STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION
A. Authority Issuer
   Sacramento City Financing Authority

B. Name/Title/Series of Bond Issue
   Senior Issue Yes □ No X Subordinate Issue Yes □ No X

C. Project Name
   North Natomas CFD No 2

D. Date of Bond Issue
   12/17/1998

E. Original Principal Amount of Bonds
   $7,905,000.00

F. Reserve Fund Minimum Balance Required
   Yes X Amount $606,875.00 No □

G. Total Issuance Costs
   $0.00
   (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS
Balances Reported as of: 6/30/2018

A. Principal Amount of Bonds Outstanding
   $2,600,000.00

B. Total Bond Reserve Fund
   Bond Reserve Cash $603,081.92
   Bond Reserve Surety Bond $0.00

C. Capitalized Interest Fund
   $0.00

III. AUTHORITY FINANCIAL INFORMATION
A. Fees Paid for Professional Services (Annual Totals)

<table>
<thead>
<tr>
<th>1. Type of Services</th>
<th>2. Amount of Fees</th>
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<tbody>
<tr>
<td>TRST</td>
<td>$4,600.00</td>
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<tr>
<td>ADMIN</td>
<td>$75,903.24</td>
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<tr>
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<td>$0.00</td>
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(Attach additional sheets if necessary.)

B. Local Obligor

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<tr>
<th>1. Issuer/Borrower</th>
<th>2. Bond Purchase (BP) or Loan (L)</th>
<th>3. Original Amount of Purchase/Loan (from Authority Issue)</th>
<th>4. Administration Fee (Charged to LOB) this FY</th>
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C. Investment Contracts
1. Terms of Investment Contracts
   a. Final Maturity
   b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total $0.00
3. Interest Earnings on Contract Current $0.00

D. Does this Agency participate in the County’s Teeter Plan? Yes [x] No [ ]

IV. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)
Matured [ ] Redeemed Entirely [ ] Other [ ]
If Matured, indicate final maturity date:
If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:
   If Other:
   and date:

V. NAME OF PARTY COMPLETING THIS FORM
Name  David Schroeder
Title  Senior Consultant
Firm/ Agency  NBS
Address  32605 Temecula Parkway Suite 100
City/ State/ Zip  Temecula, CA 92592
Phone Number  (800) 676-7516
E-Mail  CTO_Debt@cityofsacramento.org
Date of Report  10/30/2018

VI. COMMENTS:
   II.B. Based on market value basis.
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