Debt Table
Exhibit A1

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION
A. Authority Issuer
Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue
Senior Issue Yes ☐ No ☒ Subordinate Issue Yes ☐ No ☒

2012 Special Tax Ref RBs

C. Project Name
CFD Nos 2000-01 & 2001-03 Westlake & Regency Park Series A

D. Date of Bond Issue
1/10/2013

E. Original Principal Amount of Bonds
$23,525,000.00

F. Reserve Fund Minimum Balance Required
Yes ☒ Amount $2,352,500.00 No ☐

G. Total Issuance Costs
$0.00

(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS
Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding
$17,590,000.00

B. Total Bond Reserve Fund
$2,416,023.38

Bond Reserve Cash $2,416,023.38 Bond Reserve Surety Bond $0.00

C. Capitalized Interest Fund
$0.00

III. AUTHORITY FINANCIAL INFORMATION
A. Fees Paid for Professional Services (Annual Totals)

<table>
<thead>
<tr>
<th>1. Type of Services</th>
<th>2. Amount of Fees</th>
</tr>
</thead>
<tbody>
<tr>
<td>TRST</td>
<td>$3,710.00</td>
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<tr>
<td>ADMIN</td>
<td>$42,725.18</td>
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</tr>
<tr>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>

(Attach additional sheets if necessary.)

B. Local Obligor

<table>
<thead>
<tr>
<th>1. Issuer/Borrower</th>
<th>2. Bond Purchase (BP) or Loan (L)</th>
<th>3. Original Amount of Purchase/Loan (from Authority Issue)</th>
<th>4. Administration Fee (Charged to LOB) this FY</th>
</tr>
</thead>
<tbody>
<tr>
<td>City of Sacramento</td>
<td>BP</td>
<td>$8,455,000.00</td>
<td>$19,679.28</td>
</tr>
<tr>
<td>City of Sacramento</td>
<td>BP</td>
<td>$15,070,000.00</td>
<td>$26,755.90</td>
</tr>
</tbody>
</table>
C. Investment Contracts
   1. Terms of Investment Contracts
      a. Final Maturity
      b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total $0.00
3. Interest Earnings on Contract Current $0.00

D. Does this Agency participate in the County's Teeter Plan? Yes ☑ No ☐

IV. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM
Name David Schroeder
Title Senior Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516
E-Mail CTO_Debt@cityofsacramento.org

Date of Report 10/30/2018

VI. COMMENTS:

II.B. Based on market value basis.
## Local Obligor (continued)

<table>
<thead>
<tr>
<th>1. Issuer/Borrower</th>
<th>2. Bond Purchase (BP) or Loan (L)</th>
<th>3. Original Amount of Purchase/Loan (from Authority Issue)</th>
<th>4. Administration Fee (Charged to LOB) this FY</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Exhibit A2

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer: Sacramento North Natomas Westlake CFD No 2000-01
B. Name/ Title/ Series of Bond Issue: 2013 Special Tax Ref Bonds
C. Project Name: Series A
D. Date of Bond Issue/Loan: 1/10/2013
E. Original Principal Amount of Bonds/Loan: $8,455,000.00
F. Reserve Fund Minimum Balance Required: Yes □ Amount: $845,500.00 Yes □ No □
   Part of Authority Reserve Fund: Yes □ Percent of Reserve fund: 35.94% Yes □ No □
G. Name of Authority that purchased debt: Sacramento City Financing Authority
H. Date of Authority Bond(s) Issuance: 1/10/2013

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2018
A. Principal Amount of Bonds/Loan Outstanding: $6,000,000.00
B. Bond Reserve Fund: $862,157.50
C. Capitalized Interest Fund: $0.00
D. Administrative Fee Charged by Authority: $19,679.28

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes □ No □
Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018
A. Delinquency Rate %: 0.00% Yes □ No □
B. Does this Agency participate in the County’s Teeter Plan: Yes □ No □
C. Taxes Due: $787,204.68
D. Taxes Unpaid: $2,720.99

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
Matured □ Redeemed/Repaid Entirely □ Other □
If Matured, indicate final maturity date:
If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:
and redemption/repayment date:
If Other:
and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name: David Schroeder
Title: Senior Consultant
Firm/ Agency: NBS
Address: 32605 Temecula Parkway Suite 100
City/ State/ Zip: Temecula, CA 92592
Phone Number: (800) 676-7516
E-Mail: CTO_Debt@cityofsacramento.org
Date of Report: 10/30/2018

For Office Use Only
VI. COMMENTS: II.B. Based on market value basis.
Exhibit A3

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer
Sacramento CFD No 2001-03

