

**STATE OF CALIFORNIA**

**MARKS-ROOS YEARLY FISCAL STATUS REPORT  
FOR AUTHORITY ISSUE**

Submitted:  
Thursday, October 27, 2016  
3:59:32PM  
CDIAC #: 2005-1836

California Debt and Investment Advisory Commission  
915 Capitol Mall, Room 400, Sacramento, CA 95814  
P.O. Box 942809, Sacramento, CA 94209-0001  
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

**I. GENERAL INFORMATION**

A. Authority Issuer Sacramento City Financing Authority

B. Name/ Title/ Series of Bond Issue 2005 Rev TABs

Senior Issue Yes  No  Subordinate Issue Yes  No

C. Project Name Merged Downtown & Oak Park Series A

D. Date of Bond Issue 11/17/2005

E. Original Principal Amount of Bonds \$92,372,236.00

F. Reserve Fund Minimum Balance Required Yes  Amount \$14,777,899.26 No

G. Total Issuance Costs \$0.00  
(Report Issuance Costs only at initial filing)

**II. FUND BALANCE FISCAL STATUS**

Balances Reported as of: 6/30/2016

A. Principal Amount of Bonds Outstanding \$122,438,740.00

B. Total Bond Reserve Fund \$14,777,899.26

Bond Reserve Cash \$0.00 Bond Reserve Surety Bond \$14,777,899.26

C. Capitalized Interest Fund \$0.00

**III. AUTHORITY FINANCIAL INFORMATION**

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
TRST	\$2,100.00
ARB	\$7,000.00
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.)

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
SCFA/RASA Merged Downtown	L	\$83,528,492.55	\$8,182.29
SCFA/RASA Oak Park	L	\$8,843,743.20	\$243.67

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**C. Investment Contracts**

**1. Terms of Investment Contracts**

- a. Final Maturity
- b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total                      \$0.00  
3. Interest Earnings on Contract Current                      \$0.00

D. Does this Agency participate in the County's Teeter Plan?                      Yes                       No

**IV. ISSUE RETIRED**

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.  
(Indicate reason for retirement)

Matured     Redeemed Entirely     Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:  
and redemption date:

If Other:    Partially Refunded 2015 TABs, Series A&B (CDIAC #2015-1554 & CDIAC #2015-1555)  
and date: 9/10/2015

**V. NAME OF PARTY COMPLETING THIS FORM**

Name	Colin Bettis	
Title	Debt Analyst	
Firm/ Agency	Sacramento City Financing Authority	
Address	915 I Street, HCH 3rd Floor	
City/ State/ Zip	Sacramento, CA 95814	
Phone Number	(916) 808-8292	Date of Report    10/27/2016
E-Mail	cbettis@cityofsacramento.org	

**VI. COMMENTS:**

III.b The value of the outstanding portion is represented as the total accreted value of the obligations.  
IV.c The current interest portion of the authority bonds were redeemed by the 2015 Tax Allocation Refunding Revenue Bonds, Series A & B (CDIAC# 2015-1554 & 2015-1555)

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Local Obligor (continued)

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY