



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series F (2015), \$21,110,000, Dated: July 9, 2015
786071KN9, 786071KP4, 786071KQ2, 786071KR0, 786071KS8, 786071KT6, 786071KU3,
786071KV1, 786071KW9, 786071KX7, 786071KY5, 786071KZ2, 786071LA6, 786071LB4

2. North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series E (2013), \$46,075,000, Dated: July 25, 2013
661253BW3, 661253BX1, 661253BY9, 661253BZ6, 661253CA0, 661253CB8, 661253CC6,
661253CE2, 661253CF9, 661253CG7

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2019 Operating Data - Series 2015F, 2013E CFD No. 4

Audited Financial Statements or CAFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction

Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

Zip Code: 32801-1674

Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Brian Wong

Title: Debt Manager

Entity: City of Sacramento, CA

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of City of Sacramento, CA under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: ES1040037

Date & Time Stamp:	03/02/2020
Document Name or Event Type:	Annual Financial Information & Operating Data (Rule 15c2-12)
Document Description:	2019 Operating Data - Series 2015F, 2013E CFD No. 4
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	24
Filing made on Series:	2015F, 2013E

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

1. Issue: North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series F (2015), \$21,110,000, Dated: July 9, 2015

CUSIP: 786071KN9, 786071KP4, 786071KQ2, 786071KR0, 786071KS8, 786071KT6, 786071KU3, 786071KV1, 786071KW9, 786071KX7, 786071KY5, 786071KZ2, 786071LA6, 786071LB4

No missing CUSIPs for this bond issue

2. Issue: North Natomas Community Facilities District No. 4, City of Sacramento, County of Sacramento, State of California, Special Tax Refunding Bonds, Series E (2013), \$46,075,000, Dated: July 25, 2013

CUSIP: 661253BW3, 661253BX1, 661253BY9, 661253BZ6, 661253CA0, 661253CB8, 661253CC6, 661253CE2, 661253CF9, 661253CG7

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2018-19

Issue	City of Sacramento North Natomas Community Facilities District No. 4 Special Tax Refunding Bonds	
Series	Series E (2013)	Series F (2015)
Par	\$46,075,000	\$21,110,000
Issued	July 25, 2013	July 9, 2015
CUSIP Numbers	661253BW3 661253BX1 661253BY9 661253BZ6 661253CA0 661253CB8 661253CC6 661253CE2 661253CF9 661253CG7	786071KN9 786071KP4 786071KQ2 786071KR0 786071KS8 786071KT6 786071KU3 786071KV1 786071KW9 786071KX7 786071KY5 786071KZ2 786071LA6 786071LB4

Special Tax Note *All amounts listed in this report reflect aggregate amounts for all North Natomas Community Facilities District No. 4 bonds.*

Content of Annual Report.

The City’s Annual Report shall contain or incorporate by reference the following:

- (a) The City’s comprehensive audited financial report for the prior fiscal year.**

The City’s Comprehensive Annual Financial Report (CAFR) for the prior fiscal year was uploaded as a separate document to EMMA. The CAFR is also available on the city’s website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b)(i) A maturity schedule for the outstanding Bonds, and a listing of Bonds redeemed prior to maturity during the prior fiscal year.

See Exhibit A1 – CFD 4 (aggregate) – Debt Service Schedule

See Exhibit A2 – CFD 4, Series E – Debt Service Schedule.

See Exhibit A3 – CFD 4, Series F – Debt Service Schedule.

(b)(ii) Balances in each of the following funds established pursuant to the Indentures as of the close of the prior fiscal year.

(b)(ii)(I) The Bond Redemption Fund (with a statement of the debt service requirement to be discharged by said Fund prior to the receipt of expected additional special tax revenue); and

<u>Redemption Fund (as of June 30, 2019)</u>	\$ 4,093,441.44
• Held with City	\$ 4,093,248.65
• Held with Trustee	\$ 192.79
<u>Debt service payment (on September 01, 2019)</u>	\$ 3,875,343.75

(b)(ii)(II) The Bond Reserve Fund.

<u>Reserve Fund (as of June 30, 2019)</u>	\$ 6,704,418.95
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(b)(iii) A statement of the debt service requirements for the Bonds for the prior fiscal year.

<u>Debt Service requirement (for Fiscal Year 2018-19)</u>	\$ 5,213,062.50
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(b)(iv) A statement of the total special tax levied in the prior fiscal year.

