

Submitted:
 Wednesday, January 20, 2021
 4:19:33PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year <u>2018-19</u>

CDIAC Number: 2018-2309
 Information as of Reporting Year End : 6/30/2019

I. GENERAL INFORMATION

A. Issuer Sacramento
 B. Issue Name 2018 TOT Sub RBs
 C. Project Name Convention Ctr Complex Series C
 D. Date of Sale 10/17/2018
 E. Original Principal Amount of Issue \$66,890,000.00
 F. Net Original Issue Premium (Discount) \$7,812,240.55
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$74,702,240.55

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$350,000,000.00
 2) Authorization Date 9/25/2018
 3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 2018-0386
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$350,000,000.00
 6) Total Debt Authorized \$350,000,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$283,315,000.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$66,685,000.00
 10) Authorization Lapsed - During the Reporting Period \$66,685,000.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$66,890,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$0.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$0.00
 F. Principal Outstanding at the End of the Reporting Period \$66,890,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$74,702,240.55	\$14,003,111.11	\$60,699,129.44

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$1,950,958.33	\$1,950,958.33	\$0.00	\$0.00
Construction Fund	\$72,140,798.79	\$11,441,669.35	\$0.00	\$60,699,129.44
Cost of Issuance	\$552,051.68	\$552,051.68	\$0.00	\$0.00
Reserve Fund	\$58,431.75	\$58,431.75	\$0.00	\$0.00
TOTAL	\$74,702,240.55	\$14,003,111.11	\$0.00	\$60,699,129.44

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Capitalized Interest	Capitalized Interest Fund	\$1,950,958.33	\$0.00	\$1,950,958.33	
Construction Fund	Project Expenditure	\$11,441,669.35	\$0.00	\$11,441,669.35	
Cost of Issuance	City Staff Costs	\$60,136.77	\$0.00	\$60,136.77	
Cost of Issuance	Consultants' Fees	\$196,075.70	\$0.00	\$196,075.70	
Cost of Issuance	TRF'd to Fund Acct	\$6,918.95	\$0.00	\$6,918.95	
Cost of Issuance	Underwriter's Discount	\$288,920.26	\$0.00	\$288,920.26	
Reserve Fund	Surety Policy Cost	\$58,431.75	\$0.00	\$58,431.75	
TOTAL		\$14,003,111.11	\$0.00	\$14,003,111.11	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Claudia Lara
 Title Treasury Analyst
 Firm/ Agency Sacramento
 Address 915 I Street, 3rd Floor
 City/ State/ Zip Sacramento, CA 95814
 Phone Number (916) 808-2267
 E-Mail CTO_Debt@cityofsacramento.org
 Date of Report 1/20/2021

VIII. COMMENTS:

Original authorized amount of \$350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL