STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

I. GENERAL INFORMATION
A. Issuer
Sacramento Natomas Meadows CFD No 2007-01
B. Issue Name
2017 Special Tax Bonds
C. Project Name
IA No 1
D. Date of Sale
7/11/2017
E. Original Principal Amount of Issue
$12,295,000.00
F. Net Original Issue Premium (Discount)
$729,441.50
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):
$0.00
H. Total Reportable Proceeds
$13,024,441.50

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount
$0.00
2) Authorization Date
3) Authorized Name
(Sacramento Natomas Meadows CFD No 2007-01)
4) Amount Authorized - Begin Reporting Period
$27,500,000
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$14,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$14,000,000.00
10) Authorization Lapsed - During the Reporting Period
$1,705,000.00
11) Total Authorization Remaining - End of the Reporting Period
$12,295,000.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount
$0.00
2) Authorization Date
3) Authorized Name
(Sacramento Natomas Meadows CFD No 2007-01)
4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period
$12,295,000.00
B. Accreted Interest During Reporting Period
$0.00
C. Total Principal and Accreted Interest
$12,295,000.00
D. Principal Paid During the Reporting Period
$0.00
E. Principal Payments (not reported in III.D.) made
$0.00
F. Principal Outstanding at the End of the Reporting Period
$12,295,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2018</td>
<td>$13,024,441.50</td>
<td>$9,833,655.24</td>
<td>$3,390,786.26</td>
</tr>
</tbody>
</table>
### B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$68,703.47</td>
<td>$68,703.47</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$11,337,588.94</td>
<td>$9,016,027.07</td>
<td>$0.00</td>
<td>$2,321,561.87</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$548,924.70</td>
<td>$548,924.70</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$1,069,224.39</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$1,069,224.39</td>
</tr>
</tbody>
</table>

**TOTAL**

<p>| | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Total Proceeds</td>
<td>$13,024,441.50</td>
<td>$9,633,655.24</td>
<td>$0.00</td>
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</tr>
</tbody>
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### C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Capitalized Interest</td>
<td>$68,703.47</td>
<td>$0.00</td>
<td>$68,703.47</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditures</td>
<td>$9,016,027.07</td>
<td>$0.00</td>
<td>$9,016,027.07</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Fees</td>
<td>$118,215.68</td>
<td>$0.00</td>
<td>$118,215.68</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Consultant's Fees</td>
<td>$271,349.44</td>
<td>$0.00</td>
<td>$271,349.44</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Transfer to Debt Service</td>
<td>$4,603.06</td>
<td>$0.00</td>
<td>$4,603.06</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriters Discount</td>
<td>$154,756.52</td>
<td>$0.00</td>
<td>$154,756.52</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

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<td>Total</td>
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### VI. ADTR REPORTABLE

A. Principal Issued has been fully:

- Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

B. Proceeds have been fully spent:

- Yes [ ] No [X] Date:

C. Reportable in next Fiscal Year: Y - Yes

### VII. NAME OF PARTY COMPLETING THIS FORM

<table>
<thead>
<tr>
<th>Name</th>
<th>Colin Bettis</th>
</tr>
</thead>
<tbody>
<tr>
<td>Title</td>
<td>Senior Debt Analyst</td>
</tr>
<tr>
<td>Firm/ Agency</td>
<td>City of Sacramento</td>
</tr>
<tr>
<td>Address</td>
<td>915 I St, HCH - 3rd Flr</td>
</tr>
<tr>
<td>City/ State/ Zip</td>
<td>Sacramento, CA 95814</td>
</tr>
<tr>
<td>Phone Number</td>
<td>(916) 808-5168</td>
</tr>
<tr>
<td>E-Mail</td>
<td><a href="mailto:CTO_Debt@cityofsacramento.org">CTO_Debt@cityofsacramento.org</a></td>
</tr>
<tr>
<td>Date of Report</td>
<td>1/28/2019</td>
</tr>
</tbody>
</table>

### VIII. COMMENTS:

- Issuance Authorization 1:
  - A: Original Authorized Amount should be: $27,500,000
  - B: Authorization Date: 4/10/2007
  - C: Resolution Number: 2007-0656
  - G: Issuance Reported to CDIAC - During Reporting Period $12,295,000

- Issuance Authorization 2:
  - A: Original Authorized Amount should be: $27,500,000
  - C: Resolution Number: 2007-0656
  - G: Issuance Reported to CDIAC - During Reporting Period $12,295,000
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
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**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

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<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
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