<u>Special Tax levy (for Fiscal Year 2018-19)</u>	\$ 5,404,213.90
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(b)(v) A statement of the actual special tax collections for the Community Facilities District for the prior fiscal year.

<u>Special Tax collection (for Fiscal Year 2018-19) – as of June 30, 2019</u>	\$ 5,364,661.89
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(b)(vi) The following information (to the extent that it is no longer reported in the City’s annual filings with the California Debt and Investment Advisory Commission regarding the Bonds):

(i) the Reserve Requirement for the prior fiscal year;

(ii) a statement as to the status of any foreclosure actions with respect to delinquent payments of the Special Tax; and

(iii) a statement of any discontinuance of the County’s Teeter Plan with respect to any taxable property in the District.

See Exhibit B1 – CFD 4, Series E – FY19 Annual CDIAC Mello-Roos Filing.

See Exhibit B2 – CFD 4, Series F – FY19 Annual CDIAC Mello-Roos Filing.

The City’s annual filings with CDIAC are also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure

(c)(i) Additional information required under North Natomas CFD No. 4 Series F Continuing Disclosure Certificate not previously reported above:

(i) The assessed valuation of the Taxable Parcels within the District in the aggregate, which may be in form similar to Table 4 in the Official Statement.

<u>Assessed Valuation</u>	\$3,353,040,450
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Source: California Municipal Statistics, Inc.

Additional Information:

See Exhibit C – CFD 4, Series E and F – Direct and Overlapping Tax and Assessment Debt Table.

Federal Emergency Management Agency

On June 16, 2015, the Federal Emergency Management Agency issued new Flood Insurance Rate Maps (FIRMs) for the Natomas Basin. The new FIRMs changed the vast majority of the basin’s flood-zone designation from AE to A99 because the 50% criterion for completion of the levee work and federal authorization had been achieved. The practical result of the change was to lift the de facto building moratorium that the basin had been under since December 8, 2008.

In collaboration with the Sacramento Area Flood Control Agency and the California Department of Water Resources, the U.S. Army Corps of Engineers has been working on completing the remaining levee work in Natomas. The Natomas Levees are being improved in three parts. Construction of the Natomas Levee Improvement Program Local Project, led by SAFCA, is complete. The City of Sacramento is leading the effort to certify the interior levees of the Natomas Basin. The remainder of the levee improvements are being completed by the U.S. Army Corps of Engineers. The goal is to have the levee work completed before 2025, thereby providing 200-year level of flood protection in Natomas.

**Exhibit A1
Current Debt Service Schedule
As of 1/10/2020**

City of Sacramento North Natomas Community Facilities District No.4, special Tax Refunding Bonds, Series E & F

Bond Info	Par Amount	\$ 67,185,000.00
	Issued Date for Series E	07/25/2013
	Issued Date for Series F	07/09/2015
	Final Maturity	09/01/2033

Call Information*	"On or after" Date	Call Price (% of Par)
		9/1/2016
	9/1/2023	102%
	9/1/2024	101%
	9/1/2025	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

**At the time the Series E Bonds were issued, the Series D Bonds were still outstanding and \$2,519,038.94 was on deposit in the Reserve Fund for Series D

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2014	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,368,405.00	\$ 1,368,405.00		\$ 1,368,405.00
Sep 01, 2014	**	\$ 920,000.00	\$ -	INVALID CALL	\$ 920,000.00	\$ 1,140,337.50	\$ 2,060,337.50	\$ 3,428,742.50	
Mar 01, 2015	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,131,137.50	\$ 1,131,137.50		\$ 3,191,475.00
Sep 01, 2015	**	\$ 1,220,000.00	\$ -	INVALID CALL	\$ 1,220,000.00	\$ 1,131,137.50	\$ 2,351,137.50	\$ 3,482,275.00	
Mar 01, 2016	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 1,734,519.39	\$ 1,734,519.39		\$ 4,085,656.89
Sep 01, 2016	**	\$ 1,740,000.00	\$ -	-	\$ 1,740,000.00	\$ 1,596,543.75	\$ 3,336,543.75	\$ 5,071,063.14	
Mar 01, 2017	-	\$ -	\$ -	-	\$ -	\$ 1,559,718.75	\$ 1,559,718.75		\$ 4,896,262.50
Sep 01, 2017	**	\$ 2,055,000.00	\$ -	-	\$ 2,055,000.00	\$ 1,559,718.75	\$ 3,614,718.75	\$ 5,174,437.50	
Mar 01, 2018	-	\$ -	\$ -	-	\$ -	\$ 1,517,718.75	\$ 1,517,718.75		\$ 5,132,437.50
Sep 01, 2018	**	\$ 2,230,000.00	\$ -	-	\$ 2,230,000.00	\$ 1,517,718.75	\$ 3,747,718.75	\$ 5,265,437.50	
Mar 01, 2019	-	\$ -	\$ -	-	\$ -	\$ 1,465,343.75	\$ 1,465,343.75		\$ 5,213,062.50
Sep 01, 2019	**	\$ 2,410,000.00	\$ -	-	\$ 2,410,000.00	\$ 1,465,343.75	\$ 3,875,343.75	\$ 5,340,687.50	
Mar 01, 2020	-	\$ -	\$ -	-	\$ -	\$ 1,408,718.75	\$ 1,408,718.75		\$ 5,284,062.50
Sep 01, 2020	**	\$ 2,630,000.00	\$ -	-	\$ 2,630,000.00	\$ 1,408,718.75	\$ 4,038,718.75	\$ 5,447,437.50	
Mar 01, 2021	-	\$ -	\$ -	-	\$ -	\$ 1,346,943.75	\$ 1,346,943.75		\$ 5,385,662.50
Sep 01, 2021	**	\$ 2,855,000.00	\$ -	-	\$ 2,855,000.00	\$ 1,346,943.75	\$ 4,201,943.75	\$ 5,548,887.50	
Mar 01, 2022	-	\$ -	\$ -	-	\$ -	\$ 1,275,568.75	\$ 1,275,568.75		\$ 5,477,512.50
Sep 01, 2022	**	\$ 3,090,000.00	\$ -	-	\$ 3,090,000.00	\$ 1,275,568.75	\$ 4,365,568.75	\$ 5,641,137.50	
Mar 01, 2023	-	\$ -	\$ -	-	\$ -	\$ 1,198,318.75	\$ 1,198,318.75		\$ 5,563,887.50
Sep 01, 2023	**	\$ 3,345,000.00	\$ -	-	\$ 3,345,000.00	\$ 1,198,318.75	\$ 4,543,318.75	\$ 5,741,637.50	
Mar 01, 2024	-	\$ -	\$ -	-	\$ -	\$ 1,126,112.50	\$ 1,126,112.50		\$ 5,669,431.25
Sep 01, 2024	**	\$ 3,455,000.00	\$ -	-	\$ 3,455,000.00	\$ 1,126,112.50	\$ 4,581,112.50	\$ 5,707,225.00	
Mar 01, 2025	-	\$ -	\$ -	-	\$ -	\$ 1,036,768.75	\$ 1,036,768.75		\$ 5,617,881.25
Sep 01, 2025	**	\$ 3,735,000.00	\$ -	-	\$ 3,735,000.00	\$ 1,036,768.75	\$ 4,771,768.75	\$ 5,808,537.50	
Mar 01, 2026	-	\$ -	\$ -	-	\$ -	\$ 951,887.50	\$ 951,887.50		\$ 5,723,656.25
Sep 01, 2026	**	\$ 3,995,000.00	\$ -	-	\$ 3,995,000.00	\$ 951,887.50	\$ 4,946,887.50	\$ 5,898,775.00	
Mar 01, 2027	-	\$ -	\$ -	-	\$ -	\$ 848,562.50	\$ 848,562.50		\$ 5,795,450.00
Sep 01, 2027	**	\$ 4,305,000.00	\$ -	-	\$ 4,305,000.00	\$ 848,562.50	\$ 5,153,562.50	\$ 6,002,125.00	
Mar 01, 2028	-	\$ -	\$ -	-	\$ -	\$ 740,937.50	\$ 740,937.50		\$ 5,894,500.00
Sep 01, 2028	**	\$ 4,620,000.00	\$ -	-	\$ 4,620,000.00	\$ 740,937.50	\$ 5,360,937.50	\$ 6,101,875.00	
Mar 01, 2029	-	\$ -	\$ -	-	\$ -	\$ 625,437.50	\$ 625,437.50		\$ 5,986,375.00
Sep 01, 2029	**	\$ 4,965,000.00	\$ -	-	\$ 4,965,000.00	\$ 625,437.50	\$ 5,590,437.50	\$ 6,215,875.00	
Mar 01, 2030	-	\$ -	\$ -	-	\$ -	\$ 501,312.50	\$ 501,312.50		\$ 6,091,750.00
Sep 01, 2030	**	\$ 5,315,000.00	\$ -	-	\$ 5,315,000.00	\$ 501,312.50	\$ 5,816,312.50	\$ 6,317,625.00	
Mar 01, 2031	-	\$ -	\$ -	-	\$ -	\$ 368,437.50	\$ 368,437.50		\$ 6,184,750.00
Sep 01, 2031	**	\$ 5,685,000.00	\$ -	-	\$ 5,685,000.00	\$ 368,437.50	\$ 6,053,437.50	\$ 6,421,875.00	
Mar 01, 2032	-	\$ -	\$ -	-	\$ -	\$ 221,456.25	\$ 221,456.25		\$ 6,274,893.75
Sep 01, 2032	**	\$ 4,275,000.00	\$ -	-	\$ 4,275,000.00	\$ 221,456.25	\$ 4,496,456.25	\$ 4,717,912.50	
Mar 01, 2033	-	\$ -	\$ -	-	\$ -	\$ 111,650.00	\$ 111,650.00		\$ 4,608,106.25
Sep 01, 2033	**	\$ 4,340,000.00	\$ -	-	\$ 4,340,000.00	\$ 111,650.00	\$ 4,451,650.00	\$ 4,563,300.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 4,451,650.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 67,185,000.00	\$ -	\$ -	\$ 67,185,000.00	\$ 40,711,868.14	\$ 107,896,868.14	\$ 107,896,868.14	\$ 107,896,868.14

