California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which are part of the Marks-Roos bond pooling act of 1985, after January 1, 1996 to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer
   Sacramento City Financing Authority

B. Name/Title/Series of Bond Issue
   2005 Tax Allocation Revenue Bonds, Series B (Merged Downtown and Oak Park Projects)
   Senior Issue: [Yes] No Subordinate Issue: [Yes] [No]
   Merged Downtown and Oak Park Projects

C. Project Name

D. Date of Bond Issuance
   11/17/2005

E. Original Principal Amount of Bonds
   $46,750,000.00

F. Reserve Fund Minimum Balance Required
   [Yes] Amount $14,777,899.26* [No]

G. Total Issuance Costs
   $n/a
   (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances reported as of June 30, 2014

A. Principal Amount of Bonds Outstanding
   $38,120,000.00

B. Total Bond Reserve Fund
   Bond Reserve Cash $0 Bond Reserve Surety Bond $14,777,899.26*

C. Capitalized Interest Fund
   $n/a

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service
2. Amount of Fees

   Trustee Services
   $2,100.00*
   $*
   $*
   $*
   $*

Add sheet, if necessary

B. Local Obligor

   1. Issuer/Borrower
   2. Bond Purchase (BP) or Loan (L)
   3. Original Amount of Purchase/Loan (from Authority Issue)
   4. Administration Fee (Charged to LOB) this FY

   Sacramento City Financing Authority/Redevelopment Agency of the City of
   L $83,528,492.55 $1,827.00**
   Sacramento City Financing Authority/Redevelopment Agency of the City of
   L $8,843,743.20 $273.00**
   $ $*
   $ $*

Add sheet, if necessary
C. Investment Contracts

1. Terms of Investment Contracts
   a. Final Maturity: n/a
   b. Other (see Guidelines for explanation): n/a

2. Commission/Fee for Contract Total: $ n/a

3. Interest Earnings on Contract Current: $ n/a

D. Are the taxes paid under the County’s Teeter Plan? □ Yes □ No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. (Indicate reason for retirement.)

A. Matured □ Yes □ No If yes, indicate final maturity date: __________________________

B. Redeemed Entirely □ Yes □ No If yes, state refunding bond title and CDIAC #: __________________________
   and redemption date: __________________________

C. Other: __________________________

V. NAME OF PARTY COMPLETING THIS FORM

NAME Damien Charléty

TITLE Debt Analyst

FIRM/AGENCY Sacramento City Financing Authority

ADDRESS 915 I Street, HCH 3rd Floor

CITY/STATE/ZIP CODE Sacramento, CA 95814

PHONE 916-808-5517 DATE OF REPORT 10/28/2014

EMAIL dcharlety@cityofsacramento.org

VI. COMMENTS:

*I.F. Data are combined for Series A&B
*II.B. Data are combined for Series A&B
*III.A. Data are combined for Series A&B
*III.B. Data are combined for Series A&B
**III.B. The Trustee Fees are split by portion of outstanding debt at the prior year end.

Preparer_dc_ Reviewer _CB_