California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer: Sacramento City Financing Authority

B. Name/Title/Series of Bond Issue
   Senior Issue: Yes ☒ No ☐ Subordinate Issue: Yes ☐ No ☒
   Series: Merged Downtown & Oak Park Series A

C. Date of Bond Issue: 11/17/2005

D. Original Principal Amount of Bonds: $92,372,236.00

E. Reserve Fund Minimum Balance Required: Yes ☒ Amount: $14,777,899.26

F. Total Issuance Costs: $0.00
   (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2016

A. Principal Amount of Bonds Outstanding: $122,438,740.00

B. Total Bond Reserve Fund: $14,777,899.26
   Bond Reserve Cash: $0.00
   Bond Reserve Surety Bond: $14,777,899.26

C. Capitalized Interest Fund: $0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

<table>
<thead>
<tr>
<th>1. Type of Services</th>
<th>2. Amount of Fees</th>
</tr>
</thead>
<tbody>
<tr>
<td>TRST</td>
<td>$2,100.00</td>
</tr>
<tr>
<td>ARB</td>
<td>$7,000.00</td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
</tr>
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<td></td>
<td>$0.00</td>
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<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>

(Attach additional sheets if necessary.)

B. Local Obligor

<table>
<thead>
<tr>
<th>1. Issuer/Borrower</th>
<th>2. Bond Purchase (BP) or Loan (L)</th>
<th>3. Original Amount of Purchase/Loan (from Authority Issue)</th>
<th>4. Administration Fee (Charged to LOB) this FY</th>
</tr>
</thead>
<tbody>
<tr>
<td>SCFA/RASA Merged Downtown</td>
<td>L</td>
<td>$83,528,492.55</td>
<td>$8,182.29</td>
</tr>
<tr>
<td>SCFA/RASA Oak Park</td>
<td>L</td>
<td>$8,843,743.20</td>
<td>$243.67</td>
</tr>
</tbody>
</table>
C. Investment Contracts
   1. Terms of Investment Contracts
      a. Final Maturity
         b. Other (see Guidelines for explanation)

   2. Commission/Fee for Contract Total $0.00
   3. Interest Earnings on Contract Current $0.00

D. Does this Agency participate in the County's Teeter Plan? Yes ☐ No ☒

IV. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☒

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:  Partially Refunded 2015 TABs, Series A&B (CDIAC #2015-1554 & CDIAC #2015-1555)

and date: 9/10/2015

V. NAME OF PARTY COMPLETING THIS FORM

Name       Colin Bettis
Title      Debt Analyst
Firm/ Agency Sacramento City Financing Authority
Address    915 I Street, HCH 3rd Floor
City/ State/ Zip Sacramento, CA 95814
Phone Number (916) 808-8292 Date of Report 10/27/2016
E-Mail     cbettis@cityofsacramento.org

VI. COMMENTS:

III.b The value of the outstanding portion is represented as the total accreted value of the obligations.
IV.c The current interest portion of the authority bonds were redeemed by the 2015 Tax Allocation Refunding Revenue Bonds, Series A & B (CDIAC# 2015-1554 & 2015-1555)
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