**Exhibit A2
Current Debt Service Schedule
As of 1/10/2020**

City of Sacramento North Natomas Community Facilities District No.4, Special Tax Refunding Bonds, Series E (2013)

Bond Info	Par Amount	\$ 46,075,000.00
	Dated Date	07/25/2013
	Issued Date	07/25/2013
	Final Maturity	09/01/2033

Call Information*	"On or after" Date	Call Price (% of Par)
	3/1/2014	103%
	9/1/2021	102%
	9/1/2022	101%
	9/1/2023	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2014	-	\$ -	\$ -	\$ -	\$ -	\$ 1,368,405.00	\$ 1,368,405.00		\$ 1,368,405.00
Sep 01, 2014	2.00%	\$ 920,000.00	\$ -	\$ -	\$ 920,000.00	\$ 1,140,337.50	\$ 2,060,337.50	\$ 3,428,742.50	
Mar 01, 2015	-	\$ -	\$ -	\$ -	\$ -	\$ 1,131,137.50	\$ 1,131,137.50		\$ 3,191,475.00
Sep 01, 2015	2.00%	\$ 1,220,000.00	\$ -	\$ -	\$ 1,220,000.00	\$ 1,131,137.50	\$ 2,351,137.50	\$ 3,482,275.00	
Mar 01, 2016	-	\$ -	\$ -	\$ -	\$ -	\$ 1,118,938.00	\$ 1,118,938.00		\$ 3,470,075.50
Sep 01, 2016	5.00%	\$ 1,295,000.00	\$ -	\$ -	\$ 1,295,000.00	\$ 1,118,937.50	\$ 2,413,937.50	\$ 3,532,875.50	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 1,086,562.50	\$ 1,086,562.50		\$ 3,500,500.00
Sep 01, 2017	5.00%	\$ 1,430,000.00	\$ -	\$ -	\$ 1,430,000.00	\$ 1,086,562.50	\$ 2,516,562.50	\$ 3,603,125.00	
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 1,050,812.50	\$ 1,050,812.50		\$ 3,567,375.00
Sep 01, 2018	5.00%	\$ 1,555,000.00	\$ -	\$ -	\$ 1,555,000.00	\$ 1,050,812.50	\$ 2,605,812.50	\$ 3,656,625.00	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 1,011,937.50	\$ 1,011,937.50		\$ 3,617,750.00
Sep 01, 2019	5.00%	\$ 1,685,000.00	\$ -	\$ -	\$ 1,685,000.00	\$ 1,011,937.50	\$ 2,696,937.50	\$ 3,708,875.00	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 969,812.50	\$ 969,812.50		\$ 3,666,750.00
Sep 01, 2020	5.00%	\$ 1,835,000.00	\$ -	\$ -	\$ 1,835,000.00	\$ 969,812.50	\$ 2,804,812.50	\$ 3,774,625.00	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 923,937.50	\$ 923,937.50		\$ 3,728,750.00
Sep 01, 2021	5.00%	\$ 2,000,000.00	\$ -	\$ -	\$ 2,000,000.00	\$ 923,937.50	\$ 2,923,937.50	\$ 3,847,875.00	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 873,937.50	\$ 873,937.50		\$ 3,797,875.00
Sep 01, 2022	5.00%	\$ 2,160,000.00	\$ -	\$ -	\$ 2,160,000.00	\$ 873,937.50	\$ 3,033,937.50	\$ 3,907,875.00	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 819,937.50	\$ 819,937.50		\$ 3,853,875.00
Sep 01, 2023	5.00%	\$ 2,330,000.00	\$ -	\$ -	\$ 2,330,000.00	\$ 819,937.50	\$ 3,149,937.50	\$ 3,969,875.00	
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 761,687.50	\$ 761,687.50		\$ 3,911,625.00
Sep 01, 2024	5.25%	\$ 2,375,000.00	\$ -	\$ -	\$ 2,375,000.00	\$ 761,687.50	\$ 3,136,687.50	\$ 3,898,375.00	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 699,343.75	\$ 699,343.75		\$ 3,836,031.25
Sep 01, 2025	5.25%	\$ 2,565,000.00	\$ -	\$ -	\$ 2,565,000.00	\$ 699,343.75	\$ 3,264,343.75	\$ 3,963,687.50	
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 632,012.50	\$ 632,012.50		\$ 3,896,356.25
Sep 01, 2026	5.25%	\$ 2,760,000.00	\$ -	\$ -	\$ 2,760,000.00	\$ 632,012.50	\$ 3,392,012.50	\$ 4,024,025.00	
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 559,562.50	\$ 559,562.50		\$ 3,951,575.00
Sep 01, 2027	5.00%	\$ 2,965,000.00	\$ -	\$ -	\$ 2,965,000.00	\$ 559,562.50	\$ 3,524,562.50	\$ 4,084,125.00	
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 485,437.50	\$ 485,437.50		\$ 4,010,000.00
Sep 01, 2028	5.00%	\$ 3,175,000.00	\$ -	\$ -	\$ 3,175,000.00	\$ 485,437.50	\$ 3,660,437.50	\$ 4,145,875.00	
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 406,062.50	\$ 406,062.50		\$ 4,066,500.00
Sep 01, 2029	5.00%	\$ 3,410,000.00	\$ -	\$ -	\$ 3,410,000.00	\$ 406,062.50	\$ 3,816,062.50	\$ 4,222,125.00	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 320,812.50	\$ 320,812.50		\$ 4,136,875.00
Sep 01, 2030	5.00%	\$ 3,645,000.00	\$ -	\$ -	\$ 3,645,000.00	\$ 320,812.50	\$ 3,965,812.50	\$ 4,286,625.00	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 229,687.50	\$ 229,687.50		\$ 4,195,500.00
Sep 01, 2031	5.25%	\$ 3,885,000.00	\$ -	\$ -	\$ 3,885,000.00	\$ 229,687.50	\$ 4,114,687.50	\$ 4,344,375.00	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 127,706.25	\$ 127,706.25		\$ 4,242,393.75
Sep 01, 2032	5.25%	\$ 2,345,000.00	\$ -	\$ -	\$ 2,345,000.00	\$ 127,706.25	\$ 2,472,706.25	\$ 2,600,412.50	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 66,150.00	\$ 66,150.00		\$ 2,538,856.25
Sep 01, 2033	5.25%	\$ 2,520,000.00	\$ -	\$ -	\$ 2,520,000.00	\$ 66,150.00	\$ 2,586,150.00	\$ 2,652,300.00	
-	-	\$ -	\$ -	\$ -	INVALID CALL	\$ -	\$ -		\$ 2,586,150.00
-	-	\$ -	\$ -	\$ -	INVALID CALL	\$ -	\$ -		\$ -
TOTALS		\$ 46,075,000.00	\$ -	\$ -	\$ 46,075,000.00	\$ 29,059,693.00	\$ 75,134,693.00	\$ 75,134,693.00	\$ 75,134,693.00

