STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year 2015

CDIAC # 2015-1090

I. GENERAL INFORMATION

A. Issuer: City of Sacramento
B. Project Name: North Natomas CFD 4 98-05
C. Name/Title/Series of Bond Issue: Special Tax Bonds, Series F (2015)
D. Date of Bond Issue: June 16, 2015
E. Original Principal Amount of Bonds: $ 21,110,000
F. Reserve Fund Minimum Balance Required: Yes ☒ Amount $ 6,376,875.00 No ☐

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: June 30 2015 (Year)

A. Principal Amount of Bonds Outstanding: $ 21,110,000.00
B. Bond Reserve Fund: $ 6,589,671.51
C. Capitalized Interest Fund: $
D. Construction Fund(s): $ 2,902,643.93

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed Value Reported as of: (Date) 07/01/2015 (Check one) (Date)

☒ From Equalized Tax Roll

☐ From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels: $ 2,627,510,046

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually: $
B. Total Amount of Unpaid Special Taxes Annually: $
C. Taxes are Paid Under the County's Teeter Plan? Yes ☒ No ☐

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 06/30/2015 (Date)

A. Total Number of Delinquent Parcels:
B. Total Amount of Special Taxes Due on Delinquent Parcels: $
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		$
		$
		$
		$
		$

(Attach additional sheets if necessary.)

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(Continued)

VII. RETIRED ISSUES

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (*Indicate reason for retirement*)

A. Matured ☐ Yes ☒ No If yes, indicate final maturity date: _____

B. Redeemed Entirely ☐ Yes ☒ No If yes, state refunding bond title & CDIAC #: _____ and issue date: _____

C. Other: _____ And Date: _____

VIII. NAME OF PARTY COMPLETING THIS FORM

Name David Schroeder

Title Senior Consultant

Firm/Agency NBS

Address 32605 Temecula Parkway, Suite 100

City/State/Zip Temecula, CA 92592

Phone No. 800-676-7516 Date of Report 10/30/2015

Email: _____

IX. ADDITIONAL COMMENTS:

Information for the following sections are aggregated for North Natomas CFD No 4, Series D & E.

I.F. Reserve Fund Minimum Balance Required

II.B. Bond Reserve Fund

III.B. Total Assessed Value of all Properties

IV Tax Collection Information

V Delinquent Reporting Information

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.