Municipal Market Disclosure
Information Cover Sheet

This Filing Applies to:

1. North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series F (2015), $21,110,000, Dated: July 9, 2015
   786071KN9, 786071KP4, 786071KQ2, 786071KR0, 786071KS8, 786071KT6, 786071KU3, 786071KV1, 786071KW9, 786071KX7, 786071KY5, 786071KZ2, 786071LA6, 786071LB4

   661253BW3, 661253BX1, 661253BY9, 661253BZ6, 661253CA0, 661253CB8, 661253CC6, 661253CE2, 661253CF9, 661253CG7

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- [ ] Annual Financial Information & Operating Data (Rule 15c2-12)
- [ ] 2019 Operating Data - Series 2015F, 2013E CFD No. 4
- [ ] Audited Financial Statements or CAFR (Rule 15c2-12)
- [ ] Failure to provide as required

Additional / Voluntary Disclosure

- [ ] Quarterly / Monthly Financial Information
- [ ] Change in Fiscal Year / Timing of Annual Disclosure
Change in Accounting Standard
Interim / Additional Financial Information / Operating Data
Budget
Investment / Debt / Financial Policy
Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
Consultant Reports
Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

Principal / Interest Payment Delinquency
Non-payment Related Default
Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
Substitution of Credit or Liquidity Provider, or Its Failure to Perform
Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
Modification to the Rights of Security Holders
Bond Call
Defeasance
Release, Substitution or Sale of Property Securing Repayment of the Security
Rating Change
Tender Offer / Secondary Market Purchases
Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
Bankruptcy, insolvency, receivership or similar event
Successor, Additional or Change in Trustee
Failure to Provide Event Filing Information as Required
Financial Obligation - Incurrence and Agreement
Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

Amendment to Continuing Disclosure Undertaking
Change in Obligated Person
Notice to Investor Pursuant to Bond Documents
Communication From the Internal Revenue Service
Bid For Auction Rate or Other Securities
Capital or Other Financing Plan
Litigation / Enforcement Action
Change of Tender Agent, Remarketing Agent or Other On-going Party
Derivative or Other Similar Transaction
Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:
Name: DAC
Address: 315 East Robinson Street
Suite 300
City: Orlando
State: FL
Zip Code: 32801-1674
Telephone: 407 515 - 1100
Fax: 407 515 - 6513
Email Address: emmaagent@dacbond.com
Relationship to Issuer: Dissemination Agent

Authorized By:
Name: Brian Wong
Title: Debt Manager
Entity: City of Sacramento, CA
Digital Assurance Certification
Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of City of Sacramento, CA under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: ES1040037

Date & Time Stamp: 03/02/2020
Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description: 2019 Operating Data - Series 2015F, 2013E CFD No. 4
DAC Bond Coversheet: Yes
Transmitted to: MSRB-EMMA
Total CUSIPs associated with this Filing: 24
Filing made on Series: 2015F, 2013E

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed  •  Blue: Non-Original CUSIPs - filing missed  •  Green: Outstanding CUSIPs - filing made  •  Black: Inactive

1. Issue: North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series F (2015), $21,110,000, Dated: July 9, 2015
   CUSIP: 786071KN9, 786071KP4, 786071KQ2, 786071KR0, 786071KS8, 786071KT6, 786071KU3, 786071KV1, 786071KW9, 786071KX7, 786071KY5, 786071KZ2, 786071LA6, 786071LB4
   No missing CUSIPs for this bond issue

2. Issue: North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series E (2013), $46,075,000, Dated: July 25, 2013
   CUSIP: 661253BW3, 661253BX1, 661253BY9, 661253BZ6, 661253CA0, 661253CB8, 661253CC6, 661253CE2, 661253CF9, 661253CG7
   No missing CUSIPs for this bond issue
City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2018-19

Issue
City of Sacramento
North Natomas Community Facilities District No. 4
Special Tax Refunding Bonds

Series

Par
$46,075,000 $21,110,000

Issued
July 25, 2013 July 9, 2015

CUSIP Numbers
661253BW3 786071KN9
661253BX1 786071KP4
661253BY9 786071KQ2
661253BZ6 786071KR0
661253CA0 786071KS8
661253CB8 786071KT6
661253CC6 786071KU3
661253CE2 786071KV1
661253CF9 786071KW9
661253CG7 786071KX7
786071KY5
786071KZ2
786071LA6
786071LB4

Special Tax Note
All amounts listed in this report reflect aggregate amounts for all North Natomas Community Facilities District No. 4 bonds.

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

(a) The City’s comprehensive audited financial report for the prior fiscal year.

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR is also available on the city’s website at:

www.cityofsacramento.org/Finance/Accounting/Reporting
(b)(i) A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A1 – CFD 4 (aggregate) – Debt Service Schedule

See Exhibit A2 – CFD 4, Series E – Debt Service Schedule.

See Exhibit A3 – CFD 4, Series F – Debt Service Schedule.

(b)(ii) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.

(b)(ii)(I) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and

Redemption Fund (as of June 30, 2019) $ 4,093,441.44

- Held with City $ 4,093,248.65
- Held with Trustee $ 192.79

Debt service payment (on September 01, 2019) $ 3,875,343.75

(b)(ii)(II) The Bond Reserve Fund.

Reserve Fund (as of June 30, 2019) $ 6,704,418.95

(b)(iii) A statement of the debt service requirements for the Bonds for the prior fiscal year.

Debt Service requirement (for Fiscal Year 2018-19) $ 5,213,062.50

(b)(iv) A statement of the total special tax levied in the prior fiscal year.

Special Tax levy (for Fiscal Year 2018-19) $ 5,404,213.90

(b)(v) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

Special Tax collection (for Fiscal Year 2018-19) – as of June 30, 2019 $ 5,364,661.89

(b)(vi) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(i) the Reserve Requirement for the prior fiscal year;

(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and
(iii) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District.

See Exhibit B1 – CFD 4, Series E – FY19 Annual CDIAC Mello-Roos Filing.


The City’s annual filings with CDIAC are also available online at: www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure

(c)(i) Additional information required under North Natomas CFD No. 4 Series F Continuing Disclosure Certificate not previously reported above:

(i) The assessed valuation of the Taxable Parcels within the District in the aggregate, which may be in form similar to Table 4 in the Official Statement.

| Assessed Valuation | $3,353,040,450 |

*Source: California Municipal Statistics, Inc.*

Additional Information:

See Exhibit C – CFD 4, Series E and F – Direct and Overlapping Tax and Assessment Debt Table.

Federal Emergency Management Agency

On June 16, 2015, the Federal Emergency Management Agency issued new Flood Insurance Rate Maps (FIRMs) for the Natomas Basin. The new FIRMs changed the vast majority of the basin’s flood-zone designation from AE to A99 because the 50% criterion for completion of the levee work and federal authorization had been achieved. The practical result of the change was to lift the de facto building moratorium that the basin had been under since December 8, 2008.

In collaboration with the Sacramento Area Flood Control Agency and the California Department of Water Resources, the U.S. Army Corps of Engineers has been working on completing the remaining levee work in Natomas. The Natomas Levees are being improved in three parts. Construction of the Natomas Levee Improvement Program Local Project, led by SAFCA, is complete. The City of Sacramento is leading the effort to certify the interior levees of the Natomas Basin. The remainder of the levee improvements are being completed by the U.S. Army Corps of Engineers. The goal is to have the levee work completed before 2025, thereby providing 200-year level of flood protection in Natomas.
### City of Sacramento North Natomas Community Facilities District No.4, special Tax Refunding Bonds, Series E & F

#### Current Debt Service Schedule

As of 1/1/2020

<table>
<thead>
<tr>
<th>Bond Info</th>
<th>Par Amount</th>
<th>67,185,000.00</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th><strong>On or after</strong> Date</th>
<th>Call Price (% of Par)</th>
</tr>
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<tr>
<td>9/1/2016</td>
<td>103%</td>
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<tr>
<td>9/1/2023</td>
<td>102%</td>
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<tr>
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<td>101%</td>
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<tr>
<td>9/1/2025</td>
<td>100%</td>
</tr>
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*Extraordinary Redemptions are allowed for prepayments and may require different premiums*

**At the time the Series E Bonds were issued, the Series D Bonds were still outstanding and $2,519,038.94 was on deposit in the Reserve Fund for Series D

<table>
<thead>
<tr>
<th>Payment Date</th>
<th>Interest Rate</th>
<th>Original Principal Due</th>
<th>Called Principal</th>
<th>Call Premium</th>
<th>Outstanding Principal</th>
<th>Interest Due</th>
<th>Debt Service Payment</th>
<th>Total Bond Year Debt Service</th>
<th>Total Fiscal Year Debt Service</th>
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</thead>
<tbody>
<tr>
<td>Mar 01, 2014</td>
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<td>$</td>
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<td>$</td>
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<tr>
<td>Sep 01, 2014</td>
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</tbody>
</table>

**TOTALS**

$ 67,185,000.00 $ $ 67,185,000.00 $ $ 67,185,000.00 $ $ 67,185,000.00 $ $ 67,185,000.00 $ $ 40,711,868.14 $ $ 107,896,868.14 $ $ 107,896,868.14 $ $ 107,896,868.14 $
# Exhibit A2
## Current Debt Service Schedule

### As of 1/10/2020

**City of Sacramento North Natomas Community Facilities District No.4, Special Tax Refunding Bonds, Series E (2013)**

<table>
<thead>
<tr>
<th>Bond Information</th>
<th>Par Amount</th>
<th>Date</th>
<th>Issued Date</th>
<th>Final Maturity</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$ 46,075,000.00</td>
<td>07/25/2013</td>
<td>07/25/2013</td>
<td>09/01/2031</td>
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</tbody>
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<table>
<thead>
<tr>
<th>Payment Date</th>
<th>Interest Date</th>
<th>Original Principal Due</th>
<th>Called Principal</th>
<th>Call Premium</th>
<th>Outstanding Principal</th>
<th>Interest Due</th>
<th>Debt Service Payment</th>
<th>Total Bond Year Debt Service</th>
<th>Total Fiscal Year Debt Service</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mar 01, 2014</td>
<td>-</td>
<td>$ 920,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 920,000.00</td>
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<td>$ 1,368,405.00</td>
<td>$ 3,191,475.00</td>
<td>$ 3,191,475.00</td>
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<tr>
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<td>2.00%</td>
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<td>-</td>
<td>-</td>
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<td>$ 1,131,137.50</td>
<td>$ 1,131,137.50</td>
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<td>$ 2,351,137.50</td>
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<tr>
<td>Mar 01, 2016</td>
<td>-</td>
<td>$ 1,835,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 1,835,000.00</td>
<td>$ 969,812.50</td>
<td>$ 969,812.50</td>
<td>$ 2,804,812.50</td>
<td>$ 2,804,812.50</td>
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<tr>
<td>Sep 01, 2016</td>
<td>5.00%</td>
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<td>-</td>
<td>-</td>
<td>$ 2,330,000.00</td>
<td>$ 819,937.50</td>
<td>$ 819,937.50</td>
<td>$ 3,149,937.50</td>
<td>$ 3,149,937.50</td>
</tr>
<tr>
<td>Mar 01, 2018</td>
<td>-</td>
<td>$ 2,760,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 2,760,000.00</td>
<td>$ 632,012.50</td>
<td>$ 632,012.50</td>
<td>$ 3,392,012.50</td>
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<td>$ 559,562.50</td>
<td>$ 559,562.50</td>
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<td>$ 3,645,000.00</td>
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<td>$ 485,437.50</td>
<td>$ 4,130,437.50</td>
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<tr>
<td>Sep 01, 2019</td>
<td>5.00%</td>
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<td>-</td>
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<td>$ 4,114,687.50</td>
<td>$ 66,150.00</td>
<td>$ 66,150.00</td>
<td>$ 4,180,837.50</td>
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<td>$ 4,680,000.00</td>
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<td>-</td>
<td>$ 4,680,000.00</td>
<td>$ 127,706.25</td>
<td>$ 127,706.25</td>
<td>$ 4,807,706.25</td>
<td>$ 4,807,706.25</td>
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<tr>
<td>Sep 01, 2020</td>
<td>5.00%</td>
<td>$ 5,250,000.00</td>
<td>-</td>
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<td>$ 5,250,000.00</td>
<td>$ 2,586,150.00</td>
<td>$ 2,586,150.00</td>
<td>$ 7,836,150.00</td>
<td>$ 7,836,150.00</td>
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</tbody>
</table>

**Footnotes:**
- *On or after* Date: 03/01/2014, 09/01/2021, 09/01/2022, 09/01/2023
- Call Price (% of Par): 103%
- *Extraordinary Redemptions are allowed for prepayments and may require different premiums

---

**Current N Natomas, Series E**

**Current N Natomas, Series E**

**Current N Natomas, Series E**

---

**CFD - N. Natomas CFD 4 Debt Service.xlsx**
## Exhibit A3
### Current Debt Service Schedule
#### As of 1/1/2020

**City of Sacramento, North Natomas Communities Facilities District No.4, Special Tax Refunding Bonds, Series F (2015)**

<table>
<thead>
<tr>
<th>Date</th>
<th>Call Price (% of Par)</th>
</tr>
</thead>
<tbody>
<tr>
<td>9/1/2016</td>
<td>10%</td>
</tr>
<tr>
<td>9/1/2017</td>
<td>10%</td>
</tr>
<tr>
<td>9/1/2024</td>
<td>10%</td>
</tr>
<tr>
<td>9/1/2025</td>
<td>10%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Bond Info</th>
<th>Original Principal Due</th>
<th>Call Premium</th>
<th>Outstanding Principal</th>
<th>Interest Due</th>
<th>Debt Service Payment</th>
<th>Total Bond Year Debt Service</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TOTALS</strong></td>
<td><strong>$ 21,110,000.00</strong></td>
<td><strong>$ -</strong></td>
<td><strong>$ -</strong></td>
<td><strong>$ -</strong></td>
<td><strong>$ -</strong></td>
<td><strong>$ -</strong></td>
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</table>

