STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

Submitted:
Monday, December 23, 2019

12:39:49PM

CDIAC Number: 2016-3691
Information as of Reporting Year End: 6/30/2019

I. GENERAL INFORMATION
A. Issuer: Sacramento
B. Issue Name: 2016 RBs
C. Project Name: 6/8/2017
D. Date of Sale: 6/8/2017
E. Original Principal Amount of Issue: $52,610,000.00
F. Net Original Issue Premium (Discount): $10,192,081.20
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
H. Total Reportable Proceeds: $62,802,081.20

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount: $130,000,000.00
2) Authorization Date: 12/6/2016
3) Authorized Name: Resolution No 2016-0429

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount: $0.00
2) Authorization Date:
3) Authorized Name: (Measure/Resolution ID, Name of Number)
4) Amount Authorized - Begin Reporting Period: $0.00
5) Amount Authorized - During Reporting Period: $0.00
6) Total Debt Authorized: $0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction): $0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase): $0.00
9) Debt Authorized but Unissued - During the Reporting Period: $0.00
10) Authorization Lapsed - During the Reporting Period: $0.00
11) Total Authorization Remaining - End of the Reporting Period: $0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period: $52,610,000.00
B. Accreted Interest During Reporting Period: $0.00
C. Total Principal and Accreted Interest: $0.00
D. Principal Paid During the Reporting Period: $785,000.00
E. Principal Payments (not reported in III.D.) made: $51,825,000.00
F. Principal Outstanding at the End of the Reporting Period: $51,825,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td>Total Proceeds</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2019</td>
<td>$12,201,612.09</td>
<td>$12,201,612.09</td>
<td>$0.00</td>
</tr>
<tr>
<td>6/30/2018</td>
<td>$56,612,166.40</td>
<td>$44,410,554.31</td>
<td>$12,201,612.09</td>
</tr>
<tr>
<td>6/30/2017</td>
<td>$62,802,081.20</td>
<td>$6,189,914.80</td>
<td>$56,612,166.40</td>
</tr>
</tbody>
</table>
### B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>$62,604,513.90</td>
<td>$12,201,612.09</td>
<td>$50,402,901.81</td>
<td>$0.00</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$197,567.30</td>
<td>$0.00</td>
<td>$197,567.30</td>
<td>$0.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$62,802,081.20</strong></td>
<td><strong>$12,201,612.09</strong></td>
<td><strong>$50,600,469.11</strong></td>
<td><strong>$0.00</strong></td>
</tr>
</tbody>
</table>

### C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>Water Meter Construction</td>
<td>$12,201,612.09</td>
<td>$50,402,901.81</td>
<td>$62,604,513.90</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Underwriters Discount</td>
<td>$0.00</td>
<td>$197,567.30</td>
<td>$197,567.30</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td><strong>$12,201,612.09</strong></td>
<td><strong>$50,600,469.11</strong></td>
<td><strong>$62,802,081.20</strong></td>
<td></td>
</tr>
</tbody>
</table>

### VI. ADTR REPORTABLE

- **A. Principal Issued has been fully:**
  - Not Retired [X]  Repaid [ ]  Redeemed [ ]  Matured [ ]  Date: 

- **B. Proceeds have been fully spent:**
  - Yes [X]  No [ ]  Date: 6/30/2019

- **C. Reportable in next Fiscal Year:**  Y - Yes

### VII. NAME OF PARTY COMPLETING THIS FORM

- **Name:** Claudia Lara
- **Title:** Treasury Analyst
- **Firm/ Agency:** Sacramento
- **Address:** 915 I Street, HCH 3rd Floor
- **City/ State/ Zip:** Sacramento, CA 95814
- **Phone Number:** (916) 808-2267
- **E-Mail:** CTO_Debt@cityofsacramento.org
  - **Date of Report:** 12/23/2019

### VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level  (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level  (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
</table>

**TOTAL**