



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073BC9, 786073AG1, 786073AH9, 786073BD7, 786073BE5, 786073AJ5, 786073BF2, 786073AK2, 786073BG0, 786073AL0, 786073BH8, 786073AM8, 786073AN6, 786073BJ4, 786073BK1, 786073AP1, 786073AQ9, 786073BL9, 786073BM7, 786073AR7, 786073BN5, 786073AS5, 786073BP0, 786073AT3, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

Audited Financial Statements or ACFR (Rule 15c2-12)

2021 Amended Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior A & B and Subordinate Series C

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

- Change in Fiscal Year / Timing of Annual Disclosure
- Change in Accounting Standard
- Interim / Additional Financial Information / Operating Data
- Budget
- Investment / Debt / Financial Policy
- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party

Derivative or Other Similar Transaction

Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))

Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))

Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))

Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Disclosure to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P21280332

Date & Time Stamp:	03/30/2023
Document Name or Event Type:	Annual Disclosure
Document Description:	2021 Amended Annual Continuing Disclosure Report - 2018 Transient Occupancy Tax Revenues Bonds, Senior A & B and Subordinate Series C
DAC Bond Coversheet:	Yes
Transmitted to:	MSRB-EMMA
Total CUSIPs associated with this Filing:	37
Filing made on Series:	2018A,B,C

Codes: **P** (Prerefunded), **R** (Refunded), **U** (Unrefunded), **E** (Escrowed), **A** (Advance Refunding), **D** (Defeased), **T** (Tendered), **V** (Derivatives), **UD** (Undetermined), **NLO** (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

- Issue: City of Sacramento, TOT Revenue Bonds (Convention Center Complex), \$283,315,000, 2018 Senior Series A, \$195,815,000, 2018 Senior Series B (Federally Taxable), \$20,610,000 and 2018 Subordinate Series C, \$66,890,000, Dated: November 1, 2018

CUSIP: 786073AC0, 786073AZ9, 786073AD8, 786073BA3, 786073AE6, 786073AF3, 786073BB1, 786073AG1, 786073BC9, 786073AH9, 786073BD7, 786073AJ5, 786073BE5, 786073AK2, 786073BF2, 786073AL0, 786073BG0, 786073AM8, 786073BH8, 786073AN6, 786073BJ4, 786073AP1, 786073BK1, 786073AQ9, 786073BL9, 786073AR7, 786073BM7, 786073AS5, 786073BN5, 786073AT3, 786073BP0, 786073AU0, 786073BQ8, 786073AV8, 786073BR6, 786073AW6, 786073BS4

No missing CUSIPs for this bond issue

City of Sacramento
Amended Annual Continuing Disclosure Report
Fiscal Year 2020-21

Issue	City of Sacramento 2018 TOT Revenue Bonds		
Series	Senior Series A Tax-Exempt	Senior Series B Taxable	Subordinate Series C Tax-Exempt
Par	\$195,815,000	\$20,610,000	\$66,890,000
Issued	November 1, 2018	November 1, 2018	November 1, 2018
CUSIP Numbers	786073AF3 786073AG1 786073AH9 786073AJ5 786073AK2 786073AL0 786073AM8 786073AN6 786073AP1 786073AQ9 786073AR7 786073AS5 786073AT3 786073AU0 786073AV8 786073AW6	786073AB2 786073AC0 786073AD8 786073AE6	786073AY2 786073AZ9 786073BA3 786073BB1 786073BC9 786073BD7 786073BE5 786073BF2 786073BG0 786073BH8 786073BJ4 786073BK1 786073BL9 786073BM7 786073BN5 786073BP0 786073BQ8 786073BR6 786073BS4

Content of Annual Reports

The Following Exhibits have been corrected:

See Exhibit A (1) Table 1 - Historical TOT; Proforma TOT Revenues

See Exhibit C (3) Table 3 - Pro Forma Debt Service Coverage

Exhibit A
Corrected

Table 1
Historical TOT; Pro Forma TOT Revenues
Fiscal Year Ending June 30, 2021

Transient Occupancy Taxes ⁽¹⁾	General Fund Portion ^(1, 2)	Visitor's Bureau Payments ⁽³⁾	Pro Forma TOT Revenues	Percentage Change ⁽⁴⁾
\$ 18,646,000	\$ (3,101,000) ⁽⁵⁾	\$ (1,446,134)	\$ 14,098,866	-29.86%

⁽¹⁾ As reported in the City's ACFR.

⁽²⁾ Equals amount required to be paid to the City General Fund and not available for payment of Senior Bonds or Subordinate Bonds. Amounts represent 1/6th of the figures in the Transient Occupancy Taxes column. This portion of the TOT is assessed in accordance with section 3.28.050 of the City Code.

⁽³⁾ Equals the amount required to be paid to Visit Sacramento, and not available for the payment of Senior Bonds or Subordinate Bonds. This amount is subject to escalation annually in accordance with the City Code.

⁽⁴⁾ Year over year change in Pro Forma TOT Revenues

⁽⁵⁾ Previously, the general fund portion was inadvertently reported as a positive figure for FY21.

Exhibit C
Corrected

Table 3
Pro Forma Debt Service Coverage
Fiscal Year Ending June 30, 2021

Pro Forma TOT Revenues	Senior Bonds MADS	Senior Bonds Pro Forma Coverage	Subordinate Bonds MADS	Aggregate MADS	Aggregate Pro Forma Coverage	Remaining TOT Revenues ⁽¹⁾
\$ 14,098,866	\$ 14,481,750	0.974	\$ 4,494,750	\$ 18,976,500	0.743	\$ (4,877,634)

⁽¹⁾ As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2018 BONDS - Flow of Funds - Transfers to Trustee with Respect to TOT Revenues Surplus Account; Excess TOT Revenues" of the official statement of the 2018 TOT Bonds.