STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT

For Office Use Only
Fiscal Year ________

Submitted:
Tuesday, December 24, 2019
7:47:03AM

CDIAC Number: 2019-0502
Information as of Reporting Year End: 6/30/2019

I. GENERAL INFORMATION
A. Issuer
Sacramento
B. Issue Name
2019 RBs
C. Project Name
Wasterwater System
D. Date of Sale
3/27/2019
E. Original Principal Amount of Issue
$25,960,000.00
F. Net Original Issue Premium (Discount)
$6,044,737.05
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):
$0.00
H. Total Reportable Proceeds
$32,004,737.05

II. A. ISSUANCE AUTHORIZATION 1
1) Original Authorized Amount
$35,000,000.00
2) Authorization Date
3/5/2019
3) Authorized Name
Resolution No 2019-0071
4) Amount Authorized - Begin Reporting Period
$35,000,000.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$35,000,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$25,960,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$9,040,000.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$9,040,000.00

II. B. ISSUANCE AUTHORIZATION 2
1) Original Authorized Amount
$0.00
2) Authorization Date
3) Authorized Name
4) Amount Authorized - Begin Reporting Period
$0.00
5) Amount Authorized - During Reporting Period
$0.00
6) Total Debt Authorized
$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)
$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)
$0.00
9) Debt Authorized but Unissued - During the Reporting Period
$0.00
10) Authorization Lapsed - During the Reporting Period
$0.00
11) Total Authorization Remaining - End of the Reporting Period
$0.00

III. PRINCIPAL OUTSTANDING
A. Principal Balance upon sale or at the Beginning of Reporting Period
$25,960,000.00
B. Accreted Interest During Reporting Period
$0.00
C. Total Principal and Accreted Interest
$25,960,000.00
D. Principal Paid During the Reporting Period
$0.00
E. Principal Payments (not reported in III.D.) made
$0.00
F. Principal Outstanding at the End of the Reporting Period
$25,960,000.00

IV. REFUNDING/REFINANCING ISSUES
Source of Refunding/refinancing proceeds in III.D.:

<table>
<thead>
<tr>
<th>CDIAC NUMBER</th>
<th>REFUNDING/REFINANCING AMOUNT</th>
<th>REDEMPTION/PAYMENT DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
<tr>
<td></td>
<td>$0.00</td>
<td></td>
</tr>
</tbody>
</table>

V. USE OF PROCEEDS
A. Reportable Proceeds

<table>
<thead>
<tr>
<th>REPORT PERIOD END</th>
<th>BEGIN</th>
<th>SPENT</th>
<th>REMAIN</th>
</tr>
</thead>
<tbody>
<tr>
<td>6/30/2019</td>
<td>$32,004,737.05</td>
<td>$13,172,326.75</td>
<td>$18,832,410.30</td>
</tr>
</tbody>
</table>
### B. Expenditure of Proceeds - Fund Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>$32,004,737.05</td>
<td>$13,172,326.75</td>
<td>$0.00</td>
<td>$18,832,410.30</td>
</tr>
</tbody>
</table>

**TOTAL**

|                  | $32,004,737.05 | $13,172,326.75 | $0.00       | $18,832,410.30      |

### C. Expenditure of Proceeds - Detail Level

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>Current Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
</thead>
<tbody>
<tr>
<td>Construction Fund</td>
<td>Wastewater Construction</td>
<td>$13,172,326.75</td>
<td>$0.00</td>
<td>$13,172,326.75</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**

|                  | $13,172,326.75 | $0.00       | $13,172,326.75 |

### VI. ADTR REPORTABLE

- **A. Principal Issued has been fully:**
  - Not Retired [X] Repaid [ ] Redeemed [ ] Matured [ ] Date:

- **B. Proceeds have been fully spent:**
  - Yes [ ] No [X] Date:

- **C. Reportable in next Fiscal Year:**
  - Y - Yes

### VII. NAME OF PARTY COMPLETING THIS FORM

- **Name:** Claudia Lara
- **Title:** Treasury Analyst
- **Firm/ Agency:** Sacramento
- **Address:** 915 I Street, HCH, 3rd Floor
- **City/ State/ Zip:** Sacramento, CA 95814
- **Phone Number:** (916) 808-2267
- **E-Mail:** CTO_Debt@cityofsacramento.org
- **Date of Report:** 12/24/2019

### VIII. COMMENTS:
### B. Expenditure of Proceeds - Fund Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Total Proceeds</th>
<th>Current Spent</th>
<th>Prior Spent</th>
<th>Unspent / Remaining</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

**TOTAL**

### C. Expenditure of Proceeds - Detail Level (continued)

<table>
<thead>
<tr>
<th>Fund Category</th>
<th>Purpose Detail</th>
<th>In Report Period</th>
<th>Prior Period</th>
<th>Total All Period</th>
<th>Refunded CDIAC#</th>
</tr>
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<tr>
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**TOTAL**