STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 FAX (916) 654-7440

I. GENERAL INFORMATION
   A. Issuer: Sacramento North Natomas CFD No 97-01
   B. Project Name: North Natomas Drainage
   C. Name/Title/ Series of Bond Issue: 2015 Special Tax Ref Bonds
   D. Date of Bond Issue: 05-07-2015
   E. Original Principal Amount of Bonds: $24,325,000.00
   F. Reserve Fund Minimum Balance Required: $2,218,000.00

II. FUND BALANCE FISCAL STATUS
   Balances Reported as of: June 30, 2019
   A. Principal Amount of Bonds Outstanding: $21,650,000.00
   B. Bond Reserve Fund: $2,257,700.51
   C. Capitalized Interest Fund: $0.00
   D. Construction Fund(s): $885,004.40

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
   A. Assessed Value Reported as of: 07-01-2019
      (Check One)
      ⭕ From Equalized Tax Roll
      ⭝ From Appraisal of Property
         (Use only in first year or before annual tax roll billing commences)
   B. Total Assessed Value of All Parcels: $7,514,360,329.00

IV. TAX COLLECTION INFORMATION
   A. Total Amount of Special Taxes Due: $2,390,225.92
   B. Total Amount of Unpaid Special Taxes: $12,331.22
   C. Does this agency participate in the County's Teeter Plan
      ⭕ Yes ⭝ No

V. DELINQUENT REPORTING INFORMATION
   Delinquent Parcel Information Reported as of the Equalized Tax Roll of:
   A. Total Number of Delinquent Parcels: 112
   B. Total Amount of Taxes due on Delinquent Parcels: $12,331.22

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
   (Aggregate totals, if foreclosure commenced on same date)

<table>
<thead>
<tr>
<th>Date Foreclosure Commenced</th>
<th>Total Number of Foreclosure Parcels</th>
<th>Total Number of Tax Due on Foreclosure Parcels</th>
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**SEE PAGE 3 FOR CORRECTIONS SENT FROM NICK DAYHOFF.**
VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

<table>
<thead>
<tr>
<th>Reason for Retirement</th>
<th>Not Retired</th>
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<tbody>
<tr>
<td>Final Maturity Date/Issue Date</td>
<td>____________________</td>
</tr>
<tr>
<td>Redeemed Bond Title/Other</td>
<td>____________________</td>
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</tbody>
</table>

VIII. NAME OF PARTY COMPLETING THIS FORM

Name: Andrew Kraus  
Title: Financial Analyst  
Firm/Agency: NBS  
Address: 32605 Temecula Parkway Ste 100  
City/State/Zip: Temecula, CA 92592  
Phone No.: (800) 676-7516  
Email: akraus@nbsgov.com  
Date of Report: 10-30-2019

IX. COMMENTS

II.B. Based on market value basis.

Completion and submittal of this form to the California Debt and Investment Advisory Commission will assure your compliance with California State law. Section 53359.5 of the California Government Code requires that all agencies issuing Mello-Roos Community Facilities bonds after January 1, 1993 to report specific information to the Commission by October 30th of each year.
STATE OF CALIFORNIA

MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)

YEARLY FISCAL STATUS REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

I. GENERAL INFORMATION
A. Issuer
   Sacramento North Natomas CFD No 97-01
B. Project Name
   North Natomas Drainage
C. Name/ Title/ Series of Bond Issue
   2015 Special Tax Ref Bonds
D. Date of Bond Issue
   5/7/2015
E. Original Principal Amount of Bonds
   $24,325,000.00
F. Reserve Fund Minimum Balance Required
   Yes X   Amount $2,218,000.00
   No

II. FUND BALANCE FISCAL STATUS
Balances Reported as of:
A. Principal Amount of Bonds Outstanding
   6/30/2019
   $21,650,000.00
B. Bond Reserve Fund
   $2,257,700.51
C. Capitalized Interest Fund
   $0.00
D. Construction Fund(s)
   $885,004.40

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX
A. Assessed or Appraised Value Reported as of: 7/1/2019
   From Equalized Tax Roll X
   From Appraisal of Property
   (Use only in first year or before annual tax roll billing commences)
B. Total Assessed Value of All Parcels
   $7,514,360,329.00

IV. TAX COLLECTION INFORMATION
A. Total Amount of Special Taxes Due Annually
   $2,390,225.92
B. Total Amount of Unpaid Special Taxes Annually
   $42,334.22  $13,481.61
C. Does this agency participate in the County's Teeter Plan?
   Y

V. DELINQUENT REPORTING INFORMATION
Delinquent Parcel Information Reported as of Equalized Tax Roll of:
A. Total Number of Delinquent Parcels
   13
B. Total Amount of Taxes Due on Delinquent Parcels
   $42,334.22  $13,481.61
   (Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR
(Aggreet totals, if foreclosure commenced on same date)  (Attach additional sheets if necessary.)

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VII. ISSUE RETIRED
This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured □  Redeemed Entirely □  Other □

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Kraus
Title Consultant
Firm/ Agency NBS
Address 32605 Temecula Parkway, Suite 100
City/ State/ Zip Temecula, CA 92592
Phone Number (800) 676-7516  Date of Report 10/30/2019
E-Mail akraus@nbsgov.com

IX. ADDITIONAL COMMENTS:

II.B. Based on market value basis.