STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only

Fiscal Year

Submitted:
Friday, December 22, 2017
12:19:33PM

CDIAC Number: 2016-3691
Information as of Reporting Year End 6/30/2017

I. GENERAL INFORMATION

A. Issuer Sacramento
B. Issue Name 2016 RBs
C. Project Name
D. Date of Sale 6/8/2017

E. Original Principal Amount of Issue $52,610,000.00
F. Net Original Issue Premium (Discount) $10,192,081.20
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
H. Total Reportable Proceeds $62,802,081.20

II. AUTHORITY

A. Original Voter/Legislative Body Authorized Amount $130,000,000.00
B. Authorization Date 12/6/2016
C. Authorization Measure/Resolution Name and Number Resolution No. 2016-0429

D. Debt Authorized at the Beginning of the Reporting Period $130,000,000.00
E. Debt Authorized During the Reporting Period $0.00
F. Total Debt Authorized $130,000,000.00

G. Debt Issued During the Reporting Period $62,802,081.20
H. Debt Authorized but Unissued During the Reporting Period $67,197,918.80
I. Debt Authority That Has Lapsed During the Reporting Period $0.00
J. Total Authorization Remaining at the End of the Reporting Period $67,197,918.80

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period $52,610,000.00
B. Accreted Interest During Reporting Period $0.00
C. Total Principal and Accreted Interest $52,610,000.00

D. Principal Paid During the Reporting Period with Proceeds from Other Debt Issues $0.00
E. Principal Payments (not reported in III.D.) made during the Reporting Period $0.00
F. Principal Outstanding at the End of the Reporting Period $52,610,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$0.00</td>
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<tr>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS

A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2017</td>
<td>$62,802,081.20</td>
<td>$6,189,914.80</td>
<td>$56,612,166.40</td>
</tr>
</tbody>
</table>
### B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>$62,604,513.90</td>
<td>$5,992,347.50</td>
<td>$0.00</td>
<td>$56,612,166.40</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$197,567.30</td>
<td>$197,567.30</td>
<td>$0.00</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

|               | $62,802,081.20 | $6,189,914.80 | $0.00 | $56,612,166.40 |

### C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>Water Meter Construction</td>
<td>$5,992,347.50</td>
<td>$0.00</td>
<td>$5,992,347.50</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriter's Discount</td>
<td>$197,567.30</td>
<td>$0.00</td>
<td>$197,567.30</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

|               | $6,189,914.80 | $0.00 | $6,189,914.80 |

### VI. ADTR REPORTABLE

- **A. Principal Issued has been fully:**
  - Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

- **B. Proceeds have been fully spent:**
  - Yes [X] No [ ] Date:

- **C. Reportable in next Fiscal Year:**
  - Y - Yes

### VII. NAME OF PARTY COMPLETING THIS FORM

- **Name**: Nii Laryea
- **Title**: Debt Analyst
- **Firm/ Agency**: Sacramento
- **Address**: 915 I Street 3rd Floor
- **City/ State/ Zip**: Sacramento, CA 95814
- **Phone Number**: (916) 808-5517
- **E-Mail**: CTO_Debt@cityofsacramento.org
  
  **Date of Report**: 12/22/2017

### VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level  (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
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</thead>
<tbody>
<tr>
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</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level  (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
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<tbody>
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**TOTAL**