### DATE INTEREST PAYMENT OUTSTANDING

<table>
<thead>
<tr>
<th>DATE</th>
<th>INTEREST RATE</th>
<th>ORIGINAL PRINCIPAL DUE</th>
<th>CALLED PRINCIPAL</th>
<th>CALL PREMIUM</th>
<th>OUTSTANDING PRINCIPAL</th>
<th>INTEREST DUE</th>
<th>DEBT SERVICE PAYMENT</th>
<th>TOTAL BOND YEAR DEBT SERVICE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mar 01, 2014</td>
<td>-</td>
<td>$ -</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
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<td>Sep 01, 2014</td>
<td>2.00%</td>
<td>$ 445,000.00</td>
<td>-</td>
<td>$ -</td>
<td>$ 445,000.00</td>
<td>$ 477,606.25</td>
<td>$ 922,606.25</td>
<td>$ 1,538,187.64</td>
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<td>Mar 01, 2017</td>
<td>2.00%</td>
<td>$ 625,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 625,000.00</td>
<td>$ 473,156.25</td>
<td>$ 1,098,156.25</td>
<td>$ 1,571,312.50</td>
</tr>
<tr>
<td>Mar 01, 2018</td>
<td>-</td>
<td>$ -</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Sep 01, 2018</td>
<td>4.00%</td>
<td>$ 675,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 675,000.00</td>
<td>$ 466,906.25</td>
<td>$ 1,411,906.25</td>
<td>$ 1,608,812.50</td>
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<tr>
<td>Mar 01, 2019</td>
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<td>$ -</td>
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<tr>
<td>Sep 01, 2019</td>
<td>4.00%</td>
<td>$ 725,000.00</td>
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<td>-</td>
<td>$ 725,000.00</td>
<td>$ 454,066.25</td>
<td>$ 1,178,066.25</td>
<td>$ 1,631,812.50</td>
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<td>Mar 01, 2020</td>
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<td>$ -</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Sep 01, 2020</td>
<td>-</td>
<td>$ -</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
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<tr>
<td>Sep 01, 2021</td>
<td>5.00%</td>
<td>$ 855,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 855,000.00</td>
<td>$ 401,631.25</td>
<td>$ 1,311,631.25</td>
<td>$ 1,733,262.50</td>
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<td>Mar 01, 2022</td>
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<td>$ -</td>
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</tr>
<tr>
<td>Sep 01, 2022</td>
<td>5.00%</td>
<td>$ 930,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 930,000.00</td>
<td>$ 378,381.25</td>
<td>$ 1,358,381.25</td>
<td>$ 1,767,762.50</td>
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<tr>
<td>Mar 01, 2023</td>
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<tr>
<td>Sep 01, 2023</td>
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<td>$ 1,015,000.00</td>
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<td>$ 1,364,425.00</td>
<td>$ 1,737,862.50</td>
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<td>Mar 01, 2024</td>
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<tr>
<td>Sep 01, 2024</td>
<td>5.00%</td>
<td>$ 1,080,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 1,080,000.00</td>
<td>$ 364,425.00</td>
<td>$ 1,444,425.00</td>
<td>$ 1,808,850.00</td>
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<tr>
<td>Sep 01, 2025</td>
<td>3.00%</td>
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<td>-</td>
<td>-</td>
<td>$ 1,170,000.00</td>
<td>$ 337,425.00</td>
<td>$ 1,507,425.00</td>
<td>$ 1,844,850.00</td>
</tr>
<tr>
<td>Mar 01, 2026</td>
<td>5.00%</td>
<td>$ 1,235,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 1,235,000.00</td>
<td>$ 319,875.00</td>
<td>$ 1,554,875.00</td>
<td>$ 1,874,750.00</td>
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<tr>
<td>Mar 01, 2027</td>
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<td>$ -</td>
<td>-</td>
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<td>-</td>
<td>-</td>
<td>-</td>
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<td>5.00%</td>
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<td>-</td>
<td>-</td>
<td>$ 1,340,000.00</td>
<td>$ 289,000.00</td>
<td>$ 1,629,000.00</td>
<td>$ 1,918,000.00</td>
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<tr>
<td>Mar 01, 2028</td>
<td>-</td>
<td>$ -</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
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<tr>
<td>Sep 01, 2028</td>
<td>5.00%</td>
<td>$ 1,445,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 1,445,000.00</td>
<td>$ 255,500.00</td>
<td>$ 1,700,500.00</td>
<td>$ 1,956,000.00</td>
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<tr>
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<td>-</td>
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<tr>
<td>Sep 01, 2029</td>
<td>5.00%</td>
<td>$ 1,555,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 1,555,000.00</td>
<td>$ 219,375.00</td>
<td>$ 1,774,375.00</td>
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<td>Sep 01, 2030</td>
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<td>$ 1,670,000.00</td>
<td>-</td>
<td>-</td>
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<td>$ 180,500.00</td>
<td>$ 1,850,500.00</td>
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<td>Sep 01, 2031</td>
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<td>-</td>
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<td>$ 138,750.00</td>
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<tr>
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<td>-</td>
<td>-</td>
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<tr>
<td>Sep 01, 2032</td>
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<td>-</td>
<td>-</td>
<td>$ 1,930,000.00</td>
<td>$ 93,750.00</td>
<td>$ 2,023,750.00</td>
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<tr>
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<td>-</td>
<td>$ -</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Sep 01, 2033</td>
<td>5.00%</td>
<td>$ 1,820,000.00</td>
<td>-</td>
<td>-</td>
<td>$ 1,820,000.00</td>
<td>$ 45,500.00</td>
<td>$ 1,865,500.00</td>
<td>$ 1,911,000.00</td>
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<td>9/1/2033</td>
<td>-</td>
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<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>9/1/2034</td>
<td>-</td>
<td>$ -</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

---

**Total Debt Service:** $21,110,000.00

**Interest Paid:** $21,110,000.00

**Total Fiscal Year Debt Service:** $21,110,000.00

---

**Note:** *Extraordinary Redemptions are allowed for prepayments and may require different premiums*
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

I. GENERAL INFORMATION
A. Issuer
B. Project Name
C. Name/ Title/ Series of Bond Issue
D. Date of Bond Issue
E. Original Principal Amount of Bonds
F. Reserve Fund Minimum Balance Required

Sacramento North Natomas CFD No 4
Series E
2013 Special Tax Ref Bonds
7/11/2013
$46,075,000.00

Yes ☑ Amount $6,421,875.00

II. FUND BALANCE FISCAL STATUS
Balances Reported as of:
A. Principal Amount of Bonds Outstanding
B. Bond Reserve Fund
C. Capitalized Interest Fund
D. Construction Fund(s)
6/30/2019
$39,655,000.00
$6,704,418.95
$0.00
$4,016,193.11

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
A. Assessed or Appraised Value Reported as of:
B. Total Assessed Value of All Parcels
7/1/2019
$3,352,085,439.00

IV. TAX COLLECTION INFORMATION
A. Total Amount of Special Taxes Due Annually
B. Total Amount of Unpaid Special Taxes Annually
C. Does this agency participate in the County’s Teeter Plan?
$5,404,213.90
$39,250.05
Y

V. DELINQUENT REPORTING INFORMATION
Delinquent Parcel Information Reported as of Equalized Tax Roll of:
A. Total Number of Delinquent Parcels:
B. Total Amount of Taxes Due on Delinquent Parcels:
6/30/2019
46
$39,552.01

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
(Aggregate totals, if foreclosure commenced on same date)
(Attach additional sheets if necessary.)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
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<tr>
<td></td>
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<td>$0.00</td>
</tr>
</tbody>
</table>

Exhibit B1
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

I. GENERAL INFORMATION
A. Issuer
B. Project Name
C. Name/ Title/ Series of Bond Issue
D. Date of Bond Issue
E. Original Principal Amount of Bonds
F. Reserve Fund Minimum Balance Required

Sacramento North Natomas CFD No 4
Series E
2013 Special Tax Ref Bonds
7/11/2013
$46,075,000.00

Yes ☑ Amount $6,421,875.00

II. FUND BALANCE FISCAL STATUS
Balances Reported as of:
A. Principal Amount of Bonds Outstanding
B. Bond Reserve Fund
C. Capitalized Interest Fund
D. Construction Fund(s)
6/30/2019
$39,655,000.00
$6,704,418.95
$0.00
$4,016,193.11

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
A. Assessed or Appraised Value Reported as of:
B. Total Assessed Value of All Parcels
7/1/2019
$3,352,085,439.00

IV. TAX COLLECTION INFORMATION
A. Total Amount of Special Taxes Due Annually
B. Total Amount of Unpaid Special Taxes Annually
C. Does this agency participate in the County’s Teeter Plan?
$5,404,213.90
$39,250.05
Y

V. DELINQUENT REPORTING INFORMATION
Delinquent Parcel Information Reported as of Equalized Tax Roll of:
A. Total Number of Delinquent Parcels:
B. Total Amount of Taxes Due on Delinquent Parcels:
6/30/2019
46
$39,552.01

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
(Aggregate totals, if foreclosure commenced on same date)
(Attach additional sheets if necessary.)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
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</tr>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

VII. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Kraus
Title Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway, Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516 Date of Report 10/30/2019
E-Mail akraus@nbsgov.com

IX. ADDITIONAL COMMENTS:

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F
II.B. Based on market value basis.
II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.
III.B Total Assessed Value of all taxable properties.

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies Issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.
STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

I. GENERAL INFORMATION
A. Issuer
   Sacramento North Natomas CFD No 4
B. Project Name
   Series F
C. Name/ Title/ Series of Bond Issue
   2015 Special Tax Ref Bonds
D. Date of Bond Issue
   6/16/2015
E. Original Principal Amount of Bonds
   $21,110,000.00
F. Reserve Fund Minimum Balance Required
   Yes ☑ Amount $6,421,875.00

II. FUND BALANCE FISCAL STATUS
    Balances Reported as of: 6/30/2019
    A. Principal Amount of Bonds Outstanding
       $19,365,000.00
    B. Bond Reserve Fund
       $6,704,418.95
    C. Capitalized Interest Fund
       $0.00
    D. Construction Fund(s)
       $4,016,193.11

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
    A. Assessed or Appraised Value Reported as of: 7/1/2019
       ☑ From Equalized Tax Roll
       ❑ From Appraisal of Property
          (Use only in first year or before annual tax roll billing commences)
       B. Total Assessed Value of All Parcels
          $3,352,085,439.00

IV. TAX COLLECTION INFORMATION
    A. Total Amount of Special Taxes Due Annually
       $5,404,213.90
    B. Total Amount of Unpaid Special Taxes Annually
       $39,250.05
       $39,552.01
    C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION
    Delinquent Parcel information Reported as of Equalized Tax Roll of: 6/30/2019
    A. Total Number of Delinquent Parcels
       45
    B. Total Amount of Taxes Due on Delinquent Parcels
       $39,250.06
       $39,552.01
       (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
    (Aggregate totals, if foreclosure commenced on same date) (Attach additional sheets if necessary.)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>
VII. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

- Matured
- Redeemed Entirely
- Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name: Andrew Kraus
Title: Consultant
Firm/Agency: NBS
Address: 32605 Temecula Parkway, Suite 100
City/State/Zip: Temecula, CA 92592
Phone Number: (800) 676-7516
E-Mail: akraus@nbsgov.com

Date of Report: 10/30/2019

IX. ADDITIONAL COMMENTS:

Information for the following sections are aggregated for North Natomas CFD No. 4, Series E & F

II.B. Based on market value basis.
II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.
III.B Total Assessed Value of all taxable properties.

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.
California Municipal Statistics, Inc.
December 23, 2019

CITY OF SACRAMENTO – NORTH NATOMAS COMMUNITY FACILITIES DISTRICT NO. 4

2019-20 Assessed Valuation: $3,353,040,450 (Land and Improvements)

<table>
<thead>
<tr>
<th>Debt Description</th>
<th>% Applicable</th>
<th>Debt 12/1/19</th>
</tr>
</thead>
<tbody>
<tr>
<td>Los Rios Community College District General Obligation Bonds</td>
<td>1.607%</td>
<td>$ 6,036,308</td>
</tr>
<tr>
<td>Twin Rivers Unified School District (former High School District General Obligation Bonds)</td>
<td>4.843</td>
<td>9,884,189</td>
</tr>
<tr>
<td>Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)</td>
<td>6.176</td>
<td>3,687,275</td>
</tr>
<tr>
<td>Natomas Unified School District General Obligation Bonds</td>
<td>22.852</td>
<td>65,466,943</td>
</tr>
<tr>
<td>Sacramento Unified School District General Obligation Bonds</td>
<td>0.001</td>
<td>3,707</td>
</tr>
<tr>
<td>Sacramento Area Flood Control District Consolidated Capital Assessment District No. 2 Bonds</td>
<td>5.265</td>
<td>14,136,824</td>
</tr>
<tr>
<td>Sacramento Area Flood Control District Natomas Basin Local Assessment District Bonds</td>
<td>18.691</td>
<td>6,048,359</td>
</tr>
<tr>
<td>City of Sacramento North Natomas CFD No. 97-1 Mello-Roos Act Bonds</td>
<td>43.121</td>
<td>8,880,732</td>
</tr>
<tr>
<td><strong>City of Sacramento North Natomas CFD No. 4 Mello-Roos Act Bonds</strong></td>
<td><strong>100.</strong></td>
<td><strong>56,610,000</strong></td>
</tr>
</tbody>
</table>

TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT $170,754,337 (1)

(1) Excludes tax and revenue anticipation notes.

Ratios to 2019-20 Assessed Valuation:

<table>
<thead>
<tr>
<th>Debt Description</th>
<th>Ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct Debt ($56,610,000)</td>
<td>1.69%</td>
</tr>
<tr>
<td>Total Direct and Overlapping Tax and Assessment Debt</td>
<td>5.09%</td>
</tr>
</tbody>
</table>

Exhibit C