I. GENERAL INFORMATION

This issue is subject to the Mello-Roos Yearly Fiscal Status Reporting Requirements only

Yes ☒ No ☐

This issue is subject to the Marks-Roos Yearly Fiscal Status Reporting Requirements for local obligation/loan issues only

Yes ☒ No ☐

This issue is subject to both Marks and Mello-Roos Yearly Fiscal Status Reporting Requirements

Yes ☒ No ☐

A. Issuer
City of Sacramento

B. Community Facilities District Number/Name (Mello-Roos only):

CFD NO. 2005-01

C. Name/Title/Series of Bond Issue:

COLLEGE SQUARE CFD 2005-01

D. Indicate Credit Rating:
Rating Agency: _________________ Rating: Not Rated ☐

E. Date of Bond Issue:
October 25, 2007

F. Original Principal Amount of Bonds:

$11,465,000.00

G. Reserve Fund Minimum Balance Required:

Yes ☒ Amount: 1,140,015.51 No ☐

% of Reserve Fund

H. Name of Authority that purchased debt (Marks-Roos only):

Was this a Senior/Subordinate Authority Bond?

Yes ☒ (if yes, list Senior and Subordinate below) No ☐

(Senior Authority bond issue)

(Subordinate Authority bond issue)

I. Date of Authority Bond(s) Issuance:

(Marks Roos Only)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of fiscal year ending: June 30, 2011

A. Principal Amount of Bonds Outstanding:

$11,375,000.00

B. Bond Reserve Fund:

$1,151,828.00

C. Capitalized Interest Fund:

$0.00

D. Construction Fund(s) (Mello-Roos only)

$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX (Mello-Roos only)

A. Assessed Value Reported as of: January 1, 2011 (Date) (Check one) ☒ From Tax Roll ☐ From Appraisal of Property

(Most recent tax roll)

(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: $31,759,490.00

IV. TAX COLLECTION INFORMATION

Reported as of fiscal year ending: June 30, 2012 (Year)

A. Total Amount of Taxes Due:

$632,950.42

B. Total Amount of Unpaid Taxes:

$0.00

C. Taxes are Paid Under the County’s Teeter Plan:

Yes ☒ No ☐

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of the current Tax Roll of: 6/30/2011 (Date)

A. Total Number of Delinquent Parcels:

0

B. Total Amount of Taxes Due on Delinquent Parcels:

$0.00

C. Percent of Delinquency Rate:

0.00%
VI. FORECLOSURE INFORMATION FOR FISCAL YEAR  (Mello-Roos only)  
(Aggregate totals, if foreclosure commenced on the same date)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total number of Foreclosure Parcels</th>
<th>Total Amount of Tax Due on Foreclosure Parcels</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

VII. ISSUE RETIRED  
This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements.  (Indicate reason for retirement)

A. Matured: Yes ☐ No ☒ If yes, indicate final maturity date: ____________________________

B. Refunded Entirely: Yes ☐ No ☒ If yes, state refunding bond title: _______________________  
And issue date: ____________________________

C. Other

VIII. NAME OF PARTY COMPLETING THIS FORM

Name: David Schroeder  
Title: Senior Consultant  
Firm/Agency: NBS  
Address: 32605 Temecula Parkway, Suite 100  
City/State/Zip: Temecula, CA 92592  
Phone No: (800) 676-7516  
Date of Report: October 28, 2011

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code Requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.

Section 6599.1 of the California Government Code requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter.