



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Sacramento Tourism Infrastructure District, Assessment Revenue Bonds (Convention Center Ballroom), Series 2019, \$50,465,000, Dated: August 22, 2019
785843AB9, 785843AC7, 785843AD5, 785843AE3, 785843AF0, 785843AG8, 785843AH6,
785843AJ2, 785843AK9, 785843AL7, 785843AM5, 785843AN3, 785843AP8, 785843AQ6,
785843AR4, 785843AS2, 785843AT0, 785843AU7, 785843AV5

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**Financial / Operating Data Disclosures****Rule 15c2-12 Disclosure**

Annual Financial Information & Operating Data (Rule 15c2-12)

2021 Annual Continuing Disclosure Report - 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds

Audited Financial Statements or ACFR (Rule 15c2-12)

Failure to provide as required

Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in Fiscal Year / Timing of Annual Disclosure

Change in Accounting Standard

Interim / Additional Financial Information / Operating Data

Budget

Investment / Debt / Financial Policy

- Information Provided to Rating Agency, Credit / Liquidity Provider or Other Third Party
- Consultant Reports
- Other Financial / Operating Data

Event Filing

Rule 15c2-12 Disclosure

- Principal / Interest Payment Delinquency
- Non-payment Related Default
- Unscheduled Draw on Debt Service Reserve Reflecting Financial Difficulties
- Unscheduled Draw on Credit Enhancement Reflecting Financial Difficulties
- Substitution of Credit or Liquidity Provider, or Its Failure to Perform
- Adverse Tax Opinion or Event Affecting the Tax-exempt Status of the Security
- Modification to the Rights of Security Holders
- Bond Call
- Defeasance
- Release, Substitution or Sale of Property Securing Repayment of the Security
- Rating Change
- Tender Offer / Secondary Market Purchases
- Merger / Consolidation / Acquisition and Sale of All or Substantially All Assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, Additional or Change in Trustee
- Failure to Provide Event Filing Information as Required
- Financial Obligation - Incurrence and Agreement
- Financial Obligation - Event Reflecting Financial Difficulties

Additional / Voluntary Disclosure

- Amendment to Continuing Disclosure Undertaking
- Change in Obligated Person
- Notice to Investor Pursuant to Bond Documents
- Communication From the Internal Revenue Service
- Bid For Auction Rate or Other Securities
- Capital or Other Financing Plan
- Litigation / Enforcement Action
- Change of Tender Agent, Remarketing Agent or Other On-going Party
- Derivative or Other Similar Transaction
- Other Event-based Disclosures

Asset-Backed Securities Filing

Additional / Voluntary Disclosure

- Initial Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(1))
- Quarterly Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(i))
- Annual Asset-Backed Securities Disclosure (SEC Rule 15Ga-1(c)(2)(ii))
- Other Asset-Backed Securities Disclosure (e.g. notice of termination of duty to file reports pursuant to SEC Rule 15Ga-1(c)(3))

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 315 East Robinson Street

Suite 300

City: Orlando

State: FL

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Telephone: 407 515 - 1100

Fax: 407 515 - 6513

Email Address: emmaagent@dacbond.com

Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Claudia Lara

Title: Debt Analyst

Entity: Sacramento, CA, City of Sacramento

Digital Assurance Certification

Filing Certificate

DAC transmitted the Annual Financial Information & Operating Data (Rule 15c2-12) to EMMA/SID (if applicable) on behalf of Sacramento, CA, City of Sacramento under their SEC Rule 15c2-12 Continuing Disclosure Agreement.

Transmission Details: P11205432

Date & Time Stamp: 03/31/2022

Document Name or Event Type: Annual Financial Information & Operating Data (Rule 15c2-12)

Document Description: 2021 Annual Continuing Disclosure Report - 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds

DAC Bond Coversheet: Yes

Transmitted to: MSRB-EMMA

Total CUSIPs associated with this Filing: 19

Filing made on Series: 2019

Codes: P (Prerefunded), R (Refunded), U (Unrefunded), E (Escrowed), A (Advance Refunding), D (Defeased), T (Tendered), V (Derivatives), UD (Undetermined), NLO (No Longer Outstanding)

Red: Original CUSIPs - filing missed · **Blue:** Non-Original CUSIPs - filing missed · **Green:** Outstanding CUSIPs - filing made · **Black:** Inactive CUSIPs

1. Issue: City of Sacramento Tourism Infrastructure District, Assessment Revenue Bonds (Convention Center Ballroom), Series 2019, \$50,465,000, Dated: August 22, 2019

CUSIP: 785843AB9, 785843AC7, 785843AD5, 785843AE3, 785843AF0, 785843AG8, 785843AH6, 785843AJ2, 785843AK9, 785843AL7, 785843AM5, 785843AN3, 785843AP8, 785843AQ6, 785843AR4, 785843AS2, 785843AT0, 785843AU7, 785843AV5

No missing CUSIPs for this bond issue

City of Sacramento
Annual Continuing Disclosure Report
Fiscal Year 2020-21

Issue	City of Sacramento 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds (Convention Center Ballroom)
Series	Not Applicable
Par	\$50,465,000
Issued	August 22, 2019
CUSIP Numbers	785843AB9 785843AC7 785843AD5 785843AE3 785843AF0 785843AG8 785843AH6 785843AJ2 785843AK9 785843AL7 785843AM5 785843AN3 785843AP8 785843AQ6 785843AR4 785843AS2 785843AT0 785843AU7 785843AV5

Content of Annual Report

The Agency's Annual Report shall contain or incorporate by reference the following:

- (a) The City's audited Annual Comprehensive Financial Report (ACFR) for the prior fiscal year.**

The City's ACFR for the prior fiscal year was uploaded as a separate document to EMMA. The ACFR is also available on the City's website at:

www.cityofsacramento.org/Finance/Accounting/Reporting

(b) An annual report updating the following tables in the Official Statement for the Series 2019 Bonds, dated August 13, 2019, to reflect actual results of the most recently completed fiscal year (projections need not be updated):

See Exhibit A (1) Table 2 – Top 10 Assessment Payors (in alphabetical order)

See Exhibit B (2) Table 3 – Pro Forma Debt Service Coverage

Any or all of the items listed in this Section 4(b) may be included by specific reference to other documents, including the audited financial statements or the official statements of debt issues of the City, that have been submitted to the MSRB or the SEC, subject to the following: if any document included by reference is a final official statement, then it must be available from the MSRB, and the City must clearly identify each document so included by reference.

Voluntary Disclosures

See Exhibit C – 2019 STID Debt Service Schedule

See Exhibit D – FY21 – Annual Debt Transparency Report – 2019 Sacramento Tourism Infrastructure District Assessment Revenue Bonds

The City’s annual filing with CDIAC for this issue is also available online at:

www.cityofsacramento.org/CityTreasurer/DebtManagement/ContinuingDisclosure/CDIACReports

Exhibit A

Table 2
Top 10 Assessment Payors (in alphabetical order)
Fiscal Year Ending June 30, 2021

Hotel	Number of Rooms
Citizen Hotel	196
Courtyard Sacramento	139
Embassy Suites	242
Hilton Garden Inn Natomas	124
Hilton Garden Inn Sacramento	153
Hilton Sacramento	335
Hyatt Regency	503
Kimpton Sawyer Hotel	250
Residence Inn Sacramento	126
Sheraton Grand	503

Exhibit B

Table 3
Pro Forma Debt Service Coverage
Fiscal Year Ending June 30, 2021

Assessment Revenues ⁽¹⁾	2019 STID Bonds MADS ⁽²⁾	Pro Forma Coverage ⁽³⁾	Remaining Pledge Assessment Revenues ⁽⁴⁾
\$ 1,899,000	\$ 2,743,500	0.692	\$ (844,500)

⁽¹⁾ As reported in the City's FY21 ACFR.

⁽²⁾ Equal to Maximum Annual Debt Service ("MADS") with respect to the 2019 STID Bonds.

⁽³⁾ Equal to Pro Forma Pledged Assessment Revenues divided by 2019 STID Bonds MADS.

⁽⁴⁾ As described in "SECURITY AND SOURCES OF PAYMENT FOR THE 2019 STID Bonds - Flow of Funds," Pledged Assessment Revenues available in the Debt Service Fund not required for required transfers with respect to the Senior Bonds and Subordinate Obligations secured by the Pledged Assessment Revenue Surplus Account are required to be transferred to the Pledged Assessment Revenues Surplus Account until the amount on deposit therein equals the Required Surplus Amount. This figure equals Pro Forma Pledged Assessment Revenues less MADS.