B. Name/ Title/ Series of Bond Issue
2013 Special Tax Ref Bonds

C. Project Name
North Natomas Regency Park Series A

D. Date of Bond Issue/Loan
1/10/2013

E. Original Principal Amount of Bonds/Loan
$15,070,000.00

F. Reserve Fund Minimum Balance Required
Part of Authority Reserve Fund

G. Name of Authority that purchased debt
Sacramento City Financing Authority

H. Date of Authority Bond(s) Issuance
1/10/2013

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2018
A. Principal Amount of Bonds/Loan Outstanding
$11,590,000.00
B. Bond Reserve Fund
$1,553,865.88
C. Capitalized Interest Fund
$0.00
D. Administrative Fee Charged by Authority
$26,755.90

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes ☑ No ☐

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018
A. Delinquency Rate
0.00%
B. Does this Agency participate in the County's Teeter Plan:
Yes ☑ No ☐
C. Taxes Due
$1,337,173.84
D. Taxes Unpaid
$6,314.30

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)
Matured ☐ Redeemed/Repaid Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:

and redemption/repayment date:

If Other:
and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name
David Schroeder
Title
Senior Consultant
Firm/ Agency
NBS
Address
32605 Temecula Parkway Suite 100
City/ State/ Zip
Temecula, CA 92592
Phone Number
(800) 676-7516
E-Mail
CTO_Debt@cityofsacramento.org

Date of Report
10/30/2018
VI. COMMENTS: II.B. Based on market value basis.
Exhibit A4

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

I. GENERAL INFORMATION
A. Issuer
Sacramento North Natomas Westlake CFD No 2000-01

B. Project Name
Series A

C. Name/ Title/ Series of Bond Issue
2013 Special Tax Ref Bonds

D. Date of Bond Issue
1/10/2013

E. Original Principal Amount of Bonds
$8,455,000.00

F. Reserve Fund Minimum Balance Required
Yes ☑ Amount $845,500.00 No ☐

II. FUND BALANCE FISCAL STATUS
Balances Reported as of:
6/30/2018

A. Principal Amount of Bonds Outstanding
$6,000,000.00

B. Bond Reserve Fund
$862,157.50

C. Capitalized Interest Fund
$0.00

D. Construction Fund(s)
$350,875.52

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
A. Assessed or Appraised Value Reported as of:
7/1/2018

☑ From Equalized Tax Roll
☐ From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels
$541,713,999.00

IV. TAX COLLECTION INFORMATION
A. Total Amount of Special Taxes Due Annually
$787,204.68

B. Total Amount of Unpaid Special Taxes Annually
$2,720.99

C. Does this agency participate in the County’s Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION
Delinquent Parcel Information Reported as of Equalized Tax Roll of:
6/30/2018

A. Total Number of Delinquent Parcels: 8

B. Total Amount of Taxes Due on Delinquent Parcels:
$2,720.99
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
( Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td>$0.00</td>
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VII. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name David Schroeder
Title Senior Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516
E-Mail CTO_Dept@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.
I. GENERAL INFORMATION
A. Issuer
Sacramento CFD No 2001-03

B. Project Name
North Natomas Regency Park Series A

C. Name/ Title/ Series of Bond Issue
2013 Special Tax Ref Bonds

D. Date of Bond Issue
1/10/2013

E. Original Principal Amount of Bonds
$15,070,000.00

F. Reserve Fund Minimum Balance Required
Yes ☒ Amount $1,507,000.00 No ☐

II. FUND BALANCE FISCAL STATUS
Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding
$11,590,000.00

B. Bond Reserve Fund
$1,553,865.88

C. Capitalized Interest Fund
$0.00

D. Construction Fund(s)
$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
A. Assessed or Appraised Value Reported as of: 7/1/2018

☒ From Equalized Tax Roll
☐ From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels
$687,955,787.00 $791,882,484.00

IV. TAX COLLECTION INFORMATION
A. Total Amount of Special Taxes Due Annually $1,337,173.84

B. Total Amount of Unpaid Special Taxes Annually $6,314.30

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION
Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2018

A. Total Number of Delinquent Parcels: 15

B. Total Amount of Taxes Due on Delinquent Parcels: $6,314.30
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
(Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
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<td>$0.00</td>
</tr>
</tbody>
</table>
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Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name David Schroeder
Title Senior Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516
E-Mail CTO_Dept@cityofsacramento.org

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.
<table>
<thead>
<tr>
<th>PAYMENT DATE</th>
<th>INTEREST RATE</th>
<th>ORIGINAL PRINCIPAL DUE</th>
<th>CALLED PRINCIPAL</th>
<th>CALL PREMIUM</th>
<th>OUTSTANDING PRINCIPAL</th>
<th>INTEREST DUE</th>
<th>DEBT SERVICE PAYMENT</th>
<th>TOTAL BOND YEAR DEBT SERVICE</th>
<th>TOTAL FISCAL YEAR DEBT SERVICE</th>
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</thead>
<tbody>
<tr>
<td>Sep 01, 2013</td>
<td>2.00%</td>
<td>$1,785,000.00</td>
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<td>$ -</td>
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<td>$2,364,348.9</td>
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<td>Mar 01, 2014</td>
<td>3.00%</td>
<td>$940,000.00</td>
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<td>$ -</td>
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<td>$ -</td>
<td>$459,950.00</td>
<td>$ 459,950.0</td>
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<td>$1,874,000.0</td>
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<tr>
<td>Mar 01, 2016</td>
<td>3.00%</td>
<td>$1,005,000.00</td>
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<td>$1,005,000.00</td>
<td>$ 459,950.0</td>
<td>$1,464,950.0</td>
<td>$1,909,825.0</td>
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</tr>
<tr>
<td>Sep 01, 2016</td>
<td>$ -</td>
<td>$ -</td>
<td>$ -</td>
<td>$ -</td>
<td>$444,875.00</td>
<td>$ 444,875.0</td>
<td>$1,509,875.0</td>
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<td>$1,954,750.0</td>
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<td>Mar 01, 2017</td>
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<td>$1,065,000.00</td>
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<td>$ -</td>
<td>$1,065,000.00</td>
<td>$ 444,875.0</td>
<td>$1,937,750.0</td>
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$32,967,398.89
**EXHIBIT B2**

**2013 SPECIAL TAX REFUNDING - WESTLAKE - DEBT SERVICE SCHEDULE**

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*Extraordinary Redemptions are allowed for prepayments and may require different premiums.*
## Exhibit B3
### 2013 Special Tax Refunding - Regency Park - Debt Service Schedule

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<td>3.00%</td>
<td>$620,000.00</td>
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<tr>
<td>Mar 01, 2017</td>
<td>-</td>
<td>$-</td>
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<td>-</td>
<td>$665,000.00</td>
<td>$280,225.00</td>
<td>$1,125,525.00</td>
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<tr>
<td>Sep 01, 2017</td>
<td>3.00%</td>
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<td>-</td>
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<td>$280,225.00</td>
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<tr>
<td>Mar 01, 2018</td>
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<tr>
<td>Mar 01, 2019</td>
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<td>$-</td>
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<td>-</td>
<td>$-</td>
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<td>-</td>
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<tr>
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<td>-</td>
<td>$-</td>
<td>-</td>
<td>-</td>
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<td>-</td>
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<td>5.00%</td>
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<td>-</td>
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<td>$178,675.00</td>
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<td>$-</td>
<td>-</td>
<td>-</td>
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<td>$1,381,600.00</td>
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<td>$1,410,850.00</td>
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<tr>
<td>Mar 01, 2025</td>
<td>-</td>
<td>$-</td>
<td>-</td>
<td>-</td>
<td>$125,300.00</td>
<td>$125,300.00</td>
<td>$1,383,225.00</td>
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<tr>
<td>Sep 01, 2025</td>
<td>5.00%</td>
<td>$1,190,000.00</td>
<td>-</td>
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<td>$125,300.00</td>
<td>$1,440,600.00</td>
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<td>Mar 01, 2026</td>
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<td>$-</td>
<td>-</td>
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<td>$95,550.00</td>
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<td>$1,439,100.00</td>
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<td>$1,370,000.00</td>
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<td>$63,550.00</td>
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<td>-</td>
<td>$-</td>
<td>-</td>
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<td>$29,300.00</td>
<td>$1,462,850.00</td>
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<td>$1,465,000.00</td>
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<td>$1,523,600.00</td>
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<td>-</td>
<td>$1,494,300.00</td>
<td>$1,494,300.00</td>
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<td><strong>TOTALS</strong></td>
<td>$15,070,000.00</td>
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<td>-</td>
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<td>$6,383,252.78</td>
<td>$21,453,252.78</td>
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*Extraordinary Redemptions are allowed for prepayments and may require different premiums.*
CITY OF SACRAMENTO – NORTH NATOMAS WESTLAKE COMMUNITY FACILITIES DISTRICT NO. 2000-01

2018-19 Assessed Valuation: $541,713,999 (Land and Improvements)

<table>
<thead>
<tr>
<th>Bond Description</th>
<th>% Applicable</th>
<th>Debt 2/1/19</th>
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</thead>
<tbody>
<tr>
<td>Los Rios Community College District General Obligation Bonds</td>
<td>0.277%</td>
<td>$1,097,446</td>
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<tr>
<td>Natomas Unified School District General Obligation Bonds</td>
<td>5.238%</td>
<td>12,252,086</td>
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<tr>
<td>Sacramento Area Flood Control District Consolidated Capital Assessment District No. 2 Bonds</td>
<td>0.735%</td>
<td>2,009,453</td>
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<tr>
<td>Sacramento Area Flood Control District Natomas Basin Local Assessment District</td>
<td>2.616%</td>
<td>863,411</td>
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<tr>
<td>City of Sacramento North Natomas Drainage CFD No. 97-1 Mello-Roos Act Bonds</td>
<td>4.640%</td>
<td>1,004,560</td>
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<tr>
<td>City of Sacramento North Natomas Westlake CFD No. 2000-01 Mello-Roos Act Bonds</td>
<td>100.0%</td>
<td>$5,500,000</td>
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</table>

TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT $22,726,956 (1)

(1) Excludes tax and revenue anticipation notes

Ratios to 2018-19 Assessed Valuation:
- Direct Debt ($5,500,000) ................................................. 1.02%
- Total Direct and Overlapping Tax and Assessment Debt ............... 4.20%
California Municipal Statistics, Inc.
February 1, 2019

CITY OF SACRAMENTO – NORTH NATOMAS REGENCY PARK COMMUNITY FACILITIES DISTRICT NO. 2001-03

2018-19 Assessed Valuation: $791,882,484 (Land and Improvements)

<table>
<thead>
<tr>
<th>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</th>
<th>% Applicable</th>
<th>Debt 2/1/19</th>
</tr>
</thead>
<tbody>
<tr>
<td>Los Rios Community College District General Obligation Bonds</td>
<td>0.395%</td>
<td>$ 1,564,951</td>
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<tr>
<td>Twin Rivers Unified School District (former High School District General Obligation Bonds)</td>
<td>4.933%</td>
<td>10,310,156</td>
</tr>
<tr>
<td>Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)</td>
<td>6.247%</td>
<td>3,928,426</td>
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<td>Natomas Unified School District General Obligation Bonds</td>
<td>0.725%</td>
<td>1,695,831</td>
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<tr>
<td>Sacramento Area Flood Control District Consolidated Capital Assessment District Bonds</td>
<td>1.729%</td>
<td>4,727,000</td>
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<tr>
<td>Sacramento Area Flood Control District Natomas Basin Local Assessment District</td>
<td>6.172%</td>
<td>2,037,069</td>
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<tr>
<td>City of Sacramento North Natomas CFD No. 97-1 Mello-Roos Act Bonds</td>
<td>9.945%</td>
<td>2,153,093</td>
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<tr>
<td>City of Sacramento North Natomas CFD No. 4 Mello-Roos Act Bonds</td>
<td>0.517%</td>
<td>305,133</td>
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<tr>
<td>City of Sacramento North Natomas Regency Park CFD No. 2001-03 Mello-Roos Act Bonds</td>
<td>100%</td>
<td><strong>10,880,000</strong></td>
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</table>

**TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT**

$37,601,659 (1)

(1) Excludes tax and revenue anticipation notes.

Ratios to 2018-19 Assessed Valuation:

**Direct Debt** ($10,880,000).............................................................. 1.37%

**Total Direct and Overlapping Tax and Assessment Debt**............. 3.37%
CONTINUING DISCLOSURE (SUBMISSION STATUS: PUBLISHED)

FINANCIAL/OPERATING FILING (CUSIP-9 BASED)

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: Annual Continuing Disclosure Report - 2013 Special Tax Refunding Bonds (Westlake and Regency Park), for the year ended 06/30/2018

Documents

**Financial Operating Filing**

FY18 - Annual Continuing Disclosure Report - Westlake-Regency Park.pdf posted 03/19/2019

The following issuers are associated with this continuing disclosure submission:

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<th>CUSIP-6</th>
<th>State</th>
<th>Issuer Name</th>
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<tr>
<td>785852</td>
<td>CA</td>
<td>SACRAMENTO CALIF CITY FING AUTH SPL TAX REV</td>
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The following 12 securities have been published with this continuing disclosure submission:

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<th>CUSIP-9</th>
<th>Maturity Date</th>
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<td>785852AG9</td>
<td>09/01/2019</td>
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<td>785852AH7</td>
<td>09/01/2020</td>
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<tr>
<td>785852AJ3</td>
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<tr>
<td>785852AK0</td>
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<td>785852AL8</td>
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<td>785852AM6</td>
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<td>785852AN4</td>
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Issuer’s Contact Information

Company: City of Sacramento
Name: BRIAN WONG
Address: 915 I STREET, HCH 3RD FLOOR
City, State Zip: SACRAMENTO, CA 95814
Phone Number: 9168085811
Email: bwong@cityofsacramento.org

Obligor’s Contact Information

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