**Exhibit A3
Current Debt Service Schedule
As of 1/10/2020**

City of Sacramento, North Natomas Communities Facilities District No.4, Special Tax Refunding Bonds, Series F (2015)

Bond Info	Par Amount	\$ 21,110,000.00
	Dated Date	07/09/2015
	Issued Date	07/09/2015
	Final Maturity	09/01/2033

Call Information*	"On or after" Date	Call Price (% of Par)
	9/1/2016	103%
	9/1/2023	102%
	9/1/2024	101%
	9/1/2025	100%

*Extraordinary Redemptions are allowed for prepayments and may require different premiums

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Mar 01, 2014	-	\$ -	\$ -	INVALID CALL					
Sep 01, 2014	-	\$ -	\$ -	INVALID CALL					
Mar 01, 2015	-	\$ -	\$ -	INVALID CALL					
Sep 01, 2015	-	\$ -	\$ -	INVALID CALL					
Mar 01, 2016	-	\$ -	\$ -	INVALID CALL		\$ 615,581.39	\$ 615,581.39		\$ 615,581.39
Sep 01, 2016	2.00%	\$ 445,000.00	\$ -	\$ -	\$ 445,000.00	\$ 477,606.25	\$ 922,606.25	\$ 1,538,187.64	
Mar 01, 2017	-	\$ -	\$ -	\$ -	\$ -	\$ 473,156.25	\$ 473,156.25		\$ 1,395,762.50
Sep 01, 2017	2.00%	\$ 625,000.00	\$ -	\$ -	\$ 625,000.00	\$ 473,156.25	\$ 1,098,156.25	\$ 1,571,312.50	
Mar 01, 2018	-	\$ -	\$ -	\$ -	\$ -	\$ 466,906.25	\$ 466,906.25		\$ 1,565,062.50
Sep 01, 2018	4.00%	\$ 675,000.00	\$ -	\$ -	\$ 675,000.00	\$ 466,906.25	\$ 1,141,906.25	\$ 1,608,812.50	
Mar 01, 2019	-	\$ -	\$ -	\$ -	\$ -	\$ 453,406.25	\$ 453,406.25		\$ 1,595,312.50
Sep 01, 2019	4.00%	\$ 725,000.00	\$ -	\$ -	\$ 725,000.00	\$ 453,406.25	\$ 1,178,406.25	\$ 1,631,812.50	
Mar 01, 2020	-	\$ -	\$ -	\$ -	\$ -	\$ 438,906.25	\$ 438,906.25		\$ 1,617,312.50
Sep 01, 2020	4.00%	\$ 795,000.00	\$ -	\$ -	\$ 795,000.00	\$ 438,906.25	\$ 1,233,906.25	\$ 1,672,812.50	
Mar 01, 2021	-	\$ -	\$ -	\$ -	\$ -	\$ 423,006.25	\$ 423,006.25		\$ 1,656,912.50
Sep 01, 2021	5.00%	\$ 855,000.00	\$ -	\$ -	\$ 855,000.00	\$ 423,006.25	\$ 1,278,006.25	\$ 1,701,012.50	
Mar 01, 2022	-	\$ -	\$ -	\$ -	\$ -	\$ 401,631.25	\$ 401,631.25		\$ 1,679,637.50
Sep 01, 2022	5.00%	\$ 930,000.00	\$ -	\$ -	\$ 930,000.00	\$ 401,631.25	\$ 1,331,631.25	\$ 1,733,262.50	
Mar 01, 2023	-	\$ -	\$ -	\$ -	\$ -	\$ 378,381.25	\$ 378,381.25		\$ 1,710,012.50
Sep 01, 2023	2.75%	\$ 1,015,000.00	\$ -	\$ -	\$ 1,015,000.00	\$ 378,381.25	\$ 1,393,381.25	\$ 1,771,762.50	
Mar 01, 2024	-	\$ -	\$ -	\$ -	\$ -	\$ 364,425.00	\$ 364,425.00		\$ 1,757,806.25
Sep 01, 2024	5.00%	\$ 1,080,000.00	\$ -	\$ -	\$ 1,080,000.00	\$ 364,425.00	\$ 1,444,425.00	\$ 1,808,850.00	
Mar 01, 2025	-	\$ -	\$ -	\$ -	\$ -	\$ 337,425.00	\$ 337,425.00		\$ 1,781,850.00
Sep 01, 2025	3.00%	\$ 1,170,000.00	\$ -	\$ -	\$ 1,170,000.00	\$ 337,425.00	\$ 1,507,425.00	\$ 1,844,850.00	
Mar 01, 2026	-	\$ -	\$ -	\$ -	\$ -	\$ 319,875.00	\$ 319,875.00		\$ 1,827,300.00
Sep 01, 2026	5.00%	\$ 1,235,000.00	\$ -	\$ -	\$ 1,235,000.00	\$ 319,875.00	\$ 1,554,875.00	\$ 1,874,750.00	
Mar 01, 2027	-	\$ -	\$ -	\$ -	\$ -	\$ 289,000.00	\$ 289,000.00		\$ 1,843,875.00
Sep 01, 2027	5.00%	\$ 1,340,000.00	\$ -	\$ -	\$ 1,340,000.00	\$ 289,000.00	\$ 1,629,000.00	\$ 1,918,000.00	
Mar 01, 2028	-	\$ -	\$ -	\$ -	\$ -	\$ 255,500.00	\$ 255,500.00		\$ 1,884,500.00
Sep 01, 2028	5.00%	\$ 1,445,000.00	\$ -	\$ -	\$ 1,445,000.00	\$ 255,500.00	\$ 1,700,500.00	\$ 1,956,000.00	
Mar 01, 2029	-	\$ -	\$ -	\$ -	\$ -	\$ 219,375.00	\$ 219,375.00		\$ 1,919,875.00
Sep 01, 2029	5.00%	\$ 1,555,000.00	\$ -	\$ -	\$ 1,555,000.00	\$ 219,375.00	\$ 1,774,375.00	\$ 1,993,750.00	
Mar 01, 2030	-	\$ -	\$ -	\$ -	\$ -	\$ 180,500.00	\$ 180,500.00		\$ 1,954,875.00
Sep 01, 2030	5.00%	\$ 1,670,000.00	\$ -	\$ -	\$ 1,670,000.00	\$ 180,500.00	\$ 1,850,500.00	\$ 2,031,000.00	
Mar 01, 2031	-	\$ -	\$ -	\$ -	\$ -	\$ 138,750.00	\$ 138,750.00		\$ 1,989,250.00
Sep 01, 2031	5.00%	\$ 1,800,000.00	\$ -	\$ -	\$ 1,800,000.00	\$ 138,750.00	\$ 1,938,750.00	\$ 2,077,500.00	
Mar 01, 2032	-	\$ -	\$ -	\$ -	\$ -	\$ 93,750.00	\$ 93,750.00		\$ 2,032,500.00
Sep 01, 2032	5.00%	\$ 1,930,000.00	\$ -	\$ -	\$ 1,930,000.00	\$ 93,750.00	\$ 2,023,750.00	\$ 2,117,500.00	
Mar 01, 2033	-	\$ -	\$ -	\$ -	\$ -	\$ 45,500.00	\$ 45,500.00		\$ 2,069,250.00
Sep 01, 2033	5.00%	\$ 1,820,000.00	\$ -	\$ -	\$ 1,820,000.00	\$ 45,500.00	\$ 1,865,500.00	\$ 1,911,000.00	
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ 1,865,500.00
-	-	\$ -	\$ -	INVALID CALL	\$ -	\$ -	\$ -		\$ -
TOTALS		\$ 21,110,000.00	\$ -	\$ -	\$ 21,110,000.00	\$ 11,652,175.14	\$ 32,762,175.14	\$ 32,762,175.14	\$ 32,762,175.14

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Wednesday, October 30, 2019
12:24:57PM
CDIAC #: 2013-1493

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento North Natomas CFD No 4
 B. Project Name Series E
 C. Name/ Title/ Series of Bond Issue 2013 Special Tax Ref Bonds
 D. Date of Bond Issue 7/11/2013
 E. Original Principal Amount of Bonds \$46,075,000.00
 F. Reserve Fund Minimum Balance Required Yes Amount \$6,421,875.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2019
 A. Principal Amount of Bonds Outstanding \$39,655,000.00
 B. Bond Reserve Fund \$6,704,418.95
 C. Capitalized Interest Fund \$0.00
 D. Construction Fund(s) \$4,016,193.11

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2019
 From Equalized Tax Roll
 From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)
 B. Total Assessed Value of All Parcels \$3,352,085,439.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$5,404,213.90
 B. Total Amount of Unpaid Special Taxes Annually ~~\$39,250.05~~ \$ 39,552.01
 C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2019
 A. Total Number of Delinquent Parcels: ~~45~~ 46
 B. Total Amount of Taxes Due on Delinquent Parcels: ~~\$39,250.05~~ \$ 39,552.01
 (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) *(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Wednesday, October 30, 2019
12:24:57PM
CDIAC #: 2013-1493

STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Andrew Kraus	
Title	Consultant	
Firm/ Agency	NBS	
Address	32605 Temecula Parkway, Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/30/2019
E-Mail	akraus@nbsgov.com	

IX. ADDITIONAL COMMENTS:

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F

II.B. Based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B Total Assessed Value of all taxable properties.

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

Submitted:
Wednesday, October 30, 2019
12:33:48PM
CDIAC #: 2015-1090

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Sacramento North Natomas CFD No 4

B. Project Name Series F

C. Name/ Title/ Series of Bond Issue 2015 Special Tax Ref Bonds

D. Date of Bond Issue 6/16/2015

E. Original Principal Amount of Bonds \$21,110,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$6,421,875.00 No

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2019

A. Principal Amount of Bonds Outstanding \$19,365,000.00

B. Bond Reserve Fund \$6,704,418.95

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$4,016,193.11

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 7/1/2019

From Equalized Tax Roll

From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$3,352,085,439.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$5,404,213.90

B. Total Amount of Unpaid Special Taxes Annually ~~\$39,250.05~~ \$ 39,552.01

C. Does this agency participate in the County's Teeter Plan? Y

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 6/30/2019

A. Total Number of Delinquent Parcels: ~~45~~ 46

B. Total Amount of Taxes Due on Delinquent Parcels: ~~\$39,250.05~~ \$ 39,552.01
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date) *(Attach additional sheets if necessary.)*

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Wednesday, October 30, 2019
12:33:48PM
CDIAC #: 2015-1090

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only Fiscal Year _____
--

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Andrew Kraus	
Title	Consultant	
Firm/ Agency	NBS	
Address	32605 Temecula Parkway, Suite 100	
City/ State/ Zip	Temecula, CA 92592	
Phone Number	(800) 676-7516	Date of Report 10/30/2019
E-Mail	akraus@nbsgov.com	

IX. ADDITIONAL COMMENTS:

Information for the following sections are aggregated for North Natomas CFD No 4, Series E & F

II.B. Based on market value basis.

II.D. The construction fund balance is the aggregate of residual proceeds of North Natomas CFD No. 4, Series E & F.

III.B Total Assessed Value of all taxable properties.

Exhibit C

California Municipal Statistics, Inc.

December 23, 2019

CITY OF SACRAMENTO – NORTH NATOMAS COMMUNITY FACILITIES DISTRICT NO. 4

2019-20 Assessed Valuation: \$3,353,040,450 (Land and Improvements)

<u>DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT:</u>	<u>% Applicable</u>	<u>Debt 12/1/19</u>
Los Rios Community College District General Obligation Bonds	1.607%	\$ 6,036,308
Twin Rivers Unified School District (former High School District General Obligation Bonds)	4.843	9,884,189
Twin Rivers Unified School District (former Elementary Schools General Obligation Bonds)	6.176	3,687,275
Natomas Unified School District General Obligation Bonds	22.852	65,466,943
Sacramento Unified School District General Obligation Bonds	0.001	3,707
Sacramento Area Flood Control District Consolidated Capital Assessment District No. 2 Bonds	5.265	14,136,824
Sacramento Area Flood Control District Natomas Basin Local Assessment District Bonds	18.691	6,048,359
City of Sacramento North Natomas CFD No. 97-1 Mello-Roos Act Bonds	43.121	8,880,732
City of Sacramento North Natomas CFD No. 4 Mello-Roos Act Bonds	100.	<u>56,610,000</u>
TOTAL DIRECT AND OVERLAPPING TAX AND ASSESSMENT DEBT		\$170,754,337 (1)

(1) Excludes tax and revenue anticipation notes.

Ratios to 2019-20 Assessed Valuation:

Direct Debt (\$56,610,000)	1.69%
Total Direct and Overlapping Tax and Assessment Debt	5.09%