**Exhibit C
Current Debt Service Schedule
As of 3/29/2022**

2019 SACRAMENTO TOURISM INFRASTRUCTURE DISTRICT ASSESSMENT REVENUE BONDS (CONVENTION CENTER BALLROOM)

Bond Info	Par Amount	\$ 50,465,000.00
	Dated Date	08/22/2019
	Issued Date	08/22/2019
	Final Maturity	06/01/2050

Call Information	"On or after" Date	6/1/2030
	Call Price (% of Par)	100%

*Extraordinary Redemptions allowed for prepayments; same as optional redemption

PAYMENT DATE	INTEREST RATE	ORIGINAL PRINCIPAL DUE	CALLED PRINCIPAL	CALL PREMIUM	OUTSTANDING PRINCIPAL	INTEREST DUE	DEBT SERVICE PAYMENT	TOTAL BOND YEAR DEBT SERVICE	TOTAL FISCAL YEAR DEBT SERVICE
Dec 01, 2019	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 521,125.00	\$ 521,125.00		
Jun 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 947,500.00	\$ 947,500.00	\$ 1,468,625.00	\$ 1,468,625.00
Dec 01, 2020	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 947,500.00	\$ 947,500.00		
Jun 01, 2021	4.00%	\$ 845,000.00	\$ -	INVALID CALL	\$ 845,000.00	\$ 947,500.00	\$ 1,792,500.00	\$ 2,740,000.00	\$ 2,740,000.00
Dec 01, 2021	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 930,600.00	\$ 930,600.00		
Jun 01, 2022	4.00%	\$ 880,000.00	\$ -	INVALID CALL	\$ 880,000.00	\$ 930,600.00	\$ 1,810,600.00	\$ 2,741,200.00	\$ 2,741,200.00
Dec 01, 2022	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 913,000.00	\$ 913,000.00		
Jun 01, 2023	5.00%	\$ 915,000.00	\$ -	INVALID CALL	\$ 915,000.00	\$ 913,000.00	\$ 1,828,000.00	\$ 2,741,000.00	\$ 2,741,000.00
Dec 01, 2023	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 890,125.00	\$ 890,125.00		
May 31, 2024	5.00%	\$ 960,000.00	\$ -	INVALID CALL	\$ 960,000.00	\$ 890,125.00	\$ 1,850,125.00	\$ 2,740,250.00	\$ 2,740,250.00
Dec 01, 2024	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 866,125.00	\$ 866,125.00		
Jun 01, 2025	5.00%	\$ 1,010,000.00	\$ -	INVALID CALL	\$ 1,010,000.00	\$ 866,125.00	\$ 1,876,125.00	\$ 2,742,250.00	\$ 2,742,250.00
Dec 01, 2025	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 840,875.00	\$ 840,875.00		
Jun 01, 2026	5.00%	\$ 1,060,000.00	\$ -	INVALID CALL	\$ 1,060,000.00	\$ 840,875.00	\$ 1,900,875.00	\$ 2,741,750.00	\$ 2,741,750.00
Dec 01, 2026	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 814,375.00	\$ 814,375.00		
Jun 01, 2027	5.00%	\$ 1,110,000.00	\$ -	INVALID CALL	\$ 1,110,000.00	\$ 814,375.00	\$ 1,924,375.00	\$ 2,738,750.00	\$ 2,738,750.00
Dec 01, 2027	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 786,625.00	\$ 786,625.00		
Jun 01, 2028	5.00%	\$ 1,170,000.00	\$ -	INVALID CALL	\$ 1,170,000.00	\$ 786,625.00	\$ 1,956,625.00	\$ 2,743,250.00	\$ 2,743,250.00
Dec 01, 2028	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 757,375.00	\$ 757,375.00		
Jun 01, 2029	5.00%	\$ 1,225,000.00	\$ -	INVALID CALL	\$ 1,225,000.00	\$ 757,375.00	\$ 1,982,375.00	\$ 2,739,750.00	\$ 2,739,750.00
Dec 01, 2029	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 726,750.00	\$ 726,750.00		
Jun 01, 2030	5.00%	\$ 1,290,000.00	\$ -	INVALID CALL	\$ 1,290,000.00	\$ 726,750.00	\$ 2,016,750.00	\$ 2,743,500.00	\$ 2,743,500.00
Dec 01, 2030	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 694,500.00	\$ 694,500.00		
Jun 01, 2031	5.00%	\$ 1,350,000.00	\$ -	INVALID CALL	\$ 1,350,000.00	\$ 694,500.00	\$ 2,044,500.00	\$ 2,739,000.00	\$ 2,739,000.00
Dec 01, 2031	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 660,750.00	\$ 660,750.00		
May 31, 2032	5.00%	\$ 1,420,000.00	\$ -	INVALID CALL	\$ 1,420,000.00	\$ 660,750.00	\$ 2,080,750.00	\$ 2,741,500.00	\$ 2,741,500.00
Dec 01, 2032	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 625,250.00	\$ 625,250.00		
Jun 01, 2033	5.00%	\$ 1,490,000.00	\$ -	INVALID CALL	\$ 1,490,000.00	\$ 625,250.00	\$ 2,115,250.00	\$ 2,740,500.00	\$ 2,740,500.00
Dec 01, 2033	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 588,000.00	\$ 588,000.00		
Jun 01, 2034	4.00%	\$ 1,565,000.00	\$ -	INVALID CALL	\$ 1,565,000.00	\$ 588,000.00	\$ 2,153,000.00	\$ 2,741,000.00	\$ 2,741,000.00
Dec 01, 2034	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 556,700.00	\$ 556,700.00		
Jun 01, 2035	4.00%	\$ 1,625,000.00	\$ -	INVALID CALL	\$ 1,625,000.00	\$ 556,700.00	\$ 2,181,700.00	\$ 2,738,400.00	\$ 2,738,400.00
Dec 01, 2035	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 524,200.00	\$ 524,200.00		
May 31, 2036	4.00%	\$ 1,695,000.00	\$ -	INVALID CALL	\$ 1,695,000.00	\$ 524,200.00	\$ 2,219,200.00	\$ 2,743,400.00	\$ 2,743,400.00
Dec 01, 2036	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 490,300.00	\$ 490,300.00		
Jun 01, 2037	4.00%	\$ 1,760,000.00	\$ -	INVALID CALL	\$ 1,760,000.00	\$ 490,300.00	\$ 2,250,300.00	\$ 2,740,600.00	\$ 2,740,600.00
Dec 01, 2037	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 455,100.00	\$ 455,100.00		
Jun 01, 2038	4.00%	\$ 1,830,000.00	\$ -	INVALID CALL	\$ 1,830,000.00	\$ 455,100.00	\$ 2,285,100.00	\$ 2,740,200.00	\$ 2,740,200.00
Dec 01, 2038	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 418,500.00	\$ 418,500.00		
Jun 01, 2039	4.00%	\$ 1,905,000.00	\$ -	INVALID CALL	\$ 1,905,000.00	\$ 418,500.00	\$ 2,323,500.00	\$ 2,742,000.00	\$ 2,742,000.00
Dec 01, 2039	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 380,400.00	\$ 380,400.00		
May 31, 2040	3.00%	\$ 1,980,000.00	\$ -	INVALID CALL	\$ 1,980,000.00	\$ 380,400.00	\$ 2,360,400.00	\$ 2,740,800.00	\$ 2,740,800.00
Dec 01, 2040	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 350,700.00	\$ 350,700.00		
Jun 01, 2041	3.00%	\$ 2,040,000.00	\$ -	INVALID CALL	\$ 2,040,000.00	\$ 350,700.00	\$ 2,390,700.00	\$ 2,741,400.00	\$ 2,741,400.00
Dec 01, 2041	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 320,100.00	\$ 320,100.00		
Jun 01, 2042	3.00%	\$ 2,100,000.00	\$ -	INVALID CALL	\$ 2,100,000.00	\$ 320,100.00	\$ 2,420,100.00	\$ 2,740,200.00	\$ 2,740,200.00
Dec 01, 2042	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 288,600.00	\$ 288,600.00		
Jun 01, 2043	3.00%	\$ 2,165,000.00	\$ -	INVALID CALL	\$ 2,165,000.00	\$ 288,600.00	\$ 2,453,600.00	\$ 2,742,200.00	\$ 2,742,200.00
Dec 01, 2043	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 256,125.00	\$ 256,125.00		
May 31, 2044	3.00%	\$ 2,230,000.00	\$ -	INVALID CALL	\$ 2,230,000.00	\$ 256,125.00	\$ 2,486,125.00	\$ 2,742,250.00	\$ 2,742,250.00
Dec 01, 2044	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 222,675.00	\$ 222,675.00		
Jun 01, 2045	3.00%	\$ 2,295,000.00	\$ -	INVALID CALL	\$ 2,295,000.00	\$ 222,675.00	\$ 2,517,675.00	\$ 2,740,350.00	\$ 2,740,350.00
Dec 01, 2045	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 188,250.00	\$ 188,250.00		
Jun 01, 2046	3.00%	\$ 2,365,000.00	\$ -	INVALID CALL	\$ 2,365,000.00	\$ 188,250.00	\$ 2,553,250.00	\$ 2,741,500.00	\$ 2,741,500.00
Dec 01, 2046	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 152,775.00	\$ 152,775.00		
Jun 01, 2047	3.00%	\$ 2,435,000.00	\$ -	INVALID CALL	\$ 2,435,000.00	\$ 152,775.00	\$ 2,587,775.00	\$ 2,740,550.00	\$ 2,740,550.00
Dec 01, 2047	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 116,250.00	\$ 116,250.00		
May 31, 2048	3.00%	\$ 2,510,000.00	\$ -	INVALID CALL	\$ 2,510,000.00	\$ 116,250.00	\$ 2,626,250.00	\$ 2,742,500.00	\$ 2,742,500.00
Dec 01, 2048	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 78,600.00	\$ 78,600.00		
Jun 01, 2049	3.00%	\$ 2,585,000.00	\$ -	INVALID CALL	\$ 2,585,000.00	\$ 78,600.00	\$ 2,663,600.00	\$ 2,742,200.00	\$ 2,742,200.00
Dec 01, 2049	-	\$ -	\$ -	INVALID CALL	\$ -	\$ 39,825.00	\$ 39,825.00		
Jun 01, 2050	3.00%	\$ 2,655,000.00	\$ -	INVALID CALL	\$ 2,655,000.00	\$ 39,825.00	\$ 2,694,825.00	\$ 2,734,650.00	\$ 2,734,650.00
TOTALS		\$ 50,465,000.00	\$ -	\$ -	\$ 50,465,000.00	\$ 33,230,525.00	\$ 83,695,525.00	\$ 83,695,525.00	\$ 83,695,525.00

STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

Submitted:

Monday, January 10, 2022

1:43:08PM

CDIAC Number:

2019-1351

Information as of Reporting Year End :

6/30/2021

For Office Use Only

Fiscal Year 2020-2021**I. GENERAL INFORMATION**

A. Issuer	Sacramento	
B. Issue Name	2019 RBs	
C. Project Name	Convention Center Ballroom	
D. Date of Sale	8/13/2019	
E. Original Principal Amount of Issue		\$50,465,000.00
F. Net Original Issue Premium (Discount)		\$4,892,486.10
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$55,357,486.10

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$55,000,000.00
2) Authorization Date		7/23/2019
3) Authorized Name (Measure/Resolution ID, Name of Number)		Resolution No 2019-0303
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authorized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$50,465,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$50,465,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$845,000.00
F. Principal Outstanding at the End of the Reporting Period	\$49,620,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$31,104,512.05	\$31,104,512.05	\$0.00
6/30/2020	\$55,357,486.10	\$24,252,974.05	\$31,104,512.05

Submitted:
 Monday, January 10, 2022
 1:43:08PM
 CDIAC Number:
 Information as of Reporting Year End :

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

2019-1351
 6/30/2021

B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,468,625.00	\$0.00	\$1,468,625.00	\$0.00
Construction Fund	\$53,000,000.00	\$31,104,512.05	\$21,895,487.95	\$0.00
Cost of Issuance	\$836,734.60	\$0.00	\$836,734.60	\$633,472.25
Reserve Fund	\$52,126.50	\$0.00	\$52,126.50	\$0.00
TOTAL	\$55,357,486.10	\$31,104,512.05	\$24,252,974.05	\$633,472.25

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$0.00	\$1,468,625.00	\$1,468,625.00	
Construction Fund	Project Expenditure	\$31,104,512.05	\$21,895,487.9	\$53,000,000.00	
Cost of Issuance	City Staff Costs	\$0.00	5	\$203,262.35	
Reserve Fund	Surety Policy Cost	\$0.00	\$203,262.35 \$52,126.50	\$52,126.50	
TOTAL		\$31,104,512.05	\$23,619,501.80	\$54,724,013.85	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date: 6/30/2021

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Debt Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/10/2022

VIII. COMMENTS:

Submitted:
 Monday, January 10, 2022
 1:43:08PM
 CDIAC Number:
 Information as of Reporting Year End :

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2020-2021</u>

2019-1351
 6/30/2021

B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL