

Submitted:
 Wednesday, January 30, 2019
 10:55:12AM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2017-2399
 Information as of Reporting Year End : 6/30/2018

I. GENERAL INFORMATION

A. Issuer Sacramento CFD No 2015-02
 B. Issue Name 2017 Special Tax Bonds
 C. Project Name The Creamery Development
 D. Date of Sale 9/28/2017
 E. Original Principal Amount of Issue \$3,570,000.00
 F. Net Original Issue Premium (Discount) \$29,770.40
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$3,599,770.40

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$5,000,000.00
 2) Authorization Date 5/11/2015
 3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2015-0100
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$4,000,000.00
 6) Total Debt Authorized \$4,000,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$3,570,000.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$430,000.00
 10) Authorization Lapsed - During the Reporting Period \$430,000.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$3,570,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$3,570,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$3,570,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2018	\$3,599,770.40	\$2,030,381.18	\$1,569,389.22

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$2,933,247.00	\$1,632,702.00	\$0.00	\$1,300,545.00
Cost of Issuance	\$397,679.18	\$397,679.18	\$0.00	\$0.00
Reserve Fund	\$268,844.22	\$0.00	\$0.00	\$268,844.22
TOTAL	\$3,599,770.40	\$2,030,381.18	\$0.00	\$1,569,389.22

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Project Expenditure	\$1,632,702.00	\$0.00	\$1,632,702.00	
Cost of Issuance	City Fees	\$100,756.23	\$0.00	\$100,756.23	
Cost of Issuance	Consultant's Fees	\$223,313.23	\$0.00	\$223,313.23	
Cost of Issuance	Debt Service	\$11,134.72	\$0.00	\$11,134.72	
Cost of Issuance	Underwriter's Discount	\$62,475.00	\$0.00	\$62,475.00	
TOTAL		\$2,030,381.18	\$0.00	\$2,030,381.18	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Nii Laryea
 Title Debt Analyst
 Firm/ Agency City of Sacramento
 Address 915 I St, HCH - 3rd Flr
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-5517
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/30/2019

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL