STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

CDIAC Number: 2017-3077
Information as of Reporting Year End: 6/30/2018

I. GENERAL INFORMATION
A. Issuer
Sacramento

B. Issue Name
2017 Installment Sale Agreement

C. Project Name
Accelerated Meter Installation and Pipe Replacement

D. Date of Sale
11/27/2017

E. Original Principal Amount of Issue
$173,141,875.00

F. Net Original Issue Premium (Discount)
$0.00

G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):
$0.00

H. Total Reportable Proceeds
$173,141,875.00

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount
$173,141,875.00

2) Authorization Date
8/23/2016

3) Authorized Name (Measure/Resolution ID, Name of Number)
Resolution No 2016-0300

4) Amount Authorized - Begin Reporting Period
$0.00

5) Amount Authorized - During Reporting Period
$264,000,000.00

6) Total Debt Authorized
$264,000,000.00

7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$173,141,875.00

8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00

9) Debt Authorized but Unissued - During the Reporting Period
$90,858,125.00

10) Authorization Lapsed - During the Reporting Period
$90,858,125.00

11) Total Authorization Remaining - End of the Reporting Period
$0.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount
$0.00

2) Authorization Date

3) Authorized Name (Measure/Resolution ID, Name of Number)

4) Amount Authorized - Begin Reporting Period
$0.00

5) Amount Authorized - During Reporting Period

6) Total Debt Authorized
$0.00

7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00

8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00

9) Debt Authorized but Unissued - During the Reporting Period
$0.00

10) Authorization Lapsed - During the Reporting Period

11) Total Authorization Remaining - End of the Reporting Period
$0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period
$173,141,875.00

B. Accreted Interest During Reporting Period
$0.00

C. Total Principal and Accreted Interest
$173,141,875.00

D. Principal Paid During the Reporting Period
$0.00

E. Principal Payments (not reported in III.D.) made
$0.00

F. Principal Outstanding at the End of the Reporting Period
$173,141,875.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
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V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2018</td>
<td>$173,141,875.00</td>
<td>$3,843,246.84</td>
<td>$169,298,628.16</td>
</tr>
</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>$173,141,875.00</td>
<td>$3,843,246.84</td>
<td>$0.00</td>
<td>$169,298,628.16</td>
</tr>
</tbody>
</table>

**TOTAL**

|                     | $173,141,875.00 | $3,843,246.84 | $0.00       | $169,298,628.16     |

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>Meter &amp; Pipes Install</td>
<td>$3,843,246.84</td>
<td>$0.00</td>
<td>$3,843,246.84</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

|                     | $3,843,246.84       | $0.00          | $3,843,246.84 |                 |

VI. ADTR REPORTABLE

A. Principal Issued has been fully:
   Not Retired: ❑ Yes ❑ No ❑ Date:

B. Proceeds have been fully spent:
   Yes ❑ No ❑ Date:

C. Reportable in next Fiscal Year: ❑ Yes ❑ Date:

VII. NAME OF PARTY COMPLETING THIS FORM

Name: Nii Laryea
Title: Debt Analyst
Firm/ Agency: City of Sacramento
Address: 915 I St, HCH - 3rd Flr
City/ State/ Zip: Sacramento, CA 95814
Phone Number: (916) 808-5517
E-Mail: CTO_Dept@cityofsacramento.org
Date of Report: 1/30/2019

VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
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**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
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**TOTAL**