STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only

Fiscal Year 2018-19

Submitted:
Wednesday, January 20, 2021
4:19:33PM

CDIAC Number: 2018-2309
Information as of Reporting Year End: 6/30/2019

I. GENERAL INFORMATION
   A. Issuer Sacramento
   B. Issue Name 2018 TOT Sub RBs
   C. Project Name Convention Ctr Complex Series C
   D. Date of Sale 10/17/2018
   E. Original Principal Amount of Issue $66,890,000.00
   F. Net Original Issue Premium (Discount) $7,812,240.55
   G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): $0.00
   H. Total Reportable Proceeds $74,702,240.55

II. A. ISSUANCE AUTHORIZATION 1
   1) Original Authorized Amount $350,000,000.00
   2) Authorization Date 9/25/2018
   3) Authorized Name (Measure/Resolution ID, Name of Number) Resolution No 2018-0386
   4) Amount Authorized - Begin Reporting Period $0.00
   5) Amount Authorized - During Reporting Period $350,000,000.00
   6) Total Debt Authorized $350,000,000.00
   7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) $283,315,000.00
   8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) $0.00
   9) Debt Authorized but Unissued - During the Reporting Period $66,685,000.00
   10) Authorization Lapsed - During the Reporting Period $66,685,000.00
   11) Total Authorization Remaining - End of the Reporting Period $0.00

II. B. ISSUANCE AUTHORIZATION 2
   1) Original Authorized Amount $0.00
   2) Authorization Date
   3) Authorized Name (Measure/Resolution ID, Name of Number)
   4) Amount Authorized - Begin Reporting Period $0.00
   5) Amount Authorized - During Reporting Period
   6) Total Debt Authorized $0.00
   7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) $0.00
   8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) $0.00
   9) Debt Authorized but Unissued - During the Reporting Period $0.00
   10) Authorization Lapsed - During the Reporting Period $0.00
   11) Total Authorization Remaining - End of the Reporting Period $0.00

III. PRINCIPAL OUTSTANDING
   A. Principal Balance upon sale or at the Beginning of Reporting Period $66,890,000.00
   B. Accrued Interest During Reporting Period $0.00
   C. Total Principal and Accrued Interest $0.00
   D. Principal Paid During the Reporting Period $0.00
   E. Principal Payments (not reported in III.D.) made $0.00
   F. Principal Outstanding at the End of the Reporting Period $66,890,000.00

IV. REFUNDING/REFINANCING ISSUES
   Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Total Proceeds</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
   A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2019</td>
<td>$74,702,240.55</td>
<td>$14,003,111.11</td>
<td>$60,699,129.44</td>
</tr>
</tbody>
</table>
B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>$1,950,958.33</td>
<td>$1,950,958.33</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Construction Fund</td>
<td>$72,140,798.79</td>
<td>$11,441,669.35</td>
<td>$0.00</td>
<td>$60,699,129.44</td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>$552,051.68</td>
<td>$552,051.68</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>$58,431.75</td>
<td>$58,431.75</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**TOTAL** $74,702,240.55 $14,003,111.11 $0.00 $60,699,129.44

C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capitalized Interest</td>
<td>Capitalized Interest Fund</td>
<td>$1,950,958.33</td>
<td>$0.00</td>
<td>$1,950,958.33</td>
<td></td>
</tr>
<tr>
<td>Construction Fund</td>
<td>Project Expenditure</td>
<td>$11,441,669.35</td>
<td>$0.00</td>
<td>$11,441,669.35</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>City Staff Costs</td>
<td>$60,136.77</td>
<td>$0.00</td>
<td>$60,136.77</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Consultants’ Fees</td>
<td>$196,075.70</td>
<td>$0.00</td>
<td>$196,075.70</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>TRF’d to Fund Acct</td>
<td>$6,918.95</td>
<td>$0.00</td>
<td>$6,918.95</td>
<td></td>
</tr>
<tr>
<td>Cost of Issuance</td>
<td>Underwriter’s Discount</td>
<td>$288,920.26</td>
<td>$0.00</td>
<td>$288,920.26</td>
<td></td>
</tr>
<tr>
<td>Reserve Fund</td>
<td>Surety Policy Cost</td>
<td>$58,431.75</td>
<td>$0.00</td>
<td>$58,431.75</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL** $14,003,111.11 $0.00 $14,003,111.11

VI. ADTR REPORTABLE

A. Principal issued has been fully:
   - Not Retired  X  Repaid  [ ]  Redeemed  [ ]  Matured  [ ]  Date:

B. Proceeds have been fully spent: Yes  [ ]  No  X  Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name  Claudia Lara
Title  Treasury Analyst
Firm/ Agency  Sacramento
Address  915 I Street, 3rd Floor
City/ State/ Zip  Sacramento, CA 95814
Phone Number  (916) 808-2267
E-Mail  CTO_Debt@cityofsacramento.org  Date of Report  1/20/2021

VIII. COMMENTS:

Original authorized amount of $350,000,000.00 is associated with Senior and Subordinate, as well as, Taxable and Non-Taxable bonds.
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
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</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
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**TOTAL**