California Government Code Section 6599.1 requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligation Loan Recipient
   Redevelopment Agency of the City of Sacramento

B. Date of Loan  11/01/2005

C. Original Principal Amount of Loan  $34,895,000.00

D. Name of Authority Issuing Loan  Sacramento City Financing Authority

E. Title of Authority Bond Issue  2005 Tax Allocation Revenue Bonds, Series B (Merged Downtown and

F. Date of Authority Bond Issue  11/17/2005  CDIAC # 2005-1837

G. Reserve Fund Minimum Balance Required  Yes ☐  No ☐  Amount  $11,842,349.26 (combined Series A&B, covered by surety)
   Part of Authority Reserve Fund  Yes ☐  Percent of Reserve Fund  80.14

II. LOAN and FUND BALANCE FISCAL STATUS

Balances Reported as of:  June 30, 2014 (Year)

A. Principal Amount of Loan Outstanding  $31,870,000.00

B. Bond Reserve Fund  $11,842,349.26 (combined Series A&B, covered by surety)

C. Capitalized Interest Fund  $n/a

III. DELINQUENT REPORTING INFORMATION (Complete if Taxes are the Source of Repayment)

Are Taxes the Source of Repayment for the Loan?  Yes ☐  No ☐

If “Yes” - Type of Tax:  Tax Increment Revenues from the Merged Downtown Project Area (post-dissolution, distributed via RPTTF)

Tax Collection Date:  12/10/2014 and 04/10/2014

A. Delinquency Rate  n/a (Percent)

B. Are the Property Taxes Paid Under the County’s Teeter Plan  Yes ☐  No ☐

IV. RETIRED ISSUES

This loan has been repaid and is no longer subject to the Yearly Fiscal Status report filing requirements.  (Indicate how repaid)  n/a

V. NAME OF PARTY COMPLETING THIS FORM

Name  Damien Charléty
Title  Debt Analyst
Firm/Agency  City of Sacramento Redevelopment Agency Successor Agency
Address  915 I Street, HCH 3rd Floor
City/State/Zip  Sacramento, CA 95814
Phone  916-808-5517  Date of Report  10/28/2014
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Preparer_dc_  Reviewer_CB_