CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE

California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which are part of the Marks-Roos bond pooling act of 1985, after January 1, 1996 to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer

Sacramento City Financing Authority

B. Name/Title/Series of Bond Issue

2006 Tax Allocation Revenue Bonds, Series B (Del Paso Heights Projects)

Senior Issue: □ Yes □ No

Subordinate Issue: □ Yes □ No

C. Project Name

Del Paso Heights Projects

D. Date of Bond Issuance

03/08/2006

E. Original Principal Amount of Bonds

$3,735,000.00

F. Reserve Fund Minimum Balance Required

□ Yes □ No

Amount $1,767,054.36*

G. Total Issuance Costs

$ n/a

(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances reported as of June 30, 2014

A. Principal Amount of Bonds Outstanding

$2,190,000.00

B. Total Bond Reserve Fund

$1,767,054.36*

Bond Reserve Cash $0.00

Bond Reserve Surety Bond $1,767,054.36*

C. Capitalized Interest Fund

$n/a

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

<table>
<thead>
<tr>
<th>Type of Service</th>
<th>Amount of Fees</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trustee Services</td>
<td>$2,100.00**</td>
</tr>
</tbody>
</table>

Add sheet, if necessary

B. Local Obligor

<table>
<thead>
<tr>
<th>Issuer/Borrower</th>
<th>Bond Purchase (BP)</th>
<th>Original Amount of Purchase/Loan (from Authority Issue)</th>
<th>Administration Fee (Charged to LOB) this FY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sacramento City Financing Authority/Redevelopment Agency of the City of</td>
<td>L</td>
<td>$3,735,000.00</td>
<td>$1,061.22**</td>
</tr>
</tbody>
</table>

Add sheet, if necessary
C. Investment Contracts

1. Terms of Investment Contracts
   a. Final Maturity  n/a
   b. Other (see Guidelines for explanation)  n/a

2. Commission/Fee for Contract  Total $  n/a
3. Interest Earnings on Contract  Current $  n/a

D. Are the taxes paid under the County’s Teeter Plan?  ☐ Yes  ☐ No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements.  *(Indicate reason for retirement.)*

A. Matured  ☐ Yes  ☐ No  If yes, indicate final maturity date:  
B. Redeemed Entirely  ☐ Yes  ☐ No  If yes, state refunding bond title and CDIAC #:  
   and redemption date:  
C. Other  

V. NAME OF PARTY COMPLETING THIS FORM

NAME  Damien Charléty
TITLE  Debt Analyst
FIRM/AGENCY  Sacramento City Financing Authority
ADDRESS  915 I Street, HCH 3rd Floor
CITY/STATE/ZIP CODE  Sacramento, CA 95814
PHONE  916-808-5517  DATE OF REPORT  10/28/2014
EMAIL  dcharlety@cityofsacramento.org

VI. COMMENTS:

*I.F. Data are combined for Series A&B
*II.B. Data are combined for Series A&B
*III.A. Data are combined for Series A&B
*III.B. Data are combined for Series A&B
**III.B. The Trustee Fees are split by portion of outstanding debt at the prior year end.

Preparer _dc_  Reviewer _CB_