California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligation Loan Recipient
   Redevelopment Agency of the City of Sacramento

B. Date of Loan
   11/01/2005

C. Original Principal Amount of Loan
   $83,528,492.55

D. Name of Authority Issuing Loan
   Sacramento City Financing Authority

E. Title of Authority Bond Issue
   2005 Tax Allocation Revenue Bonds, Series A (Merged Downtown and...)

F. Date of Authority Bond Issue
   11/17/2005

G. Reserve Fund Minimum Balance Required
   Yes [ ]  No [ ]
   Amount
   $11,842,349.26 (combined Series A&B, covered by surety) (includes surety)

Part of Authority Reserve Fund
   Yes [ ]  No [ ]
   Percent of Reserve Fund
   80.14

II. LOAN and FUND BALANCE FISCAL STATUS

Balances Reported as of:
A. Principal Amount of Loan Outstanding
   June 30, 2014 (Year)
   $83,528,490.55

B. Bond Reserve Fund
   $11,842,349.26 (combined Series A&B, covered by surety)

C. Capitalized Interest Fund
   $n/a

III. DELINQUENT REPORTING INFORMATION (Complete if Taxes are the Source of Repayment)

Are Taxes the Source of Repayment for the Loan? [ ] Yes [ ] No

If “Yes” - Type of Tax:
   Tax Increment Revenues from the Merged Downtown Project Area (post-dissolution, distributed via RPTTF)

Tax Collection Date:
   12/10/2014 and 04/10/2014

A. Delinquency Rate
   n/a (Percent)

B. Are the Property Taxes Paid Under the County’s Teeter Plan
   Yes [ ]  No [ ]

IV. RETIRED ISSUES

This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate how repaid) n/a

V. NAME OF PARTY COMPLETING THIS FORM

Name Damien Charléty
Title Debt Analyst
Firm/Agency City of Sacramento Redevelopment Agency Successor Agency
Address 915 I Street, HCH 3rd Floor
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Email: dcharlety@cityofsacramento.org
Date of Report 10/28/2014

Preparer dc  Reviewer CB