This Filing Applies to:

1. City of Sacramento, TOT Revenue Bonds (Convention Center Complex), $283,315,000, 2018 Senior Series A, $195,815,000, 2018 Senior Series B (Federally Taxable), $20,610,000 and 2018 Subordinate Series C, $66,890,000, Dated: November 1, 2018
786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073BC9, 786073AG1, 786073AH9, 786073BD7, 786073BE5, 786073AJ5, 786073BF2, 786073AK2, 786073BG0, 786073AL0, 786073BH8, 786073AM8, 786073AN6, 786073B74, 786073BK1, 786073AP1, 786073AQ9, 786073BL9, 786073BM7, 786073AR7, 786073BN5, 786073AS5, 786073BP0, 786073AT3, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

☐ Annual Financial Information & Operating Data (Rule 15c2-12)
☑ Audited Financial Statements or ACFR (Rule 15c2-12)
☐ Failure to provide as required

Additional / Voluntary Disclosure

☐ Quarterly / Monthly Financial Information
Change in Fiscal Year / Timing of Annual Disclosure
Change in Accounting Standard
Interim / Additional Financial Information / Operating Data
Budget
Investment / Debt / Financial Policy
Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
Consultant Reports
Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

Principal / Interest Payment Delinquency
Non-payment Related Default
Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
Substitution of Credit or Liquidity Provider, or Its Failure to Perform
Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
Modification to the Rights of Security Holders
Bond Call
Defeasance
Release, Substitution or Sale of Property Securing Repayment of the Security
Rating Change
Tender Offer / Secondary Market Purchases
Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
Bankruptcy, insolvency, receivership or similar event
Successor, Additional or Change in Trustee
Failure to Provide Event Filing Information as Required
Financial Obligation - Incurrence and Agreement
Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

Amendment to Continuing Disclosure Undertaking
Change in Obligated Person
Notice to Investor Pursuant to Bond Documents
Communication From the Internal Revenue Service
Bid For Auction Rate or Other Securities
Capital or Other Financing Plan
Litigation / Enforcement Action
Change of Tender Agent, Remarketing Agent or Other On-going Party
Derivative or Other Similar Transaction

Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:
Name: DAC
Address: 315 East Robinson Street
Suite 300
City: Orlando
State: FL
Zip Code: 32801-1674
Telephone: 407 515 - 1100
Fax: 407 515 - 6513
Email Address: emmaagent@dacbond.com
Relationship to Issuer: Dissemination Agent

Authorized By:
Name: Claudia Lara
Title: Debt Analyst
Entity: Sacramento, CA, City of Sacramento
Digital Assurance Certification
Filing Certificate

DAC transmitted the Annual Disclosure to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P21280332

Date & Time Stamp: 03/30/2023
Document Name or Event Type: Annual Disclosure
DAC Bond Coversheet: Yes
Transmitted to: MSRB-EMMA
Total CUSIPs associated with this Filing: 37
Filing made on Series: 2018A,B,C

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed · Blue: Non-Original CUSIPs - filing missed · Green: Outstanding CUSIPs - filing made · Black: Inactive CUSIPs

1. Issue: City of Sacramento, TOT Revenue Bonds (Convention Center Complex), $283,315,000, 2018 Senior Series A, $195,815,000, 2018 Senior Series B (Federally Taxable), $20,610,000 and 2018 Subordinate Series C, $66,890,000, Dated: November 1, 2018

CUSIP: 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073AJ5, 786073BE5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073AP1, 786073BK1, 786073AQ9, 786073BL9, 786073AR7, 786073BM7, 786073AS5, 786073BN5, 786073AT3, 786073BP0, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

No missing CUSIPs for this bond issue
City of Sacramento
Amended Annual Continuing Disclosure Report
Fiscal Year 2020-21

Issue  
City of Sacramento  
2018 TOT Revenue Bonds

Series  
Senior       Senior       Subordinate  
Series A     Series B     Series C  
Tax-Exempt   Taxable     Tax-Exempt

Par  
$195,815,000  $20,610,000  $66,890,000

Issued  
November 1, 2018  November 1, 2018  November 1, 2018

CUSIP Numbers  
786073AF3  786073AB2  786073AY2  
786073AG1  786073AC0  786073AZ9  
786073AH9  786073AD8  786073BA3  
786073AJ5  786073AE6  786073BB1  
786073AK2  786073BC9  
786073AL0  786073BD7  
786073AM8  786073BE5  
786073AN6  786073BF2  
786073AP1  786073BG0  
786073AQ9  786073BH8  
786073AR7  786073BJ4  
786073AS5  786073BK1  
786073AT3  786073BL9  
786073AU0  786073BM7  
786073AV8  786073BN5  
786073AW6  786073BP0  
786073BQ8  786073BR6  
786073BS4

Content of Annual Reports

The Following Exhibits have been corrected:

See Exhibit A (1) Table 1 - Historical TOT; Proforma TOT Revenues
See Exhibit C (3) Table 3 - Pro Forma Debt Service Coverage
### Historical TOT; Pro Forma TOT Revenues
Fiscal Year Ending June 30, 2021

<table>
<thead>
<tr>
<th>Transient Occupancy Taxes (1)</th>
<th>General Fund Portion (1, 2)</th>
<th>Visitor's Bureau Payments (3)</th>
<th>Pro Forma TOT Revenues (4)</th>
<th>Percentage Change (4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>$ 18,646,000</td>
<td>$(3,101,000)</td>
<td>$(1,446,134)</td>
<td>$14,098,866</td>
<td>-29.86%</td>
</tr>
</tbody>
</table>

(1) As reported in the City's ACFR.

(2) Equals amount required to be paid to the City General Fund and not available for payment of Senior Bonds or Subordinate Bonds. Amounts represent 1/6th of the figures in the Transient Occupancy Taxes column. This portion of the TOT is assessed in accordance with section 3.28.050 of the City Code.

(3) Equals the amount required to be paid to Visit Sacramento, and not available for the payment of Senior Bonds or Subordinate Bonds. This amount is subject to escalation annually in accordance with the City Code.

(4) Year over year change in Pro Forma TOT Revenues

(5) Previously, the general fund portion was inadvertently reported as a positive figure for FY21.
### Exhibit C
Corrected

Table 3
Pro Forma Debt Service Coverage
Fiscal Year Ending June 30, 2021

<table>
<thead>
<tr>
<th>Pro Forma TOT Revenues</th>
<th>Senior Bonds MADS</th>
<th>Senior Bonds Pro Forma Coverage</th>
<th>Subordinate Bonds MADS</th>
<th>Aggregate MADS</th>
<th>Aggregate Pro Forma Coverage</th>
<th>Remaining TOT Revenues (1)</th>
</tr>
</thead>
<tbody>
<tr>
<td>$</td>
<td>14,098,866</td>
<td>$</td>
<td>14,481,750</td>
<td>0.974</td>
<td>$ 4,494,750</td>
<td>$ 18,976,500</td>
</tr>
</tbody>
</table>

(1) As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2018 BONDS - Flow of Funds - Transfers to Trustee with Respect to TOT Revenues Surplus Account; Excess TOT Revenues" of the official statement of the 2018 TOT Bonds.